

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Date of Appointment, Candidacy, Election, or Nomination (Month, Day, Year)	Reporting Status (Check Appropriate Boxes) ☒ Incumbent	Calendar Year Covered by Report 2014	New Entrant, Nominee, or Candidate ☐	Termination Filer ☐	Termination Date (If Applicable) (Month, Day, Year)	Fee for Late Filing Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a \$200 fee.
Reporting Individual's Name	Last Name McNAMARA		First Name and Middle Initial BRIAN J.			
Position for Which Filing	Title of Position Administrative Patent Judge		Department or Agency (If Applicable) USPTO			
Location of Present Office (or forwarding address)	Address (Number, Street, City, State, and ZIP Code) 606 Dulany St. NDE 9465 Alexandria VA 22314		Telephone No. (Include Area Code) 571 547-272-8334			
Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)	Title of Position(s) and Date(s) Held					Reporting Periods Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable. Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable. Nominees, New Entrants and Candidates for President and Vice President: Schedule A—The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing. Schedule B—Not applicable. Schedule C, Part I (Liabilities)—The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing. Schedule C, Part II (Agreements or Arrangements)—Show any agreements or arrangements as of the date of filing. Schedule D—The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination Not Applicable		Do You Intend to Create a Qualified Diversified Trust? ☐ Yes ☒ No			
Certification	Signature of Reporting Individual Brian J. McNamara		Date (Month, Day, Year) 6/23/2015			
Other Review (If desired by agency)	Signature of Other Reviewer		Date (Month, Day, Year)			
Agency Ethics Official's Opinion	Signature of Designated Agency Ethics Official/Reviewing Official [Signature]		Date (Month, Day, Year) 12/4/15			
Office of Government Ethics Use Only	Signature [Signature]		Date (Month, Day, Year)			
Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet)						
(Check box if filing extension granted & indicate number of days <u>45</u>) ☒						
Agency Use Only JUN 25 2015						
OGE Use Only						

Reporting Individual's Name		SCHEDULE A												Page Number																				
McNAMARA, Brian J.														2 of 10																				
Assets and Income		Valuation of Assets at close of reporting period										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																						
BLOCK A		BLOCK B										BLOCK C																						
For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding \$1,000 at the close of the reporting period, or which generated more than \$200 in income during the reporting period, together with such income. For yourself, also report the source and actual amount of earned income exceeding \$200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than \$1,000 (except report the actual amount of any honoraria over \$200 of your spouse). None ☐		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type	Amount										Date (Mo., Day, Yr.) Only if Honoraria						
																	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)		
Examples	Central Airlines Common				x												x						x											
	Doe Jones & Smith, Hometown, State			x																														Law Partnership Income \$130,000
	Kempstone Equity Fund					x								x									x											
	IRA: Heartland 500 Index Fund							x						x											x									
1	BAX Baxter Int'l (Stock)	X															X				X													
2	CSCO Cisco (Stock)	X															X				X													
3	EMR Emerson Electric Co. (Stock)	X															X				X													
4	XOM Exxon Mobil Corp (Stock)	X															X				X													
5	GE General Electric (Stock)	X															X				X													
6	HAL Halliburton (Stock)	X															X				X													

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name McNAMARA, BRIAN J.	SCHEDULE A continued (Use only if needed)	Page Number 3 of 10
--	---	--------------------------------------

Assets and Income	Valuation of Assets at close of reporting period		Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.
BLOCK A	BLOCK B		BLOCK C
			Type None (or less than \$1,001) \$1,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$250,000 \$250,001 - \$500,000 \$500,001 - \$1,000,000 Over \$1,000,000* \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000 Over \$50,000,000 Excepted Investment Fund Excepted Trust Qualified Trust Amount Dividends Rent and Royalties Interest Capital Gains None (or less than \$201) \$201 - \$1,000 \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000* \$1,000,001 - \$5,000,000 Over \$5,000,000 Other Income (Specify Type & Actual Amount) Date (Mo., Day, Yr.) Only if Honoraria
1. KRFT Kroft Foods (stock)	X		X
2. MCD McDonalds Corp (stock)	X		X
3. MSFT Microsoft (stock)	X		X
4. MDLZ Mondelez Intl. (stock)	X		X
5. EW Edward Lifesciences (stock)	X		X
6. Comcast (stock)	X		X
7. (PJH) Prudential (stock)	X		X
8. (VZ) Verizon (stock)	X		X
9. (VOD) Vodaphone (stock)	X		X

