

Ivan Zatkovich

301 W. Platt Street, #365 ■ Tampa, FL 33606 ■ (813) 601-8142 ■ ivanzat@ecompcconsultants.com

Ivan Zatkovich has over 30 years experience in computer science, computer networks, and software engineering. Mr. Zatkovich is the principal consultant with eComp Consultants, a technology consulting firm specializing in intellectual property consulting for the telecommunications, eCommerce, and mobile applications. Mr. Zatkovich has over 15 years experience providing expert testimony for patent litigation and software & application disputes.



Mr. Zatkovich has designed and developed eCommerce, Investment, and Financial Transaction systems for Banking, Brokerage, Insurance, and Retail industries. He has testified on cases involving B2B & B2C eCommerce systems, point of sale card transactions, and financial transaction and interest bearing products.

Director / Project Manager	13 years	Managed 6 to 35 member teams. Software development, systems Integration, critical path management, PMP/CMM methodologies.
Internet, ecommerce	8 years	Commercial and high volume content websites, web marketing and personalization, search engine optimization, Storefront, fulfillment systems, B2B/B2C portals, ERP/supply chain. (Warner Brothers, Caldwell Banker, AAA Travel, Pro Marine)
Financial & Insurance	7 years	Point of Sale, Credit Card Payment Gateways, Implemented early version of eTrade retail trading website. Developed financial network products and secure electronic transactions for Citicorp and Smith Barney. Implemented policyholder services, claims processing, and subrogation handling for GEICO and Hartford Insurance.
Expert Witness	9 years	Expert testimony and damage assessment for ecommerce litigation, internet & software copyright, telecommunications. Over 24 cases providing expert reports, depositions, & trial testimony.

Education:

B. S. Computer Science	1980	University of Pittsburgh
Minor in E.E. digital circuit design		
Master's study and thesis in Computer Networks, Results published in Byte Magazine		

Sample Case Experience:

Ronald A. Katz v. Fifth Third Bank (and expert for 5 other defendants)

Jurisdiction:	U.S. District Court, Northern California
Client:	Defendants
Nature of Case:	Patent Litigation for Call Center, and Telecom technology
Engagement:	Expertise in Call center systems, Voice input, and IVR automation. Analyze client call center applications, prepare non-infringement and rebuttal reports.
Status:	Pending
Represented by:	Vorys LLP, Wood Herron and Evans. Morrison Foerster, Orreck, Kilpatrick Stockton

Nuance Communications v. TellMe Networks (Microsoft)

Jurisdiction:	U.S. District Court, Delaware
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Client: TellMe Networks, A MicroSoft Subsidiary
 Nature of Case: Patent Litigation
 Nature of Engagement: Provided expertise in call center speech recognition, call center automation, digital signal pattern matching, and. Performed prior art investigation, provided opinions on patent invalidity and non-infringement.
 Represented by: Patterson Belknap Webb & Tyler, LLP
 Status: Expert Reports and deposition completed 2009. Summary Judgment in favor of Defendant 2010.

TGIP vs. AT&T, IDT, et. al.

Jurisdiction: U.S. District Court, Eastern Texas
 Client: IDT Communications
 Nature of Case: Patent and Prior Art dispute for Call Center & Service Provisioning
 Engagement: Analyze Telephone Network, Call Center, & Call routing patents
 Develop detailed non-infringement chart & rebuttal to plaintiff expert.
 Represented by: Finnegan Henderson
 Status: Settled 2007

PegaSystems Inc. vs. Qwest Telephone

Jurisdiction: American Arbitration Association – Denver, CO
 Client: Qwest Telephone
 Nature of Case: Software dispute for Call Center, IVR, and Order Entry software
 Engagement: Evaluate Call Center & Service Order Entry Systems
 Expert Report on Software Performance & Industry Standards
 Represented by: Sherman & Howard
 Status: Settled 2002

IBM vs. Amazon.com

Jurisdiction: U.S. District Court, Eastern Texas
 Client: Amazon.com
 Nature of Case: eCommerce and Internet Patent Litigation
 Engagement: Investigate Prior Art for Telecommunication & eCommerce Technology
 Report on infringement of Search Engine and Network products
 Represented by: Fish & Richardson
 Status: Settled 2007
 Represented by: Dunlap Coddling and Smyser Kaplan & Veselka
 Status: Settled 2008

Professional Experience:

- 2013 – 2014 Fund Leader *New York, NY***
Vaud Advisors - Social Media Technology Fund
 Direct research and assessment of social media companies for venture capital investment.
- 2000 – Present Principal Consultant *Tampa, FL***
eComp Consultants
 Provide consulting on design and development of software product development, and ecommerce technology. Provide technology consulting and expert support for telecommunications, internet, and ecommerce applications in the areas of:
- Patent portfolio evaluation, market valuation, identification of potential prior art, and licensing opportunities.

- Independent consulting for Alcatel-Lucent (AT&T Bell Labs) to review, recommend, and rate Alcatel's extensive Patent portfolio specifically in the area of telecommunications and web-based ecommerce.
- Patent litigation consulting for telecommunications and internet technology patents.
- Software contract and due diligence consulting for disputes involving custom software projects.
- Internet publishing and copyright consulting for web content management and licensing.
- Commercial websites, search engine, and web marketing strategies.
- Sample clients include: Alcatel-Lucent, LogicLink, NWI Corp, Jones Day, Finnegan Henderson, Fish & Richardson, Cozen O'Connors, Morrison Foerster

2007 to 2008
**Global Web Manager
Smith & Nephew Inc.**
Clearwater, FL

Smith & Nephew is a global manufacturer of medical, wound, orthopedic, and surgical supplies. Smith & Nephew has facilities in 33 countries and maintains 35 websites for different product areas and country marketing.

- Designed the Smith & Nephew corporate web architecture for all intranet, extranet, and internet sites.
- Directed a staff of web professionals in developing and managing 35 individual Smith & Nephew websites maintained in the US and 14 countries for both Smith & Nephew clients and internal users.
- Managed and maintain the 650 domains currently owned by Smith & Nephew
- Optimized search engine ranking and website meta tagging.
- Developed corporate technology and IT standards and policies including:
- Created web hosting agreements and IT service contracts (SLAs)
- Defined web development standards
- Researched page ranking, redirection, and domain optimization strategies.

2002 to 2007
**eBusiness Director
Eva-Tone Inc**
Clearwater, FL

Eva-Tone is a \$45M commercial multimedia company specializing in ecommerce and marketing solutions, media and content customization, order processing and fulfillment, print & web publishing, CD & DVD manufacturing.

