

 APPLICATIONS OF NEXT-GENERATION SEQUENCING

Coming of age: ten years of next-generation sequencing technologies

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Abstract | Since the completion of the human genome project in 2003, extraordinary progress has been made in genome sequencing technologies, which has led to a decreased cost per megabase and an increase in the number and diversity of sequenced genomes. An astonishing complexity of genome architecture has been revealed, bringing these sequencing technologies to even greater advancements. Some approaches maximize the number of bases sequenced in the least amount of time, generating a wealth of data that can be used to understand increasingly complex phenotypes. Alternatively, other approaches now aim to sequence longer contiguous pieces of DNA, which are essential for resolving structurally complex regions. These and other strategies are providing researchers and clinicians a variety of tools to probe genomes in greater depth, leading to an enhanced understanding of how genome sequence variants underlie phenotype and disease.

Read

The sequence of bases from a single molecule of DNA.

Sanger sequencing

An approach in which dye-labelled normal deoxynucleotides (dNTPs) and dideoxy-modified dNTPs are mixed. A standard PCR reaction is carried out and, as elongation occurs, some strands incorporate a dideoxy-dNTP, thus terminating elongation. The strands are then separated on a gel and the terminal base label of each strand is identified by laser excitation and spectral emission analysis.

Starting with the discovery of the structure of DNA¹, great strides have been made in understanding the complexity and diversity of genomes in health and disease. A multitude of innovations in reagents and instrumentation supported the initiation of the Human Genome Project². Its completion revealed the need for greater and more advanced technologies and data sets to answer the complex biological questions that arose; however, limited throughput and the high costs of sequencing remained major barriers. The release of the first truly high-throughput sequencing platform in the mid-2000s heralded a 50,000-fold drop in the cost of human genome sequencing since the Human Genome Project³ and led to the moniker: next-generation sequencing (NGS). Over the past decade, NGS technologies have continued to evolve — increasing capacity by a factor of 100–1,000 (REF. 4) — and have incorporated revolutionary innovations to tackle the complexities of genomes. These advances are providing read lengths as long as some entire genomes, they have brought the cost of sequencing a human genome down to around US\$1,000 (as reported by Veritas Genomics)⁵, and they have enabled the use of sequencing as a clinical tool^{3,6}.

Although exciting, these advancements are not without limitations. As new technologies emerge, existing problems are exacerbated or new problems arise. NGS platforms provide vast quantities of data, but the associated error rates (~0.1–15%) are higher and the read lengths generally shorter (35–700 bp for short-read approaches)⁷ than those of traditional Sanger sequencing platforms, requiring careful examination of

the results, particularly for variant discovery and clinical applications. Although long-read sequencing overcomes the length limitation of other NGS approaches, it remains considerably more expensive and has lower throughput than other platforms, limiting the widespread adoption of this technology in favour of less-expensive approaches. Finally, NGS is also competing with alternative technologies that can carry out similar tasks, often at lower cost (BOX 1); it is not clear how these disparate approaches to genomics, medicine and research will interact in the years to come.

This Review evaluates various approaches used in NGS and how recent advancements in the field are changing the way genetic research is carried out. Details of each approach along with its benefits and drawbacks are discussed. Finally, various emerging applications within this field and its exciting future are explored.

Short-read NGS

Overview of clonal template generation approaches.

Short-read sequencing approaches fall under two broad categories: sequencing by ligation (SBL) and sequencing by synthesis (SBS). In SBL approaches, a probe sequence that is bound to a fluorophore hybridizes to a DNA fragment and is ligated to an adjacent oligonucleotide for imaging. The emission spectrum of the fluorophore indicates the identity of the base or bases complementary to specific positions within the probe. In SBS approaches, a polymerase is used and a signal, such as a fluorophore or a change in ionic concentration, identifies the incorporation of a nucleotide into

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Box 1 | Alternative genomic strategies

There are other technologies that either compete with or complement next-generation sequencing (NGS). This section outlines these technologies and their relationship with NGS.

DNA microarrays

DNA microarrays have been used for genetic research since the early 1980s¹²² (see the figure, part **a**). In DNA microarrays, single-stranded DNA (ssDNA) probes are immobilized on a substrate in a discrete location with spots as small as 50 µm¹²³. Target DNA is labelled with a fluorophore and hybridized to the array. The intensity of the signal is used to determine the number of bound molecules.

Microarrays are used in many applications. Single-nucleotide polymorphism (SNP) arrays identify common polymorphisms associated with disease and phenotypes, including cardiovascular disease¹²⁴, cancer^{125–127}, pathogens^{128,129}, ethnicity^{130,131} and genome-wide association study (GWAS) analysis^{132,133}. Additionally, lower-resolution arrays are used to identify structural variation, copy number variants (CNVs) and DNA–protein interactions^{134–137}. Expression arrays measure expression levels by measuring the amount of gene-specific cDNA¹³⁸.

Microarrays remain widely used in genomic research. They are used to identify SNPs at costs far below NGS routines. This is also true for expression studies, in which arrays inexpensively measure expression levels of thousands of genes. Variations in hybridization and normalization are problematic, leading some people to recommend RNA sequencing (RNA-seq) over gene expression microarrays¹³⁹.

NanoString

Similar to microarrays, the nCounter Analysis System from NanoString relies on target–probe hybridization (see the figure, part **b**). Probes target a gene of interest; one probe is bound to a fluorophore ‘barcode’ and the other anchors the target for imaging. The number and type of each barcode is counted. NanoString is unique in that the probes are labelled molecules that are bound together in a discrete order, which can be changed to create hundreds of different labels.

nCounter applications are similar to those of microarrays and quantitative PCR (qPCR; see below), including gene expression analysis^{145,146}, CNV and SNP detection^{147,148}, and fusion gene detection¹⁴⁹. This approach provides exceptionally high resolution, less than one copy per cell¹⁴⁵, far below microarrays and approaching TaqMan in sensitivity. Unlike most NGS

applications, neither template enrichment nor reverse transcription are required. Around 800 targets can be read at a time, far below either microarrays or NGS.

qPCR

Real-time qPCR utilizes the PCR reaction to detect targets of interest (see the figure, part **c**). Gene-specific primers are used and the target is detected either by the incorporation of a double-stranded DNA (dsDNA)-specific dye or by the release of a TaqMan FRET (fluorescence resonance energy transfer) probe through polymerase 5′–3′ exonuclease activity.

Developed in the early 1990s¹⁴⁰, qPCR is widely used in both clinical and research settings for genotyping¹⁴¹, gene expression analysis¹⁴², CNV assays¹⁴³ and pathogen detection¹⁴⁴. qPCR is extremely rapid and robust, which is beneficial for point-of-care applications. Its high sensitivity and specificity make it the gold standard for clinical gene detection with several US Food and Drug Administration (FDA)-approved tests. The number of simultaneous targets that can be detected is in the hundreds rather than the thousands for microarrays and NGS. This method also requires primers and/or probes designed for specific targets.

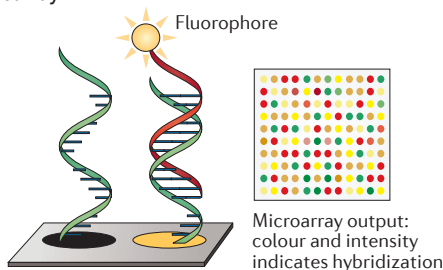
Optical mapping

Optical mapping combines long-read technology with low-resolution sequencing (see the figure, part **d**). Originally a method for ordering restriction enzyme sites¹⁵⁰ through digestion and size separation, this technology now uses fluorescent markers to tag particular sequences within DNA fragments that are up to ~1 Mb long. The results are imaged and aligned to each other, and/or a reference, to map the locations of the probes relative to each other.

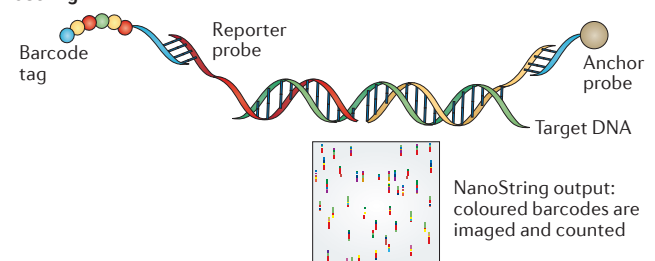
A central application of this technology is the generation of genome maps that are used in *de novo* assembly and gap filling^{94,151}. This technology can be used to detect structural variations that are up to tens of kilobases in length^{94,152}. Haplotype blocks that are several hundred kilobases in size can also be resolved¹⁵³.

Optical mapping can either be an alternative to NGS or a complementary approach. As an alternative, it provides a low-cost option for understanding structural and copy number variation, but it does not provide base-level resolution. As a complementary technology, optical mapping improves *de novo* genome assemblies by providing a long-range scaffold on which to align short-read data.

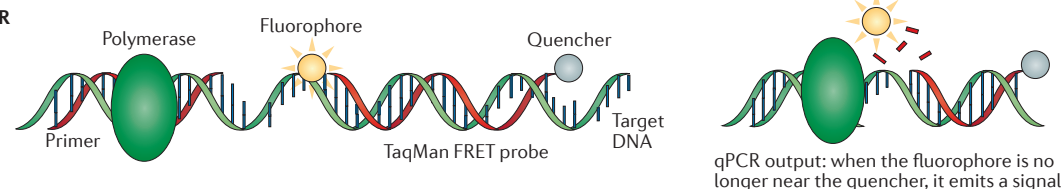
a Microarray



b NanoString



c qPCR



d Optical mapping



an elongating strand. In most SBL and SBS approaches, DNA is clonally amplified on a solid surface. Having many thousands of identical copies of a DNA fragment in a defined area ensures that the signal can be distinguished from background noise. Massive parallelization is also facilitated by the creation of many millions of individual SBL or SBS reaction centres, each with its own clonal DNA template. A sequencing platform can collect information from many millions of reaction centres simultaneously, thus sequencing many millions of DNA molecules in parallel.

There are several different strategies used to generate clonal template populations: bead-based, solid-state and DNA nanoball generation (FIG. 1). The first step of DNA template generation is fragmentation of the sample DNA, followed by ligation to a common adaptor set for clonal amplification and sequencing. For bead-based preparations, one adaptor is complementary to an oligonucleotide fragment that is immobilized on a bead (FIG. 1a). Using emulsion PCR (emPCR)⁸, the DNA template is amplified such that as many as one million clonal DNA fragments are immobilized on a single bead⁹. These beads can be distributed onto a glass surface¹⁰ or arrayed on a PicoTiterPlate (Roche Diagnostics)¹¹. Solid-state amplification¹² eschews the use of emPCR in favour of amplification directly on a slide¹³ (FIG. 1b,c). In this approach, forward and reverse primers are covalently bound to the slide surface, either randomly or on a patterned slide. These primers provide complementary ends to which single-stranded DNA (ssDNA) templates can bind. Precise control over template concentration enables the amplification of templates into localized, non-overlapping clonal clusters, thus maintaining spatial integrity. Recently, several NGS platforms have utilized patterned flow cells. By defining precisely where primers are bound to the slide, more DNA templates can be spatially resolved, enabling higher densities of reaction centre clusters and increasing sequencing throughput.

The Complete Genomics technology used by the Beijing Genomics Institute (BGI) is currently the only approach that achieves template enrichment in solution. In this case, DNA undergoes an iterative ligation, circularization and cleavage process to create a circular template, with four distinct adaptor regions. Through the process of rolling circle amplification (RCA), up to 20 billion discrete DNA nanoballs are generated (FIG. 1d). The nanoball mixture is then distributed onto a patterned slide surface containing features that allow a single nanoball to associate with each location¹⁴.

