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(12) **United States Patent**
Cummings

(10) **Patent No.: US 7,080,779 B2**
(45) **Date of Patent: *Jul. 25, 2006**

(54) **BALLOT MARKING SYSTEM AND APPARATUS**

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(73) Assignee: **AutoMARK Technical Systems, LLC**, Chicago, IL (US)

(*) Notice: Subject to any disclaimer, the term of this patent is extended or adjusted under 35 U.S.C. 154(b) by 99 days.

This patent is subject to a terminal disclaimer.

(21) Appl. No.: **10/733,112**

(22) Filed: **Dec. 11, 2003**

(65) **Prior Publication Data**

US 2004/0140357 A1 Jul. 22, 2004

Related U.S. Application Data

(63) Continuation-in-part of application No. 10/454,276, filed on Jun. 4, 2003, and application No. 10/454,345, Jun. 4, 2003, which is a continuation-in-part of application No. 10/347,528, filed on Jan. 17, 2003.

(60) Provisional application No. 60/348,919, filed on Jul. 26, 2002.

(51) **Int. Cl.**
G06K 17/00 (2006.01)
G06F 11/00 (2006.01)

(52) **U.S. Cl.** **235/386**; 705/12

(58) **Field of Classification Search** 235/375, 235/386; 705/12

See application file for complete search history.

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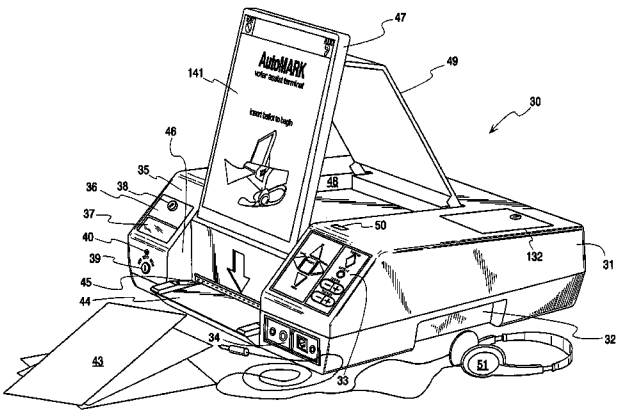
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(57) **ABSTRACT**

A terminal for marking a paper ballot which lists a plurality of candidates and which includes a marking space for each candidate which can be either hand-marked by a voter, or machine-marked by the terminal. The terminal scans the ballot to determine the ballot format, and then presents candidate selection options to the voter visually utilizing an LCD touch screen and aurally utilizing a synthesized speech menu. Candidate selections entered utilizing the touch screen menu or utilizing the audio menu are marked on the front and back sides of the ballot in marking spaces corresponding to the selected candidates, and the ballot is returned to the voter in a form which enables the voter to visually confirm that his or her selections have been marked. The ballot, whether hand-marked or machine-marked, is inserted in a ballot scanning device, wherein the ballot is tallied and deposited in a ballot box.

60 Claims, 31 Drawing Sheets



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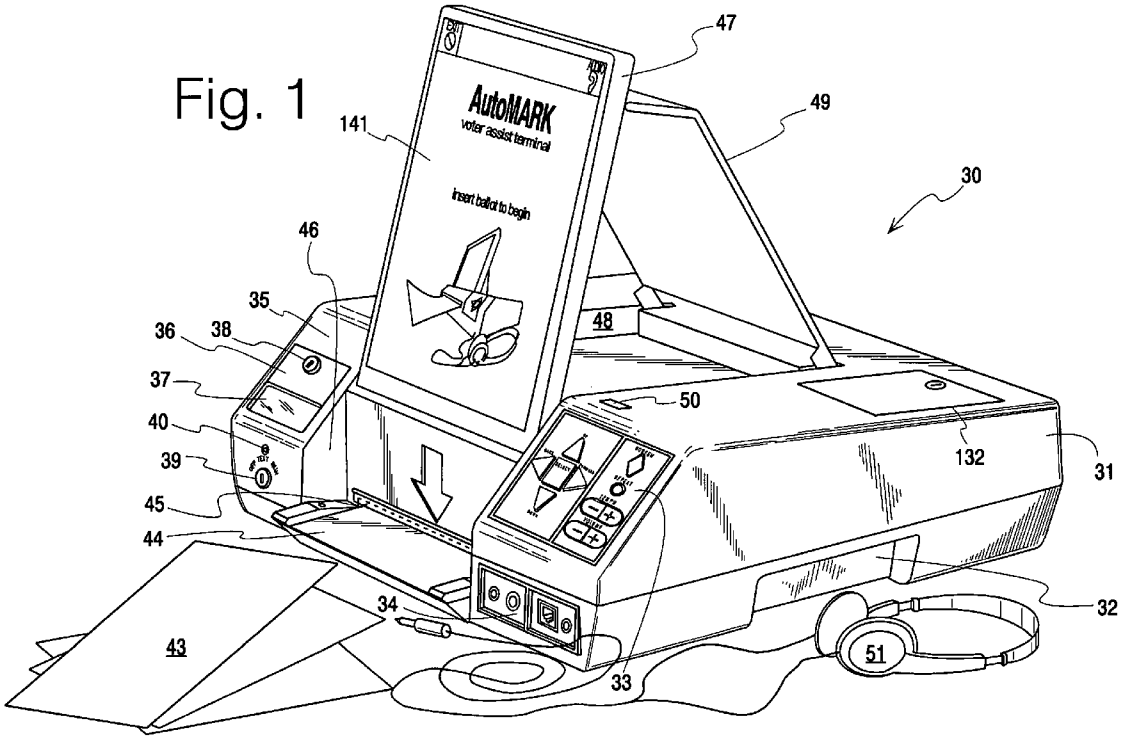
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Fig. 1


AutoMARK
voter assist terminal
insert ballot to begin
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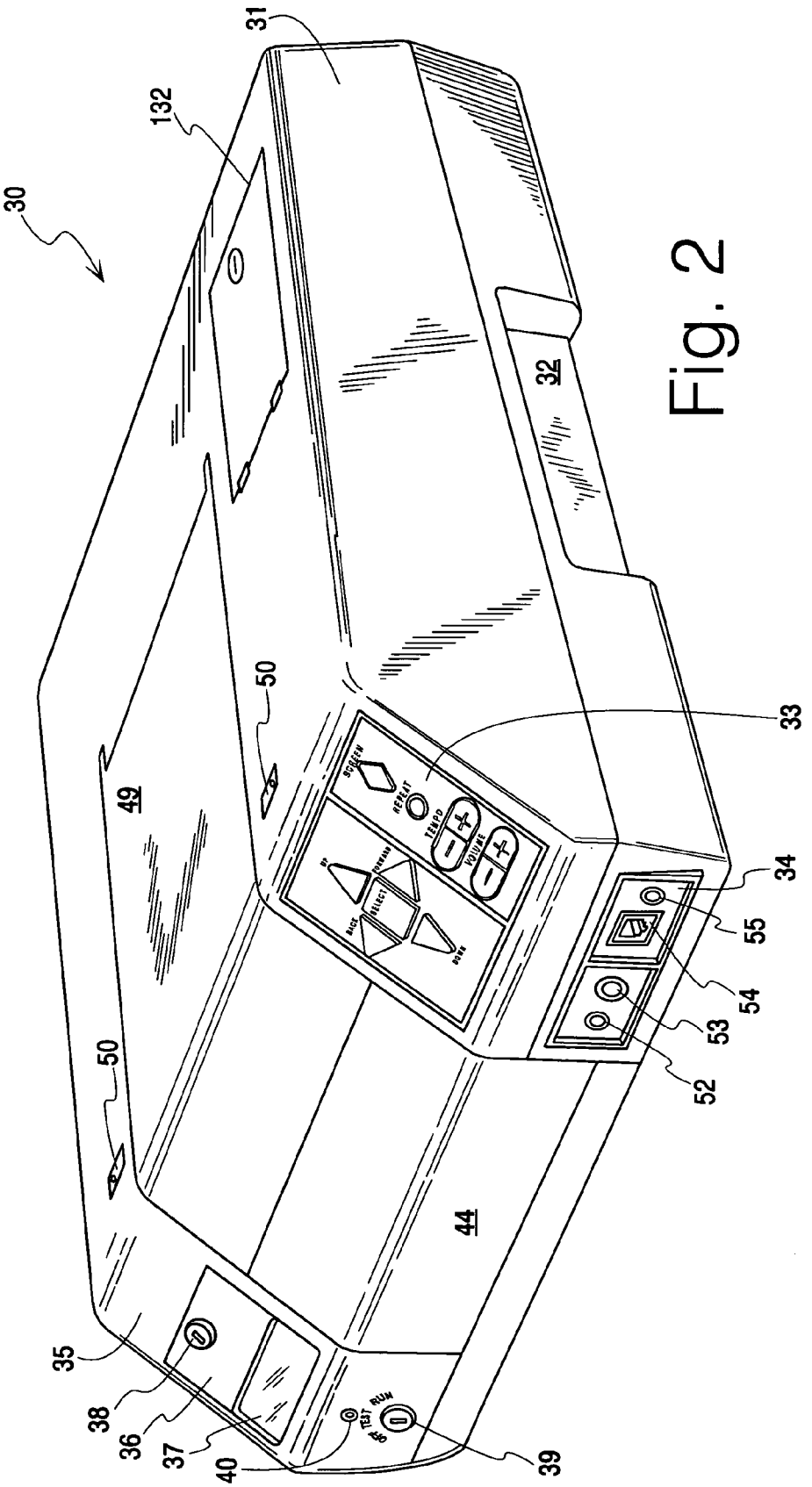

