Yangtze Memory’s “Double 11 Performance” Surpassed Samsung’s for the First Time

November 12, 2024 11:27 AM Guancha.cn Sina Finance APP

On November 12, the data from the JD.com platform shows that Yangtze Memory’s Zhitai brand has won the first place in both total transaction volume (GMV) and sales volume in JD.com’s Double Eleven Promotion in the SSD category for the first time. Zhitai’s total transaction volume on JD.com has increased by 43% year-on-year, and its total sales volume has increased by 16% year-on-year. This is also the first time that a domestic storage brand has won this ranking.

According to the official website, Yangtze Memory was established in July 2016. It is a domestic semiconductor integrated circuit company focusing on 3D NAND flash memory and memory solutions. It provides 3D NAND flash memory, embedded storage, mobile hard drives, solid-state drives and other products, and launched the only retail storage brand Zhitai in 2021.

The information from Qichacha shows that Yangtze Memory is a state-controlled enterprise. Currently, all seven shareholders of Yangtze Memory Technologies Holdings Co., Ltd. are state-owned assets. Hubei Changsheng Development Co., Ltd. holds nearly 30% of the shares. The National Big Fund Phase I and Phase II are also among the shareholders.

In October 2017, Yangtze Memory designed and manufactured China’s first 3D NAND flash memory through a combination of independent research and development and international cooperation. In September 2019, the second-generation TLC 3D NAND flash memory equipped with Yangtze Memory’s self-innovative Xtacking® architecture was officially put into mass production.



In April 2020, Yangtze Memory announced the successful development of two third-generation TLC/QLC products. Among them, the X2-6070 model, as the first third-generation QLC flash memory, had the industry’s highest I/O speed, the highest storage density and the highest single-chip capacity at the time of its release. As of now, Yangtze Memory has established research and development centers in Wuhan, Beijing and other places, with a total of more than 8,000 employees worldwide, including more than 6,000 research and development engineering and technical personnel.

Yangtze Memory has made rapid progress in recent years, but its NAND Flash market share still lags behind that of international giants. According to CFM flash memory market data, the global NAND Flash market size increased by 18.6% quarter-on-quarter to USD 18.0 billion in the second quarter of 2024. The major manufacturers such as Samsung, SK Hynix, Kioxia, Micron and Western Digital accounted for approximately 91% of the market share, of which Samsung alone accounted for 34.1%.

Massive information and accurate interpretation are all available on the Sina Finance APP

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Article keywords: Yangtze Memory, NAND, JD, and Samsung 3D

Investment Research Report

Capital game big consumption big infrastructure, technology [text cut off] big development + state-owned enterprise reform + Belt and Road + [text cut off] increased to 60%, the target valuation is 78 billion,

02/27 9:13 PM

National team holdings + Xiaomi Motors + Tesla [text cut off] interest, absolute leader in the automotive parts segment, [text cut off] energy and chemical upgrade! Oversold bottom fund game,

02/27 8:03 PM

The announcement is good! International gene startup [text cut off] BioPharma accelerates transformation, 24-year business [text cut off] forecast exceeds expectations, and continues to grow at a high rate,

02/27 6:24 PM

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Feng Kuangwei Today 11:39:56 PM

Divergence from low point, small level [Click for more exclusive [text cut off]]

Shi Yuebo’s High Control Panel Today 11:3 [text cut off] PM

Robot Index, fell more than [text cut off] pounds today. Please click for stock market views]

Xu Shanwu Today11:39:46 PM

As for today’s A-share market, the market [text cut off], after the opening, the differentiation of individual stocks was obvious again, mainly because they were relatively weak. Since yesterday, the market [text cut off]

Trending and Sailing Today 11:36:29 PM

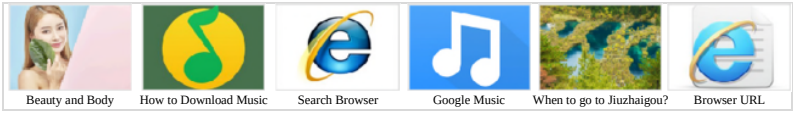
This wave of market conditions is at the 20-day line level [text cut off]