Sequencing by ligation (SOLiD and Complete Genomics). Fundamentally, SBL approaches involve the hybridization and ligation¹⁵ of labelled probe and anchor sequences to a DNA strand. The probes encode one or two known bases (one-base-encoded probes or two-base-encoded probes) and a series of degenerate or universal bases, driving complementary binding between the probe and template, whereas the anchor fragment encodes a known sequence that is complementary to an adapter sequence and provides a site to initiate ligation.

After ligation, the template is imaged and the known base or bases in the probe are identified¹⁶. A new cycle begins after complete removal of the anchor–probe complex or through cleavage to remove the fluorophore and to regenerate the ligation site.

The SOLiD platform utilizes two-base-encoded probes, in which each fluorometric signal represents a dinucleotide¹⁷. Consequently, the raw output is not directly associated with the incorporation of a known nucleotide. Because the 16 possible dinucleotide combinations cannot be individually associated with spectrally resolvable fluorophores, four fluorescent signals are used, each representing a subset of four dinucleotide combinations. Thus, each ligation signal represents one of several possible dinucleotides, leading to the term colour-space (rather than base-space), which must be deconvoluted during data analysis. The SOLiD sequencing procedure is composed of a series of probe–anchor binding, ligation, imaging and cleavage cycles to elongate the complementary strand (FIG. 2a). Over the course of the cycles, single-nucleotide offsets are introduced to ensure every base in the template strand is sequenced.

Complete Genomics performs DNA sequencing using combinatorial probe–anchor ligation (cPAL)¹⁴ or combinatorial probe–anchor synthesis (cPAS; see the [BGISEQ-500 website](#)). In cPAL (FIG. 2b), an anchor sequence (complementary to one of the four adaptor sequences) and a probe hybridize to a DNA nanoball at several locations. In each cycle, the hybridizing probe is a member of a pool of one-base-encoded probes, in which each probe contains a known base in a constant position and a corresponding fluorophore. After imaging, the entire probe–anchor complex is removed and a new probe–anchor combination is hybridized. Each subsequent cycle utilizes a probe set with the known base in the $n + 1$ position. Further cycles in the process also use adaptors of variable lengths and chemistries, allowing sequencing to occur upstream and downstream of the adaptor sequence. The cPAS approach is a modification of cPAL intended to increase read lengths of Complete Genomics' chemistry; however, at present, details about the approach are limited.

Sequencing-by-synthesis categories. SBS is a term used to describe numerous DNA-polymerase-dependent methods in the literature, but it does not delineate the different mechanisms involved in SBS approaches. For this article, SBS approaches will be classified either as cyclic reversible termination (CRT) or as single-nucleotide addition (SNA)¹⁸.

Sequencing by synthesis: CRT (Illumina, Qiagen). CRT approaches are defined by their use of terminator molecules that are similar to those used in Sanger sequencing, in which the ribose 3'-OH group is blocked, thus preventing elongation^{19,20}. To begin the process, a DNA template is primed by a sequence that is complementary to an adapter region, which will initiate polymerase binding to this double-stranded DNA (dsDNA) region. During each cycle, a mixture of all four individually labelled and 3'-blocked deoxynucleotides (dNTPs) are

Template

A DNA fragment to be sequenced. The DNA is typically ligated to one or more adapter sequences where DNA sequencing will be initiated.

Fragmentation

The process of breaking large DNA fragments into smaller fragments. This can be achieved mechanically (by passing the DNA through a narrow passage), by sonication or enzymatically.

Clusters

Groups of DNA templates in close spatial proximity, generated either through bead-based amplification or by solid-phase amplification. Bead-based approaches rely on emulsions to maintain template isolation during amplification. Solid-phase approaches rely on the template-to-bound-adapter ratio to probabilistically bind template molecules at a sufficient distance from each other.

Flow cells

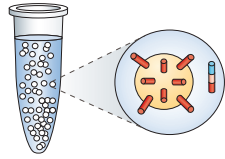
Disposable parts of a next-generation sequencing routine. Template DNA is immobilized within the flow cell where fluid reagents can be streamed into the cell and flushed away.

Rolling circle amplification

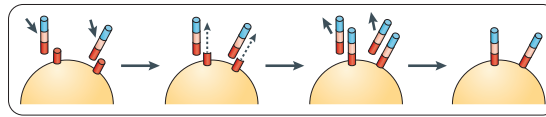
(RCA). A method of DNA amplification using a circular template. Briefly, DNA polymerase binds to a primed section of a circular DNA template. As the polymerase traverses the template, a new strand is synthesized. When the polymerase completes a full circle and encounters the double-stranded DNA (dsDNA) template, it displaces the template without degradation, thus creating a long ssDNA fragment composed of many copies of the template sequence.

a Emulsion PCR

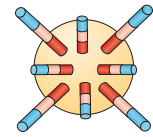
(454 (Roche), SOLiD (Thermo Fisher), GeneReader (Qiagen), Ion Torrent (Thermo Fisher))



Emulsion
Micelle droplets are loaded with primer, template, dNTPs and polymerase

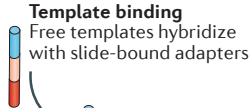


On-bead amplification
Templates hybridize to bead-bound primers and are amplified; after amplification, the complement strand disassociates, leaving bead-bound ssDNA templates

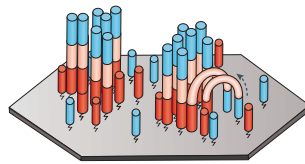


Final product
100–200 million beads with thousands of bound template

b Solid-phase bridge amplification (Illumina)

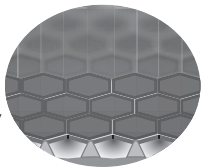


Bridge amplification
Distal ends of hybridized templates interact with nearby primers where amplification can take place

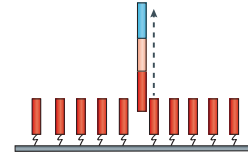


Cluster generation
After several rounds of amplification, 100–200 million clonal clusters are formed

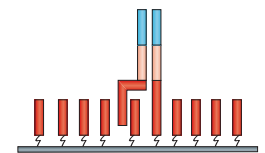
Patterned flow cell
Microwells on flow cell direct cluster generation, increasing cluster density



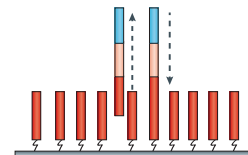
c Solid-phase template walking (SOLiD Wildfire (Thermo Fisher))



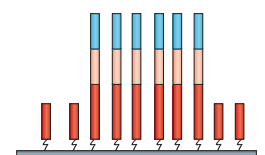
Template binding
Free DNA templates hybridize to bound primers and the second strand is amplified



Primer walking
dsDNA is partially denatured, allowing the free end to hybridize to a nearby primer

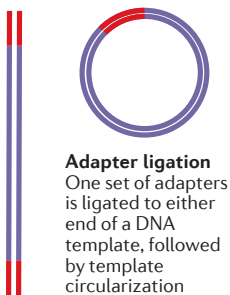


Template regeneration
Bound template is amplified to regenerate free DNA templates



Cluster generation
After several cycles of amplification, clusters on a patterned flow cell are generated

d In-solution DNA nanoball generation (Complete Genomics (BGI))



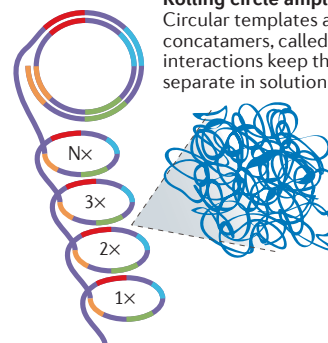
Adapter ligation
One set of adapters is ligated to either end of a DNA template, followed by template circularization



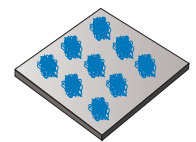
Cleavage
Circular DNA templates are cleaved downstream of the adapter sequence



Iterative ligation
Three additional rounds of ligation, circularization and cleavage generate a circular template with four different adapters



Rolling circle amplification
Circular templates are amplified to generate long concatamers, called DNA nanoballs; intermolecular interactions keep the nanoballs cohesive and separate in solution



Hybridization
DNA nanoballs are immobilized on a patterned flow cell

Figure 1 | **Template amplification strategies.** **a** | In emulsion PCR, fragmented DNA templates are ligated to adapter sequences and are captured in an aqueous droplet (micelle) along with a bead covered with complementary adapters, deoxynucleotides (dNTPs), primers and DNA polymerase. PCR is carried out within the micelle, covering each bead with thousands of copies of the same DNA sequence. **b** | In solid-phase bridge amplification, fragmented DNA is ligated to adapter sequences and bound to a primer immobilized on a solid support, such as a patterned flow cell. The free end can interact with other nearby primers, forming a bridge structure. PCR is used to create a second strand from the immobilized primers, and unbound DNA is removed. **c** | In solid-phase template walking¹⁵⁴, fragmented DNA is ligated to adapters and bound to a complementary primer attached to a solid support. PCR is used to generate a second strand. The now double-stranded

template is partially denatured, allowing the free end of the original template to drift and bind to another nearby primer sequence. Reverse primers are used to initiate strand displacement to generate additional free templates, each of which can bind to a new primer. **d** | In DNA nanoball generation, DNA is fragmented and ligated to the first of four adapter sequences. The template is amplified, circularized and cleaved with a type II endonuclease. A second set of adapters is added, followed by amplification, circularization and cleavage. This process is repeated for the remaining two adapters. The final product is a circular template with four adapters, each separated by a template sequence. Library molecules undergo a rolling circle amplification step, generating a large mass of concatamers called DNA nanoballs, which are then deposited on a flow cell. Parts **a** and **b** are adapted from REF. 18, Nature Publishing Group.

One-base-encoded probes

Oligonucleotides that contain a single interrogation base in a known position. The base corresponds to a fluorescent label on each probe. The remaining bases are either degenerate (any of the four bases) or universal (unnatural bases with nonspecific hybridization), allowing the probe to interact with many different possible template sequences.

Two-base-encoded probes

Oligonucleotides that contain two adjacent interrogation bases in a known position. The bases correspond to a fluorescent label on each probe. The remaining bases are either degenerate (any of the four bases) or universal (unnatural bases with nonspecific hybridization) allowing the probe to interact with many different possible template sequences.

Colour-space

A system exclusively used by SOLiD. When a two-base-encoded probe is used, the bound label corresponds to two bases rather than one. Thus, the signal derived from a SOLiD run is in a series of colours that represent overlapping dinucleotides, rather than each colour being directly correlated to a single base. A reference-based alignment is the most efficient way to translate colour-space into base-space. For example, in the sequence ATGT the first probe will match AT, the second will match TG and the third GT. If the AT is known, then the subsequent colour order is uniquely solved as TG and GT, leading to a readout of ATGT. Final sequence deconvolution of colour-space is achieved with the knowledge of the second base identity in one round and the colour of the subsequent round in which the ligation is offset by one nucleotide, allowing for the identification of the next base.

Base-space

A system used by most next-generation sequencing platforms. When a one-base-encoded probe or a sequencing-by-synthesis approach is used, each signal is correctly correlated to a base.

added. After the incorporation of a single dNTP to each elongating complementary strand, unbound dNTPs are removed and the surface is imaged to identify which dNTP was incorporated at each cluster. The fluorophore and blocking group can then be removed and a new cycle can begin.

The *Illumina* CRT system (FIG. 3a) accounts for the largest market share for sequencing instruments compared to other platforms²¹. *Illumina*'s suite of instruments for short-read sequencing range from small, low-throughput benchtop units to large ultra-high-throughput instruments dedicated to population-level whole-genome sequencing (WGS). dNTP identification is achieved through total internal reflection fluorescence (TIRF) microscopy using either two or four laser channels. In most *Illumina* platforms, each dNTP is bound to a single fluorophore that is specific to that base type and requires four different imaging channels, whereas the NextSeq and Mini-Seq systems use a two-fluorophore system.

