

Curriculum Vitae

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Current job title: Independent Consulting Engineer, CEO
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Key Skills and Experience

- 33 years Telecoms, Radio and Broadcast experience
- 26 years experience of 2G/3G/4G telecoms standardisation
- Extensive knowledge of 3GPP and ETSI specifications and procedures including document handling and publication practices
- Sound understanding of 3GPP systems, including Radio Access Interfaces and Networks, Access Stratum protocols, Core Networks, Non-Access Stratum protocols, and IMS
- Experience of ETSI role from regulatory perspective (harmonised standards, mandates, spectrum, etc)
- Depositions, reports, and declarations as expert witness in cases on 3GPP technologies and on 3GPP & ETSI practices and procedures.
- Intellectual property analysis including prior art search and evaluation of patent essentiality
- Application of data analytics and machine learning techniques to standards and IP data
- Programming in Java, Python, C, Octave (Matlab)

Career History

Bishop Communications Ltd.

01/13 –

Independent Telecommunications Standards and Intellectual Property Consultant

Company is a full ETSI member

Activities have included:

- Provision of expertise for EC funded ETSI Specialist Task Force (STF489) to produce implementation guidelines for Total Conversation for emergency services. Project delivered on time / budget and well received. Output published March 2016 as ETSI TR 103 201.
- Provision of expertise for ETSI Specialist Task Force (STF555) assessing the impact on existing standards of communications involving IoT devices in all types of emergency situations. Project delivered on time / budget and well received. Output published July 2019 as ETSI TR 103 582.
- Provision of expert support for IPR litigation from standards landscape analysis / background technical reports to expert testimony reports / declarations and depositions on matters including the public availability of 3GPP and ETSI prior art.
- Intellectual property analysis assessing strengths and weaknesses of patents and patent portfolios, conducting searches for prior art, evaluating patent essentiality, and acquiring relevant documentation.
- Provision of standards consultancy services for Samsung Electronics in ETSI including membership of the ETSI Board until November 2014

Technologies covered in patent related work include: 3GPP GSM, UMTS, LTE radio interface technologies (Phy, MAC, RLC, RRC), 3GPP access and core networks (GPRS/UMTS & EPC NAS), IMS. Organisations covered include 3GPP & ETSI.

Clients served during last 10 years include: Addy Hart LLP, Alston & Bird LLP, AT&T, Baker Botts LLP, Banner Witcoff LLP, DLA Piper LLP, European Telecommunications Standards Institute (ETSI),

Fish & Richardson P.C., Gibson Dunn LLP, Haynes and Boone LLP, Hillebrand-CE GmbH (working for third party clients as Consulting Engineer for Hillebrand-CE), Kilpatrick Townsend & Stockton, Kirkland & Ellis LLP, K&L Gates LLP, Morgan, Lewis & Bokius LLP, MckoolSmith LLP, PV Law LLP, Paul Hastings LLP, Perkins Coie LLP, Powell Gilbert LLP, Sidley Austin LLP, Samsung Electronics Research & Development Institute UK (SRUK), Taylor Wessing LLP, Williams & Connolly LLP, WilmerHale LLP.

Expert testimony through deposition:

- *Huawei Technologies Co. Ltd. vs. T-Mobile US, Inc., et al.*, Case Nos. 2:16-cv-0052-JRG-RSP, 2:16-cv-0055-JRG-RSP, 2:16-cv-0056-JRG-RSP, and 2:16-cv-0057-JRG-RSP (E.D. Tex.). On behalf of T-Mobile US Inc.
- *T-Mobile US, Inc., et al. v. Huawei Technologies Co. Ltd.*, Case Nos. IPR2017-00696 and IPR2017-00697 (PTAB). On behalf of T-Mobile US Inc.
- *LG Electronics, Inc., v. Koninklijke KPN N.V.*, Case No. IPR2018-00558 (PTAB). On behalf of LG Electronics, Inc.
- *Nokia of America Corp. and Ericsson Inc. v. IPCOM, GMBH & Co.*, Case No. IPR2021-00533 (PTAB). On behalf of Ericsson Inc.
- *IPCom, GmbH & Co., Plaintiff, v. AT&T Inc., et al, Defendant, Nokia of America Corp., Intervenor, Ericsson Inc., Intervenor.*, Civil Action No. 2:20-CV-322-JRG, and *IPCom, GmbH & Co., Plaintiff, v. Verizon Communications, et al., Defendant, Nokia of America Corp., Intervenor, Ericsson Inc., Intervenor.*, Civil Action No. 2:20-CV-323-JRG. On behalf of Ericsson Inc.
- *Ericsson Inc. v. Koninklijke KPN N.V.*, Case No. IPR2022-00069 (PTAB). On behalf of Ericsson Inc.

