

Stephen Holzen

Managing Director



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Education

M.B.A., Finance,
American University
B.S., Mechanical Engineering,
Penn State University

Designations

Certified Valuation Analyst (CVA)
Certified Licensing Professional (CLP)
Registered Patent Agent, #56,008

Practice Areas

Intellectual Property Disputes
Intellectual Property Valuation
Complex Business Litigation
Trade Secrets & Restrictive Covenants

Steve Holzen is an expert witness and a consultant on a range of financial and economic issues. He provides liability and damages analyses in complex commercial disputes including patent, trademark, copyright, trade secret, and breach of contract litigations and in international trade investigations. He also consults on non-litigation projects involving healthcare compliance, transactions, and strategic business decisions. Corporations and attorneys benefit from his well-rounded and comprehensive understanding of intellectual property issues including strategic assessments, risk analyses, economic damages, due diligence, fair market value assessments for healthcare compliance purposes, and other complex topics.

He has testified as an expert witness and served as an expert consultant in federal and state courts, at the U.S. International Trade Commission (ITC), in the Federal Court of Claims (CFC), at the Financial Industry Regulatory Authority (FINRA), and before the U.S. Patent Trial and Appeal Board (PTAB). He has provided opinions in various forums on issues including lost profits, reasonable royalties, unjust enrichment, corrective advertising, domestic industry, public interest factors, preliminary injunctions, permanent injunctions, exclusion remedies, commercial success and secondary considerations of non-obviousness.

Mr. Holzen has lectured about intellectual property damages and valuation issues and has published articles about intellectual property damages, licensing and valuation issues. He co-authored a book titled "Winning the Patent Damages Case" which serves as a guide for patent litigators and in-house counsel involved in patent infringement matters. Prior to his consulting career, Mr. Holzen served as a patent examiner with the U.S. Patent and Trademark Office. As a patent examiner, Mr. Holzen assessed the novelty and obviousness of technology from the following industries: Aeronautics, Astronautics, Mechanical Guns and Projectors, Animal Husbandry, Firearms, Ammunition and Explosive-Charge Making, Ordnances, and Ammunition and Explosives. He is a registered patent agent.

Professional Memberships

- American Intellectual Property Law Association (AIPLA): chair of the DC Chapter of the Local Networking Subcommittee of the New Lawyers Committee and chair of the Patent Agent Committee from 2014-2016; chair and vice chair of the Patent Damages Subcommittee of the Patent Litigation Committee from 2016-2018.
- Licensing Executive Society USA/CAN (LES): Washington DC Chapter Vice Chair from 2018-2020; Treasurer and Member of the LES Board of Directors 2023-present.
- National Association of Certified Valuator and Analysts (NACVA).

Recognitions

- Mr. Holzen has been nationally recognized as a top economic expert witness by the IAM Patent 1000 from 2019-2025.

Publications

“The Impact of Non-Infringing Alternatives on Patent Damages.” *Litigation Perspectives*, Summer 2013.

“Does a Small Claims Court for Patent Infringement Make Economic Sense?” *Litigation Perspectives*, Winter 2013.

“An Insider’s Perspective—Patents and the Patent System: An Interview with Former Commissioner Robert Stoll.” *The Stout Journal*, Fall 2014.

“Akamai Technologies, Inc. v. Limelight Networks, Inc.: Federal Circuit Weighs in on Lost Profits Opinion Involving Head-to-Head Competitors.” *The Stout Journal*, Spring 2016.

“Lost Profits Involving Head-to-Head Competitors.” *American Bar Association*, Spring 2016.

Holzen, Stephen and Richard F. Cauley. *Winning The Patent Damages Case: A Litigator’s Guide To Economic Models And Other Damage Strategies*. New York: LexisNexis, 2016.

“2016 Year in Review – U.S. Patent Damages Cases of Significance,” *AIPLA.org*, February 1, 2017.

“Artificial Intelligence: Does it Work for Patent Valuation?” *The Stout Journal*, Spring/Summer 2017.