- Set strategic direction of client service offerings in ecommerce and content management.
- Consulted with clients on: web marketing strategy using personalized sales collateral. Defined client profile information to be used to generate customized presentations and brochures.
- Aggressively controlled project scope, managed project timelines, budgets and client expectations.
- Projects proposed and delivered included:
 - McGraw-Hill – Enterprise Content Management and automated Web publishing system.
 - ProMarine USA – B2B storefront, complex part search, order processing and fulfillment.
 - Resource Rabbit – Sales collateral manager. This system retrieves user preferences and client profile information to generate customized electronic presentations and brochures.
 - AAA Travel – CRM sales collateral system, instant customized brochures, print-on-demand.

**1999 to 2002 eBusiness Engagement Manager
Tanning Technology and IMRGlobal**

Tanning Technology is an international systems integrator specializing in network infrastructure and channel integration for financial markets and the insurance industry. Proposed and managed eBusiness and Internet infrastructure projects focused on client and user personalization, data mining, and web marketing practices.

Client web engagements proposed and managed:

- Eckerd Pharmacy – Developed eBusiness and web marketing for personalized client web content.
- GEICO – Developed a personalized policyholder web service that uses clients' account history and demographics to customize product literature for cross-sell & up-sell opportunities.
- GEICO – implemented centralized contact management system to cross-utilize call center agents for simultaneous telephone, Interactive Voice Response ("IVR"), chat room, and eMail response.
- Hartford Insurance – Integrated 3 tier online claims processing & subrogation with legacy systems
- Citicorp Bank – Designed mortgage and loan payment system; managed sale of loan contracts
- Smith Barney – Developed remote access network infrastructure & wireless PDA financial system
- Medwerks – Created medical insurance clearinghouse, MDs centrally process insurance payments

**1996 to 1999 Director of Network & Customer Support
Utility Partners, Inc.**

Tampa, FL

Utility Partners developed and customized utility company software for scheduling service appointments, assigning and routing mobile workforce (field technicians), and dispatching and coordinating resources during power outages.

- Setup client support department to manage UP's growing client and product base. This department:
- Provided Network and IT management for over 800 customer users
- Created contact center for outage management with automated notifications and alerts.
- Created a 24x7 Helpdesk for Utility dispatch centers and IT departments
- Developed system and network monitors for real-time client system monitoring
- Received trouble calls & provided live client support for the following applications:
 - MobileUP – Mobile Workforce Dispatcher
 - TroubleUP – Power outage manager
 - Smartnom – Web Gas Auction System for private gas auctions
 - CAS – Customer Appointment and Call Center application

**1987 to 1996 Project Manager: Telecom Software
Verizon / GTE Data Services**

Tampa, FL

GTE was an \$8B Telecommunications company and formed the Commercial Services division to customize their telephone business software to sell to other telephone companies internationally.

- Managed large product implementations for Telecom billing, service order, and Switch management.
- Systems integration telephone switch management including PBX, IVR, ACD, VoIP, and Unified Messaging technology.
- Integration of Call centers billing and customer service including implementation of 3rd party Call Assistance (supervisory functions) and Call Relay transfers to other service reps.
- Specific projects managed:

- Mercury Communication – setup Service Bureau to bill their new intelligent network services.
- PTT Netherlands – managed \$5M inter-carrier billing project for PTT Netherlands
- Bell Canada – developed Pricing Plan & Table Management system
- Deutsche Telekom – designed and developed a German billing prototype system.
- Received GTE personal best award.

**1980 to 1987 Software Engineer / Technical Lead
Digital Equipment Corp.**

Maynard, MA

As Technical Lead, led the development of manufacturing automation and control software. Projects Included:

- Supply Chain, CAD/CAM – Designed system to retrieve parts information from circuit board CAD design. Developed a parts ordering system based on expected volumes.
- Pick & place automation – Automatically program IC insertion machines. Developed system to determine IC insertion order, generate machine instructions, and download program to machine.

As Software Engineer for embedded controllers and video subsystems, designed and developed PDP-11 operating system and device drivers.

- Enhanced high-speed DecNet drivers for Synch, Asynch, and Parallel communications.
- Designed/developed disk firmware and drivers for floppy & Winchester disks.
- Developed and enhanced video controller firmware and layered graphics system for PRO-350.
- Developed Computer Telephony Integration (CTI) product for telephone management systems.

Technical Tools & Environments:

- Unix, Windows, NT, Microsoft .NET, C#, C/C++, VB, Assembler
- Java, Java script, JSP, IBM Websphere, Microsoft Commerce engine, Blue Martini
- SQL, Oracle, Foxpro, DB2, Crystal Reports, Active-Reports, MQ Series, Tuxedo, Documentum, Interwoven

Non-litigation consulting work:

The following lists the companies for whom I was employed or for whom have consulted for non-litigation matters for at least the last 5 years.

- eComp Consultants – 2001 - present
- Alcatel – Lucent – 2008 - 2011
- Verisign - 2011
- Smith & Nephew – 2001 - 2002
- Evatone, Inc – 2002 - 2007
- McGraw Hill - 2002 - 2006
- AAA Travel – 2004 - 2005
- Pro Marine – 2005 - 2006
- Wachovia - 2007
- Capitol One – 2007
- Network 1 Security Solutions – 2012 – 2013 – evaluation of call center technologies

- LGreen Deals – 2012 – 2015 – evaluation of technologies and startup companies for investment opportunities
- Vaud Advisors Social Media Technology Funds – 2014 – 2016 – identification and selection of technology startup companies
- 3M Futures South Africa – 2014 – 2016 – Mobile payment authentication
- Logiclink – 2015 – IP evaluation for hotel business kiosks
- Mario Constanze – 2019 – Evaluation of Blockchain and Cryptocurrency technology

Certifications & Publications:

- Industry Speaker: Internet Publishing standards (Momentum conference) – 2006
Publishing high volume content for print and web
- Department of Justice: Proposal for internet forensics technology – 1999
Methods for fingerprinting and detecting copyright material during transmission
- IBM Websphere – Certified ecommerce Solutions Expert - 2000
- Byte Magazine – Published Network Design articles. 1980
- Sync Magazine – Published Programming Techniques and Tutorials 1980-1982
- IEEE SigGraph – Presented ICGS Computer Graphic Standards for IEEE SigGraph conference. 1984
- CMM & PMP – Project management methodologies – 1996 - 1998
- ISO and ANSI – On International ISO and National ANSI Committees for Disk and Media format standards – 1981-1984

Court Testimony Experience:

- Logiclink v. Keylink, CV07-1056-DOC(MLGx) (C.D. Cal.)
Patent infringement dispute for the Plaintiff, concerning eCommerce for Kiosks for Hotel Business centers. Bench trial: The judge ruled in favor of and awarded damages to the Plaintiff.
January 2009-February 2009
- 3M Future Africa (PTY) LTD v. The Standard Bank of South Africa LTD, MTN Group Limited and MTN Mobile Money SA (PTY) LTD, Case #: Patent 2002/2337 (South African High Court) Testifying expert patent infringement and patent validity for the Plaintiff for Online Payments Technology. Bench trial: Testified on the stand for 2.5 days (bench trial). The judge ruled in favor of the Plaintiff on all points of contention for both Infringement and Patent Validity and cited the expert's opinion in each ruling.
March 2011 -July 2012
- Kenneth Nkosano Makate v Vodacom, Case number: 08/20980 (SOUTH GAUTENG HIGH COURT, JOHANNESBURG, SOUTH AFRICA)
Testifying Expert with Report and Trial Testimony opining on the viability of Makate's concept idea for the "Buzzing Option" that became the "Please Call Me" product; explain other similar concepts used by other service providers and how other business would reward for such a concept that significantly increase revenue and profit for the company. Technology in this case was Unstructured Supplementary Service Data (USSD) a protocol used by GSM cellular telephones to communicate with service provider's computers. USSD can be used for WAP browsing, prepaid callback service, mobile-money services, location-based content services, menu-based information services, and as part of configuring the phone on the network. The judge ruled that Makate should be granted an arbitration hearing to receive compensation for his invention.
May 2013 – August 2013
- Black Hills Media, LLC v. Samsung, et al. INV# 337-TA-882 [ITC case]
Samsung, LG, Panasonic, Toshiba, Sharp
Testifying Expert on infringement and patent validity for the plaintiff, regarding media streaming, playlists, and geolocation technology. Testified at the ITC hearing. The ITC administrative judges

ruled that the accused products did meet the limitation of the claims, but where not in an infringing state at the time of importation.

July 2014-October 2016

- *CertusView v. S&N*, 2:13-cv-346 (MSD) (LRL) (E.D. Va.)
Testifying Expert regarding geolocation. U.S. Patent # 8,265,344, 8,290,204, 8,340,359, 8,407,001, and 8,532,341. Testifying Expert in inequitable conduct trial concerning impact of undisclosed prior art.
March 2014-March 2016
- *Lodsys v. Brother Intl Group et al.*, 2:11-cv-90(JRG) (E.D. Tex.)
Brother Intl Corp, Canon U.S.A., Inc., Hewlett-Packard Company, Hulu, LLC, Lenovo (United States) Inc.
Lexmark International, Inc., Motorola Mobility, Inc., Novell, Inc., Samsung Electronics Co., LTD., Samsung Electronics America, Inc., Samsung Telecommunications America, LLC, Trend Micro Incorporated
Testifying Expert regarding interactive media enabling CRM technology. Provided Invalidity Rebuttal Reports and deposition testimony
April 2013 – October 2013.

Case History:

The following is a list of matters in which I have testified and/or provided expert services (the underlined party identifies which party I was retained by), including all such matters where I have provided written or oral testimony in the past five years.

- *Zamora v. CBS Radio et.al.* 09-20940-CIV-MORENO (S.D. Fla. 2010) (settled 2010)
Last.fm, Ltd., CBS Radio, Inc., CBS Corp., Slacker, Inc., Pandora Media, Inc., Rhapsody America LLC, Realnetworks, Inc., DKCM, Inc., AOL, LLC, Accuradio, LLC, Yahoo! Inc. and Soundpedia, Inc.
Expert for Plaintiff on Patent Infringement for Internet Radio Technology. Provided expert report and deposition regarding the use of streaming media and Web Radio players.
January 2010-March 2010
- *Nuance v. Tellme (a Microsoft subsidiary)* C.A. No. 06-105-slz (D. Del.) (settled 2010)
Expert for Defendant on Speech Recognition software. Provided expert report and deposition on non-infringement and invalidity for speech recognition used in automated phone directories.
May 2009 – August 2010
- *Ronald A. Katz v. DHL Express*, 2:2007 CV 02192 (N.D. Cal.)
Patent infringement dispute concerning call processing center and call routing patents. Developed non-infringement reports and deposed.
March 2012 – January 2012
- *Ronald A. Katz v. Cox Communications*, 2:2007 CV 02299 (N.D. Cal.)
Patent infringement dispute concerning call processing center and call routing patents. Developed non-infringement reports and deposed.
2007-2008
- *Ronald A. Katz v. Earthlink*, 2:2007 CV 02325 (N.D. Cal.)
Patent infringement dispute concerning call processing center and call routing patents. Developed non-infringement reports and deposed.
July 2012 – August 2012
- *Ronald A. Katz v. Fifth Third Bank*, 2:2007 CV 04960 (N.D. Cal.)
Patent infringement dispute concerning call processing center and call routing patents. Developed non-infringement reports and deposed.

January 2009-August 2010

- *Ronald A. Katz v. Huntington National Bank*, 2:2007 CV 04960 (N.D. Cal.)
Patent infringement dispute concerning call processing center and call routing patents. Developed non-infringement reports and deposed.
January 2009 – November 2009
- *Ronald A. Katz v. Echostar*, 2:2007 CV 06222 (N.D. Cal.) (pending)
Patent infringement dispute concerning call processing center and call routing patents. Developed non-infringement reports and deposed.
January 2009 – July 2012
- *Logiclink v. Keylink*, CV07-1056-DOC(MLGx) (C.D. Cal.)
Patent infringement dispute concerning eCommerce for Kiosks for Hotel Business centers. Developed infringement report and invalidity rebuttal report. Trial Testimony.
January 2009 – February 2009
- *eBay v. IDT corp*, IDT 4:08-cv-4015-HFB (W.D. Ark.) (settled 2010)
Patent infringement. Perform analysis of Voice Over IP providers and prior art candidates; provide non-infringement (suit) and infringement (counter suit) expert reports.
March 2010 – June 2010
- *i2 Technologies, Inc. v. Oracle Corporation*, 6:09-CV-194-LED (E.D. Tex.)
Patent infringement, testifying expert for Supply Chain Management software, Manufacturing Automation, and Sales projection system software. Provide infringement and Invalidity rebuttal.
May 2010 – March 2011
- *IslandIP Inc. v. Deutsche Bank Corporation*, 1:09-cv-04673-VM (S.D.N.Y.)
Patent infringement, testifying expert for Financial Transaction, Omnibus account consolidation and settlement for Banks and Broker Dealers. Provide infringement and Invalidity rebuttal reports.
September 2009 – February 2012
- *3M Future Africa (PTY) LTD v. The Standard Bank of South Africa LTD, MTN Group Limited and MTN Mobile Money SA (PTY) LTD*, Case #: Patent 2002/2337 (South African High Court)
Patent infringement, testifying expert for Online Payments Security. Provide infringement, validity and trial support.
March 2011-July 2012
- *Cohen v. US*, 07-154-C (*U.S. District Court of Federal Claims*)
Copyright infringement testifying expert for Cohen. US Government FEMA distributed copy righted documents without Cohen's knowledge or approval. Provide expert report, damages and deposition.
June 2009 – February 2011
- *SFA v. 1-800-Flowers, et.al*, 6:2009-cv-00340-LED (E.D. Tex.)
- *SFA v. Barnes & Noble, et.al*, 6:2011-cv-00399-LED (E.D. Tex.)
1-800-Flowers.com, Inc., The Plow & Hearth, Inc., including D/B/A Wind & Weather, Inc. The Popcorn Factory, Inc., Winetasting Network, Inc., The Children's Group, Inc., Problem Solvers, Inc., Barnes & Noble, Inc., Barnesandnoble.com LLC, Blockbuster, Inc., BUILD-A-BEAR WORKSHOP, INC., CDW Corporation
GameStop, Corp., GameStop, Inc., GameStop.com, Inc., Gander Mountain Company, Overton's, Inc., J & R Electronics, Inc., Newegg, Inc., Newegg.com, Inc.
Northern Tool & Equipment Company, Inc., Northern Tool and Equipment Catalog Co. Office Depot, Inc., Omaha Steaks International, Inc., OmahaSteaks.com, Inc.
The Timberland Company, Tupperware Brands Corporation, Tupperware.com, Inc.
Patent infringement, for Computerized Sales Force Automation System. Testifying expert for joint invalidity (9 defendants) and non-infringement (5 defendants).
May 2011 – October 2011