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SCREEN
REPEAT
TEMPO
VOLUME
SELECT
TEST
RUN

Fig. 2

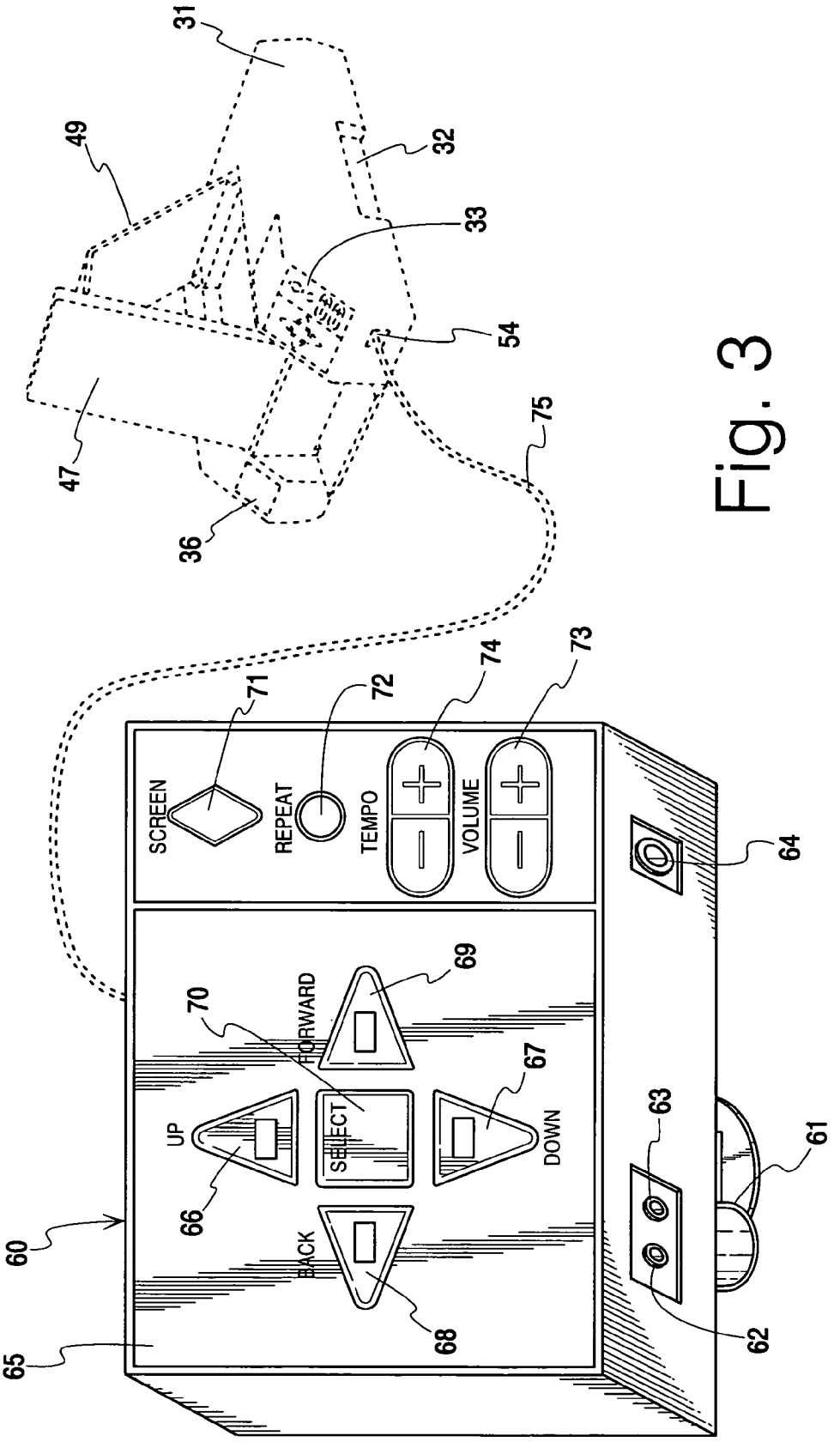
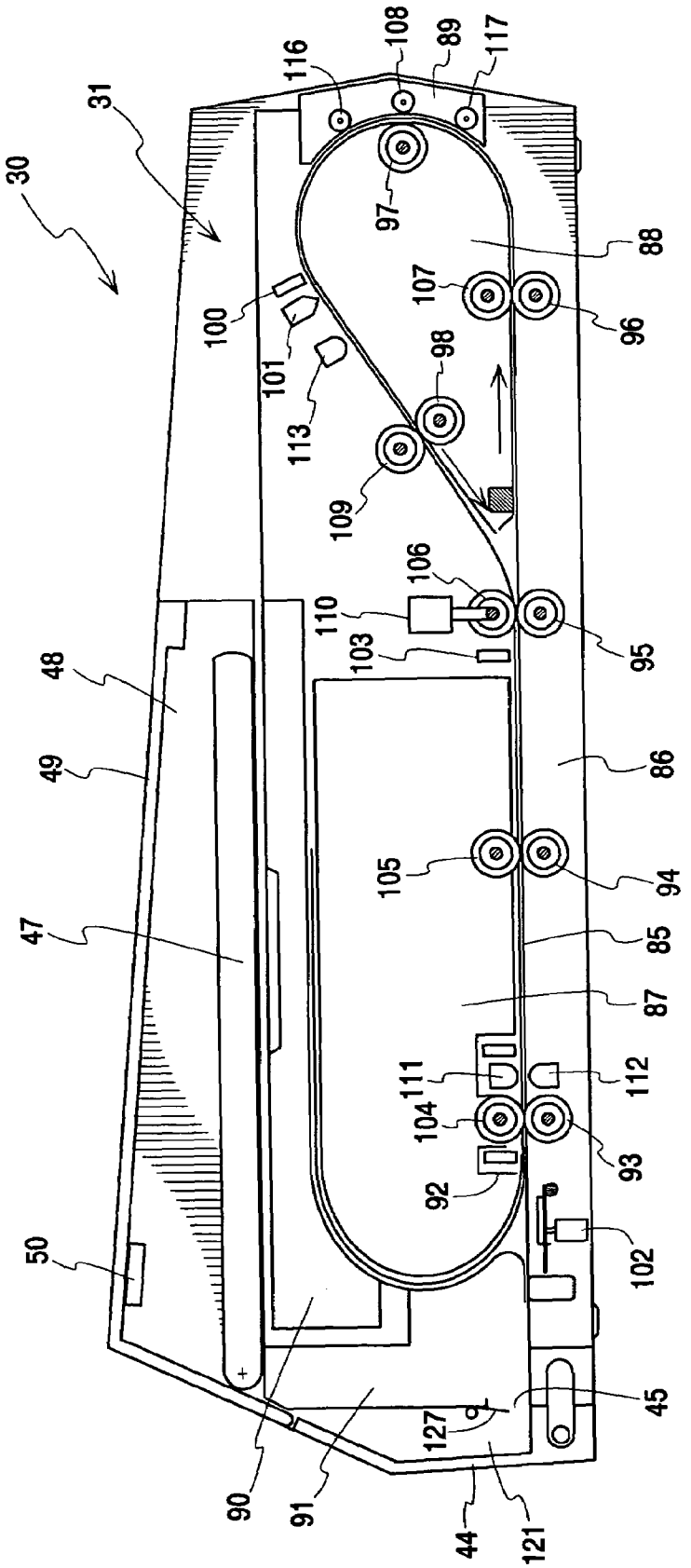

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REPEAT
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FORWARD
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SELECT
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Fig. 3

Fig. 4a


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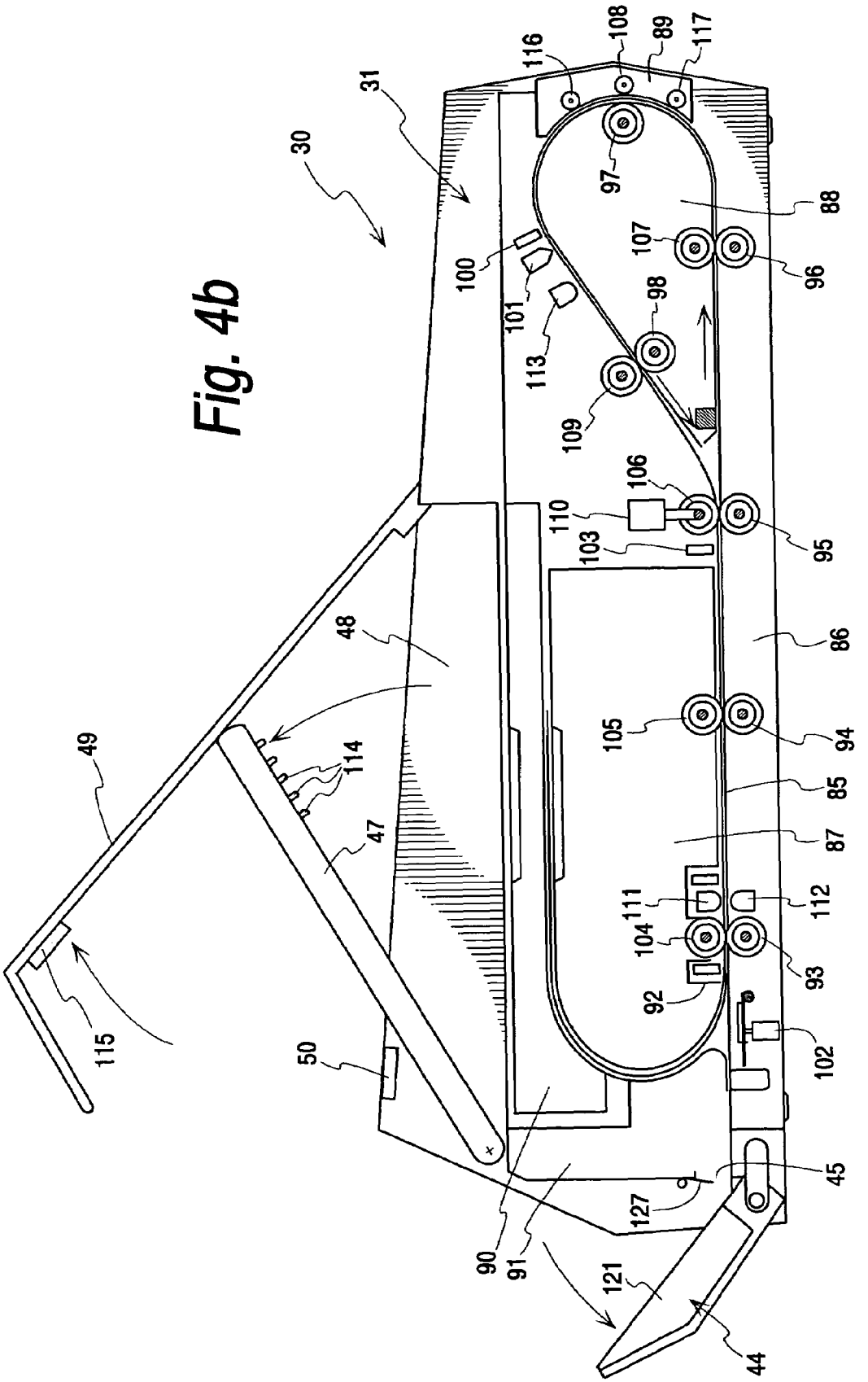