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

#3,4,5,6,8+9 = 2014 Termination - Per filer

Reporting Individual's Name		SCHEDULE A continued (Use only if needed)												Page Number																						
McNAMARA, BRIAN J.														4 of 10																						
Assets and Income		Valuation of Assets at close of reporting period										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																								
BLOCK A		BLOCK B										BLOCK C																								
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type	Amount										Date (Mo., Day, Yr.) Only if Honoraria								
																	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)				
1	MD State Retirement Agency (Anne Arundel County School) Pension	VALUE NOT REEPLY ASPERTAINABLE																																		
2	Cash/Savings Arnold Fed. Savings Assoc.		X																X	X																
3	Cash/Savings Branch Banking & Trust - Annapolis			X															X	X																
4	Cash/Savings PNC Bank - Arnold				X														X		X															
5	Cash/Savings Suntrust Bank - Annap.		X																X	X																
6	Checking M&T Bank - Arnold				X														X	X																
7	Cash/Savings M&T Bank - Arnold	X																	X	X																
8	Cash/Savings Severn Bank				X														X			X														
9	Money Market Advntg M&T Bank Arnold	X																	X	X																

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name McNAMARA, BRIAN J.		SCHEDULE A continued (Use only if needed)															Page Number 5 of 10																
Assets and Income BLOCK A	Valuation of Assets at close of reporting period BLOCK B										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. BLOCK C																						
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type				Amount										Date (Mo., Day, Yr.) Only if Honoraria			
																Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000		Over \$5,000,000	Other Income (Specify Type & Actual Amount)	
1 Morgan Stanley Active Asset Money Trust - Bethesda MD				X														X		X													
2 Morgan Stanley - MSIF Growth (Mutual Fund) (MSIGX)			X										X			X				X													
3 Invesco Amer. Franchise A (VAFIX) (Mutual Fund)		X											X			X				X													
4 MS Liquid Asset Fund		X											X					X		X													
5 Fidelity Contra Fund FCNTX (Mutual Fund)					X								X							X													
6 Vixix Vanguard Institutional Index I (Mutual Fund)				X									X							X													
7 Vixix Vanguard Inflation Protected Sec I (Mutual Fund)			X										X							X													
8 Federated Treasury Oblig Inst				X									X							X													
9 RPC Fund (Mutual Fund)						X							X							X													

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

** For filer.*

Reporting Individual's Name McNAMARA, BRIAN J.		SCHEDULE A continued (Use only if needed)															Page Number 6 of 10																
Assets and Income BLOCK A	Valuation of Assets at close of reporting period BLOCK B										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. BLOCK C																						
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type				Amount										Date (Mo., Day, Yr.) Only if Honoraria			
																Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000		Over \$5,000,000	Other Income (Specify Type & Actual Amount)	
1 Schwab IRA Cash/ Money Mkt					X													X		X													
2 Prudential Life Ins. Co. of Amer (WLI)			X													X				X													
3 N/A PVT Money Market Trust (Mutual Fund)			X										X							X													
4 N/A PVT Growth + Income Fund (Mutual Fund)					X								X							X													
5 N/A PVT Voyager Fund (Mutual Fund)				X	/								X							X													
6 N/A LVIP Delaware Growth Fund (Mutual Fund)			X										X							X													
7 N/A LVIP Social Awareness (Mutual Fund)			X										X							X													
8 N/A LVIP Special Opportunities (Mutual Fund)			X										X							X													
9 N/A LVIP Mondrian Int'l Value (Mutual Fund)			X										X			X				X													