- Bloom v. Intuitive, 06 CV 6301 (S.D.N.Y.)
Software contract dispute, testifying expert concerning Document Management and Publishing for Pharmaceuticals and Regulatory agencies. Comparison of product features and software reuse.
January 2009 – April 2010
- Dallal v. New York Times, 1:2003-cv-10065 (S.D.N.Y.) (settled 2008)
Testifying Expert, Deposition, for Web Copyright. Provided expertise in standard media publishing practices, content licensing, and web content customization.
January 2009 – April 2010
- Bear Creek Technologies v. Verizon Services Corp., 1:11-cv-00880-TSE -JFA (E.D. Va.)
Testifying Expert, provided infringement and invalidity of VoIP related patents.
October 2011 – March 2012
- Tel-tron Corporation v. Stanley Security Solutions d/b/a Stanley Healthcare Solutions, 6:2011-cv-01448 (M.D. Fla.)
Testifying Expert regarding network systems for displaying data relating to emergency call systems.
August 2012
- Microsoft v 5R Processors, LTD. and Thomas Drake, 3:12-cv-00263-slc, (W.D. Wis.)
Testifying Expert. Evaluate the Microsoft Windows Professional XP OEM Licensing Agreement and Microsoft Refurbished PC Licensing Guidelines and opine on 5R adherence.
July 2012 – August 2012
- Walker Digital, LLC v. Fandango, Inc., et al., 1:11-cv-00313-SLR (D. Del.)
Facebook Inc., Fandango, Inc., Expedia, Inc., Amazon.com, Inc., American Airlines, Inc., eBay Inc., and Zappos.com, Inc.
Testifying Expert regarding e-commerce, shopping carts, e-marketing, and the promotion of financial products such as credit and debit cards for retail, business-to-business (“B2B”), and financial industries. Provided Infringement (Amazon, Expedia, Zappos) Reports and Invalidity Rebuttal Report.
December 2011 - June 2013
- Trialcard v. P.S.K.W. & Associates, 3:11-cv-05693-FLW-TJB (D.N.J.)
Testifying Expert for patent re-exam concerning eCommerce technology based on a method of dispensing, tracking, and managing pharmaceutical products by communicatively linking prescribers and pharmacies to a central computing system
August 2012 – October 2012
- Catalina Marketing Corporation v. Coupons, Inc., JAMS Reference No. 11000654507 (San Francisco)
Testifying Expert to analyze the following Coupons systems, Microsite System & Brandcaster™ System and determine if either system is an “Infringing Capable System”. Provided Expert Report and Mediation Trial support.
September 2012 – November 2012
- Soverain v. Euromarket Design, et al. 6:12-cv-00145-LED (E.D. Tex.) (pending)
Testifying Expert regarding e-commerce systems/online shopping carts technology.
December 2012 – January 2013
- e-LYNXX Corporation v. InnerWorkings, Inc., et al. 1:10-CV-2535 (M.D. Pa.)
InnerWorkings, Standard Register, Cirqit.com and R.R. Donnelley & Sons Co.
Testifying Expert regarding supply chain, custom print jobs, matching job requirements to vendors technology. Provided Infringement, Invalidity and Non-Infringement Rebuttal Reports and deposition.
March 2012 – May 2013

- Joao Bock Transaction Services v. USAmeribank, et al., 8:11-cv-00887-MSS-TGW (Tampa)
USAmeribank, Everbank and BankFirst
Testifying Expert regarding secure transactions on electronic financial accounts.
March 2013 - May 2013
- Progressive v. State Farm, et al. CBM2012-00003, CBM2013-00004 (US PTAB)
State Farm Insurance, Hartford Insurance, Liberty Mutual Insurance, Safeco Insurance, Ohio Casualty Insurance, Open Seas Solutions, Octo Telematics
Testifying Expert regarding e-Commerce and vehicle telematics systems. Provided Patent Re-exam Declarations.
March 2013 – February 2014
- Black Hills Media, LLC v. Samsung, et al. INV# 337-TA-882 [ITC case]
Samsung, LG, Panasonic, Toshiba, Sharp
Testifying Expert regarding Google Latitude running on smartphones and smart phones running software which can direct the streaming of content between, for example, a laptop and a TV or Blu-ray player. Providing device analysis and code review, Infringement Reports and Rebuttal Reports.
July 2014 – October 2016
- Rembrandt Social Media, LP v. Facebook, Inc. and ADDTHIS, Inc., 1:13cv158 (TSE/TRJ) (E.D. Va.)
Testifying Expert regarding social media user content and 3rd party interaction -the diary page and "Like" feature. Provided Non-Infringement Report and deposition.
May 2013 – June 2014
- Indacon, Inc v. Facebook, Inc. 5:10cv966-OLG (W.D. Tex.)
Testifying Expert regarding automated creation of user-defined hyperlinks in a database. Provided Non-Infringement Report and deposition.
March 2014 – August 2014
- GeoTag, Inc v. Frontier Communications Corp. et al. 2:10-cv-00265 (E.D. Tex.) [Multiple cases]
Macy's, Genesco, AGCO Corp., The Rockport Company, LLC., Hennes & Mauritz LP (H&M), Gander Mountain Company, Godiva Chocolatier, DSW, National Interlock Systems
Testifying Expert regarding e-Commerce, Geo location, store locator-based technology. Provided Non-Infringement Reports for multiple defendants.
July 2013 – January 2014
- CareerFairs.com v. United Business Media, LLC, et al., 11-20329-CIV-KING (S.D. Fla.)
Testifying Expert regarding videoconferencing, virtual career fairs technology.
June 2012
- Transauction LLC v. eBay Patent 7343339 3:2009cv03705 (N.D. Cal.)
Expert regarding computerized electronic auction payment systems.
May 2010 – June 2010
- Ameranth v. Six Continents Hotels, 09-CV3819 (Georgia)
Testifying Expert regarding Internet Advertising & Website Technology. Expert Report and deposition.
March 2010 – June 2010
- Carolina Power & Light Company v. Aspect Software, 5:08-cv-00449-BO (E.D.N.C.)
Testifying Expert in telecommunications technology.
October 2009 – December 2009
- Dominion v. Aspect Software, 3:08-cv-00737-REP (Virginia)
Testifying Expert in telecommunications and IVR call processing. Provided expert declaration and testimony.
June 2009