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Fig. 4b

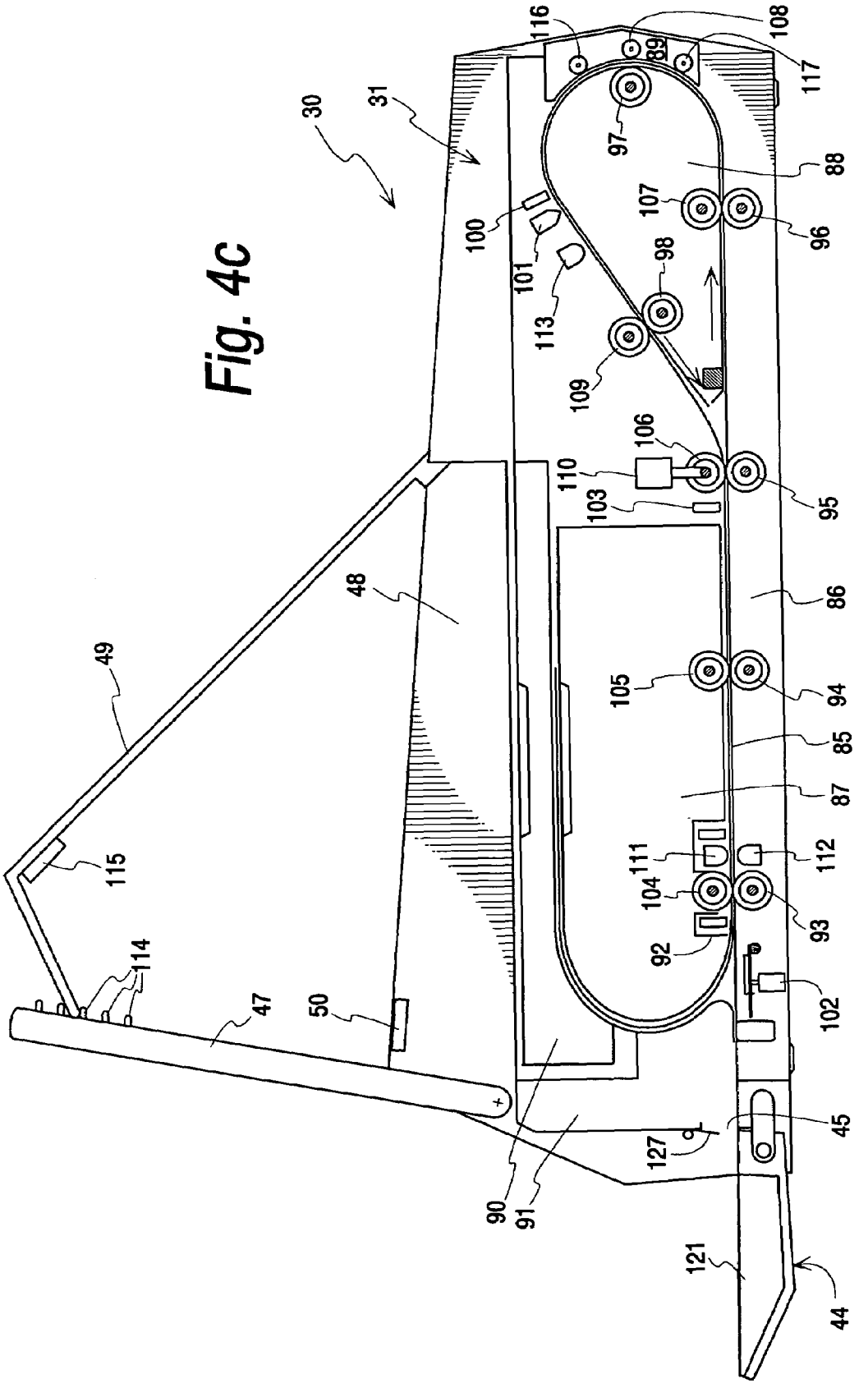

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Fig. 4c

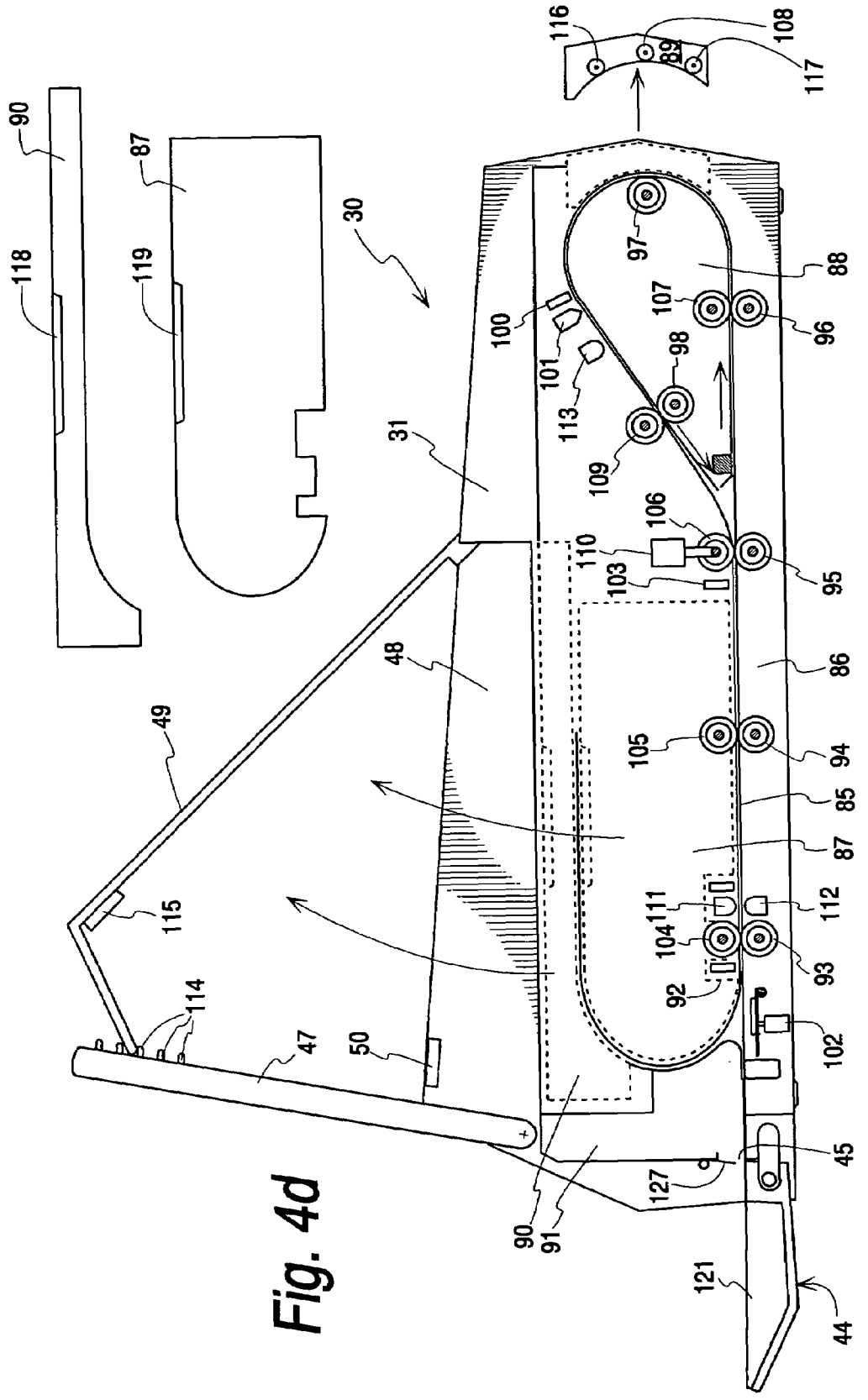

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Fig. 4d