“The Use and Misuse of Forward Citation in Patent Infringement Damages.” *The Stout Journal*, Fall/Winter 2017.

Holzen, Stephen and Richard F. Cauley. *Winning The Patent Damages Case: A Litigator’s Guide To Economic Models And Other Damage Strategies*. New York: LexisNexis, 2018.

“Patent Damages 2017: A Year in Review.” *AIPLA.org*, February 1, 2018.

“The Economics of Patent Law Applied to Pre-Litigation Assessments.” *The Stout Journal*, Fall/Winter 2018.

Holzen, Stephen and Richard F. Cauley. *Winning The Patent Damages Case: A Litigator’s Guide To Economic Models And Other Damage Strategies*. New York: LexisNexis, 2021.

“Google Case Amicus Briefs Reveal Patent Damages Fault Lines.” *Law360*, Spring 2025.

“Google Case Amicus Briefs Reveal Patent Damages Fault Lines.” *Stout*, Spring 2025.

Speeches and Seminars

“Auctioning Federal IP Licensing Rights.” Licensing Executives Society USA and Canada, Hogan Lovells, February 2009.

“Next Steps Workshop.” NASA Goddard SBIR/STTR Conference, March 2009.

“The Developing Intellectual Property Marketplace.” Aerospace Industries Association, Intellectual Property Committee Meeting, April 2009.

“Valuation of Intellectual Property.” Beta Gamma Sigma, George Washington University, October 2009.

“Lessons Learned: A Review of *i4i Ltd. v. Microsoft Corp.*” Maryland State Bar Association, June 2010.

“Business and Intellectual Property Valuation.” National Institutes of Health, Foundation For Advanced Education In The Sciences, May 2011.

“Valuation and Damages.” Licensing Executives Society USA and Canada, Washington DC Chapter, Reston, VA, June 2011.

“Valuation and Damages.” Licensing Executives Society USA and Canada, Washington DC Chapter, Washington, DC, December 2011.

“Valuing Intellectual Property: What's in the Toolbox?” Maryland State Bar Association, Intellectual Property Section, April 2013.

“Strategies for Monetizing and Maximizing the Value of Your Global IP Portfolio.” World Services Group, Patent Law Workshop, Ulmer & Berne LLP, Cleveland, OH, October 2014.

“Say What? Improving Written & Oral Communication Skills For Success.” American Intellectual Property Law Association, January 2015.

“The IP Marketplace.” American Intellectual Property Law Association, Mid-Winter Institute, Orlando, FL, January 2015.

“Connected Cars: A Platform For Information.” New York Auto Show Symposium, New York City, NY, April 2015.

“IP Valuations: From the Boardroom to the Courtroom.” Morgan Lewis, Washington, DC, May 2015.

“Technology Licensing and Valuation.” Instituto De Capacitacion E Investigacion Del Plastico Y Del Caucho (ICIPC), Medellin, Antioquia, Colombia, October 2015.

“Fundamental and Technical IP Assessments.” Instituto De Capacitacion E Investigacion Del Plastico Y Del Caucho (ICIPC), Medellin, Antioquia, Colombia, October 2015.

“The Role of IP Valuation in M&A Due Diligence.” IP Due Diligence in Corporate Transactions, Kramer Levin Naftalis & Frankel LLP, New York City, NY, November 2015.

“Reasonable Royalty in Patent Damages: What You Need to Know in 2016.” The Knowledge Group, July 2016.

“Patent Valuations and the Impact of Claim Drafting.” Pauline Newman IP American Inn of Court, Alexandria, VA, October 2016.

“IP Valuation.” Jones Day, Washington, DC, November 2016.

“Numbers Are Your Friends: Exploring the Intersection of IP Valuation and Damages.” 2016 Intellectual Property Boot Camp, Washington, DC, November 2016.

“Claim Draftsmanship and the Entire Market Value Rule.” 2017 IP Damages Symposium, Licensing Executives Society USA and Canada, Washington DC Chapter, Washington, DC, February 2017.