- ComplementSoft v. SAS Institute, 12-C-7372 (N.D. Ill.)
Expert regarding software development tools, database manipulation, SAS programming.
March 2013-February 2015
- Moricz v. Google, 10-cv-01240-RSL (Seattle)
Expert regarding use of deep search methodology. Claim Construction support.
August 2011 – September 2011
- Media Rights Technologies v. Capital One, et al., 1:13cv476-AJT/TRJ (E.D. Va.)
Expert regarding secure internet Banking System technology. U.S. Patent # 7,316,033.
August 2013 – January 2014
- CertusView v. S&N, 2:13-cv-346 (MSD) (LRL) (Virginia)
Testifying Expert regarding geolocation. U.S. Patent # 8,265,344, 8,290,204, 8,340,359, 8,407,001, and 8,532,341.
March 2014 – December 2014
- Bright Edge v. SearchMetrics, 3:14cv-01009 (N.D. Cal.)
Testifying Expert regarding search optimization, U.S. Patent # 8,478,700, U.S. Patent # 8,478,746.
July 2014 – November 2014
- Black Hills Media, LLC v. Sonos, 2:14-CV-00486 SJO (PJWx) (W.D. Cal.)
Testifying Expert regarding delivery of stored and streaming audio content over wide-area and local area networks. U.S. Patent # 6,757,517, 7,236,739, 7,742,740 and 6,826,283
July 2014 – October 2016
- Yamaha Corp of America v. Black Hills Media, LLC, IPR2013-00593, IPR2013-00594 (US PTAB)
Testifying Expert regarding software which can direct the streaming of content between devices, for example, a laptop and a TV or Blu-ray player. Providing Inter Partes Review Declaration Reports.
U.S. Patent # 8,050,652, 8,045,952
July 2014 – August 2014
- Samsung Electronics, et al. v. Black Hills Media, LLC, IPR2014-00737, IPR2015-00334, IPR2014-00740, IPR2015-00340, IPR2014-00735 (US PTAB)
Testifying Expert regarding software which can direct the streaming of content between devices, for example, a laptop and a TV or Blu-ray player. Providing Inter Parties Review Declaration Reports.
U.S. Patent # 8,050,652, 8,045,952, 6,618,593
July 2014-October 2016
- GT Nexus v. Intrtra, Inc., 4:11-cv-02145-SBA (N.D. Cal.)
Testifying Expert regarding networks & systems used for logistics management. Provided Declaration for CBM petitions. U.S. Patent # 7,761,387, 7,752,142, 7,827,119, 7,756,794
January 2015 – Sept 2016
- MyKey Technology, Inc. v. Intelligent Computer Solutions, Inc., 2:13-ml-02461-AG (PLAx) MDL NO. 2461 (C.D. Cal.)
Testifying Expert regarding hard drives and other mass storage devices, how to access "hidden" storage and cleaning a disk. Provided Validity Rebuttal and MSJ Declaration. U.S. Patent # 6,813,682, 7,228,379
March 2015 – June 2015
- Biosignia Inc. v. Life Line Systems, 1:12-cv-01129-UA-JEP (M.D.N.C.)
Testifying Expert regarding Contract Dispute concerning Health Risk Assessment System.
July 2015 – January 2016

- Kenneth Nkosano Makate v Vodacom; Case number: 08/20980 (SOUTH GAUTENG HIGH COURT, JOHANNESBURG, SOUTH AFRICA)
Testifying Expert with Report and Trial Testimony opining on the viability of Makate's concept idea for the "Buzzing Option" that became the "Please Call Me" product; explain other similar concepts used by other service providers and how other business would reward for such a concept that significantly increase revenue and profit for the company. Technology in this case was Unstructured Supplementary Service Data (USSD) a protocol used by GSM cellular telephones to communicate with service provider's computers. USSD can be used for WAP browsing, prepaid callback service, mobile-money services, location-based content services, menu-based information services, and as part of configuring the phone on the network.
May 2013 – August 2013
- Parus Holdings, Inc. v. Airtran Airways, Inc., et al., 8:11-cv-01685 (M.D. Fla.)
Testifying Expert regarding expertise in voice recognition, isolated word recognition, natural speech recognition, unified messaging systems, interactive voice response systems, and travel reservation systems for invalidity analysis report. Provided invalidity report.
March 2012 – June 2012
- Versata Software, Inc. et al. v. Callidus Software Inc., C.A. No. 1:10-cv-00781-SLR (D. Del.)
- Versata Software, Inc. et al. v. Callidus Software Inc., C.A. No. 1:12-cv-00931-SLR (D. Del.)
Testifying Expert regarding expertise in sales force automation, workflow analysis, process automation, event management and detection, rules-based systems. Provided analysis for infringement report.
August 2014 – November 2014
- BuySafe v. Google, 3:13-cv-00781-HEH (E.D. Va.)
Testifying Expert regarding patent litigation concerning eCommerce specifically to determining the efficacy (effectiveness, strength, success, etc.) of offers that are related to online transactions. The efficacy is determined based on a user's actions in the online environment.
May 2014 – September 2014
- Phoenix v. General Motors, 2:13-cv-1093 (E.D. Tex.)
Testifying Expert regarding patent litigation concerning US Patent 5,987,434 - Apparatus and method for transacting marketing and sales of financial products, US Patent 7,890,366 - Personalized communication documents, system and method for preparing same, US Patent 8,352,317 - System for facilitating production of variable offer communications.
May 2015 – August 2015
- Macropoint v. FourKites, 1:15-cv-01002 (N.D. Ohio)
Testifying Expert regarding patent litigation concerning U.S. Pat. Nos. 8,604,943, 9,070,295, 9,082,097, 9,082,098, and 9,087,313. At a very high level, the patents are directed to methods and systems for monitoring and tracking the location of a vehicle or freight in transit. Evaluated the claims of the asserted patents to opine on whether the claims are: 1) directed to an abstract idea, and 2) in the event the court would find the claims directed to an abstract idea, how the limitations of the claims transform that abstract idea into patentable subject matter based on the Supreme Court Alice decision being barely a year old.
August 2015 – September 2015
- Macropoint, LLC. v. Ruiz Food Products, Inc., 6:13-cv-1133-RSW-KNM (E.D. Tex.)
Testifying Expert regarding patent litigation.
October 2017 – May 2018
- Longitude v. Apple, 3:14-cv-04275 (N.D. Cal.)
Testifying Expert regarding patent litigation concerning Flash Memory Technology. Provided claim construction support.
April 2015 – February 2016