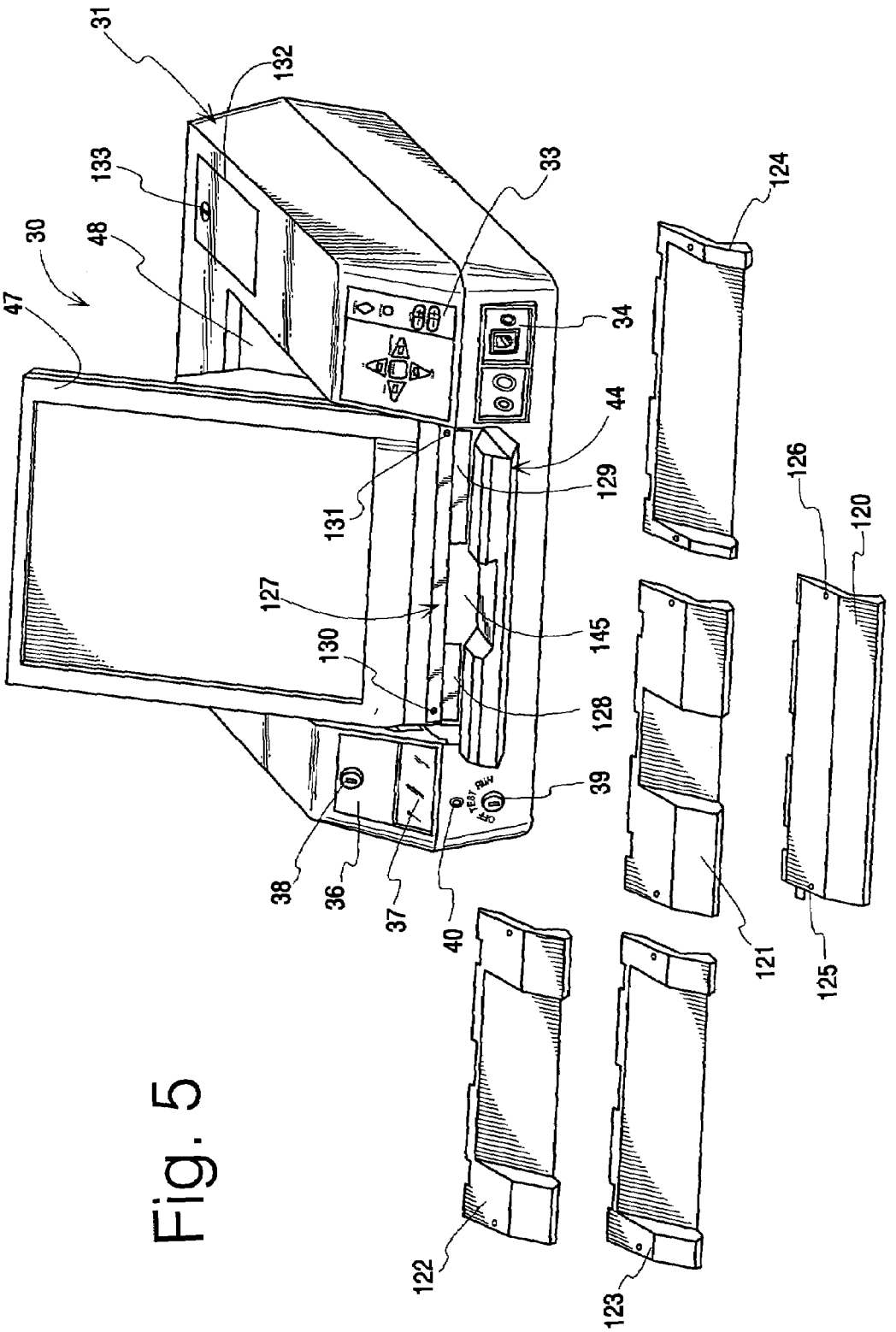

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Fig. 5

Fig. 6

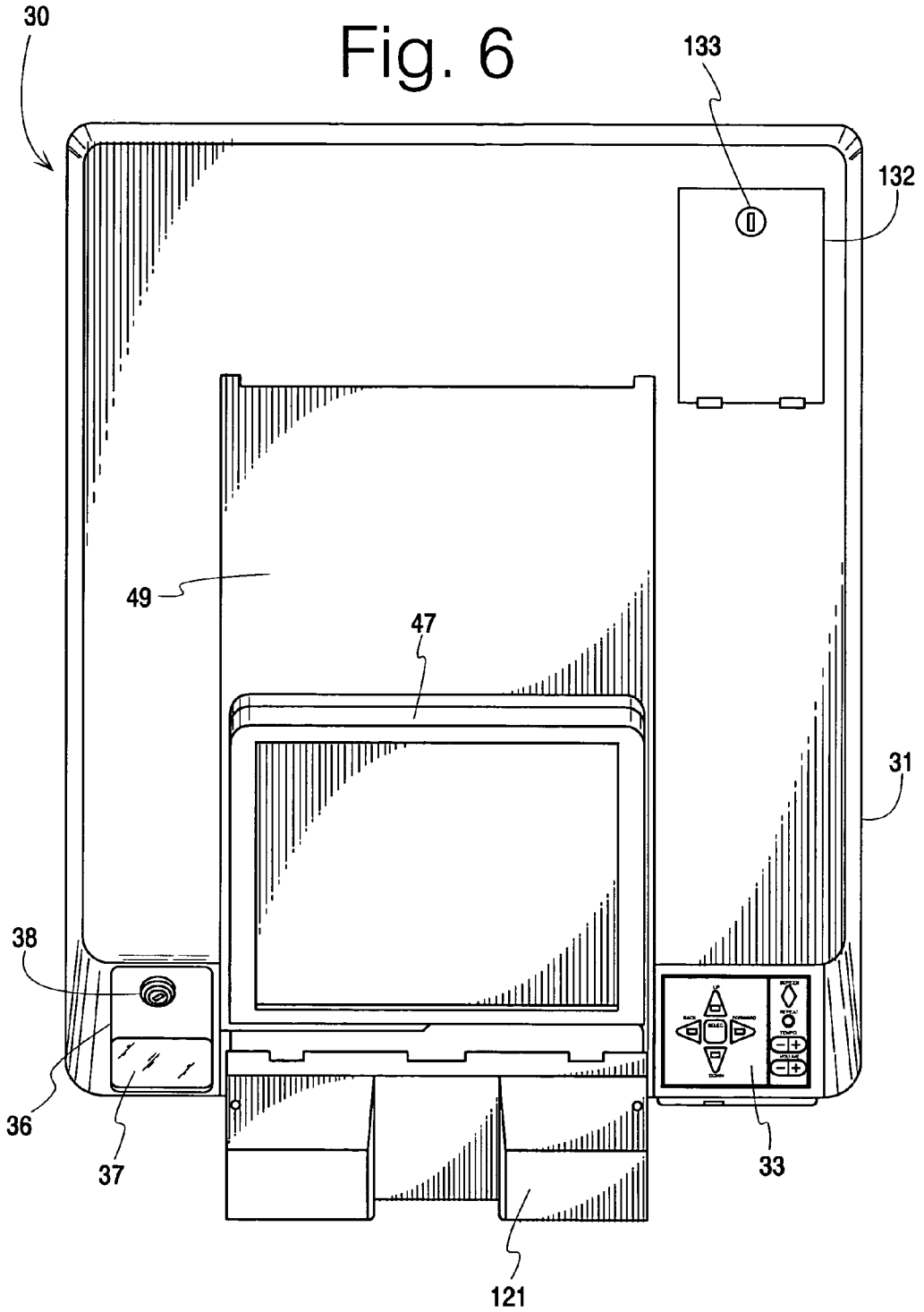
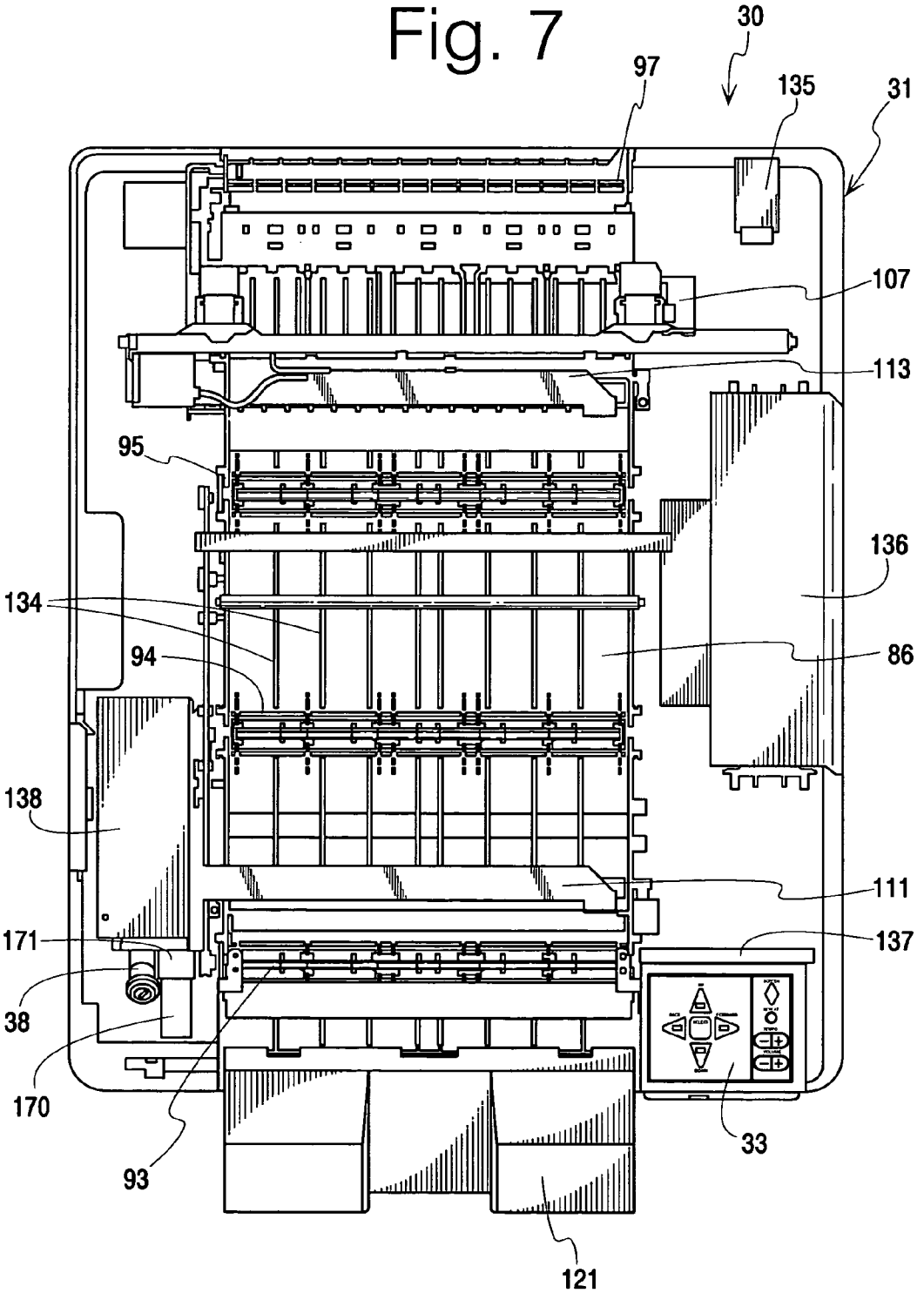


Fig. 7


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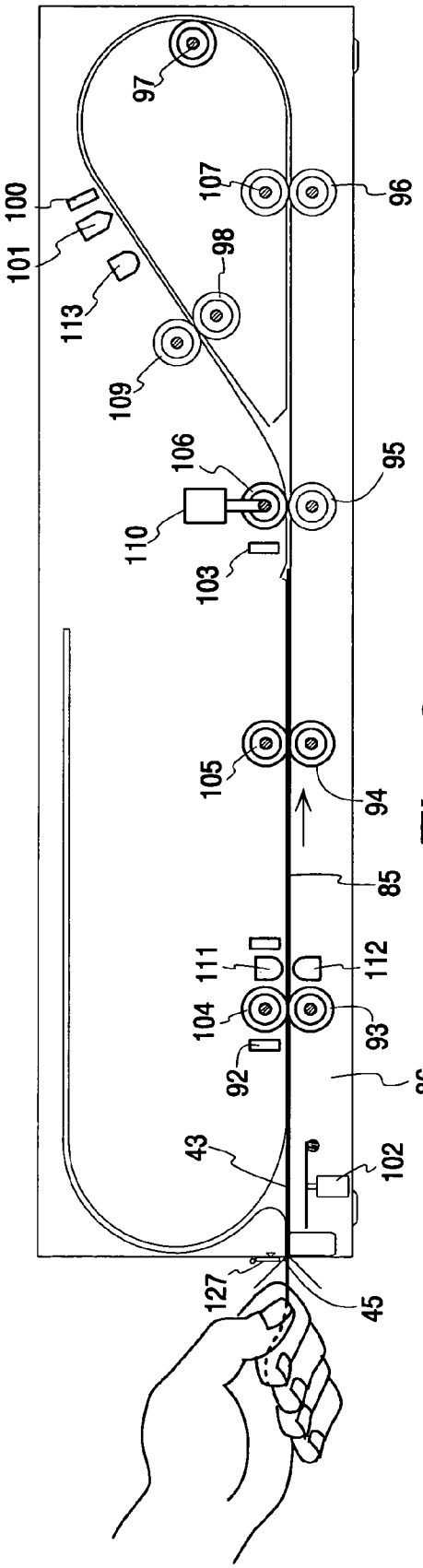

