Report: Apple Plans to Source All US-Bound iPhones From India by 2026

Friday April 25, 2025 1:36 am PDT by Tim Hardwick

Apple is accelerating its manufacturing shift away from China, with plans to assemble all U.S.-bound iPhones in India by the end of 2026, according to a new *Financial Times* report.

The ambitious timeline would require Apple to double its current iPhone production capacity in India. It marks a major acceleration of Apple's supply chain diversification strategy, which has been gradually expanding in recent years.

Currently, the majority of iPhones are manufactured in China through partners like Foxconn. The U.S. market accounts for approximately 28 percent of Apple's global iPhone shipments, which totaled 232.1 million units in 2024, according to International Data Corporation.

The shift comes amid renewed trade tensions between the US and China. President Trump recently implemented substantial tariffs on Chinese imports, causing Apple's market value to drop by approximately $700 billion. In response, Apple reportedly rushed existing Indian-manufactured iPhones to the U.S. to avoid higher tariffs imposed on Chinese goods.

The timing isn't coincidental. CEO Tim Cook has reportedly been working diligently behind the scenes to protect Apple from the full impact of Trump's tariffs. As reported last week, Cook secured a temporary exemption for iPhones, Macs, Apple Watches, and iPads from the bulk of Trump's 145 percent tariffs on Chinese imports after phone calls with Commerce Secretary Howard Lutnick and other senior White House officials.

The exemption might be short-lived, however. Trump later indicated that "no one would be getting off the hook" and that electronics companies would be "moving to a different tariff bucket" as his administration reviews semiconductors and the electronics supply chain.

Apple has been gradually building manufacturing capacity in India with partners Tata Electronics and Foxconn. The company's relationship with the Indian government may prove helpful, as India is currently working toward a bilateral trade agreement with the U.S., which could provide more favorable trade conditions.

Despite the assembly pivot, Apple still relies heavily on Chinese suppliers for hundreds of iPhone components. The company has pledged a $500 billion investment in the United States but has not announced plans to bring iPhone manufacturing to American soil.

Apple is scheduled to report quarterly earnings next week, where investors will be watching closely for any comments on how these tariffs and supply chain shifts might impact the company's future performance.

Note: Due to the political or social nature of the discussion regarding this topic, the discussion thread is located in our Political News forum. All forum members and site visitors are welcome to read and follow the thread, but posting is limited to forum members with at least 100 posts.

Tags: China, India

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Apple Says CarPlay Ultra is Coming to These Vehicle Brands

Saturday April 11, 2026 9:14 am PDT by Joe Rossignol

Last year, Apple launched CarPlay Ultra, the long-awaited next-generation version of its CarPlay software system for vehicles. Nearly a year later, CarPlay Ultra is still limited to Aston Martin's latest luxury vehicles, but that should change fairly soon. In May 2025, Apple said…

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Tuesday June 3, 2025 10:14 am PDT by Juli Clover

As we wait for WWDC to kick off next Monday, Apple today announced the winners of its annual Apple Design Awards, recognizing apps and games for their innovation, ingenuity, and technical achievement. The 2025 Apple Design Award winners are listed below, with one app and…

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Apple Recently Launched Two New Headphones

Saturday April 11, 2026 9:07 am PDT by Joe Rossignol

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@Brett
13 months ago

In all honesty I don’t think it matters. The orange prince is only interested in himself and making his rich friends richer. The rest of the world is going to move on from the US. They are no longer seen as a reliable trade or defence partner.

Score: 65 Votes (Like | Disagree)

Dwalls90
13 months ago

So at the end of the day, manufacturing isn’t coming back to the US, meaning the tariffs really didn’t accomplish Trump’s goal. Got it.

Score: 38 Votes (Like | Disagree)

F23
13 months ago

can't wait for the 8000 MacRumors threads from ppl complaining about quality control

Score: 37 Votes (Like | Disagree)

arkitect
13 months ago

> *Don't run... Once production will be moved in India, the orange will start again the tariffs game against India...*

100% Agree.

Soon enough India will be seen as a threat to US "jobs" and boom! 324% (Just a pick a random bigly number) tariffs.

Score: 35 Votes (Like | Disagree)

davide_eu
13 months ago

Don't run... Once production will be moved in India, the orange will start again the tariffs game against India...

Score: 26 Votes (Like | Disagree)

contacos
13 months ago

wait for Trump to add a 60% tariff on India by the end of 2026 because he woke up one morning not liking something he read about India. Unpredictable cat and mouse game

Score: 20 Votes (Like | Disagree)

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