In 2012, Qiagen acquired the Intelligent BioSystems CRT platform, which was commercialized and relaunched in 2015 as the GeneReader²² (FIG. 3b). Unlike other systems, this platform is intended to be an all-in-one NGS platform, from sample preparation to analysis. To accomplish this, the GeneReader system is bundled with the QIAcube sample preparation system and the Qiagen Clinical Insight platform for variant analysis. The GeneReader uses virtually the same approach as that used by *Illumina*; however, it does not aim to ensure that each template incorporates a fluorophore-labelled dNTP²³. Rather, GeneReader aims to ensure that just enough labelled dNTPs are incorporated to achieve identification.

Sequencing by synthesis: SNA (454, Ion Torrent). Unlike CRT, SNA approaches rely on a single signal to mark the incorporation of a dNTP into an elongating strand. As a consequence, each of the four nucleotides must be added iteratively to a sequencing reaction to ensure only one dNTP is responsible for the signal. Furthermore, this does not require the dNTPs to be blocked, as the absence of the next nucleotide in the sequencing reaction prevents elongation. The exception to this is homopolymer regions where identical dNTPs are added, with sequence identification relying on a proportional increase in the signal as multiple dNTPs are incorporated.

The first NGS instrument developed was the *454* pyrosequencing²⁴ device. This SNA system distributes template-bound beads into a PicoTiterPlate along with beads containing an enzyme cocktail. As a dNTP is incorporated into a strand, an enzymatic cascade occurs, resulting in a bioluminescence signal. Each burst of light, detected by a charge-coupled device (CCD) camera, can be attributed to the incorporation of one or more identical dNTPs at a particular bead (FIG. 4a).

The *Ion Torrent* was the first NGS platform without optical sensing²⁵. Rather than using an enzymatic cascade to generate a signal, the *Ion Torrent* platform detects the H⁺ ions that are released as each dNTP is incorporated. The resulting change in pH is detected by

an integrated complementary metal-oxide-semiconductor (CMOS) and an ion-sensitive field-effect transistor (ISFET) (FIG. 4b). The pH change detected by the sensor is imperfectly proportional to the number of nucleotides detected, allowing for limited accuracy in measuring homopolymer lengths.

Comparison of short-read platforms. Individual short-read sequencing platforms vary with respect to throughput, cost, error profile and read structure (TABLE 1). Despite the existence of several NGS technology providers, NGS research is increasingly being conducted within the *Illumina* suite of instruments²¹. Although this implies high confidence in their data, it also raises concerns about systemic biases derived from using a single sequencing approach^{26–28}. As a consequence, new approaches are being developed and researchers increasingly have the choice to integrate multiple sequencing methods with complementary strengths.

The SBL technique used by both the SOLiD and Complete Genomics systems affords these technologies a very high accuracy (~99.99%)^{7,14}, as each base is probed multiple times. Although accurate, both platforms also show evidence of a trade-off between sensitivity and specificity, such that true variants are missed while few false variants are called^{29–31}. There is also evidence that the platforms share some under-representation of AT-rich regions^{26,32}, and the SOLiD platform displays some substitution errors and some GC-rich under-representation³². Perhaps the feature most limiting to the widespread adoption of these technologies is the very short read lengths. Although both platforms can generate single-end and paired-end sequencing reads, the maximum read length is just 75 bp for SOLiD and 28–100 bp for Complete Genomics³³, limiting their use for genome assembly and structural variant detection applications. Unfortunately, owing to these limitations, along with runtimes on the order of several days, the SOLiD system has been relegated to a small niche within the industry. Furthermore, although the cPAL-based Revolocity system was intended to compete with the *Illumina* HiSeq in terms of cost and throughput, its launch was suspended in 2016 and it is now only available as a service platform for human WGS^{33,34}, whereas the cPAS-based BGISEQ-500 platform is limited to mainland China.

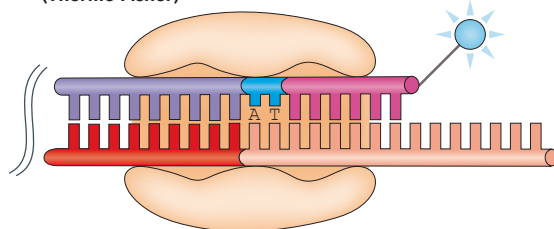
Illumina dominates the short-read sequencing industry owing, in part, to its maturity as a technology, a high level of cross-platform compatibility and its wide range of platforms. The suite of instruments available ranges from the low-throughput MiniSeq to the ultra-high-throughput HiSeq X, which is capable of sequencing ~1,800 human genomes to 30× coverage per year. Further diversification is derived from the many options available for runtime, read structure and read length (up to 300 bp). As the *Illumina* platform relies on a CRT approach, it is much less susceptible to the homopolymer errors observed in SNA platforms. Although it has an overall accuracy rate of >99.5%³⁵, the platform does display some under-representation in AT-rich^{32,36} and GC-rich regions^{32,37}, as well as a tendency towards substitution errors³⁸. In 2008, Bentley

Whole-genome sequencing (WGS). Sequencing of the entire genome without using methods for sequence selection.

*et al.*³⁵ reported a very high concordance rate between human single-nucleotide polymorphisms (SNPs) identified with Illumina and SNPs identified from genotyping microarrays³⁵. However, this high sensitivity came with a false-positive rate of around 2.5%, leading this and other groups to consider using Sanger

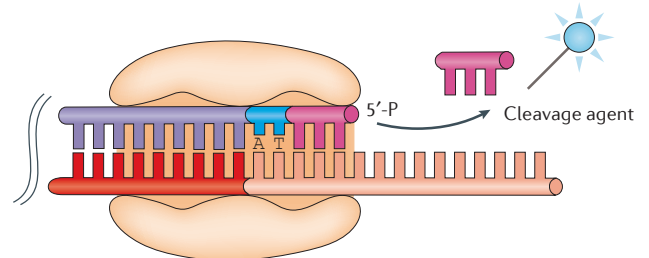
sequencing to resequence the called SNPs in order to distinguish between true SNPs and false positives^{35,39,40}. With all of the possible options available, the Illumina suite allows for a wide range of applications: genome sequencing through WGS or exome sequencing; epigenomics applications, such as ChIP-seq (chromatin

a SOLiD (Thermo Fisher)



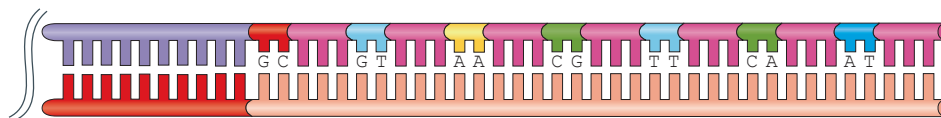
Two-base-encoded probes

Probes with two known bases followed by degenerate or universal bases hybridize to a template; ligase immobilizes the complex and the slide is imaged



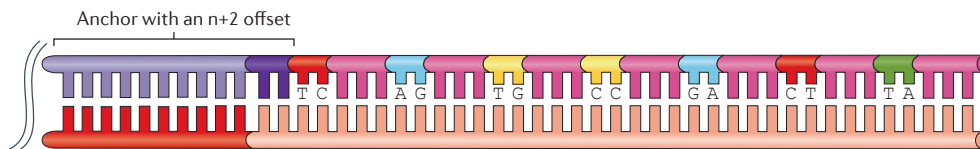
Cleavage

The fluorophore is cleaved from the probe along with several bases, revealing a 5' phosphate



Probe extension

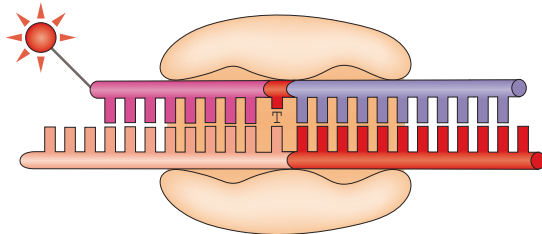
10 rounds of hybridization, ligation, imaging and cleavage identify 2 out of every 5 bases



Reset

After a round of probe extension, all probes and anchors are removed and the cycle begins again with an offset anchor

b Complete Genomics (BGI)



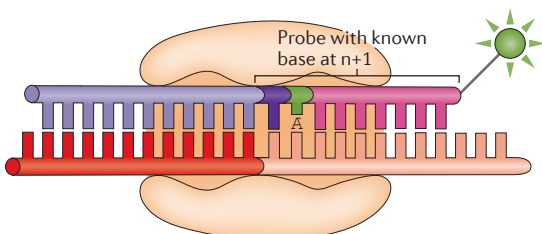
Single-base-encoded probes

A probe with a single known base and degenerate bases hybridizes to a template and is imaged



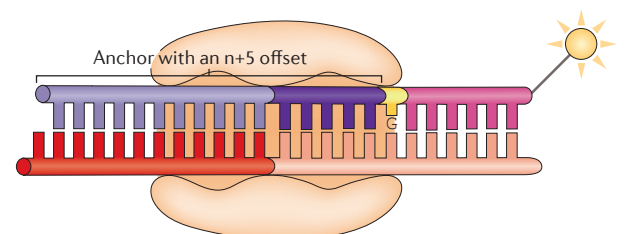
Reset

After each imaging step, both the probe and anchor are removed



Paired-end sequencing

Sequencing is performed for both the left and right sides of the adapter



Offset anchors

Subsequent rounds of hybridization and ligation use offset anchors to sequence more-distant bases

Two-fluorophore system

A system in which bases are discriminated by labelling Cs and Ts with a red or green fluorophore, respectively. Each A base is labelled with either a red or green fluorophore, but the two populations are mixed. During base discrimination, clusters that are either red or green are called either C or T, whereas clusters with a red and green mixed signal are called A. The G base is unlabelled, thus any cluster without a fluorophore signal is called G.

Homopolymer

A sequence run of identical bases.

Charge-coupled device

(CCD). A device composed of an integrated circuit that forms light-sensitive elements: pixels. When a photon interacts with the device, the light generates a charge that can be interpreted by an electronic device.

Integrated complementary metal-oxide-semiconductor

(CMOS). An integrated circuit design that is printed on a microchip that contains different types of semiconductor transistors to create a circuit that both uses very little power and is resistant to high levels of electronic noise.

immunoprecipitation followed by sequencing)⁴¹, ATAC-seq (assay for transposase-accessible chromatin using sequencing)⁴² or DNA methylation sequencing (methyl-seq)⁴³; and transcriptomics applications through RNA sequencing (RNA-seq)⁴⁴, to name a few. The two-colour labelling system used by the NextSeq and MiniSeq platforms increases speed and reduces costs by reducing scanning to two colour channels and reducing fluorophore usage. However, the two-channel system results in a slightly higher error profile and underperformance for low-diversity samples owing to more ambiguous base discrimination⁴⁵. HiSeq X is currently the highest-throughput instrument available; however, as a consequence of its optimization, it is limited to just a few applications, such as WGS and whole-genome bisulfite sequencing. HiSeq X is further limited as an all-purpose instrument owing to a required initial purchase of five or ten instruments (additional single instruments can be purchased after the initial commitment), placing this system out of reach of most facilities.

The Qiagen GeneReader is intended to be a clinical device with an explicit focus on cancer gene panels⁴⁶; although this severely limits its possible applications, it is well optimized within its niche. With a reported several-day runtime, and the use of validated gene panels, it fulfils a similar role to the Illumina MiSeq⁴⁶. Although no user data are available at this point, it is likely that the Qiagen GeneReader will share many of the same advantages and disadvantages as the Illumina MiSeq platform at a potentially lower cost per gigabase sequenced.