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Fig. 8a

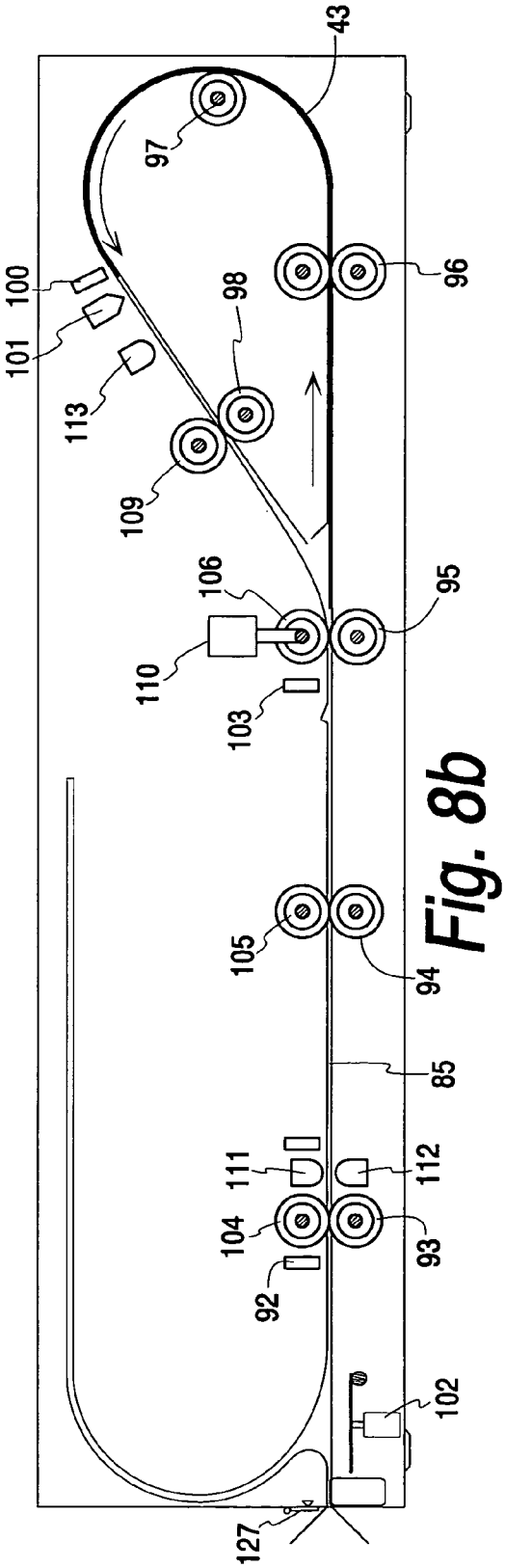

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Fig. 8b

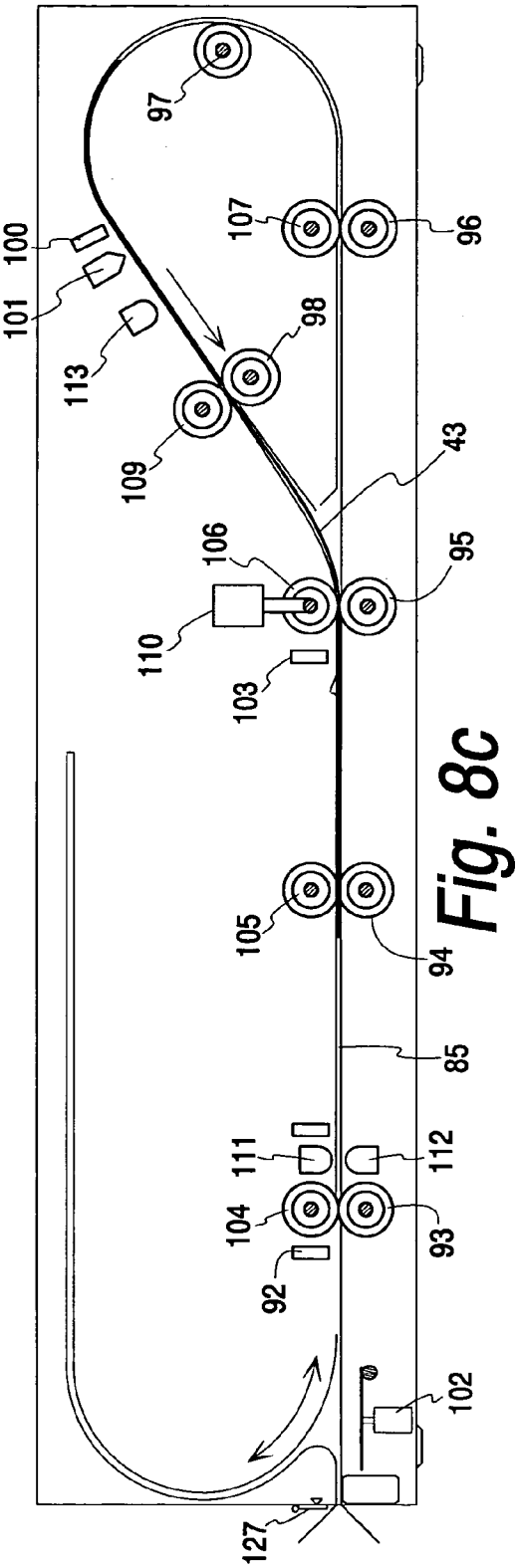

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Fig. 8c

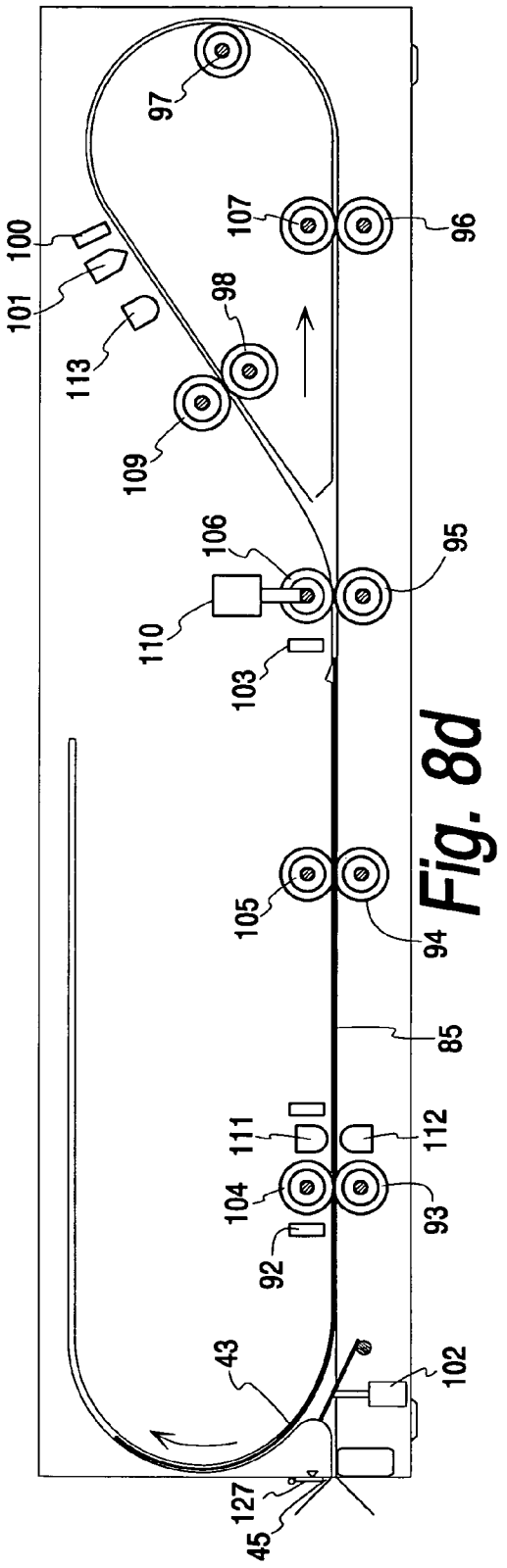

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Fig. 8d

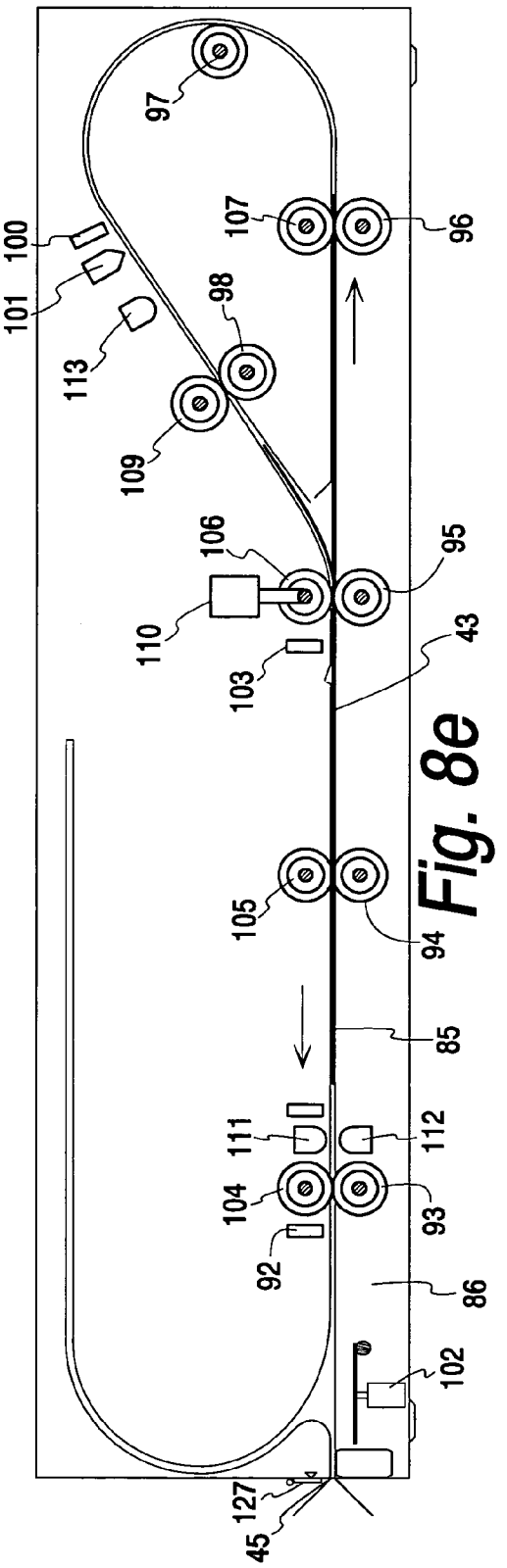

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Fig. 8e

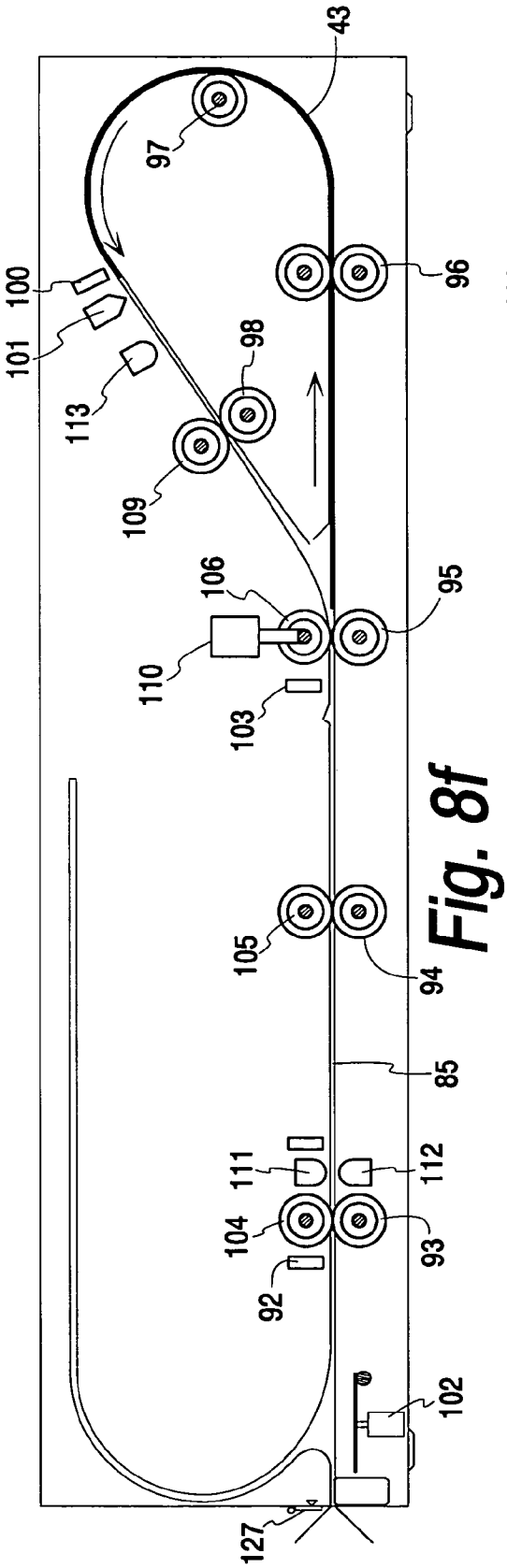

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Fig. 8f

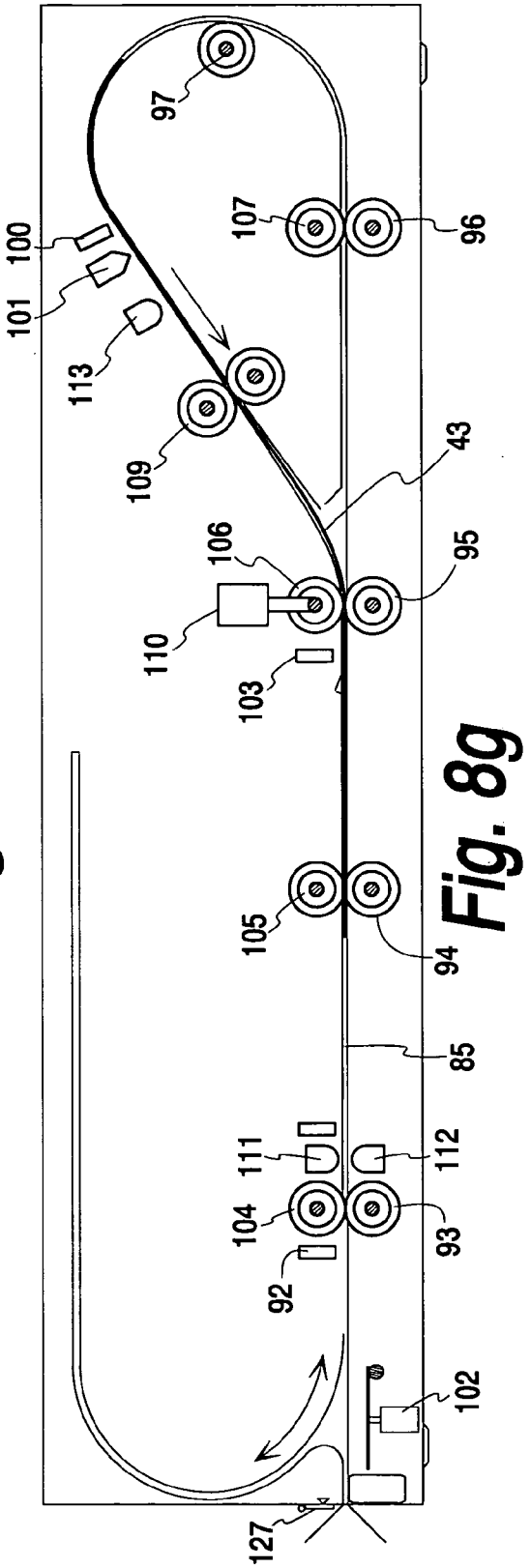