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Purchase Calendar

Date	Stock Name	Apply [text cut off]
03/10	Jiangnan New Materials	60 [text cut off]
03/07	Hengxin Life	30 [text cut off]
03/04	Hongjing Optoelectronics	30 [text cut off]
02/28	Hanshow Technology	30 [text cut off]
02/28	Yongjie New Materials	60 [text cut off]

New Stocks

Inno Laser is listed! Win 1 subscription and earn 176 [text cut off]
Aerospace Technology is listed! Win 1 subscription and earn 139 [text cut off]
Hi-Tech Moulds Win 1 subscription and earn 15,500 [text cut off]



7: Calculate the market value of circulating shares and margin positions, restricted shares and funds...

Part [text cut off]
None [text cut off]
Close [text cut off]
You [text cut off]

1. [text cut off] to [text cut off]

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Stock Abbreviation	Latest [text cut off]
The following are the hot stocks [text cut off]	
China Three Gorges	4.2 [text cut off]
BOE A	4.3 [text cut off]
TCL Technology	4.6 [text cut off]
China COSCO	13.6 [text cut off]
Gree Electric	40.9 [text cut off]

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02	Hot search topic The truth behind "1 million deposits are balanced by [text cut off]" is revealed!	
03	At a Cabinet meeting, Trump said, [text cut off]full? If so, put them [text cut off]	
04	Trump: I hope China will come to the United States [text cut off]	
05	Hong Kong announced: All civil servants [text cut off] exceed! About 10,000 are expected to be cut [text cut off]	



106 SMS Service Wenhua

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Xu Xiaoming: Patiently wait for the market bottom [text cut off]

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Wang Jizhou: Oversold rebound is still the market [text cut off]

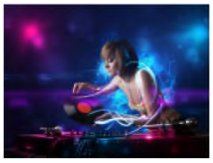
Trend Cruise: Short-term adjustments may be more [text cut off]

Xu Xiaoming Cairns Zhanhao

wu2198 Ding Dawei Yi Xianrong

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Jiuhua Mountain Tourism Project [text cut off
Compass Download
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Interior Design Images Collection Letter [text cut off]
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Opinion Leaders



How to solve the current [text cut off] China's current [text cut off] service consumption is insufficient.

Liu Shijin

Wen Bin: Will the funding side trigger a negative reaction [text cut off]
Zhou Daoxu: How ESOP transforms into financing [text cut off]
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Military Civilian Information [text cut off]
Jiuzhaigou Attractions
Assessment of Professional Titles Options Trading Platform [text cut off]
Fully Automatic Compass Play Chess Online [text cut off]
SMS API Interface Legend [text cut off]
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Assessment of Professional Titles	Legend [text cut off]

Robotics Company	[text cut off]
Mechanical Processing Order Network	
Jianguoyun	Satellite Positioning [text cut off]
Legend Development Corporation	
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Bloggers Look at the Market

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- Michel Milan: The boss is determined, [text cut off]
- Beijing Red Bamboo: The wolf of A-shares has really come [text cut off]
- Feng Kuangwei: Feng Kuangwei: Digesting the divergence [text cut off]
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- Concept Lover: The boss is determined [text cut off]
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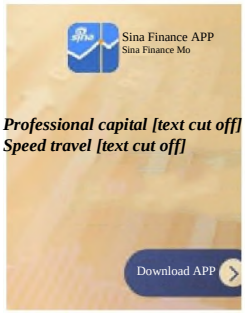
Stock Market Exchange Selections

Shi Yuebo's High Control Panel: The index bottomed out and returned [text cut off]
Zhang Cuixia from Jufeng Investment: Policy support [text cut off]
Feng Kuangwei: Divergence is the rule, trend [text cut off]
Xu Xiaoming: Mainly depends on next week
Beijing Red Bamboo: All-in-one computing machines are popular [text cut off]
Band Captures the Dragon: Market activity is maintained [text cut off]
Song Talks About Stocks:Pay attention to the adjustment and step back [text cut off]

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