

EXHIBIT 1061C



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Search Terms: Wiley IDG

Search Type: NaturalAnd

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news

Narrowed by

Timeline: 01 Jan, 2001 to 31 Dec, 2001

1. Debt relief For Dummies

Debt relief For Dummies

Daily Deal (New York, NY)

August 13, 2001 Monday

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Section: M AND A; M & A

Length: 594 words

Byline: by Peter Lauria

Highlight: John Wiley & Sons rescues Hungry Minds Inc. by acquiring the "For Dummies" books publisher in a deal valued at \$182.5 million just two days before the creditors' deadline to sell the company.

Body

New York-based John Wiley & Sons Inc. rescued Hungry Minds Inc. Aug. 13, just two days ahead of a creditors' deadline to sell the company, by acquiring the "For Dummies" books publisher in a deal valued at \$182.5 million.

Under the deal terms, educational publisher John Wiley will retire the approximately 14.8 million outstanding shares of Hungry Minds at a price of \$6.09 per share, valuing that portion of the deal at \$90 million. That price represents a discount of more than 10% to Hungry Minds' closing price Friday of \$6.90. John Wiley will also assume the company's \$92.5 million in debt.

Investors atypically sent the acquirer's shares higher and the target's lower after the deal was announced. John Wiley shares rose \$1.26 to \$21.71 at the close of trading Monday, while Hungry Minds' stock fell 85 cents, or 12.32%, to \$6.05.

Another bidder can still submit an offer for Hungry Minds before John Wiley commences with its cash tender offer, expected within five business days. However, such a possibility is unlikely since the board of Hungry Minds has unanimously approved the deal and its 76% majority shareholder, International Data Group Inc., has agreed to tender its shares to John Wiley.

The deal is expected to be neutral for John Wiley on a cash earnings per share basis during the first year, becoming accretive thereafter.

Hungry Minds, previously known as IDG Books, the book publishing arm of IDG, retained Morgan Stanley in April to sell the company. No other outside financial adviser was used in the deal. John Wiley turned to New York's Weil, Gotschal & Manges llp for legal counsel, while Hungry Minds used Fulbright & Jaworski llp, led by Warren Nimetz, as lead counsel.

Hungry Minds is best known for its "For Dummies" brand, which is built around the premise that its straightforward, easy-to-digest how-to content can turn even those lacking adequate brainpower into passable experts in a given field. The publisher's strength lies in the brand recognition of such popular series as Frommer's travel guides, CliffsNotes study guides and Webster's New World Dictionary.

Debt relief For Dummies

"The long-term value of Hungry Minds' world-renowned brands makes this ... an excellent opportunity to accelerate Wiley's revenue and earnings growth and enhance our competitive position in the professional-trade market," Wiley president and CEO William Pesce said.

However, Hungry Minds' rush to build its catalog through acquisitions added burdensome debt to a company already struggling from a dry up in the computer book publishing sector. The dramatic decline in that market over the past year, coupled with the company's acquisition debt, put Hungry Minds in violation of its covenants with lenders. The company subsequently entered into a forbearance agreement with its lenders not to recall the loans if Hungry Minds was sold. A sale agreement was supposed to have been entered into by July 31, but Hungry Minds recently negotiated an extension of that deadline to Wednesday.

Hungry Minds, also based in New York, said it will announce today revenues for the quarter ended June 30 of \$41.4 million, down 25% from the \$55.2 million record in the year earlier period. Ebitda declined 49% from the \$7.8 million posted in the third quarter 2000 to \$4 million this year. The company will report a net loss of nearly \$1 million for the quarter versus net income of \$2.6 million last year.

The acquisition will become part of John Wiley's professional-trade unit, which generated approximately one-third of the company's \$614 million in revenue for the year.

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Classification

Language: ENGLISH

Subject: STOCK PRICES (90%); TENDER OFFERS (90%); NEGATIVE BUSINESS NEWS (89%); ACQUISITIONS (79%); AGREEMENTS (78%); BUSINESS FINANCIAL TROUBLE (78%); CORPORATE DEBT (78%); DICTIONARIES & THESAURI (78%); NON FICTION LITERATURE (78%); PUBLISHING SECTOR PERFORMANCE (78%); COMPANY EARNINGS (76%); EARNINGS PER SHARE (76%); EDUCATIONAL PUBLISHING (73%); CONTRACTS & BIDS (72%); SHAREHOLDERS (71%); NEGATIVE PERSONAL NEWS (70%); APPROVALS (66%); BRAND EQUITY (66%); LAW & LEGAL SYSTEM (62%); BRANDING (61%); LAWYERS (61%); EXECUTIVES (50%); NEWS BRIEFS (50%)