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Fig. 8g

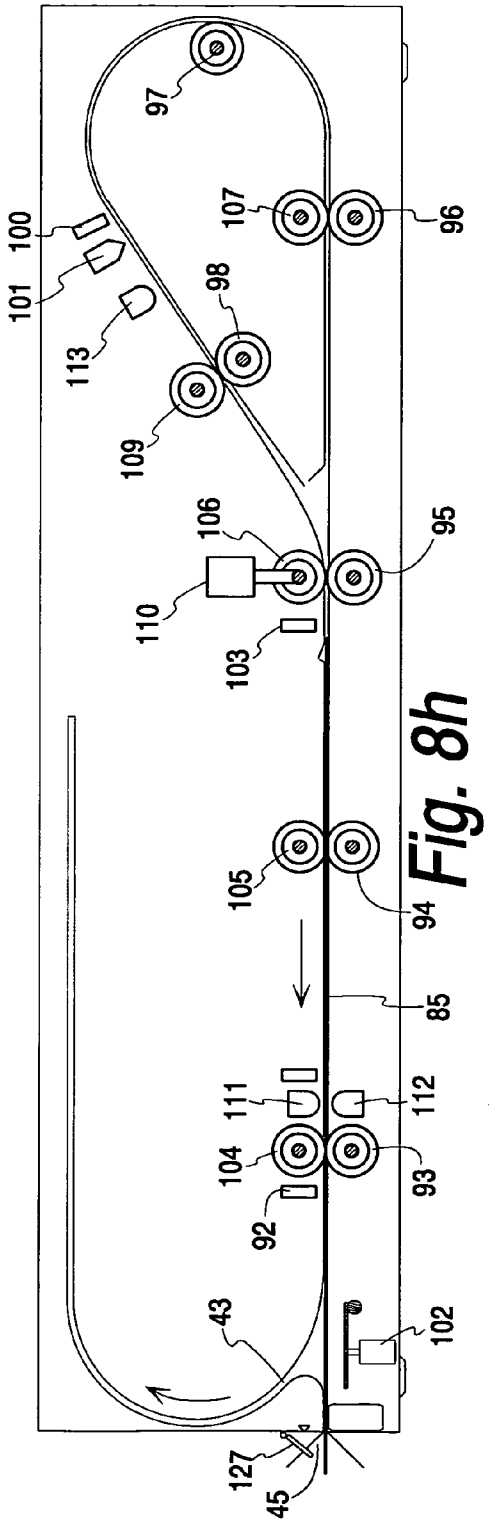

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Fig. 8h

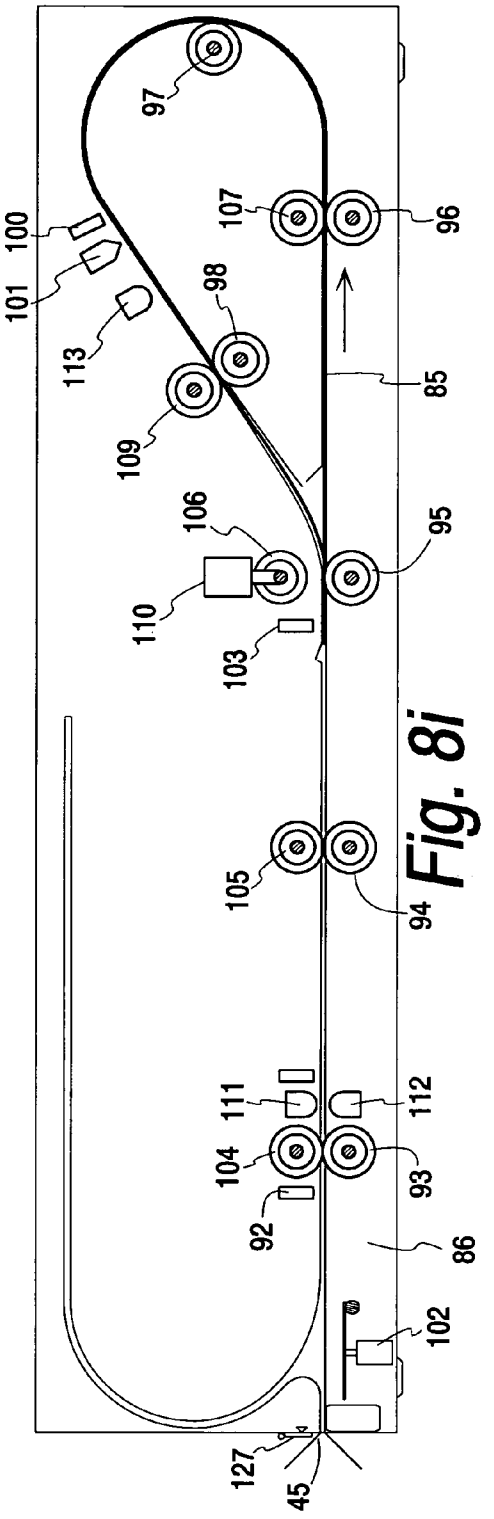

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Fig. 8i

Fig. 9

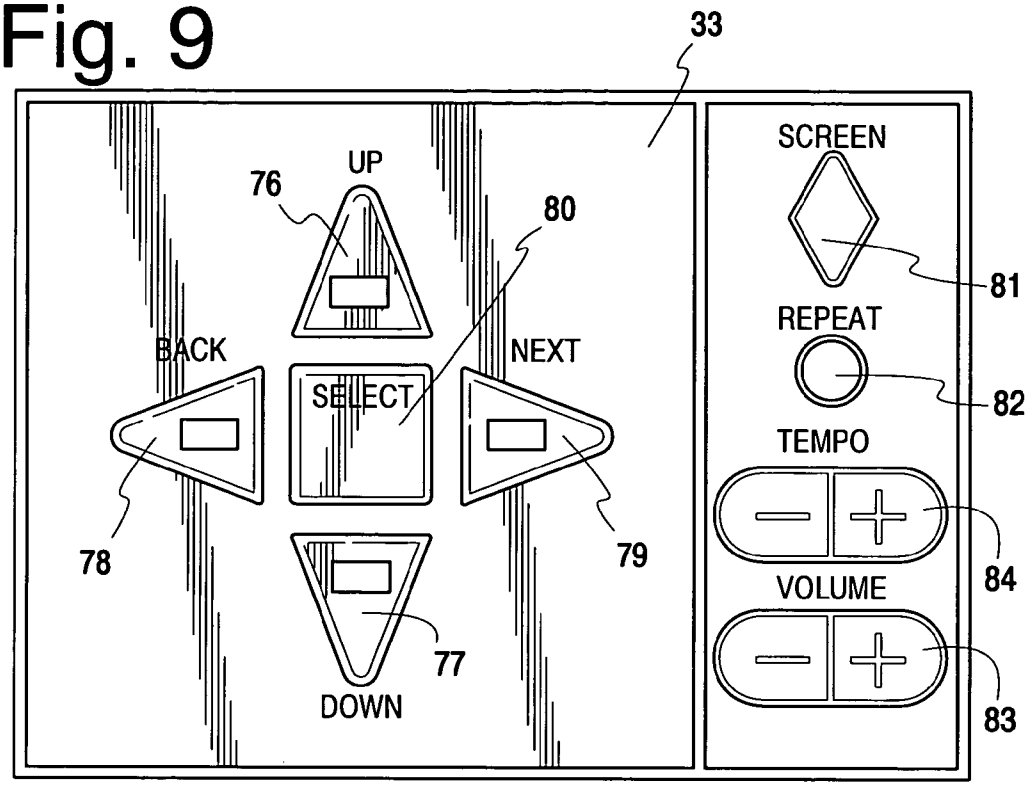

33
UP
76
80
BACK
NEXT
SELECT
78
79
77
DOWN
SCREEN
81
REPEAT
82
TEMPO
84
VOLUME
83

Fig. 12

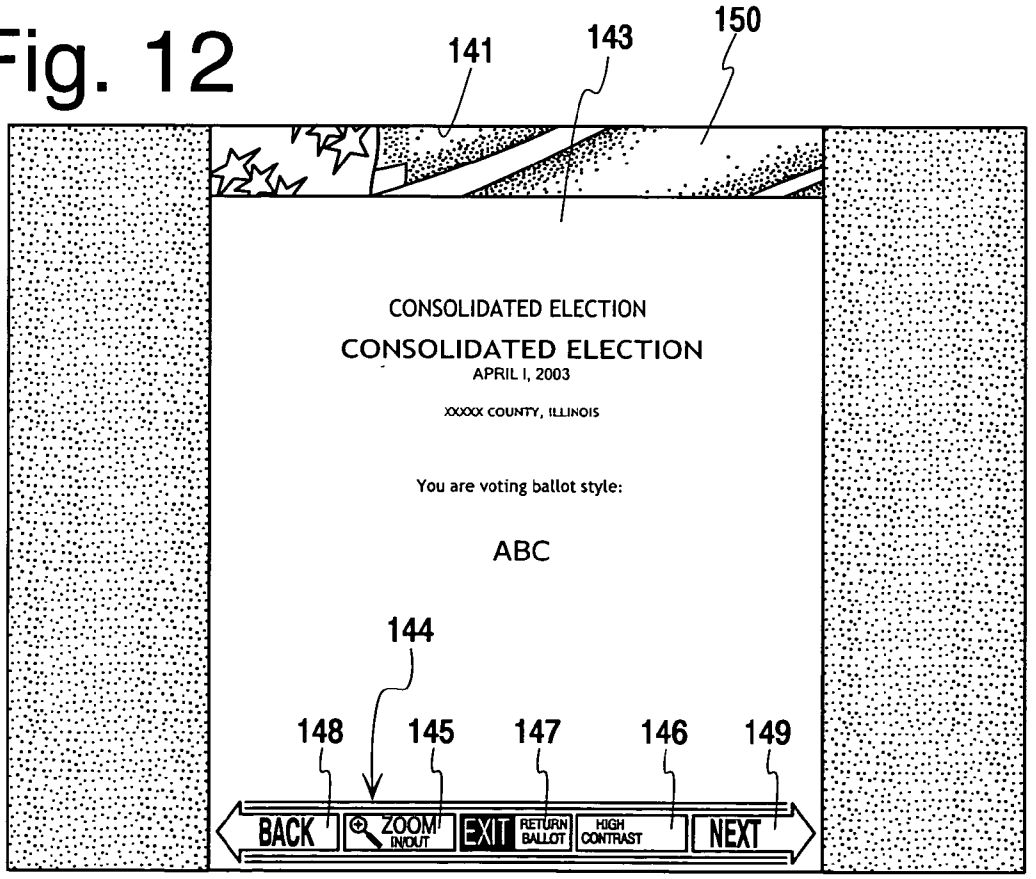

141
143
150
CONSOLIDATED ELECTION
CONSOLIDATED ELECTION
APRIL 1, 2003
XXXX COUNTY, ILLINOIS
You are voting ballot style:
ABC
144
148
145
147
146
149
BACK
ZOOM IN/OUT
EXIT
RETURN BALLOT
HIGH CONTRAST
NEXT