Both the 454 and the Ion Torrent systems offer superior read lengths compared to other short-read sequencers with reads up to an average of 700 bp and 400 bp, respectively, providing some advantages for applications that focus on repetitive or complex DNA. However, as both of these platforms rely on SNA, they share many

of the same drawbacks. Insertion and deletion (indel) errors dominate, although the overall error rate is on par with other NGS platforms in non-homopolymer regions. Homopolymer regions are problematic for these platforms, which lack single-base accuracy in measuring homopolymers larger than 6–8 bp^{47,48}. Unfortunately, whereas the Ion Torrent platform has kept pace with the rapidly evolving NGS field, the 454 platform has been unable to compete with other platforms in terms of yield or cost. This limitation has led Roche to discontinue the platform in 2016 (REF. 49).

The Ion Torrent platform offers several different types of chips and instruments to tune sequencer performance to the needs of the researcher. The throughput of these chips ranges from ~50 Mb to 15 Gb, with runtimes between 2 and 7 hours, making it faster than most other current platforms. This makes the device well suited for gene-panel sequencing and for point-of-care clinical applications⁵⁰, including transcriptome profiling⁵¹ and splice site identification (although not to the level of long-read sequencers)⁵¹. Ion Torrent is attempting to capitalize on the growing interest in clinical sequencing with the release of its dedicated diagnostic instruments: the Ion Personal Genome Machine (PGM) Dx and the Ion S5 series. When paired with the Ion Chef library preparation and chip loading device, the S5 series in particular aims to be one of the simplest platforms to operate, eliminating the need for the argon required by other Ion Torrent instruments and establishing plug-and-play protocols. An important disadvantage, however, is that although the Ion PGM Dx sequencer can support paired-end sequencing⁵², the higher-throughput Ion Proton and S5 devices lack the ability to perform paired-end sequencing, thus limiting their utility for elucidating long-range genomic or transcriptomic structure⁵³.

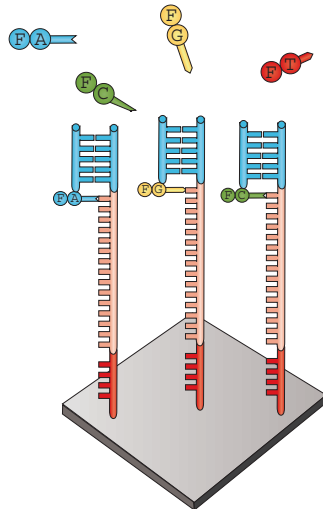
Long-read sequencing

Overview. It has become apparent that genomes are highly complex with many long repetitive elements, copy number alterations and structural variations that are relevant to evolution, adaptation and disease^{54–56}. However, many of these complex elements are so long that short-read paired-end technologies are insufficient to resolve them. Long-read sequencing delivers reads in excess of several kilobases, allowing for the resolution of these large structural features. Such long reads can span complex or repetitive regions with a single continuous read, thus eliminating ambiguity in the positions or size of genomic elements. Long reads can also be useful for transcriptomic research, as they are capable of spanning entire mRNA transcripts, allowing researchers to identify the precise connectivity of exons and discern gene isoforms.

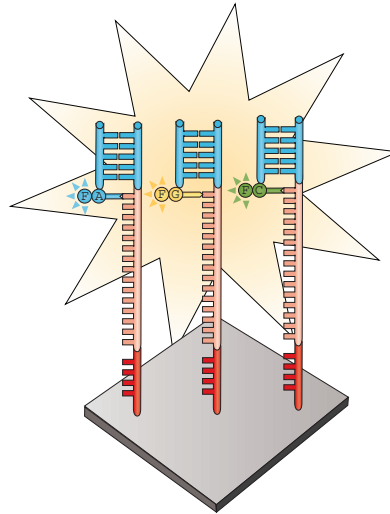
Currently, there are two main types of long-read technologies: single-molecule real-time sequencing approaches and synthetic approaches that rely on existing short-read technologies to construct long reads *in silico*. The single-molecule approaches differ from short-read approaches in that they do not rely on a clonal population of amplified DNA fragments to generate detectable

◀ **Figure 2 | Sequencing by ligation methods. a | SOLiD sequencing.** Following cluster generation or bead deposition onto a slide, fragments are sequenced by ligation, in which a fluorophore-labelled two-base-encoded probe, which is composed of known nucleotides in the first and second positions (dark blue), followed by degenerate or universal bases (pink), is added to the DNA library. The two-base probe is ligated onto an anchor (light purple) that is complementary to an adapter (red), and the slide is imaged to identify the first two bases in each fragment. Unextended strands are capped by unlabelled probes or phosphatase to maintain cycle synchronization. Finally, the terminal degenerate bases and the fluorophore are cleaved off the probe, leaving a 5 bp extended fragment. The process is repeated ten times until two out of every five bases are identified. At this point, the entire strand is reset by removing all of the ligated probes and the process of probe binding, ligation, imaging and cleavage is repeated four times, each with an $n+1$, $n+2$, $n+3$ or $n+4$ offset anchor. **b | Complete Genomics.** DNA is sequenced using the combinatorial probe-anchor ligation (cPAL) approach. After DNA nanoball deposition, an anchor complementary to one of four adapter sequences and a fluorophore-labelled probe are bound to each nanoball. The probe is degenerate at all but the first position. The anchor and probe are then ligated into position and imaged to identify the first base on either the 3' or the 5' side of the anchor. Next, the probe-anchor complex is removed and the process begins again with the same anchor but a different probe with the known base at the $n+1$ position. This is repeated until five bases from the 3' end of the anchor and five bases from the 5' end of the anchor are identified. Another round of hybridization occurs, this time using anchors with a five-base offset identifying an additional five bases on either side of the anchor. Finally, this whole process is repeated for each of the remaining three adapter sequences in the nanoball, generating 100 bp paired-end reads.

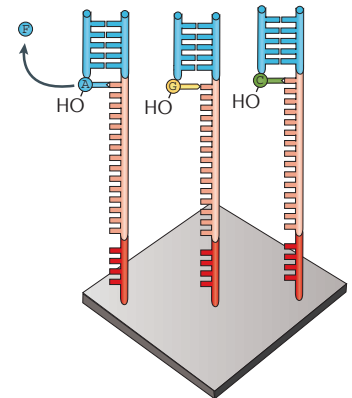
a Illumina



Nucleotide addition
Fluorophore-labelled, terminally blocked nucleotides hybridize to complementary base. Each cluster on a slide can incorporate a different base.

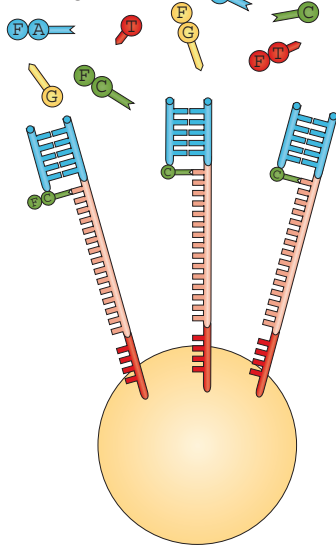


Imaging
Slides are imaged with either two or four laser channels. Each cluster emits a colour corresponding to the base incorporated during this cycle.

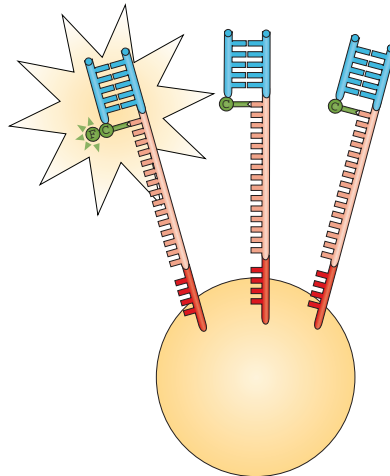


Cleavage
Fluorophores are cleaved and washed from flow cells and the 3'-OH group is regenerated. A new cycle begins with the addition of new nucleotides.

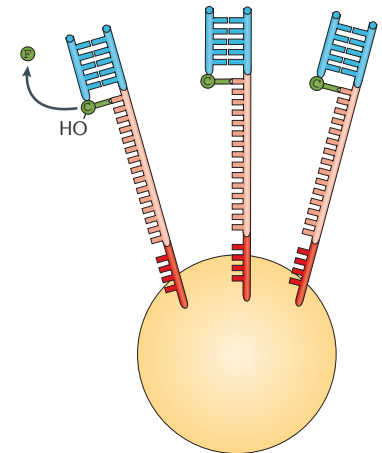
b GeneReader (Qiagen)



Nucleotide addition
A mixture of fluorophore-labelled, terminally blocked nucleotides and unlabelled, blocked nucleotides hybridize to complementary bases. Each bead on a slide can incorporate a different base.



Imaging
Slides are imaged with four laser channels. Each bead emits a colour corresponding to the base incorporated during this cycle, but only labelled bases emit a signal.



Cleavage
Fluorophores are cleaved and washed from flow cells and the 3'-OH group is regenerated. A new cycle begins with the addition of new nucleotides.

Figure 3 | Sequencing by synthesis: cyclic reversible termination approaches. a | Illumina. After solid-phase template enrichment, a mixture of primers, DNA polymerase and modified nucleotides are added to the flow cell. Each nucleotide is blocked by a 3'-O-azidomethyl group and is labelled with a base-specific, cleavable fluorophore (F). During each cycle, fragments in each cluster will incorporate just one nucleotide as the blocked 3' group prevents additional incorporations. After base incorporation, unincorporated bases are washed away and the slide is imaged by total internal reflection fluorescence (TIRF) microscopy using either two or four laser channels; the colour (or the lack or mixing of colours in the two-channel system used by NextSeq) identifies which base was

incorporated in each cluster. The dye is then cleaved and the 3'-OH is regenerated with the reducing agent tris(2-carboxyethyl)phosphine (TCEP). The cycle of nucleotide addition, elongation and cleavage can then begin again. **b | Qiagen.** After bead-based template enrichment, a mixture of primers, DNA polymerase and modified nucleotides are added to the flow cell. Each nucleotide is blocked by a 3'-O-allyl group and some of the bases are labelled with a base-specific, cleavable fluorophore. After base incorporation, unincorporated bases are washed away and the slide is imaged by TIRF using four laser channels. The dye is then cleaved and the 3'-OH is regenerated with the reducing agent mixture of palladium and P(PhSO₃Na)₃ (TPPTS).

Ion-sensitive field-effect transistor (ISFET).

A type of transistor that is sensitive to changes in ion concentration.

Single-end and paired-end sequencing

In single-end sequencing, a DNA template is sequenced only in one direction. In paired-end sequencing, a DNA template is sequenced from both sides; the forward and reverse reads may or may not overlap. A deviation in the expected genome alignment between two ends of a paired-end read can indicate a structural variation.

Structural variant

A variation larger than single-nucleotide polymorphisms (SNPs). This can include the insertion or deletion of blocks of DNA, inversions or translocations of DNA segments, and copy-number differences.

ChIP-seq

(Chromatin immunoprecipitation followed by sequencing). A method used to analyse protein interactions with DNA by combining ChIP with massively parallel DNA sequencing to identify the binding sites of DNA-associated proteins.

ATAC-seq

(Assay for transposase-accessible chromatin with high-throughput sequencing). A method that uses the activity of a hyperactive transposase to cleave exposed DNA and add sequencing adapters. Regions that cannot be sequenced are inferred to be chromatin interacting.

RNA sequencing

(RNA-seq). A method of sequencing cDNA derived from RNA. This approach can be used to sequence both coding and non-coding RNA.

