



Ranked: Semiconductor Foundries by Revenue Share



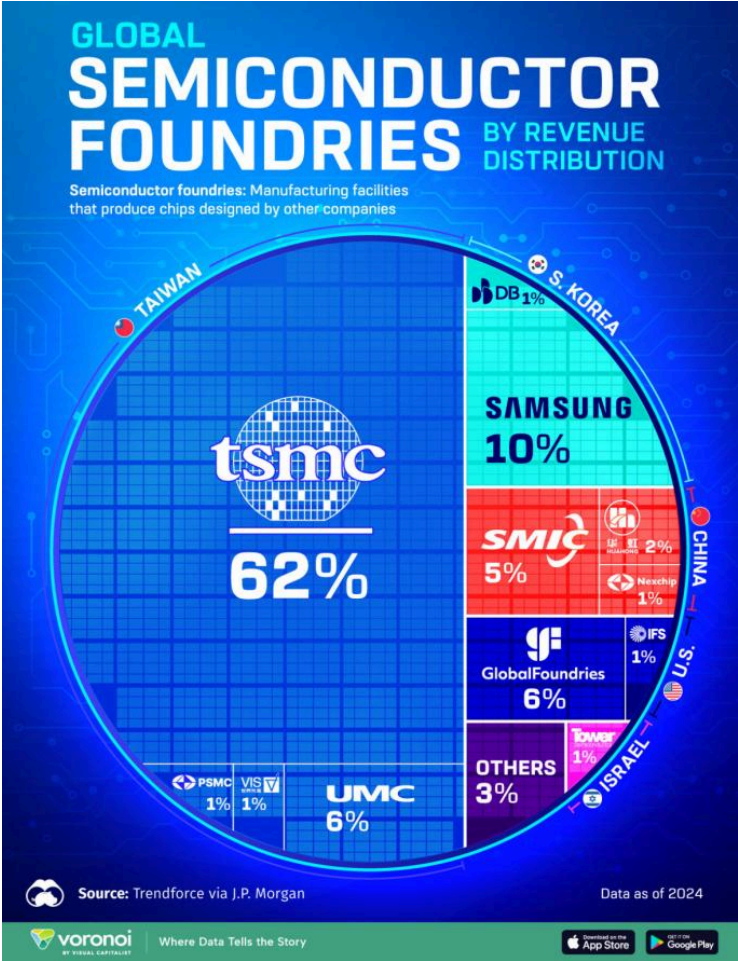


TECHNOLOGY

Ranked: Semiconductor Foundries by Revenue Share



Published 8 months ago on January 22, 2025
By **Kayla Zhu** Article/Editing: **Niccolo Conte** Graphics/Design: **Joyce Ma**



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Semiconductor Foundries by Global Revenue Share

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Semiconductor foundries, manufacturing facilities that produce chips designed by other companies, are crucial pieces of the global tech ecosystem.

These highly specialized factories manufacture advanced chips that power modern devices and technologies like AI, 5G, and renewable energy.

This visualization shows semiconductor foundries by global revenue share in 2024, and their countries of origin.

The data comes from Trendforce via [J.P. Morgan](#)

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To learn more the semiconductor industry, check out this [graphic](#) that visualizes the market capitalization of the entire global semiconductor industry.

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By **Bruno Venditti**



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Key Takeaways

- AWS is on pace for nearly \$120 billion in annual revenue, bigger than Nike (\$52 billion), Coca-Cola (\$46 billion), and Disney (\$89 billion).
- Although AWS leads with approximately 30% market share, Microsoft Azure has surged to about 20%, and its growth rate is significantly higher—reportedly around 33% year-over-year, driven by its AI and enterprise integration, particularly with OpenAI.

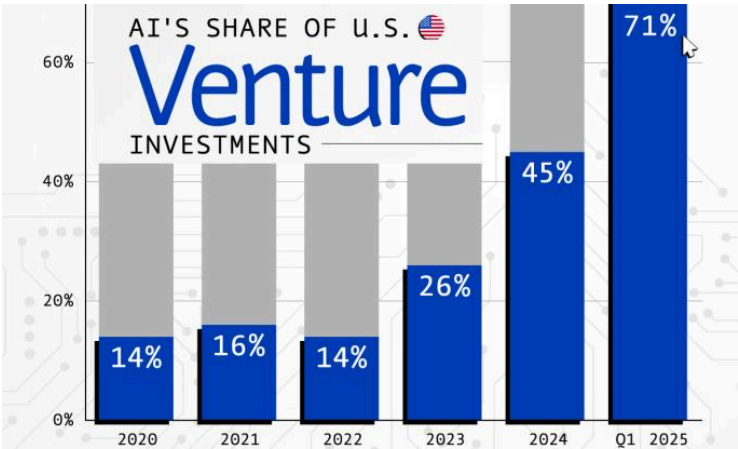
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When breaking down by company type, in 2024 foundational model makers (like OpenAI) and

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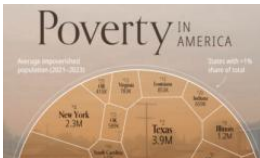
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