- *Global Tel Link Corp. v. Securus Technologies, Inc.*, CBM2015-00145 (US PTAB)
Testifying Expert regarding a CBM concerning the 7,860,222-patent titled “Systems and Methods for Acquiring, Accessing, and Analyzing Investigative Information,” generally directed to acquiring, accessing, and analyzing investigative information or phone call monitoring using speech recognition/transcription of inmates within a jail.
October 2015 - December 2015
- *Global Tel Link Corp. v. Securus Technologies, Inc.*, IPR2015-01222 (US PTAB)
Testifying Expert regarding an IRP concerning the patent 8,750,486 titled “Call Center for offering goods and services to an inmate population,” generally directed to acquiring, accessing, and analyzing investigative information or phone call monitoring using speech recognition/transcription of inmates within a jail.
January 2016 – May 2016
- *Global Tel Link Corp. v. Securus Technologies, Inc.*, IPR2015-01225 (US PTAB)
Testifying Expert regarding an IRP concerning the patent 8,886,663 titled “Multi-party Conversational analyzer and logger,” generally directed to acquiring, accessing, and analyzing investigative information or phone call monitoring using speech recognition/transcription of inmates within a jail.
January 2016 – June 2016
- *CaptionCall v Ultratec, Inc.*, IPR2015-01355 (5,974,116), IPR2015-01357 (6,934,366), IPR2015-01358 (7,006,604), IPR2015-01359 (6,493,426), IPR2015-00636 (8,917,822), IPR2015-00637 (8,908,838) (US PTAB)
Testifying Expert regarding IPRs concerning call routing/switching that happens when a deaf or hearing-impaired individual makes a phone call.
October 2015 -March 2017
- *Centrak, Inc. v Sonitor Technologies, Inc.*, 14-183-RGA (D. Del.)
Testifying Expert regarding patent litigation concerning an application on a smart phone which allows a person to walk into a hospital, have infrastructure pick up patient information and send it to say, an MRI office, so office is ready for the patient when patient arrives. Expertise in low energy blue tooth and way finding and Ultrasonic Tags communicate with Stations. Provided infringement report and invalidity rebuttal.
February 2016 – May 2018
- *Intellectual Ventures II LLC v. T-Mobile USA, Inc., et al.*, C.A. No. 13-1633-LPS (D. Del.)
- *Intellectual Ventures II LLC v. Nextel Operations, et al., (on behalf of Sprint)* C.A. No. 13-1635-LPS (D. Del.)
Testifying Expert regarding non-infringement of US Patent No. 6,115,737 and the 5,339,352 concerning accessing customer contact services over a network and a Directory assistance call completion via mobile systems.
March 2016 – October 2016
- *Askeladden LLC v. N5 Technologies LLC* IPR2017-00083 (US PTAB)
Testifying Expert regarding IPR of US Patent No. 7,197,297 concerning mobile messaging and authentication of mobile device users.
September 2016 – January 2018
- *Askeladden LLC v. Verify Smart Corp.* IPR2017-00726 (US PTAB)
Testifying Expert regarding IPR of US Patent No. 8,285,648 concerning electronic transactions and authentication of customers using mobile devices.
November 2016 – February 2018
- *Askeladden LLC v. Digital Verification* IPR2018-00745, IPR2018-00746 (US PTAB)
Testifying Expert regarding patent litigation.
December 2017 – March 2018

- Askeladden LLC v. Electronic Receipts
Testify Expert in Payment Systems and systems that provide electronic receipts, including specifying email options and eMarketing techniques.
February 2020 – Current
- Askeladden LLC v. Kwalify IP LLC
Testifying Expert
January 2021 - Current
- Infinity Computer Products, Inc. v. Toshiba America Business Solutions, Inc., 2:12-cv-06796-NIQA (E.D. Pa.)
Testifying Expert.
November 2017 – May 2018
- IXI Mobile (R&D) LTD. and IXI IP, LLC v. Blackberry Limited, et al., 2:15-cv-01883-JRG-RSP (E.D. Tex.)
Testifying Expert.
July 2016 – October 2016
- Financial Information Technology v. Mark Lopez, 8-15-cv-02784-T-30AEP (M.D. Fla.)
Testifying Expert.
November 2016 – May 2017
- Financial Information Technology v. iControl Systems, 8:2015-cv-00190 (M.D. Fla.)
Testifying Expert.
January 2018 -- current
- Alexsam, Inc. v. Green Dot Corporation, Next Estate Communications, Inc., and Does 1 through 10, inclusive, Case No 2:15-cv-05742 CAS(PLAx) (C.D. Cal.)
Testifying Expert.
January 2017 – July 2017
- Wex Health, Inc., v. Alexsam, Inc., Case No 2:17-cv-00733-RWS-RSP (E.D. Tex.)
Testifying Expert.
May 2018 – January 2019
- Bank of the West v. Trisport.com L.L.C., and Seton Claggett and Deborah Claggett, Case No. C20131286 (Superior Court of Arizona)
Testifying Expert.
November 2016 – May 2017
- Noble Systems Corp. v. Kabbage, Inc.; Arbitration Before Jams Ref. No 1440004993 (Atlanta, GA)
Testifying Expert.
November 2016 – February 2017
- ComplementSoft LLC v. SAS Institute Inc., 1:2012-cv-07372 (N.D. Ill.)
Testifying Expert.
April 2013 – February 2015
- Intellectual Ventures II LLC v. T-Mobile USA, Inc., et al, C.A No 13-1635-LPS (D. Del.)
- Intellectual Ventures II LLC v. Nextel Operations, et al, C.A No 13-1635-LPS (D. Del.)
- Intellectual Ventures II LLC v. United States Cellular Corp., C.A No 13-1637-LPS (D. Del.)
Testifying Expert.
March 2016 – November 2016
- ConnectSoft, Inc. v. NEEEO Inc., Case No. 2:16-cv-00548-JRG (E.D. Tex.)