Fig. 10

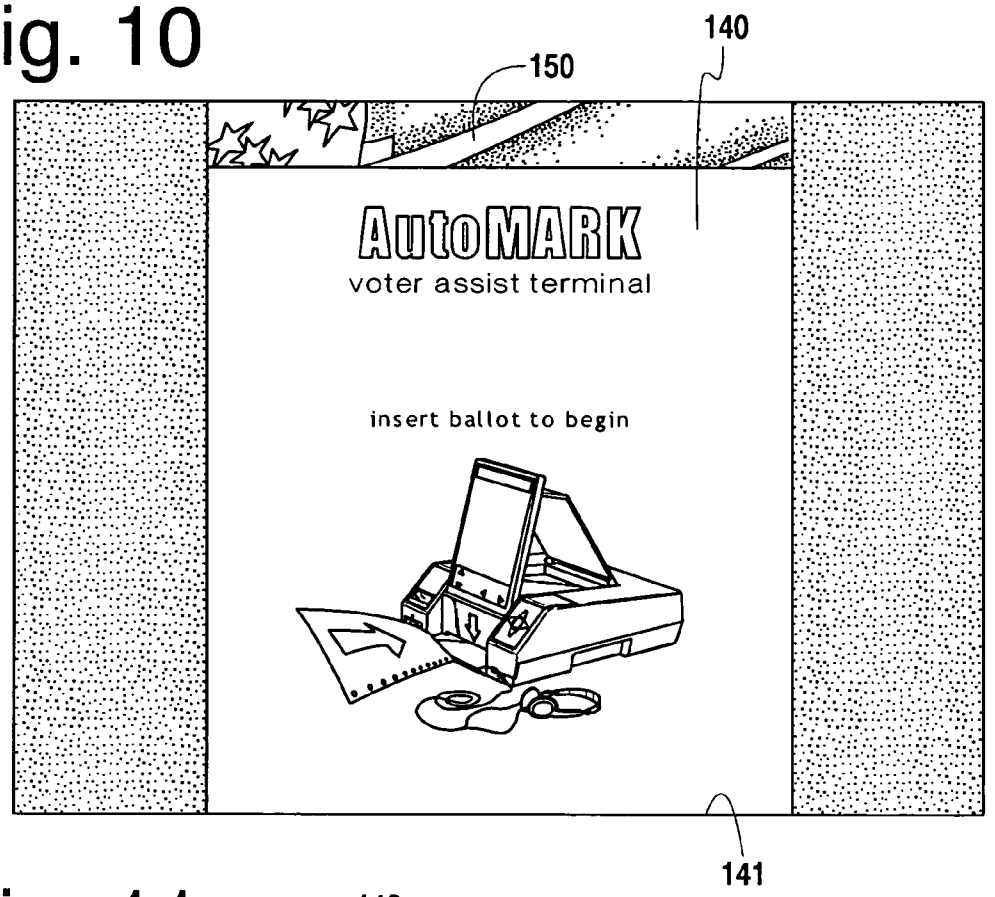

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140
AutoMARK
voter assist terminal
insert ballot to begin
141