Real-time sequencing

A sequencing strategy used in the Pacific Biosciences (PacBio) and Oxford Nanopore Technologies (ONT) platforms. In these approaches there is no pause after the detection of a base or series of bases, thus the sequence is derived in real-time.

signal, nor do they require chemical cycling for each dNTP added. Alternatively, the synthetic approaches do not generate actual long-reads; rather, they are an approach to library preparation that leverages barcodes to allow computational assembly of a larger fragment.

Single-molecule long-read sequencing (PacBio and ONT). Currently, the most widely used long-read platform is the single-molecule real-time (SMRT) sequencing approach used by Pacific Biosciences (PacBio)⁵⁷ (FIG. 5a). The instrument uses a specialized flow cell

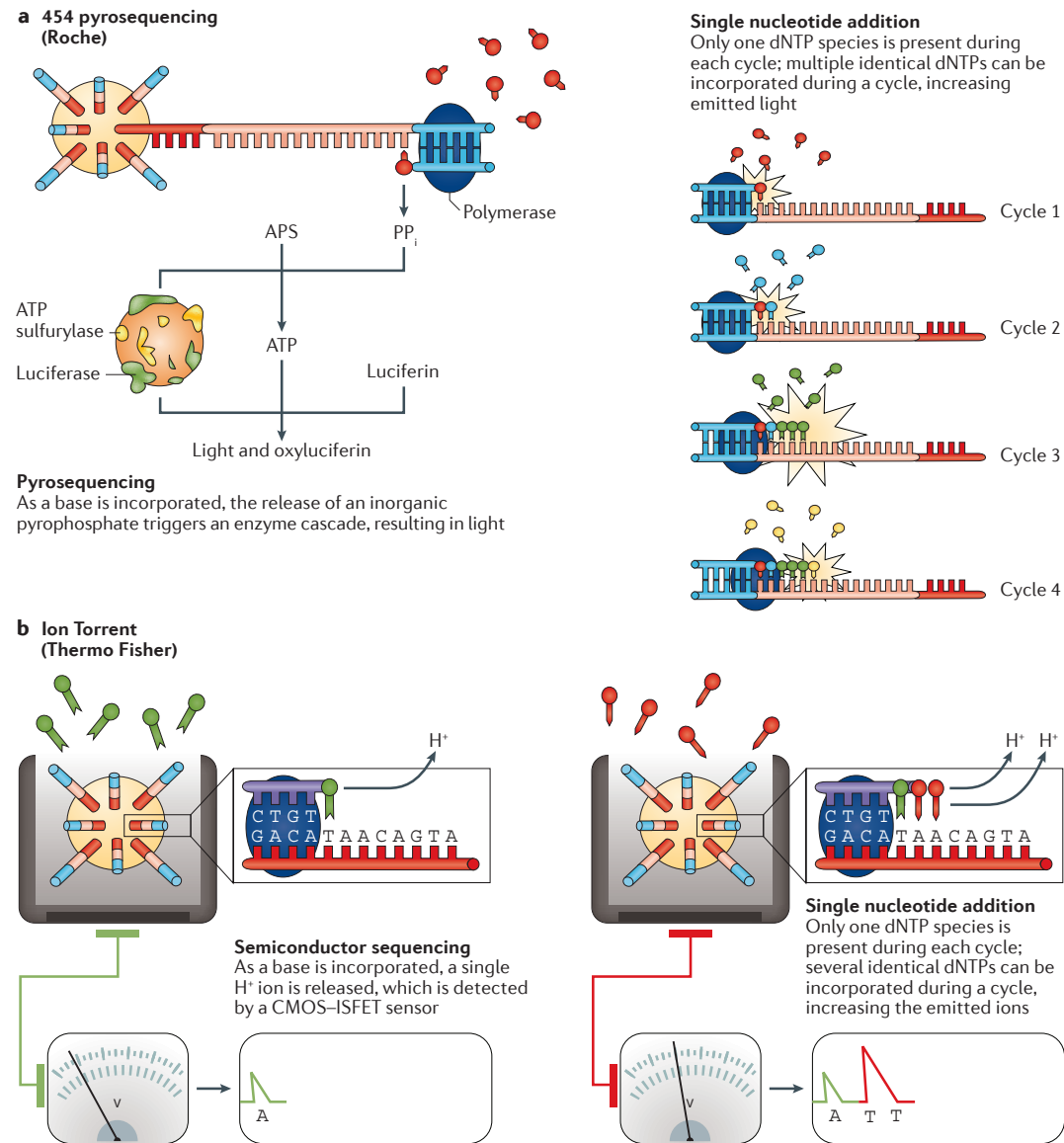


Figure 4 | Sequencing by synthesis: single-nucleotide addition approaches. a | 454 pyrosequencing. After bead-based template enrichment, the beads are arrayed onto a microtitre plate along with primers and different beads that contain an enzyme cocktail. During the first cycle, a single nucleotide species is added to the plate and each complementary base is incorporated into a newly synthesized strand by a DNA polymerase. The by-product of this reaction is a pyrophosphate molecule (PP_i). The PP_i molecule, along with ATP sulfurylase, transforms adenosine 5' phosphosulfate (APS) into ATP. ATP, in turn, is a cofactor for the conversion of luciferin to oxyluciferin by luciferase, for which the by-product is light. Finally, apyrase is used to degrade any unincorporated bases and the next base is added to the wells. Each burst of light, detected by a charge-coupled device (CCD) camera, can be attributed to the incorporation of one or more bases at a particular bead. **b | Ion Torrent.** After bead-based template enrichment, beads are carefully arrayed into a microtitre plate where one bead occupies a single reaction well. Nucleotide species are added to the wells one at a time and a standard elongation reaction is performed. As each base is incorporated, a single H^+ ion is generated as a by-product. The H^+ release results in a 0.02 unit change in pH, detected by an integrated complementary metal-oxide semiconductor (CMOS) and an ion-sensitive field-effect transistor (ISFET) device. After the introduction of a single nucleotide species, the unincorporated bases are washed away and the next is added. Part **a** is adapted from REF. 18, Nature Publishing Group.

Table 1 | Summary of NGS platforms

Platform	Read length (bp)	Throughput	Reads	Runtime	Error profile	Instrument cost (US\$)	Cost per Gb (US\$, approx.)
Sequencing by ligation							
SOLiD 5500 Wildfire	50 (SE)	80 Gb	~700 M*	6 d*	≤0.1%, AT bias [†]	NA [§]	\$130 [‡]
	75 (SE)	120 Gb					
	50 (SE)*	160 Gb*					
SOLiD 5500xl	50 (SE)	160 Gb	~1.4 B*	10 d*	≤0.1%, AT bias [†]	\$251,000 [‡]	\$70 [‡]
	75 (SE)	240 Gb					
	50 (SE)*	320 Gb*					
BGISeq-500 FCS ¹⁵⁵	50–100 (SE/PE)*	8–40 Gb*	NA	24 h*	≤0.1%, AT bias [†]	\$250 (REF. 155)	NA
BGISeq-500 FCL ¹⁵⁵	50–100 (SE/PE)*	40–200 Gb*	NA	24 h*	≤0.1%, AT bias [†]	\$250,000 (REF. 155)	NA
Sequencing by synthesis: CRT							
Illumina MiniSeq Mid output	150 (SE)*	2.1–2.4 Gb*	14–16 M*	17 h*	<1%, substitution [‡]	\$50,000 (REF. 118)	\$200–300 (REF. 118)
Illumina MiniSeq High output	75 (SE)	1.6–1.8 Gb	22–25 M (SE)*	7 h	<1%, substitution [‡]	\$50,000 (REF. 118)	\$200–300 (REF. 118)
	75 (PE)	3.3–3.7 Gb	44–50 M (PE)*	13 h			
	150 (PE)*	6.6–7.5 Gb*		24 h*			
Illumina MiSeq v2	36 (SE)	540–610 Mb	12–15 M (SE)	4 h	0.1%, substitution [‡]	\$99,000 [‡]	~\$1,000
	25 (PE)	750–850 Mb	24–30 M (PE)*	5.5 h			\$996
	150 (PE)	4.5–5.1 Gb		24 h			\$212
	250 (PE)*	7.5–8.5 Gb*		39 h*			\$142 [‡]
Illumina MiSeq v3	75 (PE)	3.3–3.8 Gb	44–50 M (PE)*	21–56 h*	0.1%, substitution [‡]	\$99,000 [‡]	\$250
	300 (PE)*	13.2–15 Gb*					\$110 [‡]
Illumina NextSeq 500/550 Mid output	75 (PE)	16–20 Gb	Up to 260 M (PE)*	15 h	<1%, substitution [‡]	\$250 [‡]	\$42
	150 (PE)*	32–40 Gb*		26 h*			\$40 [‡]
Illumina NextSeq 500/550 High output	75 (SE)	25–30 Gb	400 M (SE)*	11 h	<1%, substitution [‡]	\$250 [‡]	\$43
	75 (PE)	50–60 Gb	800 M (PE)*	18 h			\$41
	150 (PE)*	100–120 Gb*		29 h*			\$33 [‡]
Illumina HiSeq2500 v2 Rapid run	36 (SE)	9–11 Gb	300 M (SE)*	7 h	0.1%, substitution [‡]	\$690 [‡]	\$230
	50 (PE)	25–30 Gb	600 M (PE)*	16 h			\$90
	100 (PE)	50–60 Gb		27 h			\$52
	150 (PE)	75–90 Gb		40 h			\$45
	250 (PE)*	125–150 Gb*		60 h*			\$40 [‡]
Illumina HiSeq2500 v3	36 (SE)	47–52 Gb	1.5 B (SE)	2 d	0.1%, substitution [‡]	\$690 [‡]	\$180
	50 (PE)	135–150 Gb	3 B (PE)*	5.5 d			\$78
	100 (PE)*	270–300 Gb		11 d*			\$45 [‡]
Illumina HiSeq2500 v4	36 (SE)	64–72 Gb	2 B (SE)	29 h	0.1%, substitution [‡]	\$690 [‡]	\$150
	50 (PE)	180–200 Gb	4 B (PE)*	2.5 d			\$58
	100 (PE)	360–400 Gb		5 d			\$45
	125 (PE)*	450–500 Gb*		6 d*			\$30 [‡]
Illumina HiSeq3000/4000	50 (SE)	105–125 Gb	2.5 B (SE)*	1–3.5 d*	0.1%, substitution [‡]	\$740/\$900 (REF. 156)	\$50
	75 (PE)	325–375 Gb					\$31
	150 (PE)*	650–750 Gb*					\$22 (REF. 157)