Company: JOHN WILEY & SONS INC (95%); HUNGRY MINDS INC (94%); NORTON ROSE FULBRIGHT LLP (81%); INTERNATIONAL DATA GROUP INC (67%); FULBRIGHT & JAWORSKI LLP (65%); MORGAN STANLEY (54%)

Ticker: JWB (NYSE) (95%); JWA (NYSE) (95%); MS (NYSE) (54%)

Industry: NAICS511130 BOOK PUBLISHERS (95%); SIC2731 BOOKS: PUBLISHING, OR PUBLISHING & PRINTING (95%); NAICS541110 OFFICES OF LAWYERS (81%); SIC8111 LEGAL SERVICES (81%); NAICS541910 MARKETING RESEARCH & PUBLIC OPINION POLLING (67%); NAICS511120 PERIODICAL PUBLISHERS (67%); SIC8732 COMMERCIAL ECONOMIC, SOCIOLOGICAL, & EDUCATIONAL RESEARCH (67%); SIC2721 PERIODICALS: PUBLISHING, OR PUBLISHING & PRINTING (67%); NAICS523120 SECURITIES BROKERAGE (54%); SIC6211 SECURITY BROKERS, DEALERS, & FLOTATION COMPANIES (54%); BOOK PUBLISHING (90%); PUBLISHING (90%); STOCK PRICES (90%); PUBLISHING SECTOR PERFORMANCE (78%); EDUCATIONAL PUBLISHING (73%); BRAND EQUITY (66%); BRANDING (61%); LAWYERS (61%)

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Lotus Notes R5 for dummies quick reference

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Personal name

Londergan, Steve.

Main title

Lotus Notes R5 for dummies quick reference / Steve Londergan and Pat Freeland.

Published/Created

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More Information



LCCN Permalink

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Description	xiv, 208 p. : ill. ; 22 cm.
ISBN	0764503197
LC classification	HF5548.4.L692 L667 1999
Related names	Freeland, Paul.
LC Subjects	Lotus Notes. Business--Computer programs. Database management--Computer programs. Groupware (Computer software) Electronic mail systems.
Browse by shelf order	HF5548.4.L692
Notes	Includes index.
Series	-- For dummies
LCCN	99062475
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100	1_ a Londergan, Steve.
245	10 a Lotus Notes R5 for dummies quick reference / c Steve Londergan and Pat Freeland.
260	— a Foster City, CA : b IDG Books Worldwide, c c1999.
300	— a xiv, 208 p. : b ill. ; c 22 cm.
440	_0 a --For dummies
500	— a Includes index.
630	00 a Lotus Notes.
650	_0 a Business x Computer programs.
650	_0 a Database management x Computer programs.

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650	_0	a Electronic mail systems.
700	1_	a Freeland, Paul.
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Organizational structure: The library is part of a **publicly-funded** organization. It operates on a **Non-profit** financial model.



Affiliations: The library is a member of the [Association of Research Libraries](#)

Collection size	175,000,000	volumes
Annual Circulation	250,000	transactions

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Previous Automation System	Voyager	1998
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Search Results: Displaying 1 of 1 entries

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Lotus Notes R5 for Dummies quick reference / by Stephen Londergan and Pat...

Type of Work: Text

Registration Number / Date: TX0005017514 / 1999-08-24

Title: Lotus Notes R5 for Dummies quick reference / by Stephen Londergan and Pat Freeland.

Imprint: Foster City, CA : IDG Books Worldwide, c1999.

Description: 208 p.

Copyright Claimant: IDG Books Worldwide (employer for hire)

Date of Creation: 1999

Date of Publication: 1999-05-07

Names: [Londergan, Stephen](#)
[Freeland, Pat](#)
[IDG Books Worldwide](#)



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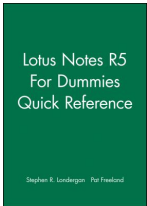
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Lotus Notes R5 for dummies : quick references

Author: Londergan, Stephen

ISBN: 9780764503191

Personal Author: [Londergan, Stephen](#)

Publication Information: Foster City, CA : IDG Books Worldwide, c1999.

Physical Description: xiv, 208 p. : ill. ; 22 cm.

Series: --For dummies
--For dummies.

General Note: Includes index.

