



Ernie L. Brooks
1942-2007

Brooks Kushman P.C.
1000 Town Center, Twenty-Second Floor
Southfield, Michigan 48075-1238 USA
Tel (248) 358-4400 • Fax (248) 358-3351

www.BrooksKushman.com

Brooks Kushman P.C.
601 S. Figueroa Street, Suite 2080
Los Angeles, California 90017-5780 USA
Tel (213) 622-3003 • Fax (213) 622-3053

www.BrooksKushman.com

July 5, 2017

Via E-Mail: pera@nktphotonics.com

Mr. Peter Rainville
Director of Global Intellectual Property
NKT Photonics A/S
Blokken 84
3460 Birkerød
Denmark

Re: Licensing of Omni Continuum Mid-IR Laser Patents
Our File No. OMSC 0102 A

Dear Mr. Rainville:

Dr. Islam and Omni Continuum recently became aware that NKT is making and offering for sale in the U.S. mid-IR lasers. As you know, NKT and Dr. Islam had serious discussions about NKT taking a license under patents owned by Cheetah Omni (which patents are now owned by Omni Continuum, LLC) in 2013. NKT had offered \$35,000 as an upfront payment and an 8% running royalty on the net invoice price of each laser sold. Those negotiations did not result in any final agreement.

Negotiations resumed at NKT's request in 2015. NKT's focus in 2015 was on mid-IR lasers and on Dr. Islam's U.S. Patent No. 7,519,253. Again, no final agreement was reached.

While the negotiations were ongoing in 2013 and 2015, NKT had not offered for sale a mid-IR laser. Now, however, NKT is offering such a laser for sale. It is Omni Continuum's belief that the mid-IR lasers NKT is offering for sale are covered by at least U.S. Patent Nos. 7,259,906 and 7,433,116. This is based on our belief that the mid-IR laser NKT is offering for sale is based on the laser described in NKT's 2012 SPIE paper (see attached).

Now that NKT has its laser on the market, the time is right to finalize a license agreement. Omni Continuum is open to signing a license agreement on terms similar to those NKT offered in 2013, namely an agreed-upon up-front payment and an 8% running royalty.

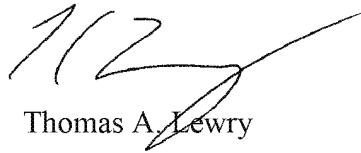
NKT EXHIBIT 1037
NKT v. Omni Continuum
IPR2025-00839

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Please let me know NKT's interest in finalizing such an agreement.

Very truly yours,

BROOKS KUSHMAN P.C.

A handwritten signature in black ink, appearing to read 'TAL', with a long horizontal stroke extending to the right.

Thomas A. Lewry

TAL/can
Enclosures