Testifying Expert.
January 2017

- *LivePerson, Inc. v. 24/7 Customer, Inc.*, Case No. 3:17-cv-01268-JST (N.D. Cal.); 1:14-cv-01559-RWS (S.D.N.Y.)
Testifying Expert.
March 2018 - Current
- *Google LLC v. Performance Price Holdings, LLC and its affiliates (PPH)*, 1:15-cv-09712-LGS (S.D.N.Y.) – 0:2018bcaag01189; 0:2018bcaag01191 (Fed Cir.) - CBM2016-00050 for Patent No. 8,799,059, CBM2016-00049 for Patent No. 7,089,195
Testifying Expert.
October 2015 – March 2017
- *Free Stream Media Corp. d/b/a Samba TV v. Alphonso, Inc.*, 3:17-cv-02107 (N.D. Cal.)
Testifying Expert.
February 2017 – October 2018
- *TicketNetwork, Inc. et al. v. CEATS, Inc.*, Case Nos. IPR2018-0024 and IPR2018-00245 (US PTAB);
Testifying Expert regarding patent litigation
September 2018 – December 2018
- *CG Technology Development, LLC et al v. DraftKings, Inc.*, Case No. 2:16-cv-00781 (D. Nev.);
- *CG Technology Development, LLC et al v. FanDuel, Inc.*; Case No. 2:16-cv-00801 (D. Nev.);
- *CG Technology Development, LLC et al. v. 888 Holdings PLC*, Case No. 2:16-cv-00856 (D. Nev.);
- *CG Technology Development, LLC et al v. Big Fish Games, Inc.*, Case No. 2:16-cv-00857 (D. Nev.);
- *CG Technology Development, LLC et al v. Double Down Interactive, LLC*, Case No: 2:16-cv-00858 (D. Nev.);
- *CG Technology Development, LLC et al v. Zynga, Inc.*, Case No: 2:16-cv-00859 (D. Nev.);
- *CG Technology Development, LLC et al v. Bwin.Party Digital Entertainment, PPLC et al*, Case No: 2:16-cv-00871(D. Nev.);
Testifying expert on network gaming, gaming interfaces, and wagering strategies. Performed code reviews and infringement contentions for all defendants.
June 2017 - Current
- *Great West Casualty Company, Bitco General Insurance Corporation and Bitco National Insurance Company v. Intellectual Ventures II, LLC.*, Case NO. IPR2015-01706, U.S. Patent 7,516,177
April 2019 - Current
- *Uniloc v Autodesk*, 2-15-cv-01187 (E.D. Tex.)
Consulting Expert regarding non infringement of US Patent No 7783,523 & 8,515,820 concerning systems that facilitated the pricing of construction projects.
February 2017 – July 2017
- *Bellsouth v American Infoage*, Sago Data Center (Atlanta)
Consulting Expert regarding contract dispute where Bellsouth claims they are entitled to easement / free space and power in Sago Data Center. Providing consulting expertise on telecommunication acts, and LEC / CLEC regulation and Data Center practices.
August 2015
- *Kashless v BuyWithMe*, 2:11-cv-00293-MJP (W.D. Wash.)
Consulting Expert regarding eCommerce Coupon Pricing - 6 Patents involved
August 2011
- *Karamelion, LLC. v. AT&T Digital Life, Inc.*, Case No. 2:18-cv-331-JRG (E.D. Tex.)
Current

- Rpost Holdings, Inc et al v. DocuSign, Inc., Case No: 2:12-cv-00683-JRG (E.D. Tex.)
January 2019
- Paid Easy Corp. d/b/a Paideasy v. Mastercard International Incorporated d/b/a Mastercard, Index No: 63152/2017 (Supreme Court of New York County of Westchester)
Mobile Payments, Point of Sale Integration, Trade Secrets
March 2019
- International Business Machines Corporation (IBM) v. Expedia, Inc., Case No: 1:2017-cv-01875-LPS CJB (D. Del.)
Pre-internet partitioned apps w/ Advertising, HTTP state and cookies, single sign-on
May 2019 - Current
- irth Solutions, LLC v. Apex Data Solutions and Service, LLC et al, Case No: 6:2018-cv-06884 (W.D.N.Y.)
Utility Location systems, Locator and Dig tickets, Trade Secrets
May 2019 - Current
- CG Technology v. William Hill U.S. Holdco, Inc. and Brandy Wine Bookmaking LLC, Case No: 1:18-cv-00533 (D. Del.)
Location Determination, Gaming, User Verification/ Age detection
April 2019 – August 2019
- Microchip Technology Inc., v. Delphi Automotive Systems, LLC, Case No: 17-01194-LPS-CJB (D. Del.)
Peripheral and Devices interfaces, Multi-drop/Multi-host USB and Communications Protocols
February 2018 – current
- Uniloc USA, Inc. et al. v. Motorola Mobility, LLC, Case No: 17-1658 (D. Del.)
CTI, Configurable Telephony appliances, Device interface protocols
October 2018- January 2019
- Ubiquitous Connectivity LP v. TXU Energy Retail Company, LLC, Case No: 3:2018-02084 (N.D. Tex)
Distributed Appliance monitoring and control, Multi-hop mesh networks
October 2018 - current
- Digital Media Technologies, Inc. v. Amazon.com, Inc., Case No: 0:2017cvpri02409; Digital Media Technologies, Inc. v. Hulu, LLC, Case No: 0:2017cvpri02410; Digital Media Technologies, Inc. v. Netflix, Inc., Case No: 0:2017cvpri02408 (Fed. Cir.)
Media Distribution, Digital Rights Management, Media License Encryption
March 2018 - current
- Implicit, LLC v. Sandvine Corporation, Case No: 2:2018-cv-00054; Implicit, LLC v. NETScout Systems, Inc., Case No: 2:2018-cv-00053 (E.D. Tex.)
October 2018
- Alexsam, Inc. v. Mastercard International Inc. Case No: 1:2015-cv-02799 (E.D.N.Y.)
Point-of Sale, Multifunction Card Activation, Transaction processing
January 2017- Current
- SiteLock LLC v. Comodo Holdings Limited et al., Case No: 2:2017cv-04080 (D. Ariz.)
Website Security, Online Trust System, 3rd Party Validation/Transaction Authentication
July 2018- Sept 2018
- Tamabo, Inc. v. Koninklijke Philips N.V., Case No: 2:2017-cv-00750 (E.D. Tex.)