“Settlement Agreements as Comparables: New Comprehensive Analysis from the Federal Circuit.” IP Chat Channel, Intellectual Property Owners Association, April 2017.

“Dress for Success.” American Intellectual Property Law Association, Career & Practice Management Discussion Series, December 2017.

“Keep Your Eye on the Remedy Ball.” American Intellectual Property Law Association, 2018 Spring Meeting, Seattle, WA, May 2018.

“Not Your Mother's Trade Secrets.” General Electric Company, Schenectady, NY, February 2020.

“Recent Court Decisions Affecting Patent Damages.” Sheppard Mullin, June 2020.

“Developments Impacting Reasonable Royalty Damages.” Certified Patent Valuation Analysts, January 2023.

“From Human Hands to Machine Minds – Rethinking Trade Secret Protection in the AI Era.” Jenner & Block; Guardians of Innovation: The Future of Trade Secrets and Restrictive Covenants Program, Chicago, IL, April 2025.

“Examining Disparities in Expert Damages.” American Bar Association, Intellectual Property Law Section, Annual Meeting, Washington, DC, May 2025.

“Examining Disparities in Expert Damages.” Platt Richmond PLLC, Dallas, TX, July 2025.

“IP Damages Symposium 2025.” Licensing Executives Society USA and Canada, Washington DC Chapter, Washington, DC, September 2025.

“Examining Disparities in Expert Damages.” Banner Witcoff, Chicago IL, September 2025.

“Examining Disparities in Expert Damages.” Morgan Lewis, Washington DC, December 2025.

“LES Certified Licensing Professional (CLP) Exam Review Course.” Licensing Executives Society USA and Canada, March 2026.

“The Copyright Roundup.” American Bar Association, Intellectual Property Law Section, Annual Meeting, Washington, DC, April 2026.

Disclosures, Declarations, Reports, and Testimony (2010 to Present)

Expert Report in re: Nano-Second Technology Co., Ltd v. Dynaflex International and GForce Corporation d/b/a DFX Sport and Fitness, U.S. District Court for the Central District of California. Subject Matter: Patent Infringement (Report issued in 2013).

Expert Report in re: Tele-Consultants, Inc. v. LinQuest Corp., BTP Systems, LLC, Michael Girard and Patrick Kidwell, Virginia Circuit Court for the County of Fairfax. Subject Matter: Breach of Duty of Loyalty, Misappropriation of Trade Secrets, Tortious Interference with Contracts, Tortious Interference with Business Relationships, Defamation, Violation of the Virginia Computer Crimes Act, Unjust Enrichment, and Statutory and Common Law Conspiracy (Report issued in 2015).

Expert Report and Deposition in re: Edward L. Blenderman v. LifeWave, Inc., U.S. District Court for the Southern District of Florida. Subject Matter: Patent Infringement (Deposition and Report issued in 2017).

Expert Report and Deposition in re: M-Edge International Corporation v. LifeWorks Technology Group LLC, U.S. District Court for the District of Maryland. Subject Matter: Patent Infringement (Deposition and Report issued in 2017).

Expert Reports in re: Nanticoke Lenni-Lenape Tribal Nation v. Christopher S. Porrino, Attorney General of New Jersey, Superior Court of New Jersey Law Division, Mercer Country. Subject Matter: Civil Rights (Reports issued in 2018).

Expert Report in re: Ashoke Deb v. SIRVA Inc., and Allied Van Lines Inc., U.S. District Court, Southern District of Indiana, Indianapolis Division. Subject Matter: Intellectual Property Valuation (Report issued in 2018).

Expert Reports and Deposition in re: Eric McNatt v. Richard Prince, et al, U.S. District Court for the Southern District of New York. Subject Matter: Copyright Infringement (Deposition and Reports issued in 2018).

Expert Reports and Deposition in re: Donald Graham v. Richard Prince, et al, U.S. District Court for the Southern District of New York. Subject Matter: Copyright Infringement (Deposition and Reports issued in 2018).