Title Subject: [Lotus Notes](#)

Subject Term: [Groupware \(Computer software\)](#)
[Business -- Computer programs](#)
[Database management -- Computer programs](#)
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Added Author: [Freeland, Pat](#)

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▼ Summary

Summary

Waste no time with the unimportant odds and ends of Lotus Notes -- start completing your tasks right away. From using super-fast Notes-enhanced information searches to organizing your calendar, this superb, bite-sized reference, Lotus Notes R5 For Dummies Quick Reference, gives you the information you need in order to use all the important features of Lotus Notes R5. E-mail, calendars, databases, and more all are at your disposal, and all these can be stress free after you flip through this handy guide. Take advantage of this product's new-and-improved, user-friendly interface and discover its easy compatibility with Windows 98 and NT. Find out about your options for using Notes on-site or on the go. All this information (and more) is at your fingertips in Lotus Notes R5 For Dummies Quick Reference and can easily be accessed thanks to this book's lay-flat binding.

Author Notes

About the Authors Stephen Londergan lives in Braintree, Massachusetts, with his wife, Robyn, and sons: Michael, Richard, and John. Steve and Pat (the other author of this book) have been colleagues for over 20 years. Pat Freeland is an independent consultant doing Notes application development in the Boston area. His expertise includes teaching about, writing about, and using Lotus Notes. Formerly, while at Lotus, Pat was editor of Lotus Notes Knowledge Base. Pat lives in Hingham, Massachusetts, with his wife and two children, a cat, two dogs, and a ferret. He has written several books and magazine articles on Notes and other computer products.

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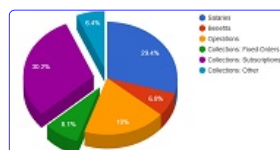
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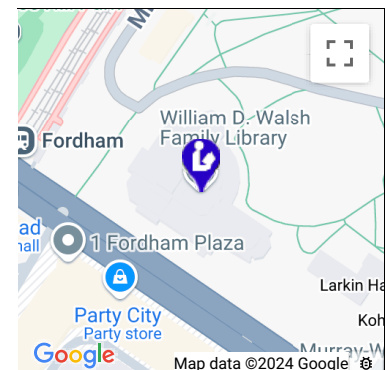
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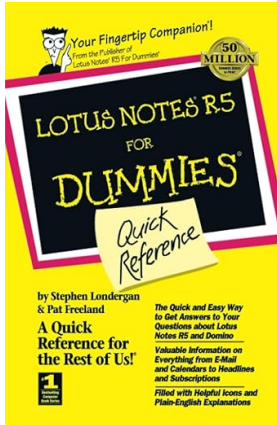
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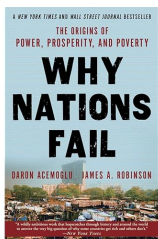
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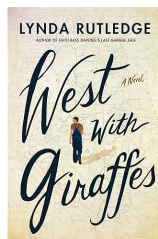
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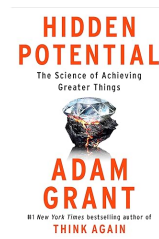
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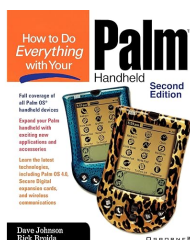
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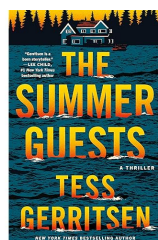
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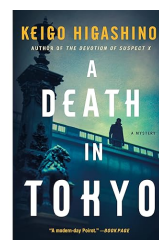
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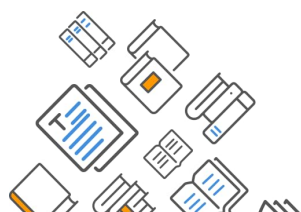
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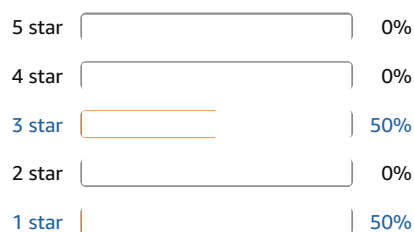


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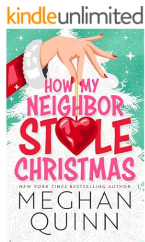
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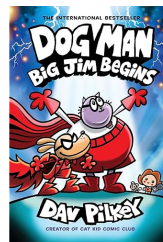


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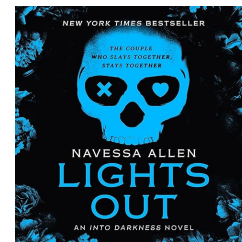


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