

August 17, 2017

Thomas A. Lewry
Brooks Kushman
1000 Town Center
22nd Floor
Southfield, MI 48075

Via E-Mail: tlewry@brookskushman.com

Dear Tom,

I am writing in reply to your email of August 3, 2017, which refers to your letter of 5 July 2017, and in particular to your assertion that "it is imperative that we resolve NKT Photonics' need for a license under Omni MedSci's patents for NKT's new mid-infrared lasers". Neither your letter nor your email refers to any specific product in support of your assertion that NKT needs a license. If you are referring to the product described on the NKT website at <http://www.nktphotonics.com/lasers-fibers/en/product/superk-mir-mid-ir-supercontinuum-laser>, this product is not offered for sale in the United States. The website description itself lists the regions where the product may be available for sale.

NKT Photonics respects the intellectual property rights of others. Please provide any information you have regarding mid-infrared NKT products sold in the United States you consider to be covered by the patents you note in your letter, including details regarding the sales and an explanation of why the products sold would be considered to infringe a particular valid claim of a patent.

We do not agree with certain assertions in your communications. We make no admissions via declining to address details at this time. As one example, it our view that Dr. Islam, not NKT, raised certain patents at his own initiative.

As your 5 July letter proposes certain terms pertaining to licensing it has been forwarded to management for consideration.

Regards,



Peter J. Rainville

cc: Matthew Becker