Expert Reports and Deposition in re: Joao Bock Transaction Systems, LLC, Delaware Bankruptcy Court. Subject Matter: Patent Valuation (Reports issued in 2018, Deposition in 2019).

Expert Report in re: Certain LED Lighting Devices and Components Thereof, United States International Trade Commission. Subject Matter: ITC Section 337 Investigation for Patent Infringement and issues related to a General Exclusion Order (Report issued in 2018).

Expert Declaration and Deposition in re: Next Caller Inc. vs. TrustID Inc., USPTO, Case IPR2019-00039. Subject Matter: Secondary Considerations of Non-Obviousness (commercial success) (Deposition and Declaration issued in 2019).

Expert Reports, Deposition, and Trial in re: TrustID Inc. v. Next Caller Inc., U.S. District Court for the District of Delaware. Subject Matter: Patent Infringement (damages, commercial success, permanent injunction) (Reports issued in 2019 and 2020; Deposition in 2020; Trial in 2021).

Expert Reports, Deposition, and Trial in re: TrustID Inc. v. Next Caller Inc., U.S. District Court for the District of Colorado. Subject Matter: Trade Secret Misappropriation and Breach of Contract (Reports issued in 2019 and 2020, Deposition in 2020, Trial in 2021).

Expert Report in re: Graphic Packaging International, LLC v. Inline Packaging, LLC, U.S. District Court for the District of Minnesota. Subject Matter: Patent Infringement (Report issued in 2020).

Expert Report and Deposition in re: Steven Douglas Coleman vs. Maria Kim Grand, U.S. District Court for the Eastern District of New York. Subject Matter: Defamation (Deposition and Reports issued in 2019).

Expert Report in re: Robert Teti and ITET Corporation vs. Mueller Water Products Inc., et al., Canadian Superior Court of Justice for the Province and Territory of Ontario. Subject Matter: Breach of Contract (Report issued in 2020).

Expert Reports in re: Fuma International LLC vs. RJR Reynolds Vapor Company, U.S. District Court for the Middle District of North Carolina. Subject Matter: Patent Marking and Patent Infringement Damages (Reports issued in 2020).

Expert Report in re: Trevor Andrew Bauer v. Brent Pourciau, Top Velocity, LLC, Hauser Productions, LLC, Houston Casualty Company, And Wilshire Insurance Company, U.S. District Court for the Eastern District of Louisiana. Subject Matter: False Advertising (Report issued in 2020).

Expert Reports in re: Ely Holdings Limited, et al. v. O’Keefe’s, Inc., U.S. District Court for the Northern District of California. Subject Matter: Patent Infringement, False Advertising, and Tortious Interference (Reports issued in 2020).

Expert Reports in Jesse Mesmer, Tim Reese, and Big Fish Partners v. Maggie Browney and Lindsay Francis as Co-Trustees of the Wayne D. Miller Revocable Living Trust Dated May 21, 2013, In the Circuit Court of the Twentieth Judicial Circuit in and for Lee County, Florida, Case No. 18-CA-2840. Subject Matter: Breach of Contract (Reports issued in 2020).

Expert Report in Jonathan B. Foxx v. United Parcel Service, Inc.; U.S. District Court for Eastern District of Virginia, Richmond Division. Subject Matter: Unlawful Termination (Report issued in 2021).

Expert Report in re: Software Pricing Partners, LLC v. James H. Geisman, U.S. District Court for the Western District of North Carolina, Charlotte Division. Subject Matter: Breach of Contract (Report issued in 2021).

Expert Report, Deposition and Trial in re: VideoShare v. Google LLC and YouTube, LLC; U.S. District Court for the Western District of Texas, Waco Division. Subject Matter: Patent Infringement (Trial, Deposition, Report issued in 2021, Declarations in 2022 and 2023).

Expert Report and Deposition in re: Better Holdco, Inc. v. Beeline Loans, Inc.; U.S. District Court for the Southern District of New York. Subject Matter: Trade Secret Misappropriation (Report issued in 2021, Deposition in 2022).