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name		SCHEDULE A continued (Use only if needed)										Page Number																						
McNAMARA, BRIAN J.												7 of 10																						
Assets and Income		Valuation of Assets at close of reporting period								Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																								
BLOCK A		BLOCK B								BLOCK C																								
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type	Amount									Date (Mo., Day, Yr.) Only if Honoraria							
																	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)		
1	N/A Value Fixed Income (Mutual Fund).			X										X							X													
2	Anne Arundel County Public Schools Annapolis MD (Spouse).																																	
3	Cash/Savings - money mkt MAT - Arnold			X										X							X													
4																																		
5																																		
6																																		
7																																		
8																																		
9																																		

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name	SCHEDULE B	Page Number 8 of 10
-----------------------------	-------------------	--------------------------------------

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☒

Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											Certificate of divestiture
Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	
x			2/1/99			x									

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than \$350 and (2) travel-related cash reimbursements received from one source totaling more than \$350. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. Exclude anything given to you by

the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth \$140 or less. See instructions for other exclusions.

None ☒

Source (Name and Address)		Brief Description	Value
Examples			
	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	\$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	\$385
1			
2			
3			
4			
5			

Reporting Individual's Name

McNAMARA, BRIAN J.

SCHEDULE C

Page Number

9 of 10

Part I: Liabilities

Report liabilities over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. Exclude

a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☐

Creditors (Name and Address)		Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (x)									
						\$10,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	Over \$25,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			x							
	John Jones, Washington, DC	Promissory note	1999	10%	on demand					x					
1	Manufacturers & Traders Trust Co	Mortgage on rental property, Washington DC	2013	4.375	30				X						
2															
3															
4															
5															

*This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves

of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None ☐

Status and Terms of any Agreement or Arrangement		Parties	Date
Example	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	Continued Participation in Retirement, <i>deferred compensation plan</i>	Foley & Hardner LLP, Milwaukee Wis	2/2009
2			
3			
4			
5			
6			

Not filed.

Reporting Individual's Name McNAMARA, BRIAN J.	SCHEDULE D	Page Number 10 of 10
--	-------------------	---------------------------------------

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit

organization or educational institution. Exclude positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☒

Organization (Name and Address)		Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1					
2					
3					
4					
5					
6					

Part II: Compensation in Excess of \$5,000 Paid by One Source

Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other

non-profit organization when you directly provided the services generating a fee or payment of more than \$5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

None ☒

Source (Name and Address)		Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legalservices
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1		
2		
3		
4		
5		
6		

Foley & Lardner RPC

3.26.2015

Manager	Asset Class	2014 Asset Allocation	2015 Asset Allocation
Cash	Cash	0.0%	0.0%
Vanguard Inflation Protected Securities	TIPS	5.0%	5.0%
Baird Aggregate Bond Fund	Bonds	6.0%	8.0%
Pimco Foreign Bond Fund	Foreign Bonds	5.5%	6.0%
Wells Fargo Advantage International Bond I	Foreign Bonds	5.5%	6.0%
Pimco High Yield Fund Instl	HY Bonds	11.0%	9.0%
Pimco Emerging Local Bond Fund	EM Bonds	3.0%	2.0%
Vanguard Institutional Index Fund	Large Core	4.0%	6.0%
Vanguard Value Index Fund	Large Value	4.0%	5.0%
Vanguard Growth Index Fund	Large Growth	4.0%	5.0%
Dreyfus The Boston Company Small Cap Value I	Small Value	2.0%	2.5%
Franklin Small Cap Growth	Small Growth	2.0%	2.5%
Dodge & Cox International Stock	Lg Intl Value	5.0%	5.0%
Artisan Funds Institutional	Lg Intl Growth	5.0%	5.0%
DFA International Small Cap Value	Sm Intl Value	1.5%	1.5%
Allianz International Small Mid Growth	Sm Intl Growth	1.5%	1.5%
Aberdeen Emerging Markets Fund	EM Equity	8.0%	10.0%
Nuveen Real Estate Securities I	Real Estate	10.0%	6.0%
Oppenheimer Steelparth MLP Select 40 Y	MLPs	8.0%	8.0%
Pimco Commodity Real Return Strategy	Commodities	9.0%	6.0%
		100.0%	100.0%