Expert testimony in court:

- *Between IPCom GmbH and Vodafone, et al.*, Claim No. HP-2018-000030 Claim No. HP-2018-000031, High Court of Justice, Business & Property Courts of England and Wales, Intellectual Property List (ChD), Patents Court. Retained by Vodafone.
- *Between (1) Mitsubishi Electric Corporation (2) Sisvel International SA and Oneplus Mobiletech UK Limited, Oppo Mobile UK Ltd, Xiaomi Technology UK Limited, et al.*, Claim No. HP-2019-000014, High Court of Justice, Business & Property Courts of England and Wales, Intellectual Property List (ChD), Patents Court. Retained by Oneplus, Oppo, and Xiaomi (trial held remotely due to COVID-19 restrictions)

Samsung Electronics Research Institute (SERI)

12/96 – 01/13

Director Standards and Industry Affairs

03/11 – 01/13

Mission and Tasks as for previous role plus:

- Proactive member of ETSI Board following election as Board member in November 2011
- Worked with Samsung internal and external legal counsel in response to EC investigation into Samsung suspected abuse of Standards Essential Patents.
- Deposed by Apple as fact witness in ITC investigation 337-TA-794.

Head of Advanced Technologies Standards & Regulation

09/05 - 03/11

Mission: To help position Samsung and SERI at the forefront of mobile telecommunication developments through participation in and leadership of mobile communications standards and European regulatory affairs

Key tasks:

- Developed standards and research strategy and coordinated activities with head office, acting as official Samsung contact for the European Telecommunications Standards Institute.
- Programme managed standardisation and regulation projects covering 3GPP (RAN2, CT1, SA2, SA1, SA, RAN, CT), OMA, and mobile Broadcast strategies and technologies (DVB Forum),

European Framework projects (FP7), Spectrum Management (CEPT, ETSI EM, TFES, BRAN, ...) and European Regulatory affairs (Digital Europe, relations with European Commission, ...). - Grew department from 3 to 12 persons to cater for these activities.

- Participated and actively contributed to 3GPP SA1 (11/08 – 11/11), SA2 (10/05 – 08/11), SA and ETSI TC SCP groups on issues including IMS / CS Interworking (VCC / SRVCC, VoLTE, T-ADS, ICS), Local IP Access & Selected IP Traffic Offload (LIPA-SIPTO), MOSAP, M2M/MTC, Embedded / 4FF UICC.
- Drafted and filed communication technology related patents related to 3GPP SA2 and CT1 technologies – 18 filed, mainly IMS and 3GPP NAS related
- Supported Samsung IP team with analysis of Samsung and 3rd party communication technology related patents and claim charts including GSM/GPRS, UTRAN, NAS, and IMS patents
- Chaired SERI Patent Committee from 2007-2009 - SERI achieved patent targets for first time in 2007 and did so in every year following

Standards consultant – part time

09/04 – 09/05

(Whilst studying fulltime for MSC)

During this time, I conducted a review of the wireless communication technologies and the associated standards space, with a particular emphasis on 802.16a, as well as 3G and 802.11 evolutions. I was also involved in analysis of 3rd party patents and claim charts on request from Samsung IP team.

Technology Manager System Engineering group

06/03 – 09/04

Mission: To establish a System Engineering group within SERI to support development of SERI's dual mode GSM/UMTS radio modem platform.

Key Tasks:

- Defined and implemented System Engineering group strategy including recruitment and line management of the group which grew from 3 to 10 engineers during this period.
- Developed detailed system requirements for SERI's dual mode 2G/3G radio modem platform(s) including production of background documentation describing system wide behaviour
- Defined system test programme for platform, including example test cases using off the shelf test equipment. This project outsourced (under my supervision) to a third party company for completion.
- Provided continued support to development engineers in terms of understanding specification and system requirements, particularly with respect to Access Stratum and Non Access Stratum specifications and protocols.
- Instigated and managed studies investigating optimised system architecture for future Samsung mobile platforms.
- Analysed Samsung and 3rd party 3GPP technology related patents and claim charts on request by Samsung IP team and reported on their value and standards essentiality.

Technology Manager Standards & System Group

04/02 – 06/03

Mission: To provide Standards support to SERI development teams and Samsung's global standardisation activities.

Key Tasks:

- Devised and implemented revised strategy to improve the focus of activities and provide improved support for software developers from a system perspective.
- Attended 3GPP TSG SA plenary and occasional SA WG1 meetings - acted as rapporteur for 3GPP Evolution technical report 3GPP TR 21.902.