Expert Report and Trial in re: The Middle East Forum v. Lisa Reynolds-Barbounis; U.S. District Court for Eastern District of Pennsylvania. Subject Matter: Breach of Contract and Trade Secret Misappropriation (Trial and Report issued in 2021).

Expert Report in re: LeVine v. Virginia Eagle Distributing Company, LLC; U.S. District Court for the Eastern District of Virginia. Subject Matter: Wrongful Termination (Report issued in 2021).

Expert Report and Deposition in re: Melchior A. George v. Molson Coors Beverage Company USA, LLC; U.S. District Court for the District of Columbia. Subject Matter: Wrongful Termination (Report issued in 2021, Deposition in 2022).

Expert Declaration in re: Aatrix Software, Inc. v. Greenshades Software, Inc., U.S. District Court, Middle District of Florida, Jacksonville Division. Subject matter: Data analytics in support of a discovery dispute (Declaration in 2022).

Expert Reports and Deposition in re: Charlotte Djossou v. District of Columbia; In the Superior Court of the District of Columbia, Civil Division, 2020-CA-00429213. Subject Matter: Wage and labor dispute involving professional retaliation (Reports issued in 2022, 2024, and 2025, Deposition in 2025).

Expert Report and Deposition in re: VARTA Microbattery GmbH vs. Guangdong Mic-Power New Energy Co., LTD.; U.S. District Court for the Eastern District of Texas, Marshall Division, 2:21-cv-00036. Subject Matter: Patent Infringement (Report issued in 2022, Deposition in 2022).

Expert Reports and Deposition re: Geospatial Technology Associates, LLC vs. The United States; In The United States Court Of Federal Claims; Case No. 16-346. Subject Matter: Patent and Copyright Infringement under 1498(a) and 1498(b) (Reports issued in 2022, 2023, and 2024, Deposition in 2023).

Expert Report and Deposition in re: Bill J Co, LLC vs. Hewlett Packard Enterprise Company and Aruba Networks, LLC; In the U.S. District Court for the Eastern District of Texas, Marshall Division, 2:21-CV-00183. Subject Matter: Patent Infringement (Report issued in 2022, Deposition in 2022).

Expert Disclosure, Expert Declaration, Deposition and Trial in re: Fairmont Riding Club, LLC, and Ann J. Moeller v. Nadine Pestana et al., Superior Court of the State of California, County of Contra Costa; Case No.: CIVMSC17-00630. Subject Matter: Promissory Fraud, Interference with Contractual Relations, Interference with Prospective Economic Advantage, and Slander (Disclosure and Declaration both issued in 2022, Deposition in 2022, Trial in 2023).

Expert Report, Declarations, and Trial in re: Forest River, Inc., vs. inTech Trailers, Inc., U.S. District Court for the Northern District of Indiana, South Bend Division; Case No. 3:21-cv-00645-DRL-MGG. Subject Matter: Trademark Infringement (Report issued in 2022; Declarations in 2023 and 2024; Trial in 2024).

Expert Declaration in re: Topia Technology Inc. vs. Box, Inc. et al.; U.S. District Court for the Western District of Texas, Waco Division; Case No. 6:21-cv-01372-ADA. Subject Matter: Patent Infringement (Declaration in 2022).

Expert Reports, Deposition, and Trial in re: Repeat Precision, LLC vs. DynaEnergetics Europe GmbH and DynaEnergetics U.S., Inc., U.S. District Court for the Western District of Texas, Waco Division; Case No. 6:21-cv-00104-ADA. Subject Matter: Patent Infringement (Reports issued in 2022, Deposition in 2022, Trial in 2023).

Expert Declaration and Mediation in re: TD Private Client Wealth, LLC vs. Haney Dimian And Wells Fargo Clearing Services, LLC, Financial Industry Regulation Authority (FINRA), Dispute Resolution, Case No. 21-01903. Subject Matter: Breach of Restrictive Covenants (Declaration issued in 2022, Mediation in 2022).

