UNITED STATES PATENT AND TRADEMARK OFFICE

BEFORE THE PATENT TRIAL AND APPEAL BOARD

FIFTH THIRD BANK, NATIONAL ASSOCIATION
Petitioner,

v.

UNITED SERVICES AUTOMOBILE ASSOCIATION
Patent Owner

INTER PARTES REVIEW OF U.S. PATENT NO. 12,505,414
Case No. IPR2026-00450

PETITIONER'S UPDATED MANDATORY NOTICES

Pursuant to 37 C.F.R. § 42.8, Petitioner Fifth Third Bank, National Association ("Fifth Third Bank N.A.") hereby updates its mandatory notice information as follows:

I. Real Parties-in-Interest

No change.

II. Related Matters - Updated

On September 21, 2026, Petitioner filed a petition for *inter partes* review of the related U.S. Patent No. 12,632,899 in *Fifth Third Bank, N.A. v. United Services Automobile Association*, IPR2026-00488.

Petitioner has filed a petition for *inter partes* review of the related U.S. Patent No. 12,211,095, which is pending with the Board in *Fifth Third Bank, N.A. v. United Services Automobile Association*, IPR2026-00277.

Petitioner has filed a petition for *inter partes* review of the related U.S. Patent No. 12,159,310, which is pending with the Board in *Fifth Third Bank, N.A. v. United Services Automobile Association*, IPR2026-00279.

Patent Owner has asserted the '414 patent as well as related U.S. Patent Nos. 12,159,310, 12,211,095 and 12,632,899 against Petitioner in *United Services Automobile Association v. Fifth Third Bancorp, et al.*, Case No. 2:26-cv-00595 (E.D. Tex.) (filed July 21, 2026).

The related 12,159,310 and 12,211,095 patents were the subject of *United*

Services Automobile Association v. Regions Bank, Case No. 2:25-cv-00082 (E.D. Tex.) and *Regions Bank v. United Services Automobile Association*, IPR2025-01326 and IPR2025-01356 (both instituted February 10, 2026). These related matters terminated due to settlement.

Thirteen other prior post-grant proceedings have been filed pertaining to patents in the '414 patent's family by third parties, none of which are pending: 8,699,779 (CBM2019-00005, IPR2019-01083, IPR2020-00976, IPR2021-01070), 8,977,571 (CBM2019-00004, IPR2019-01082, IPR2020-00975, IPR2021-01073), 9,569,756 (IPR2020-00092), 9,818,090 (CBM2019-00002, IPR2019-00815, IPR2020-00882, IPR2022-01593). Among those proceedings, the following reached final written decisions finding all challenged claims unpatentable, which were affirmed by the Federal Circuit:

(1) IPR2021-01070 (U.S. Patent No. 8,699,779) – challenged claims 1-2, 7-10, and 15-17 unpatentable

(2) IPR2021-01073 (U.S. Patent No. 8,977,571) – challenged claims 1-6, 9, 10, 12, and 13 unpatentable

III. Lead and Backup Counsel

No change.

IV. Service Information

No change.

Respectfully submitted,

Date: September 30, 2026

/Aaron Maurer/

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CERTIFICATE OF SERVICE

I hereby certify, pursuant to 37 C.F.R. § 42.6(e)(1), that a complete copy of the attached Updated Mandatory Notices is being served via electronic mail (by consent), on September 30, 2026, the same day as the filing of the above-identified document in the USPTO with the Patent Trial and Appeal Board, at the below-requested email addresses:

USAA-IPRs@irell.com
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DATE: September 30, 2026

/Aaron Maurer/

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