- Analysed 3rd party GSM/GPRS technology related patents and claim charts on request by Samsung IP team and reported on their value and standards essentiality.
- Line managed 3 engineers, ensuring that the group provided expert support for SERI SW and HW developers in terms of standards interpretation and system requirements, particularly with respect to the Radio Access Network.

Project Manager

04/00 – 04/02

Mission: To establish and manage development of a dual mode GSM/UMTS modem platform.

Key tasks:

- Defined and managed work relating to core technology development for Samsung's 3G handsets.
- Determined major technical architecture and parameters for the platform producing high level system requirements specification and project development plan.
- As a technical authority on UMTS, supported the project in terms of requirements specification and interpretation (L1, MAC/RLC, RRC, and NAS specifications), and contributed towards the training of UMTS project team members.
- Acting in a consultative capacity, interfaced with other departments in Samsung and with external customers/suppliers on issues relating to 2G and 3G technologies
- Responsible for the overall planning, work allocation and co-ordination of engineers for the project, as well as being involved in recruitment – during this period the number of engineers working on the project increased from 10 to over 40.
- Instigated, defined and managed a feasibility study involving HW and SW engineers, as essential preparation for the development of a dual mode GSM/UMTS radio modem platform.

Senior/Principal Standards Engineer

12/96 – 04/00

Mission: To support Samsung standards and development activities in ETSI and 3GPP.

Key Tasks:

- Gathered and disseminated information throughout Samsung concerning latest specifications and trends in telecommunications, providing advice to Senior Management on future strategies for telecommunications development.
- Acted as sole Samsung representative in ETSI TC SMG2 from December 1996 and during the selection phase for the UMTS Radio Access Technology providing training for Samsung engineers on elaborated technologies
- Participated in 3GPP TSG RAN WG1 (UTRA Physical Layer), and RAN WG2 (L2/3) contributing specifically in areas related to FEC, Common Packet Channel, and Transmit Diversity
- In 3GPP TSG T WG2 I initiated and acted as rapporteur for the UE capabilities work item. I also acted as liaison officer between TSG T WG2, TSG RAN WG1 and TSG SA WG1 (Service Aspects) on issues of common interest
- Acted as main spokesperson for and advisor on Samsung strategic activities in, 3GPP TSG RAN from 3GPP's creation until April 2000
- Acted in a consultative capacity advising the company on technical, commercial and regulatory issues relating to 3rd generation telecommunications development and implementation.
- Developed and promoted programme to co-ordinate standards activities throughout Samsung. – Samsung Global Standards Strategy Group established in September 1998.
- Attended ETSI TCs, SMG1, SMG4, SMG5, SMG7, SMG9 and SMG11 as required by Samsung to keep abreast of developments prior to establishment of 3GPP

HPTO Spectrum Engineer

- Responsible for the management of spectrum for use by PMR and Wireless LAN technologies.
- Defined and instigated development of an improved assignment methodology for Private Mobile Radio (PMR) channels, promoting increased quality and spectrum efficiency.
- Managed research projects involving the assessment and selection of bids from external companies, submitted under competitive tender.
- Represented the Agency in the National and International fora associated with the use of Land Mobile Radio, acting as rapporteur for PMR voice and data standards in ETSI Sub-Technical-Committee RES02, and as chairman of a sub-working group under ITU WP8A drafting the recommendation for use of the radio spectrum by Radio LANs.
- Involved in CEPT Spectrum Engineering Project Teams, dealing with spectrum for Narrow band PMR technology and co-ordination between that technology and T-DAB transmissions in Band III.
- Dispensed technical advice both within the Agency and to external customers, on national and international PMR standards, assessing requests for additional frequencies, and providing technical justification for assignments and wider spectrum policy

BBC Radio**11/89 – 05/93****Radio Operations Engineer**

- Worked on projects requiring the design, development, maintenance and testing of equipment for use within the broadcasting chain.
- Responsible for acceptance testing of new studios for Radio 5, and in particular redesign of outside source circuits for the main sports continuity studio.
- Involved in acceptance testing for NICAM transmission routers. Designed and implemented modifications to synchronise transmission feeds, resulting in seamless switching between routers.

Education

1. MSC in Computer Science from the University of Kent

Awarded (with distinction): 07/2006

Dissertation title: Roles Variables and Program Analysis – Received prize for outstanding achievement

2. B.Eng. (Hons) in Electronic Engineering from the Polytechnic of Central London

Awarded: 07/1989

3. In house and external technical and management training including: Learning Tree courses on System Analysis and Design, User Requirements, UML, and Project Management.
4. On-line courses from: Coursera, Udemy, and Zenva courses covering Machine Learning, Python, Data Science, and Natural Language Processing