Expert Report in re: TrackThings, LLC vs. Amazon.com, LLC et al, U.S. District Court for the Western District of Texas, Waco Division; Case No. 6:21-cv-00720-ADA. Subject Matter: Patent Infringement (Report issued in 2023).

Expert Declaration in re: PerDiemCo LLC v. CalAmp Corp, U.S. District Court for the District of Delaware; Case No. 1:20-cv-01397-GBW-SRF. Subject Matter: Patent Infringement (Declaration issued in 2023).

Expert Report and Deposition in re: Staton Techiya, LLC et al v. Samsung Electronics Co., LTD, et al, U.S. District Court for the Eastern District of Texas, Marshall Division, Case Nos. 2:21-cv-00413-JRG-RSP and 2:22-cv-00053-JRG-RSP. Subject Matter: Counterclaims for Trade Secrets, Breach of Fiduciary Duty, and Conspiracy (Report issued in 2023, Deposition in 2023).

Expert Reports and Deposition in re: Groove Digital, Inc. v. Jam City, Inc., U.S. District Court for the District of Delaware; C.A. No. 1:18-cv-01331-UNA. Subject Matter: Patent Infringement (Report issued in 2023, Deposition in 2023).

Expert Reports and Deposition in re: Groove Digital, Inc. v. King.com, LTD., U.S. District Court for the District of Delaware; C.A. No. 1:18-cv-0836. Subject Matter: Patent Infringement (Report issued in 2023, Deposition in 2023).

Expert Report in re: Videoshare, LLC v. Meta Platforms, Inc., U.S. District Court for the Western District of Texas, Waco Division. C.A. No. 6:21-CV-00254-ADA. Subject Matter: Patent Infringement (Report issued in 2023).

Expert Reports in re: Electrolysis Prevention Solutions LLC vs. Daimler Trucks North America LLC, U.S. District Court for the Western District of North Carolina, Charlotte Division, C.A. No. 3:21-cv-171. Subject Matter: Patent Infringement (Reports issued in 2023 and 2025).

Expert Report and Deposition in re: Q Technologies, Inc. vs. Walmart, Inc., U.S. District Court for the Western District of Texas, Waco Division, CA No. 21-779. Subject Matter: Patent Infringement (Report issued in 2023, Deposition in 2023).

Expert Report in re: University of Pittsburgh – of the Commonwealth Systems of Higher Education vs. Cochlear Limited, et al, U.S. District Court for the Western District of Texas, Waco Division, Civil Action No. 6:21-cv-986. Subject Matter: Patent Infringement (Report issued in 2023).

Expert Report and Deposition in re: Aspire Solutions, Inc. v. J6 Management Consulting, LLC, U.S. District Court for the Northern District of Georgia, Atlanta Division, C.A. No. 1:20-c-06255-LMM. Subject Matter: Breach of Contract (Report issued in 2023, Deposition in 2023).

Expert Report and Deposition in re: Mednet Solutions, Inc. v. Eric Jacobson and Veeva Systems, Inc., U.S. District Court for the District of Minnesota, Case No. 0:20-c-02502 DSD-JFP. Subject Matter: Trade Secret Misappropriation, Breach of Contract, and Violation of the Computer Fraud and Abuse Act (Report issued in 2023, Deposition in 2024).

Expert Declaration, Deposition, and Preliminary Injunction Hearing in re: DaVinci Lock, LLC v. SpiderDoor, LLC, U.S. District Court for the Northern District of Alabama, Southern Division, C.A. No. 2:23-cv-00343-CLM. Subject Matter: Preliminary Injunction, Irreparable Harm, Balance of Hardships, Public Interest, and Patent Infringement (Declaration issued in 2023, Deposition in 2023, Preliminary Injunction Hearing in 2023).

Expert Reports, Declarations, and Trial in re: The Trustees of Purdue University v. STMicroelectronics International N.V. and STMicroelectronics, Inc., U.S. District Court for the Western District of Texas, Waco Division, Civil Action No. 6:21-cv-00727-ADA. Subject Matter: Patent Infringement (Reports, Declarations, and Trial in 2023).