Table 1 (cont.) | Summary of NGS platforms

Platform	Read length (bp)	Throughput	Reads	Runtime	Error profile	Instrument cost (US\$)	Cost per Gb (US\$, approx.)
Sequencing by synthesis: SNA (cont.)							
Illumina HiSeq X	150 (PE)*	800–900 Gb per flow cell*	2.6–3 B (PE)*	<3 d*	0.1%, substitution†	\$1,000 ^{‡,¶}	\$7.0 [‡]
Qiagen GeneReader	NA	12 genes; 1,250 mutations ²²	NA	Several days ²²	Similar to other SBS systems ²²	NA	\$400–\$600 per panel ²²
Sequencing by synthesis: SNA							
454 GS Junior	Up to 600; 400 average (SE, PE)*	35 Mb*	~0.1 M*	10 h*	1%, indel [‡]	NA [§]	\$40,000 [‡]
454 GS Junior+	Up to 1,000; 700 average (SE, PE)*	70 Mb*	~0.1 M*	18 h*	1%, indel [‡]	\$108,000 [‡]	\$19,500 [‡]
454 GS FLX Titanium XLR70	Up to 600; 450 mode (SE, PE)*	450 Mb*	~1 M*	10 h*	1%, indel [‡]	NA [§]	\$15,500 [‡]
454 GS FLX Titanium XL+	Up to 1,000; 700 mode (SE, PE)*	700 Mb*	~1 M*	23 h*	1%, indel [‡]	\$450,000 [‡]	\$9,500 [‡]
Ion PGM 314	200 (SE)	30–50	400,000–550,000*	23 h	1%, indel [‡]	\$49 [‡]	\$25–3,500 [‡]
	400 (SE)	60–100 Mb*		3.7 h*			
Ion PGM 316	200 (SE)	300–500 Mb	2–3 M*	3 h	1%, indel [‡]	\$49 [‡]	\$700–1,000 [‡]
	400 (SE)*	600 Mb–1 Gb*		4.9 h*			
Ion PGM 318	200 (SE)	600 Mb–1 Gb	4–5.5 M*	4 h	1%, indel [‡]	\$49 [‡]	\$450–800 [‡]
	400 (SE)*	1–2 Gb*		7.3 h*			
Ion Proton	Up to 200 (SE)	Up to 10 Gb*	60–80 M*	2–4 h*	1%, indel [‡]	\$224 [‡]	\$80 [‡]
Ion S5 520	200 (SE)	600 Mb–1 Gb	3–5 M*	2.5 h	1%, indel [‡]	\$65 (REF. 158)	\$2,400*
	400 (SE)*	1.2–2 Gb*		4 h*			\$1,200*
Ion S5 530	200 (SE)	3–4 Gb	15–20 M*	2.5 h	1%, indel [‡]	\$65 (REF. 158)	\$950*
	400 (SE)*	6–8 Gb*		4 h*			\$475*
Ion S5 540	200 (SE)*	10–15 Gb*	60–80 M*	2.5 h*	1%, indel [‡]	\$65 (REF. 158)	\$300*
Single-molecule real-time long reads							
Pacific BioSciences RS II	~20 Kb	500 Mb–1 Gb*	~55,000*	4 h*	13% single pass, ≤1% circular consensus read, indel [‡]	\$695 [‡]	\$1,000 [‡]
Pacific Biosciences Sequel	8–12 Kb ⁶⁹	3.5–7 Gb*	~350,000*	0.5–6 h*	NA	\$350 (REF. 69)	NA
Oxford Nanopore MK 1 MinION	Up to 200 Kb ¹⁵⁹	Up to 1.5 Gb ¹⁵⁹	>100,000 (REF. 159)	Up to 48 h ¹⁶⁰	~12%, indel ¹⁵⁹	\$1,000*	\$750*
Oxford Nanopore PromethION	NA	Up to 4 Tb*	NA	NA	NA	\$75*	NA
Synthetic long reads							
Illumina Synthetic Long-Read	~100 Kb synthetic length*	See HiSeq 2500	See HiSeq 2500	See HiSeq 2500	See HiSeq 2500 (possible barcoding and partitioning errors)	No additional instrument required	~\$1,000*
10X Genomics	Up to 100 Kb synthetic length*	See HiSeq 2500	See HiSeq 2500	See HiSeq 2500	See HiSeq 2500 (possible barcoding and partitioning errors)	\$75 (REFS 72, 161)	See HiSeq 2500 +\$500 per sample ¹⁶¹

Approx., approximate; AT, adenine and thymine; B, billion; bp, base pairs; d, days; Gb, gigabase pairs; h, hours; indel, insertions and deletions; Kb, kilobase pairs; M, million; Mb, megabase pairs; NA, not available; PE, paired-end sequencing; SBS, sequencing by synthesis; SE, single-end sequencing; Tb, terabase pairs.

*Manufacturer's data. †Rounded from Field Guide to next-generation DNA sequencers¹⁶⁰ and 2014 update. ‡Not available as this instrument will be discontinued or only available as an upgraded version. †As this product has been developed only recently, this information is not available. §Not available as a single instrument.

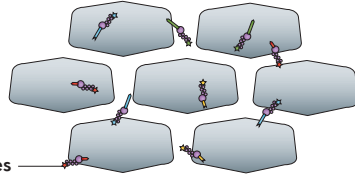
A Real-time long-read sequencing

Aa Pacific Biosciences

SMRTbell template
Two hairpin adapters allow continuous circular sequencing

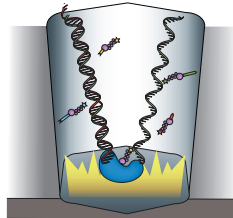


ZMW wells
Sites where sequencing takes place

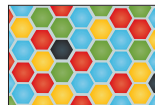


Labelled nucleotides
All four dNTPs are labelled and available for incorporation

Modified polymerase
As a nucleotide is incorporated by the polymerase, a camera records the emitted light

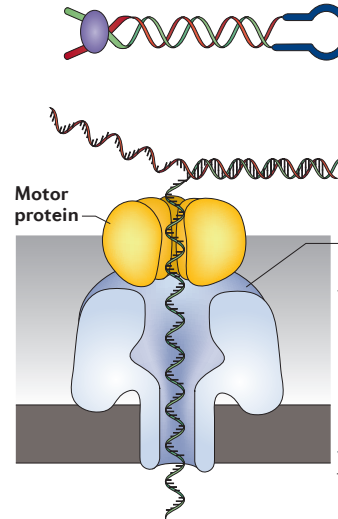


PacBio output
A camera records the changing colours from all ZMWs; each colour change corresponds to one base



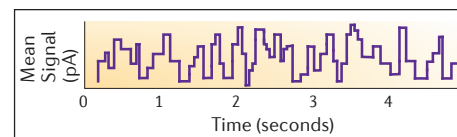
Ab Oxford Nanopore Technologies

Leader-Hairpin template
The leader sequence interacts with the pore and a motor protein to direct DNA, a hairpin allows for bidirectional sequencing



Alpha-hemolysin
A large biological pore capable of sensing DNA

Current
Passes through the pore and is modulated as DNA passes through



ONT output (squiggles)
Each current shift as DNA translocates through the pore corresponds to a particular k-mer

B Synthetic long-read sequencing

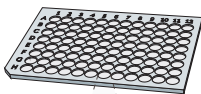
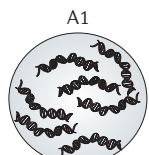
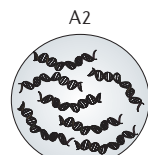
Ba Illumina

DNA fragment
DNA is fragmented and selected to ~10 kb



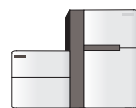
Enzymatic cleavage
DNA is barcoded and fragmented to ~350 bp

~3,000 molecules per well



Barcodes
DNA from the same well shares the same barcode

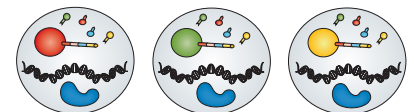
Pooling
DNA from each well is pooled and undergoes a standard library preparation



Sequencing
DNA is sequenced on a standard short-read sequencer

Bb 10X Genomics

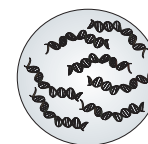
Emulsion PCR
Arbitrarily long DNA is mixed with beads loaded with barcoded primers, enzyme and dNTPs



GEMs
Each micelle has 1 barcode out of 750,000

Amplification
Long fragments are amplified such that the product is a barcoded fragment ~350 bp

Pooling
The emulsion is broken and DNA is pooled, then it undergoes a standard library preparation



Linked reads

- All reads from the same GEM derive from the long fragment, thus they are linked
- Reads are dispersed across the long fragment and no GEM achieves full coverage of a fragment
- Stacking of linked reads from the same loci achieves continuous coverage

Barcodes

A series of known bases added to a template molecule either through ligation or amplification. After sequencing, these barcodes can be used to identify which sample a particular read is derived from.

with many thousands of individual picolitre wells with transparent bottoms — zero-mode waveguides (ZMW)⁵⁸. Whereas short-read SBS technologies bind the DNA and allow the polymerase to travel along the DNA template, PacBio fixes the polymerase to the bottom of the well and allows the DNA strand to progress through the ZMW. By having a constant location of incorporation owing to the stationary enzyme, the system can focus on a single molecule. dNTP incorporation on each single-molecule template per well is continuously visualized with a laser and camera system that records the colour and duration of emitted light as the labelled nucleotide momentarily pauses during incorporation at the bottom of the ZMW. The polymerase cleaves the dNTP-bound

fluorophore during incorporation, allowing it to diffuse away from the sensor area before the next labelled dNTP is incorporated. The SMRT platform also uses a unique circular template that allows each template to be sequenced multiple times as the polymerase repeatedly traverses the circular molecule. Although it is difficult for DNA templates longer than ~3 kb to be sequenced multiple times, shorter DNA templates can be sequenced many times as a function of template length^{57,59}. These multiple passes are used to generate a consensus read of insert, known as a circular consensus sequence (CCS).

In 2014, the first consumer prototype of a nanopore sequencer — the MinION from [Oxford Nanopore Technologies](#) (ONT) — became available. Unlike other platforms, nanopore sequencers do not monitor incorporations or hybridizations of nucleotides guided by a template DNA strand. Whereas other platforms use a secondary signal, light, colour or pH, nanopore sequencers directly detect the DNA composition of a native ssDNA molecule. To carry out sequencing, DNA is passed through a protein pore as current is passed through the pore⁶⁰ (FIG. 5b). As the DNA translocates through the action of a secondary motor protein, a voltage blockade occurs that modulates the current passing through the pore. The temporal tracing of these charges is called *squiggle space*, and shifts in voltage are characteristic of the particular DNA sequence in the pore, which can then be interpreted as a k-mer. Rather than having 1–4 possible signals, the instrument has more than 1,000 — one for each possible k-mer, especially when modified bases present on native DNA are taken into account. The current MK1 MinION flow cell structure is composed of an application-specific integrated circuit (ASIC) chip with 512 individual channels that are capable of sequencing at ~70 bp per second, with an expected increase to 500 bp per second in 2016. The upcoming PromethION instrument is intended to be an ultra-high-throughput platform reported to include 48 individual flow cells, each with 3,000 pores running at 500 bp per second. This works out to ~2–4 Tb for a 2-day run on a fully loaded device, placing this device in potential competition with Illumina's HiSeq X. Similar to the circular template used by PacBio, the ONT MinION uses a leader–hairpin library structure. This allows the forward DNA strand to pass through the pore, followed by a hairpin that links the two strands, and finally the reverse strand. This generates 1D and 2D reads in which both '1D' strands can be aligned to create a consensus sequence '2D' read.

Synthetic long-reads. Unlike true sequencing platforms, synthetic long-read technology relies on a system of barcoding to associate fragments that are sequenced on existing short-read sequencers⁶¹. These approaches partition large DNA fragments into either microtitre wells or an emulsion such that very few molecules exist in each partition. Within each partition the template fragments are sheared and barcoded. This approach allows for sequencing on existing short-read instrumentation, after which data are split by barcode and reassembled with the knowledge that fragments sharing barcodes

◀ Figure 5 | Real-time and synthetic long-read sequencing approaches.