June 2018 – September 2018

- Energy Intelligence Group, Inc. et al v. Mizuho Bank, Ltd, Case No:1:17-cv-01508 (S.D. Tex.)
ePublishing, Copyright, Digital Rights Management
July 2018- August 2018
- Keynetik, Inc v. Samsung Electronics Co., Ltd and Samsung Electronics America, Inc., Case No: 2:2017cv02794 (D.N.J.)
Fleet Management, Geolocation, Accounting
September 2017 – June 2018
- Edible International, LLC et al v. Google, LLC, Case No: 3:2018-cv-00216 (D. Conn.)
Search Engine Optimization, eMarketing, Geo & Location based Search
May 2018
- Re/Max, LLC v. Quicken Loans, Inc., Case No: 1:16-cv-02357 (D. Colo.)
eCommerce Contract disputes, eMarketing, Financial Products, Commercial Websites
May 2018
- Fantasy Interactive Inc. v. HTC Corporation, Case No: 2:2016-cv-01720 (W.D. Wash.)
Industry standards for Website development and software project management
January 2018 – April 2018
- AGR Group, LLC v. Noble Systems Corp., Case No: 8:16-cv-03406 (M.D. Fla.)
Call Center Operations, Software Licensing
December 2016 – May 2017
- Paysys International, Inc v. Atos Se, et al., Case No: 1:2014-cv-10105 (S.D.N.Y.)
Credit Card Business Process, Copyright, Code review
July 2016 – April 2017
- IBM v. Amazon.com, Case No: 9:06CV242 (E.D. Tex)
Patent infringement involving data storage and presentation
2007
- Advanced Voice Recognition Systems v. Apple Inc., Case No. 2:2018-cv-02083 (D. Ariz.)
Speech recognition & transcription, Remote & local recognition structured Speech protocols
July 2019 - Current
- AnywhereCommerce v. Square
Mobile/Wireless Point of Sale Data Communications. Financial and Card transactions
July 2019 - Current
- Merck & Co., Inc et al v. Merck KGAA; Case No. 2:2016-cv-00266 (D.N.J.)
Use of Tradenames within a Domain/Area, Web Analytics, Geofencing, Geo-Blocking, Search Engine behavior
June 2019 – Current
- Arendi S.A.R.L. v. Google LLC, 1:13-cv-919-LPS (D. Del.);
- Arendi S.A.R.L. v. Oath Holdings Inc. et al., 1:13-cv-920-LPS (D. Del.);
- Arendi S.A.R.L. v. Microsoft Mobile Inc., 1:12-cv-1599-LPS (D. Del.);
- Arendi S.A.R.L. v. Apple Inc., 1:12-cv-1596-LPS (D. Del.);
- Arendi S.A.R.L. v. LG Electronics Inc., et al., 1:12-cv-1595-LPS (D. Del.);
- Arendi S.A.R.L. v. Sony Mobile Communications (USA) Inc., et al., 1:12-cv-1602-LPS (D. Del.);

- Arendi S.A.R.L. v. Blackberry Ltd., et al., 1:12-cv-1597-LPS (D. Del.);
- Arendi S.A.R.L. v. HTC Corp. et al., 2:18-cv-1725-BJR, (W.D. Wash.);
- Energy Intelligence Group, Inc and Energy Intelligence Group (UK) Limited v. Lazard Freres & Co., LLC; Case No: 4:18-cv-02241 (S.D. Tex.)
ePublishing, Copyright, Digital Rights Management
June 2018 – October 2019
- Digital Retail Apps. Inc., v. HEB Grocery Company, LP; Case No: 6:19-cv-00167 (W.D. Tex.)
Wireless POS and payment devices, secure payment authorization, dynamic token generation
August 2019 –December 2019
- Dynamics Inc. v. Samsung Electronics Co., Ltd; Case No: 1:2019-cv-06479 (S.D.N.Y.)
Mobile Payments, Point of Sale Transactions, magnetic and inductive devices
April 2019 – Current
- Nice Ltd et al v. CallMiner; Case No: 1:2018-cv-02024 (D. Del.)
Speech, Call Center, Voice Analysis
July 2020 – Current
- Epic Tech, LLC v. Pen-Tech Associates, Inc; Case No: 1:2020-cv-02428 (N.D. Georgia)
Online Gaming, Sweepstakes, Game payout, Patent & Trade Secrets
August 2020 - Current
- Epic Tech, LLC v. Fusion Skill, Inc., Texas Wiz, LLC d/b/a 8Fuse, Johnny Donnelly and Alexander Gregory; Case No: 4:2019-cv-02400 (S.D. Tex.)
Online Gaming, Sweepstakes, Game payout, Patent & Trade Secrets
June 2020 – Current
- B.E. Technology, L.L.C v. Google, LLC; Case No: 1:2020-cv-00622 (Delaware District Court); B.E. Technology, L.L.C v. Twitter, Inc; Case No: 1:2020-cv-00621 (Delaware District Court)
Patent Nos: 8,549,410, 8,549,411 and 8,769,440
Targeting Advertising from Content tagging/Keywords (Device id, location, content, and keyword history)
May 2020 - Current
- Business Solutions, LLC v. Banir Ganatra et al.; Case No: 8:2018-cv-01426 (C.D. Cal.)
Search Engine Optimization, Market Segmentation, eMarketing economics and ROI, Trade Secrets
September 2019 – Current
- SpaceTime 3D, Inc. v. Samsung Electronics Co., Ltd. And Samsung Electronics America, Inc.; Case No. 2:19-cv-00372 (E.D. Tex.)
Graphical User Interfaces, 3D based and chronological based User interfaces
October 2019 – Current

- Oanda Corporation v. Gain Capital Holdings, Inc. et al; Case No: 3:2020-cv-05784 (D.N.J.)
Financial and Trading Systems, Currency Exchange, Financial Transactions
July 2020 – Current
- Oanda Corporation CBM v. Gain Capital Holdings, Inc et al. CBMs (D.N.J)
Currency Trading systems and transaction technology
September 2020 - Current
- MQ GAMING, LLC, and CREATIVE KINGDOMS TECHNOLOGIES LLC v. LEGO SYSTEMS, INC., LEGO BRAND RETAIL, INC., et al.; Case No: 1:2019-cv-00905 (Delaware District Court)
Integration of video game play with physical RFID game pieces to customize game play
October 2020 - Current
- CoolTVNetwork.com v. Multiple Defendants, Patent 7,162,696; Case No: 19-291-LPS-JLH; 19-292-LPS-JLH; 19-293-LPS-JLH; 19-294-LPS-JLH; 19-295-LPS-JLH; 19-296-LPS-JLH; 19-297-LPS-JLH; 19-534-LPS-JLH; 19-535-LPS-JLH (Delaware District Court)
Media hotspot/hyperlink actions, User interface for eCommerce activities (shop, bid, interact)
October 2020 - Current
- Droplets, Inc. v. Yahoo! Inc and Droplets, Inc. v. Nordstrom, Inc., Case No: 12-cv-04047-JST/2-cv-04049-JST (E.D. of Tex)
Web Marketing, Analytics, eCommerce systems, GUI & Web metrics
November 2020 - Current
- Alorica v. Fortinet, Inc; Case No: 19cv344971(Superior Court of CA)
Call Center Network Communications, VoIP, Routing, Breach of Contract
November 2020 - Current