Expert Report in re: Woodstream Corporation v. Nature's Way Bird Products, LLC, U.S. District Court for the Northern District of Ohio, C.A. No. 1:23-cv-00294. Subject Matter: Patent Infringement (Report issued in 2023).

Expert Reports and Deposition in re: Kopp Development, Inc. v. Metrasens, Inc.; U.S. District Court for the Northern District of Ohio, Eastern Division, 1:21-cv-01216-PAB. Subject Matter: Tortious Interference with Business Relations, Negligent Misrepresentation, Defamation, False Advertising, and Patent Infringement (Reports issued in 2023 and 2024, Deposition in 2024).

Expert Reports and Deposition in re: Topia Technology, Inc. v. Egnyte, Inc.; U.S. District Court for the District of Delaware, C.A. 21-1821-CJB. Subject Matter: Patent Infringement (Reports issued in 2024, Deposition in 2024).

Expert Reports and Deposition in re: TrackThings, LLC vs. Netgear, Inc., U.S. District Court for the District of Delaware; Case No. 1:22-cv-00981. Subject Matter: Patent Infringement (Reports issued in 2024 and 2025, Depositions in 2024 and 2025).

Expert Reports, Deposition, and Trial in re: TrackThings, LLC vs. Amazon.com Services, LLC and eero, LLC; U.S. District Court for the District of Texas, Waco Division; Case No. 6:23-cv-00133. Subject Matter: Patent Infringement (Reports issued in 2024, Deposition in 2024, Trial in 2024).

Expert Report in re: Miami Slice Pizza, LLC v. Carnival Corporation; U.S. District Court, Southern District of Florida, Miami Division; Case No. 1:23-cv-21347. Subject Matter: Trademark Infringement (Report issued in 2024).

Expert Reports and Deposition in re: The Trustees of Purdue University v. Wolfsped, Inc.; U.S. District Court, Middle District of North Carolina; Case No. 1:21-cv-840. Subject Matter: Patent Infringement (Reports issued in 2024, Deposition in 2024).

Expert Reports and Deposition in re: Robocast, Inc. v. Netflix, Inc.; U.S. District Court for the District of Delaware, 1:22-cv-00305-UNA. Subject Matter: Patent Infringement (Reports issued in 2024, Deposition in 2024).

Expert Reports and Deposition in re: Glaston Corporation et al v. HHH Equipment Resources et al; U.S. District Court, Middle District of North Carolina; 1:21-cv-00942-TDS-LPA. Subject Matter: Patent Infringement (Reports issued in 2024, Deposition in 2024).

Expert Reports and Deposition in re: Caddo Systems, Inc. et al v. Jetbrains Americas, Inc.; U.S. District Court, District of Delaware; 1:22-cv-01033-JLH-LDH. Subject Matter: Patent Infringement (Reports issued in 2024, Deposition in 2024).

Expert Reports and Deposition in re: RoadRunner Recycling, Inc. v. Recycle Track Systems, Inc.; U.S. District Court for the Northern District of California; 3:23-cv-04804-WHA. Subject Matter: Trade Secret Misappropriation and Breach of Contract (Reports issued in 2024, Deposition in 2024).

Expert Reports and Deposition in re: West Shore Home, LLC vs. Michael Brett Graeser et al.; U.S. District Court for the Middle District of Pennsylvania; 1:22-cv-00499-CCC. Subject Matter: Trade Secret Misappropriation, Breach of Contract, and Conversion (Reports issued in 2024, Deposition in 2024).

Expert Report and Deposition in re: Cellwitch, Inc. v. Tile, Inc.; U.S. District Court for the Northern District of California, Oakland Division; 4:19-CV-01315-JSW. Subject Matter: Patent Infringement (Report issued in 2024, Deposition in 2024).