A | Real-time long-read sequencing platforms. **Aa** | Single-molecule real-time (SMRT) sequencing from Pacific Biosciences (PacBio). Template fragments are processed and ligated to hairpin adapters at each end, resulting in a circular DNA molecule with constant single-stranded DNA (ssDNA) regions at each end with the double-stranded DNA (dsDNA) template in the middle. The resulting 'SMRTbell' template undergoes a size-selection protocol in which fragments that are too large or too small are removed to ensure efficient sequencing. Primers and an efficient ϕ 29 DNA polymerase are attached to the ssDNA regions of the SMRTbell. The prepared library is then added to the zero-mode waveguide (ZMW) SMRT cell, where sequencing can take place. To visualize sequencing, a mixture of labelled nucleotides is added; as the polymerase-bound DNA library sits in one of the wells in the SMRT cell, the polymerase incorporates a fluorophore-labelled nucleotide into an elongating DNA strand. During incorporation, the nucleotide momentarily pauses through the activity of the polymerase at the bottom of the ZMW, which is being monitored by a camera. **Ab** | Oxford Nanopore Technologies (ONT). DNA is initially fragmented to 8–10 kb. Two different adapters, a leader and a hairpin, are ligated to either end of the fragmented dsDNA. Currently, there is no method to direct the adapters to a particular end of the DNA molecule, so there are three possible library conformations: leader–leader, leader–hairpin and hairpin–hairpin. The leader adapter is a double-stranded adapter containing a sequence required to direct the DNA into the pore and a tether sequence to help direct the DNA to the membrane surface. Without this leader adapter, there is minimal interaction of the DNA with the pore, which prevents any hairpin–hairpin fragments from being sequenced. The ideal library conformation is the leader–hairpin. In this conformation the leader sequence directs the DNA fragment to the pore with current passing through. As the DNA translocates through the pore, a characteristic shift in voltage through the pore is observed. Various parameters, including the magnitude and duration of the shift, are recorded and can be interpreted as a particular k-mer sequence. As the next base passes into the pore, a new k-mer modulates the voltage and is identified. At the hairpin, the DNA continues to be translocated through the pore adapter and onto the complement strand. This allows the forward and reverse strands to be used to create a consensus sequence called a '2D' read. **B** | Synthetic long-read sequencing platforms. **Ba** | Illumina. Genomic DNA templates are fragmented to 8–10 kb pieces. They are then partitioned into a microtitre plate such that there are around 3,000 templates in a single well. Within the plate, each fragment is sheared to around 350 bp and barcoded with a single barcode per well. The DNA can then be pooled and sent through standard short-read pipelines. **Bb** | 10X Genomics' emulsion-based sequencing. With as little as 1 ng of starting material, the GemCode can partition arbitrarily large DNA fragments, up to ~100 kb, into micelles (also called 'GEMs') along with gel beads containing adapter and barcode sequences. The GEMs typically contain ~0.3× copies of the genome and 1 unique barcode out of 750,000. Within each GEM, the gel bead dissolves and smaller fragments of DNA are amplified from the original large fragments, each with a barcode identifying the source GEM. After sequencing, the reads are aligned and linked together to form a series of anchored fragments across a span of ~50 kb. Unlike the Illumina system, this approach does not attempt to get full end-to-end coverage of a single DNA fragment. Instead, the reads from a single GEM are dispersed across the original DNA fragment and the cumulative coverage is derived from multiple GEMs with dispersed — but linked — reads. Part **Aa** is adapted from REF. 18, Nature Publishing Group. Part **Ba** is adapted from REF. 62.

Zero-mode waveguides

(ZMW). Nanostructure devices used in the Pacific Biosciences (PacBio) platform. Each ZMW well (also called a waveguide) is several nanometres in diameter and is anchored to a glass substrate. The size of each well does not allow for light propagation, thus the fluorophores bound to bases can only be visualized through the glass substrate in the bottom-most portion of the well, a volume in the zeptolitre range.

Read of insert

The highest-quality single sequence for an insert, regardless of the number of passes.

Consensus sequence

In next-generation sequencing (NGS) routines that allow multiple overlapping reads from a single molecule of DNA, all related reads are aligned to each other and the most likely base at each position is determined. This process helps to overcome high, single-pass error rates. A high-quality consensus sequence derived from the circular template from Pacific Biosciences (PacBio) is called a circular consensus sequence (CCS).

Squiggle space

A system exclusively used by Oxford Nanopore Technologies (ONT). As DNA translocates through the pore, a shift in voltage occurs that is directly correlated to a k-mer within the pore. Thus, the signal derived from a nanopore run is a continuous series of voltage shifts (squiggles) that represent a series of overlapping k-mers.

K-mer

A substring within a sequence of bases of some (k) length. Currently, k-mer sizes of Oxford Nanopore Technologies (ONT) range from 3 to 6 bases.

1D and 2D reads

Oxford Nanopore Technologies (ONT) sequencing allows for both the full forward and full reverse strand of a double-stranded DNA (dsDNA) molecule to be sequenced and associated. A 1D read is the sequence of DNA bases derived from either the forward or reverse DNA strand. A 2D read is a consensus sequence derived from both the forward and the reverse reads.

are derived from the same original large fragment⁶². Similar to an earlier technology, BAC-by-BAC sequencing, synthetic barcoded reads provide an association among small fragments derived from a larger one. By segregating the fragments, repetitive or complicated regions can be isolated, allowing each to be assembled locally. This prevents unresolvable branch points in the assemblies, which lead to breaks (gaps) and shorter assembled contiguous sequences.

There are currently two systems available for generating synthetic long-reads: the Illumina synthetic long-read sequencing platform (FIG. 5c) and the **10X Genomics** emulsion-based system (FIG. 5d). The Illumina system (formerly Moleculo) partitions DNA into a microtitre plate and does not require specialized instrumentation. However, the 10X Genomics instruments (GemCode and Chromium) use emulsion to partition DNA and require the use of a microfluidic instrument to perform pre-sequencing reactions. With as little as 1 ng of starting material, the 10X Genomics instruments can partition arbitrarily large DNA fragments, up to ~100 kb, into micelles called 'GEMs', which typically contain $\leq 0.3\times$ copies of the genome and one unique barcode. Within each GEM, a gel bead dissolves and smaller fragments of DNA are amplified from the original large fragments, each with a barcode identifying the source GEM. After sequencing, the reads are aligned and linked together to form a series of anchored fragments across the span of the original fragment. Unlike the Illumina system, this approach does not attempt gapless, end-to-end coverage of a single DNA fragment. Instead it relies on linked reads, in which dispersed, small fragments that are derived from a single long molecule share a communal barcode. Although these fragments leave segments of the original large molecule without any coverage, the gaps are overcome by ensuring that there are many long fragments from the same genomic region in the initial preparation, thus generating a read cloud wherein linked reads from each long fragment can be stacked, combining their individual coverage into an overall map (FIG. 5d).

Comparison of single-molecule and synthetic long-read sequencing. There is growing interest in the field of long-read sequencing, and each system has its own advantages and drawbacks (TABLE 1). Currently, the most widely used instrument in long-read sequencing is the PacBio RS II instrument. This device is capable of generating single polymerase reads in excess of 50 kb with average read lengths of 10–15 kb for a long-insert library. Such properties are ideal for *de novo* genome assembly applications⁶³, for revealing complex long-range genomic structures⁶⁴ and for full-length transcript sequencing. There are, however, several notable limitations. The single-pass error rate for long reads is as high as 15% with indel errors dominating⁶⁵, raising concerns about the utility of the instrument⁶⁶. Fortunately, these errors are randomly distributed within each read and hence sufficiently high coverage can overcome the high error rate⁶⁷. The use of a circular template by PacBio also provides a level of error correction. The more frequently

a single molecule is sequenced, the higher the resulting accuracy — up to ~99.999% for insert sequences derived from at least 10 subreads^{59,68}. This high accuracy rivals that of Sanger sequencing, leading researchers to speculate that this technology can be used in a manner analogous to Sanger-based SNP validation⁶⁵. The runtimes and throughput of this instrument can be tuned by controlling the length of time for which the sensor monitors the ZMW; longer templates require longer times. For example, a 1 kb library that is run for 1 hour will generate around 7,500 bases of sequence per molecule, with an average of 8 passes, whereas a 4-hour run will generate around 30,000 bases per molecule and ~30 passes. Conversely, a 10 kb library requires a 4-hour run to generate ~30,000 bases with ~3 passes. The limited throughput and high costs of PacBio RS II (around \$1,000 per Gb), in addition to the need for high coverage, place this instrument out of reach of many small laboratories. However, in an attempt to ameliorate these concerns, PacBio has launched the Sequel System, which reportedly has a throughput 7 $\times$ that of the RS II, thus halving the cost of sequencing a human genome at 30 $\times$ coverage⁶⁹.

The ONT MinION is a small (~3 cm $\times$ 10 cm for the MK1) USB-based device that runs off a personal computer, giving it the smallest footprint of any current sequencing platform. This affords the MinION superior portability, highlighting its utility for rapid clinical responses and hard-to-reach field locations. Although substantial adjunct equipment is still required for library preparation (for instance, a thermocycler), improvements in library preparation and equipment optimization could conceivably reduce the space required for a fully functional sequencing system to the size of a single bag of luggage. Unlike other platforms, the MinION has few constraints on the size of the fragments to be sequenced. In theory, a DNA molecule of any size can be sequenced on the device, but in practice there are some limitations when dealing with ultra-long fragments⁷⁰. As a consequence of the unique nature of the ONT technology, in which there are more than 1,000 distinct signals, ONT MinION has a large error rate — up to 30% for a 1D read — and is dominated by indel errors. Effective homopolymer sequencing also remains a challenge for ONT MinION. When a homopolymer exceeds the k-mer length, it can be difficult to identify when one k-mer leaves the pore and another k-mer enters. Modified bases also pose a challenge to the device, as a modified base will alter the typical voltage shift for a given k-mer. Fortunately, recent improvements in the chemistry and the base calling algorithms are improving accuracy⁷¹.

The Illumina synthetic long-read approaches are a direct response to the costs, error rates and throughput of true long-read sequencers. Relying on the existing Illumina infrastructure affords researchers the ability to simply purchase a kit for long-read sequencing. Accordingly, the throughput and error profile are identical to those of current Illumina devices. However, as a consequence of how the DNA is partitioned, the system requires more coverage than is required

BAC-by-BAC sequencing

A sequencing method where a physical map is generated from overlapping bacterial artificial chromosome (BAC) clones tiled across a chromosome. Each BAC is then fragmented and sequenced. The sequenced fragments are aligned with the knowledge of the originating BAC.

Linked reads

Reads derived from the 10X Genomics synthetic long-read platform. These are discontinuous reads each sharing the same barcode, thus they are derived from the same original long molecule.

Read cloud

The means by which the 10X Genomics platform determines a synthetic long read. Discontinuous linked reads from the same genomic region are aligned to each other. No single linked read contains the entire long sequence; however, when they are stacked, full coverage is achieved.

Polymerase reads

Contiguous sequences of nucleotides incorporated by the DNA polymerase while reading a template. These reads include sequences from adapters and can represent sequences from multiple passes around a circular template.

Single-pass

The single-molecule real-time (SMRT) sequencing approach from Pacific Biosciences (PacBio) enables a single molecule of DNA to be sequenced multiple times. A single pass is one single iteration through a molecule.

Subreads

The sequences derived from a single pass as a polymerase traverses a DNA molecule multiple times. A subread is trimmed to exclude any adapter sequence.

Whole-exome and targeted sequencing

Sequencing of only exons or other selected regions. A system of capture or amplification is used to isolate or enrich for only exons or target regions. This is done by designing probes or primers for the regions of interest.

for a typical short-read project, thus increasing the costs associated with this technology relative to other Illumina applications⁶².

Like the Illumina synthetic long-read platform, the 10X Genomics emulsion-based platform relies on an existing short-read infrastructure to provide the sequencing. The microfluidic instrument is a one-time additional equipment cost, and the emulsion approach used allows for as little as 1 ng of starting material, which can be beneficial for situations in which the DNA is precious, such as biopsy samples. Currently, data output from the GemCode instrument is partially limited by the number of barcodes used and the somewhat inefficient DNA partitioning. Inefficient partitioning can lead to a surplus of DNA fragments within a droplet, thus complicating sequence deconvolution, which is further exacerbated by the limited number of barcodes. Both of these conditions lead to ambiguity regarding the positional relationship between reads sharing the same barcode, making analysis more difficult. To rectify this, 10X Genomics plans to release the Chromium System in mid-2016; this will be an upgrade from the GemCode device. Although the chemistry will remain fundamentally the same, the number of possible micelle partitions will increase from 100,000 to 1 million, and the number of barcodes will increase from 750,000 to ~4 million⁷².