Expert Reports and Deposition in re: Ingenus Pharmaceuticals, LLC and Leiutis Pharmaceuticals LLP vs. Nexus Pharmaceuticals, Inc.; U.S. District Court for the Northern District of Illinois, Eastern Division, 1:22-cv-02868-MMR. Subject Matter: Secondary Considerations Regarding Patent Infringement (Reports issued in 2024, Deposition in 2025).

Expert Report and Deposition in re: Entangled Media, LLC v. Dropbox, Inc.; Northern District of California, San Jose Division, 5:23-cv-03264-PCP-VKD. Subject Matter: Patent Infringement (Report issued in 2024, Deposition in 2025).

Expert Reports in re: Ingenus Pharmaceuticals, LLC and Leiutis Pharmaceuticals LLP vs. Accord Healthcare, Inc; U.S. District Court for the District of Delaware, 1:23-cv-00377-UNA. Subject Matter: Secondary Considerations Regarding Patent Infringement (Reports issued in 2024).

Expert Report in re: Robocast, Inc. v. YouTube, LLC and Google, LLC; U.S. District Court for the District of Delaware, 1:22-cv-000304-JLH-CJB. Subject Matter: Patent Infringement (Report issued in 2025).

Expert Reports and Arbitration in re: Fives Bronx, Inc. v. Kraft Werks Engineering, LLC et al; U.S. District Court for the Northern District of Ohio, 1:22-cv-00551. Subject Matter: Trade Secret Misappropriation and Breach of Contract (Reports issued in 2025, Arbitration in 2025).

Expert Reports in re: Horizon Global Americas, Inc. v. CURT Manufacturing, LLC; U.S. District Court for the Eastern District of Michigan, 2:17-cv-11879. Subject Matter: Patent Infringement and Commercial Success (Reports issued in 2025).

Expert Reports and Deposition in re: GEM Products, LLC vs. Rupp Marine, Inc.; U.S. District Court for the Southern District of Florida, C.A. No. 2:25-cv-14047. Subject Matter: Patent Infringement (Reports issued in 2025, Deposition in 2025).

Expert Reports and Deposition in re: OmniVision Technologies, Inc. vs. RE Secured Networks, LLC; U.S. District Court for the District of Delaware, 1:24-cv-00187-UNA. Subject Matter: Patent Infringement (Reports issued in 2025 and 2026, Deposition in 2026).

Expert Report and Deposition in re: Iwatani Corporation of America v. NEL ASA, et al; U.S. District Court, Central District of California – Southern Division, 8:24-cv-00192-JVS-KES. Subject Matter: Negligent Misrepresentation, Breach of Contract, Unfair Competition, Breach of Implied Covenant, Reformation, Restitution, Fraudulent Transfer, Successor Liability (Report issued in 2026, Deposition in 2026).

Expert Report and Deposition in re: Louis Allis, LLC v. Ideal Electric Power Co. (d/b/a The Ideal Electric Company); U.S. District Court; District of Delaware, C.A. No. 1:23-cv-00980-CFC. Subject Matter: Trademark Infringement, Declaratory Judgement, False Statements by Plaintiff and Cancellation of Registration, Unfair Competition, Delaware Common Law for Unfair Competition, Delaware Common Law Claim for Conversion, False Advertising (Report issued in 2026, Deposition in 2026).

Expert Report and Deposition in re: Sterling Select II Advisory LLC v. Argus Information and Advisory Services, Inc. et al.; U.S. District Court; Southern District of New York, C.A. No. 1:23-cv-02939-JPC. Subject Matter: Breach of Contract, Misappropriation of Trade Secrets, Tortious Interference, Unjust Enrichment, Breach of Implied Covenant of Good Faith and Fair Dealing, Gross Negligence, Fraud in the Inducement (Report issued in 2026, Deposition in 2026).

Expert Report, Palm Beach Accessories, Inc. v. Smith Sport Optics, Inc., No. 25-61691-CIV, U.S. District Court for the Southern District of Florida. Subject matter: False Designation of Origin, False Advertising, Tortious Interference, Unfair Competition, Unjust Enrichment, and Unfair Trade Practices (Report issued in 2026).