Applications

WGS is becoming one of the most widely used applications in NGS. Through this technology, researchers can obtain the most comprehensive view of genomic information and associated biological implications⁷³. For example, in 2012, Ellis *et al.*⁷⁴ published an exploration of the interactions between genes and aromatase inhibitor therapy in patients with breast cancer. They outlined a range of correlations between mutations, outcomes and clinical features, as well as mutational enrichment in genes linked to other cancers, providing additional support for the idea that breast cancer is a highly complex pathology with variable phenotypes that are based on different repertoires of mutations⁷⁵. However, the recent diversification of NGS platforms has revealed new and more ambitious opportunities that were not possible just a few years ago. In 2010, the [1000 Genomes Project](#) released its initial results from WGS of 179 individuals and targeted sequencing of 697 individuals⁷⁶. As of 2015, the genomes of 2,504 people from 26 different populations have been reconstructed^{77,78}, providing an unparalleled insight into human variation on a population level, and projects to sequence even larger sets of people are nearing completion or are underway^{79–81}. Population-level sequencing is proving to be an essential tool in understanding human disease, with exciting results. In one example, Sidore *et al.*⁸² performed WGS on 2,120 Sardinians and discovered new loci for lipid levels and inflammatory markers, providing greater insight into the mechanisms driving blood cholesterol levels.

Whole-exome and targeted sequencing⁸³ are also proving invaluable to sequencing research. By limiting the size of the genomic material used, more individual samples can be sequenced within a sequencing run,

which can increase both the breadth and the depth of a genomic study. Using exome sequencing, Iossifov *et al.*⁸⁴ sequenced more than 2,500 simplex families, each with a child who was diagnosed with autism spectrum disorder (ASD), and they discovered *de novo* missense mutations, *de novo* gene-disrupting mutations and copy number variants in ~30% of all cases. This and other work regarding the classes of genes mutated is providing a framework for possible causes of ASD^{85,86}. There is also increasing evidence that even high-coverage WGS is inadequate to resolve all variants in complex and/or limited material clinical samples. In 2015, Griffith *et al.*⁸⁷ demonstrated the use of an integrated, cross-platform approach (including targeted sequencing) to identify high-confidence SNPs from tumour samples. In this approach, the authors demonstrated that coverage as high as 10,000× can be required to validate rare variants. Although such high coverage is prohibitive for WGS, targeted sequencing approaches are uniquely suited for clinical applications.

NGS is also providing insight into the regulatory mechanisms of the genome. Protein–DNA interactions can be probed by enriching for protein-interacting DNA fragments, often through immunoprecipitation as in the case of ChIP-seq⁴¹. Conversely, ATAC-seq uses a hyperactive transposase to generate short-read NGS-compatible DNA fragments from regions unprotected by proteins or nucleosomes⁴². Analysis of modified bases is also possible. For example, methyl-seq involves the capture and enrichment of methylated DNA⁸⁸, selective digestion of methylated or unmethylated regions^{89,90}, and/or modification of a methylated base such that it introduces a SNP into the DNA sequence⁹¹. Although important discoveries have been made using these approaches, limitations exist, which are primarily derived from the modification or capture process. In 2010, Flusberg *et al.*⁹² published a proof-of-concept study of using PacBio to discriminate between methylated and un-methylated bases, as well as between methylated adenine and methylated cytosine. As the polymerase attempts to elongate DNA containing modified bases, it pauses for longer at modified sites compared with unmodified controls, increasing a metric called the interpulse duration and thus indicating the presence of a modified base. Similarly, nanopore platforms also show promise for the direct detection of modified bases, as the characteristic shift in voltage across the pore is modulated by base modifications, allowing for discrimination without the need for chemical manipulations⁹³.

A recent paradigm shift in NGS is the ability to sequence very long stretches of DNA. Repetitive and complex regions have historically been difficult to assemble and resolve using short-read sequencing approaches^{94–96}. Recently, using long-read sequencing technology, Chaisson *et al.*⁹⁷ were able to add more than 1 Mb of novel sequence to the human GRCh37 reference genome through gap closure and extension, and they identified >26,000 indels that were ≥50 bp in length, providing one of the most comprehensive reference genomes available. Beyond simply improving reference genomes, long reads are proving to be more

effective in identifying clinically relevant structural variation than short-read approaches⁹⁸. Furthermore, synthetic approaches are enhancing the ability of researchers to phase genomes⁹⁹. In 2014, Kuleshov *et al.*¹⁰⁰ showed how synthetic approaches can reduce the coverage required for genome phasing⁹⁹ by 10-fold while also phasing up to 99% of all SNPs. This allows researchers to track the history of a mutation across generations — an essential tool for family studies.

Transcriptomic research has also benefited from greater accessibility to NGS. Today, researchers are leveraging the power of NGS to deeply sequence down to single-transcript sensitivity. In 2014, Treutlein *et al.*¹⁰¹ demonstrated the power of single-cell RNA-seq to characterize different cell populations in developing tissue and to discover new markers for cell subpopulations. Although long-read approaches currently lack the ability to effectively measure transcript abundance levels, long reads provide superior performance for detecting transcriptomic structure⁵¹. For example, a recent long-read profile of the human transcriptome showed that >10% of the reads represented novel splice isoforms¹⁰².

The newest instrument in the NGS landscape, the nanopore sequencer, is still in the process of finding its niche in the field. Nevertheless, researchers are capitalizing on its rapid library preparation time, real-time generation of data and its small size. Recently, researchers at the Stanley Royd Hospital in the United Kingdom used MinION sequencing to monitor an outbreak of *Salmonella enterica*. Using phylogenetic placement, the authors were able to unambiguously identify the serovar within 50 minutes after the start of sequencing, indicating that the MinION device is a viable platform for rapid pathogen profiling¹⁰³. Perhaps one of the most striking applications of MinION sequencing in the field was its use during the 2014 Ebola outbreak, which is outlined in Quick *et al.*¹⁰⁴. Under the auspices of the European Mobile Laboratories in Guinea, the authors were able to monitor the transmission history and evolution of the Ebola virus as the outbreak unfolded.

Closing remarks

We are sitting at the cusp of a new revolution in NGS technologies. Rather than being a novelty, NGS technologies are now a routine part of biological research. The advent of ultra-high-throughput sequencing is propelling research that was considered impossible only a few years ago and is becoming more widespread within the clinical sector. This includes recent precision medicine initiatives¹⁰⁵ and plans from Illumina to develop a pan-cancer screening method using circulating tumour DNA¹⁰⁶, each with goals of sequencing tens of thousands of genomes. Thus, rapid and low-cost sequencing is providing physicians with the tools needed to translate genomic information into clinically actionable results.

This revolution brings with it a new set of challenges. As NGS aims to be ubiquitous in the clinical setting, time remains a challenge. In cases of serious neonatal disease and aggressive cancer, the weeks it can take for WGS data generation and analysis can be the difference between success and failure. In the case of aggressive infections,

that time is reduced to mere days. Although substantial advances have been made in reducing response time, most of the current systems do not yet generate enough data fast enough for a truly rapid response.

Whereas clinics may be challenged by a paucity of rapid data, other aspects of NGS are suffering from an abundance of data. To date, more than 14,000 genomes have been deposited within the US National Center for Biotechnology Information (NCBI) genome repositories, with new genomes deposited regularly. In 2013, Schatz and Langmead reported that the world can generate ~15 petabytes of sequencing data per year, and the number and throughput of sequencers has only increased since then¹⁰⁷. This wealth of data is proving challenging for both analysis and infrastructure, requiring innovative storage and bioinformatic solutions¹⁰⁸. Translation of this vast pool of genetic data into biological contexts remains a challenge, requiring both integrative approaches to NGS research and well-validated guidelines for discovery^{87,109,110}. The proliferation of NGS in the clinical arena also raises concerns about the utility and ethics associated with genomic information. With so many genetic tests available, including direct-to-consumer testing, questions exist regarding the consumer response to genetic results and the impact of false positives and false negatives on health care^{111,112}.

Recently, Illumina's highly successful suite of instruments have been the juggernaut of NGS, relegating technologies that could not keep pace to niche applications or outright dissolution. The casualties of the NGS arms race have included the Helicos Genetic Analysis System¹¹³, the Revolocity system from Complete Genomics and 454 pyrosequencing from Roche. Yet, despite these setbacks, new applications and instruments are being developed at an astounding pace. As Illumina's market share grows, so too do challenges to its dominance. The BGISEQ-500 and the forthcoming GenoCare¹¹⁴ from Direct Genomics (based on the Helicos technology) seek to gain a foothold in Asia, where NGS research is still developing. Platforms such as the ONT PromethION¹¹⁵ and Illumina HiSeq X are poised to push the limits of cost and yield. With the growing interest in clinical sequencing, established NGS providers are offering rapid solutions, such as the Ion Torrent S5 and the Illumina MiniSeq, and newcomers such as Qiagen's GeneReader²² are also competing to fill the void. Finally, pre-sequencing approaches such as 10X Genomics aim to fundamentally change how existing sequencing is carried out by providing long-range information on short-read sequencing platforms.

In the next few years, additional players seek to further democratize the field with novel sequencing solutions. GenapSys (in partnership with Sigma-Aldrich), with its electronic 'lunchbox'-sized sequencer¹¹⁶; Genia (Roche), with a new nanopore sequencing approach¹¹⁷; and the recently announced Firefly (Illumina), with its one-channel CMOS technology¹¹⁸, all claim to deliver superior cost and time savings for clinical applications. Finally, NanoString Technologies with its enzyme-free hybridization method¹¹⁹, GnuBio (Bio-Rad) with a fluorescence resonance energy transfer (FRET)-based approach¹²⁰, and Electron Optica with an electron

Genome phasing

A method to identify which chromosome a DNA sequence is derived from. By examining polymorphisms, the chromosome of origin can be inferred by matching the reads that share the same variation.

Family studies

A study design in which many members of a family across several generations are sequenced. These studies are used to understand how phenotypes manifest within a particular genotype background.

Helicos Genetic Analysis System

A sequencing technology based on single nucleotide addition. Each nucleotide contains a 'virtual terminator' that prevents the incorporation of multiple nucleotides per cycle.

Fluorescence resonance energy transfer

(FRET; also known as Förster resonance energy transfer). A system in which energy can be transferred from one light-sensitive molecule to another. When the two molecules are in close proximity (≤ 30 nm), energy transferred between the two molecules modulates the intensity of a fluorescence signal.

microscopy-based system¹²¹ all aim to revolutionize sequencing with unique technologies. These existing and forthcoming NGS tools have the potential to allow for revolutionary science, including direct sequencing

of RNA or proteins, real-time genomic pathogen monitoring or precision medicine based on personal genome sequencing. These current and future advances make today an astonishing time for the field of NGS.

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Competing interests statement

The authors declare competing interests: see [Web version](#) for details.

FURTHER INFORMATION

10X Genomics: <http://www.10xgenomics.com>
 454 Sequencing: <http://www.454.com>
 Advances in Genome Biology and Technology (AGBT): <http://www.agbt.org>
 BGISEQ-500: <http://seq500.com/en/portal/Sequencer.shtml>
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 Personal Genome Project: <http://www.personalgenomes.org>
 SOLiD Next-Generation Sequencing: <http://www.thermofisher.com/us/en/home/life-science/sequencing/next-generation-sequencing/solid-next-generation-sequencing.html>
 The 1000 Genomes Project: <http://www.1000genomes.org>
 ALL LINKS ARE ACTIVE IN THE ONLINE PDF