Fig. 11

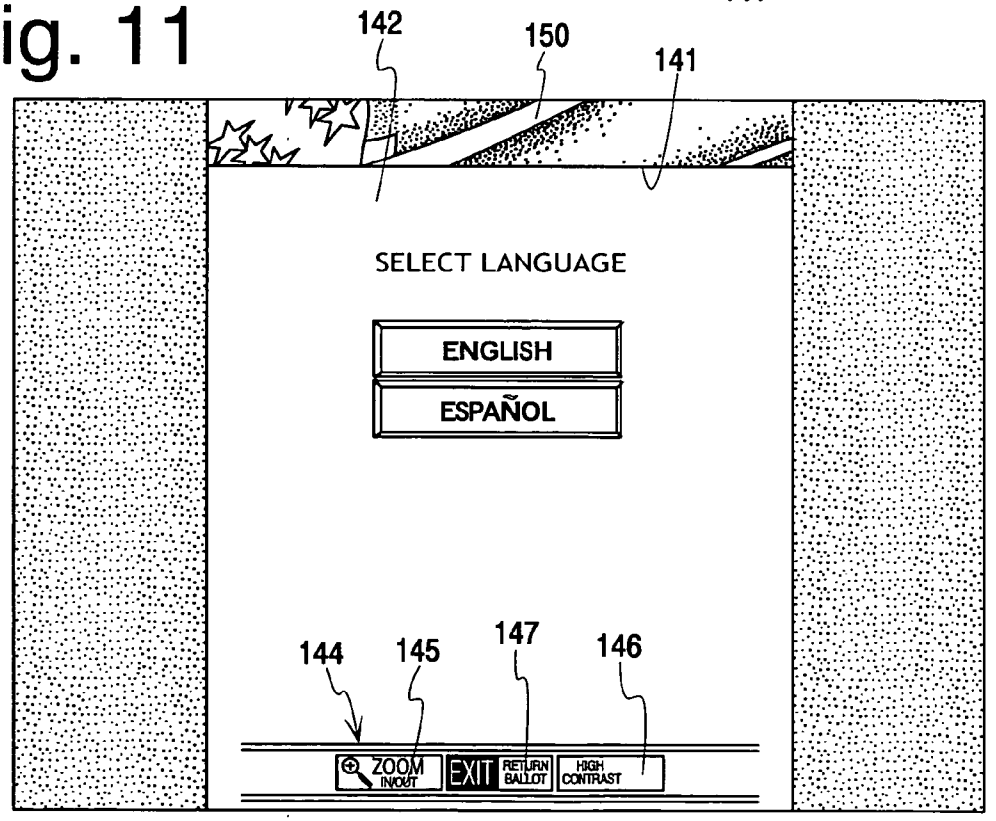

142
150
141
SELECT LANGUAGE
ENGLISH
ESPAÑOL
144
145
147
146
ZOOM IN/OUT
EXIT
RETURN BALLOT
HIGH CONTRAST

Fig. 13a

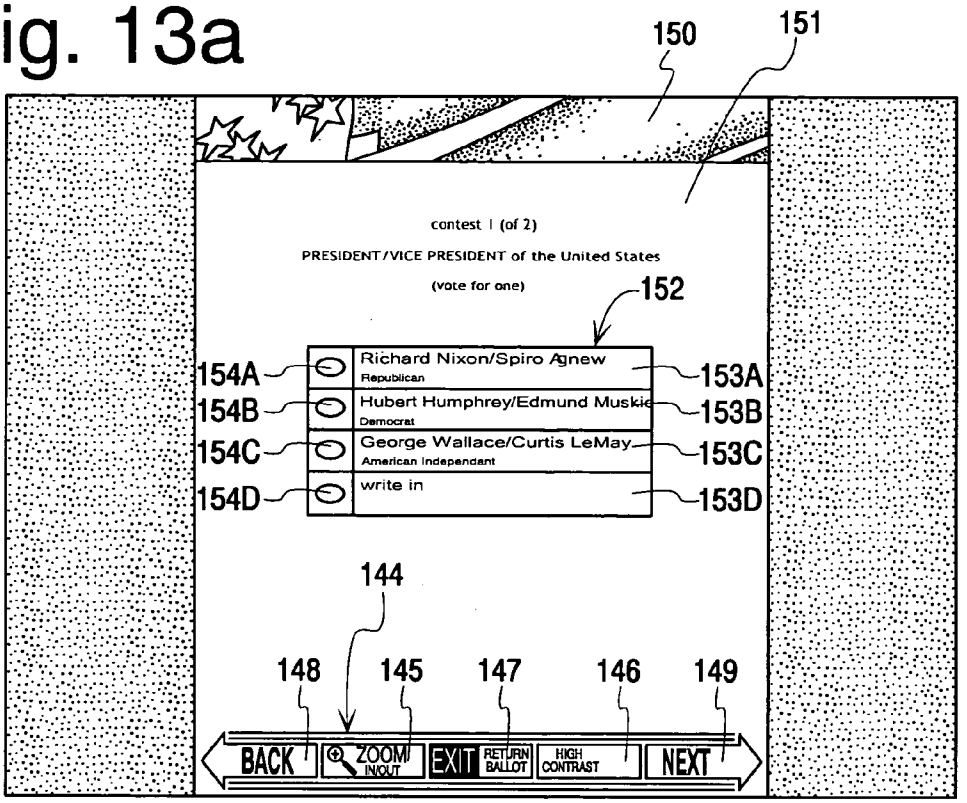


Fig. 13b

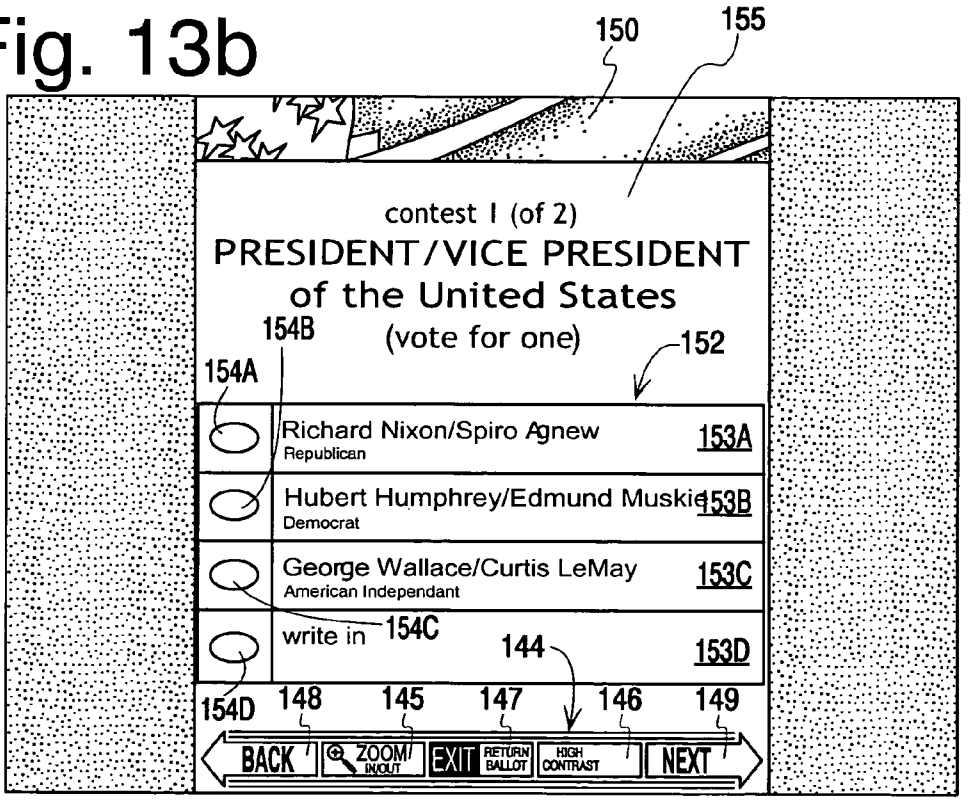


Fig. 14

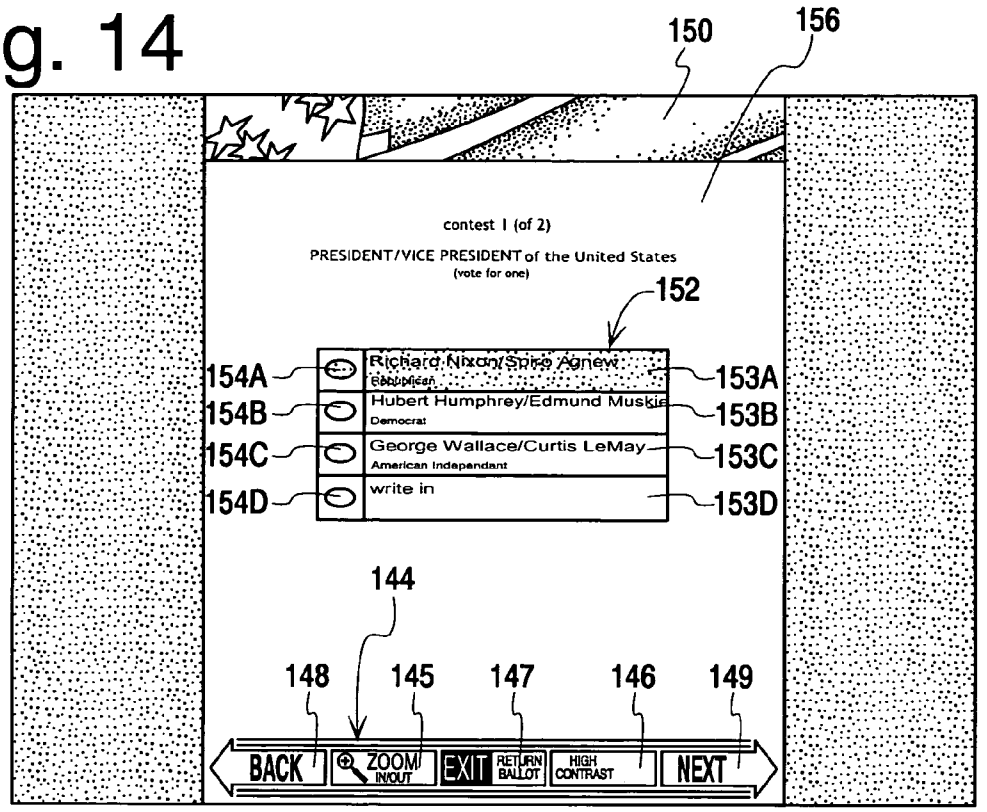


Fig. 15a

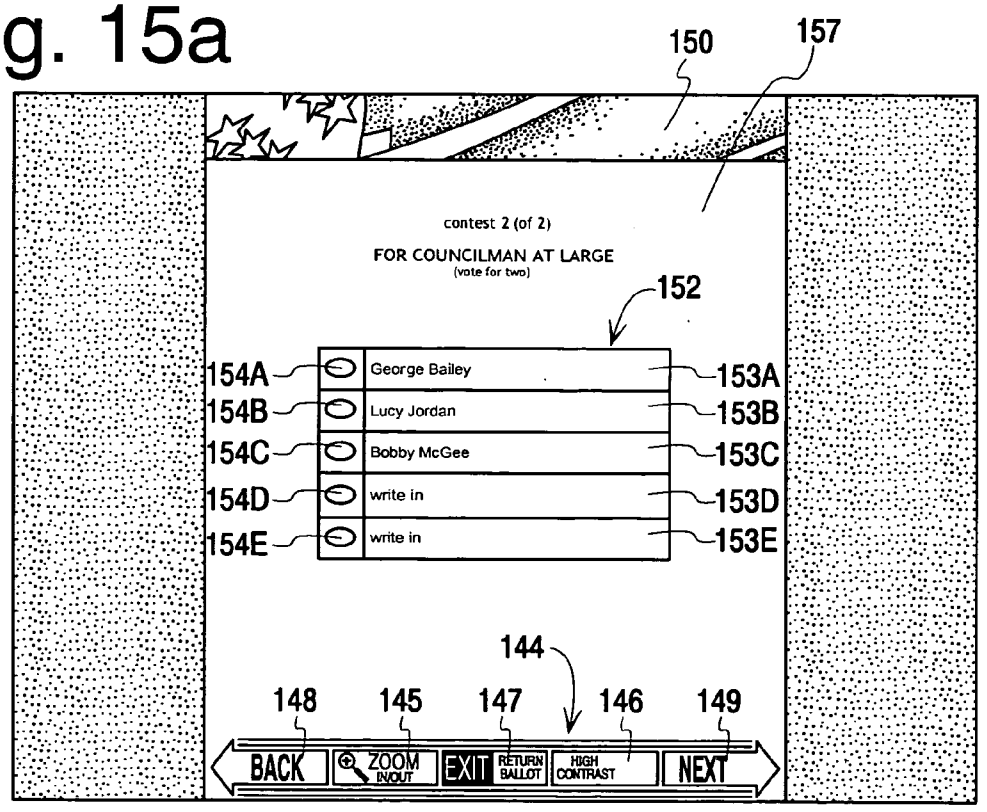


Fig. 15b

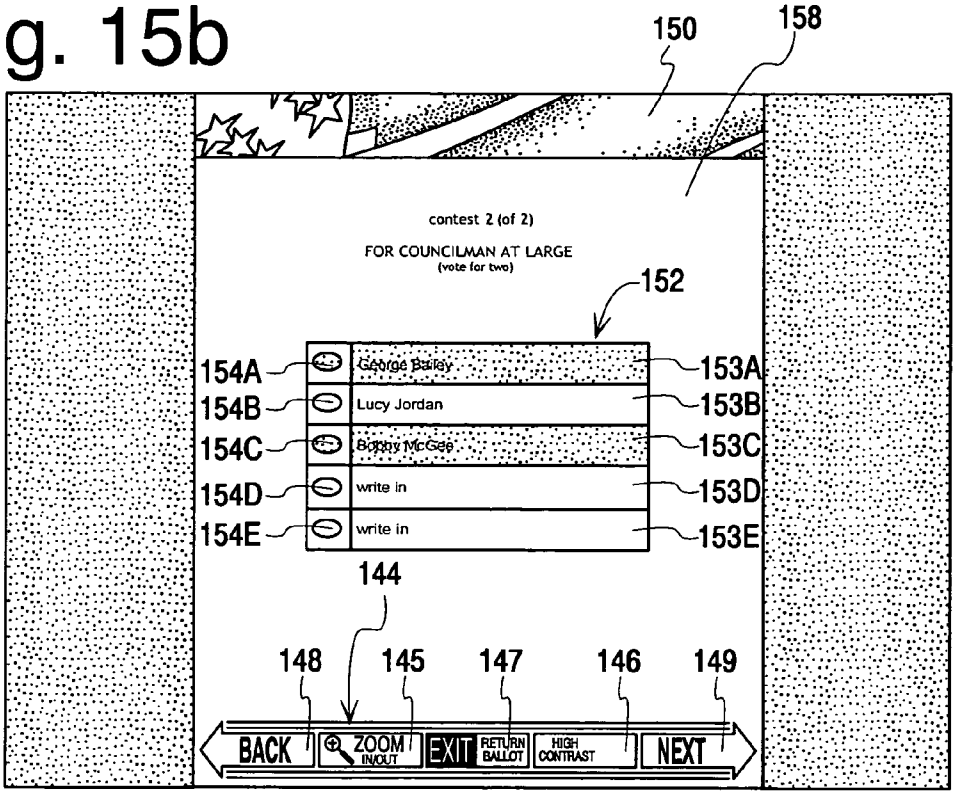


Fig. 16a

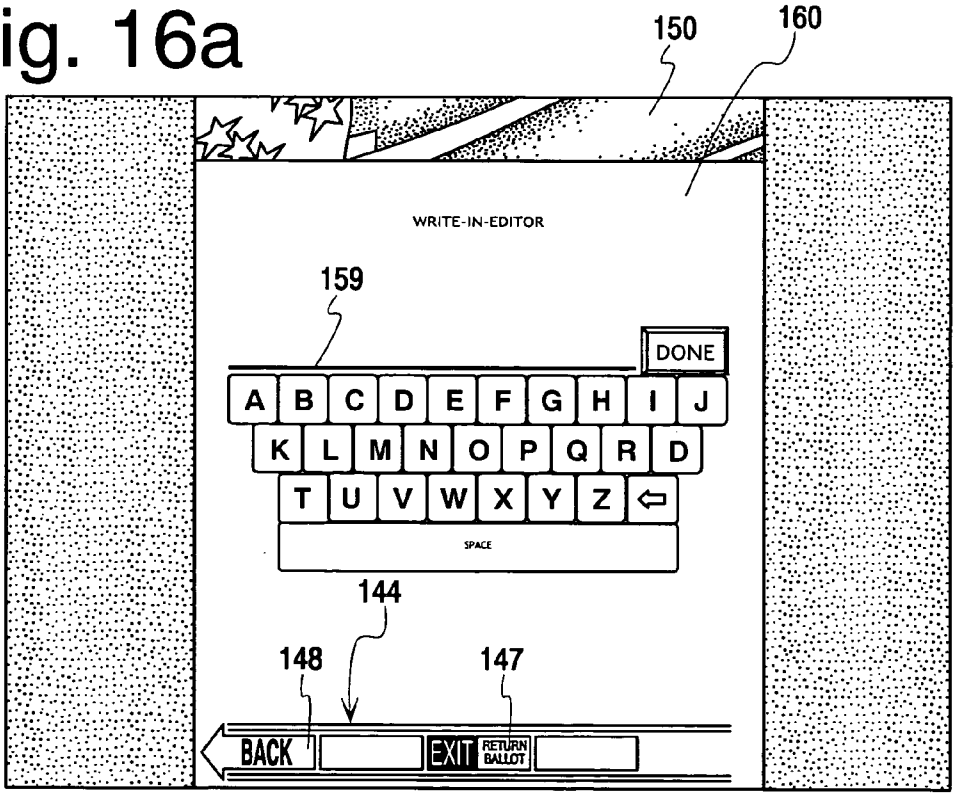


Fig. 16b

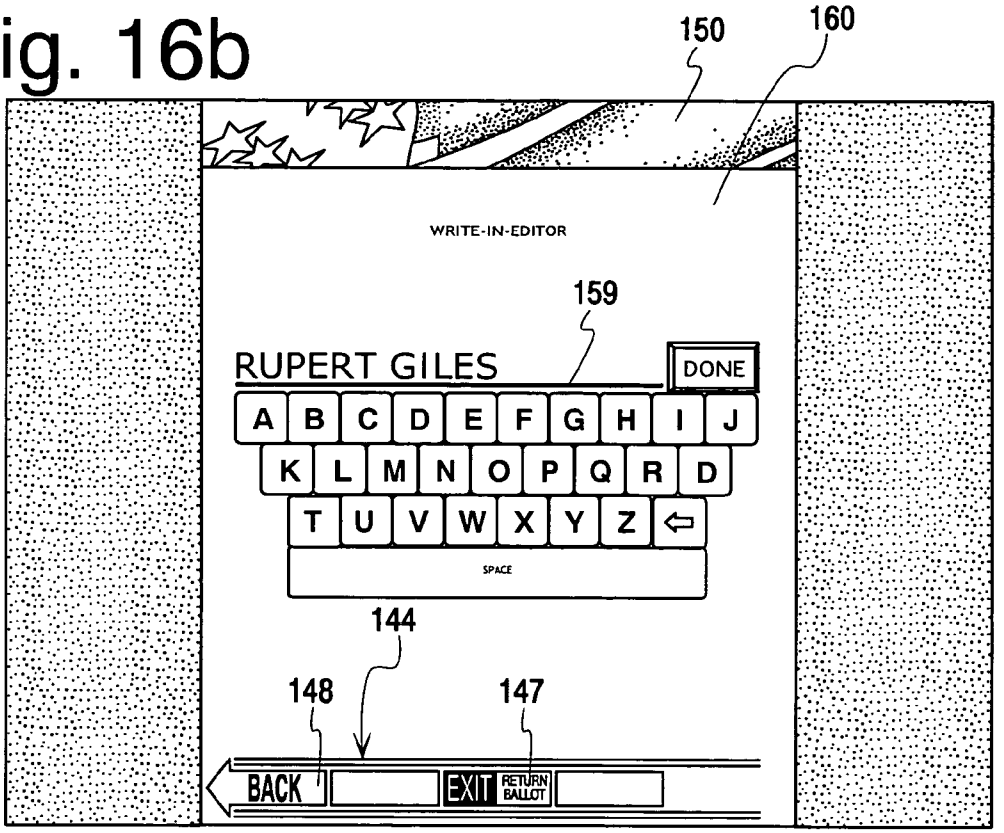


Fig. 16c

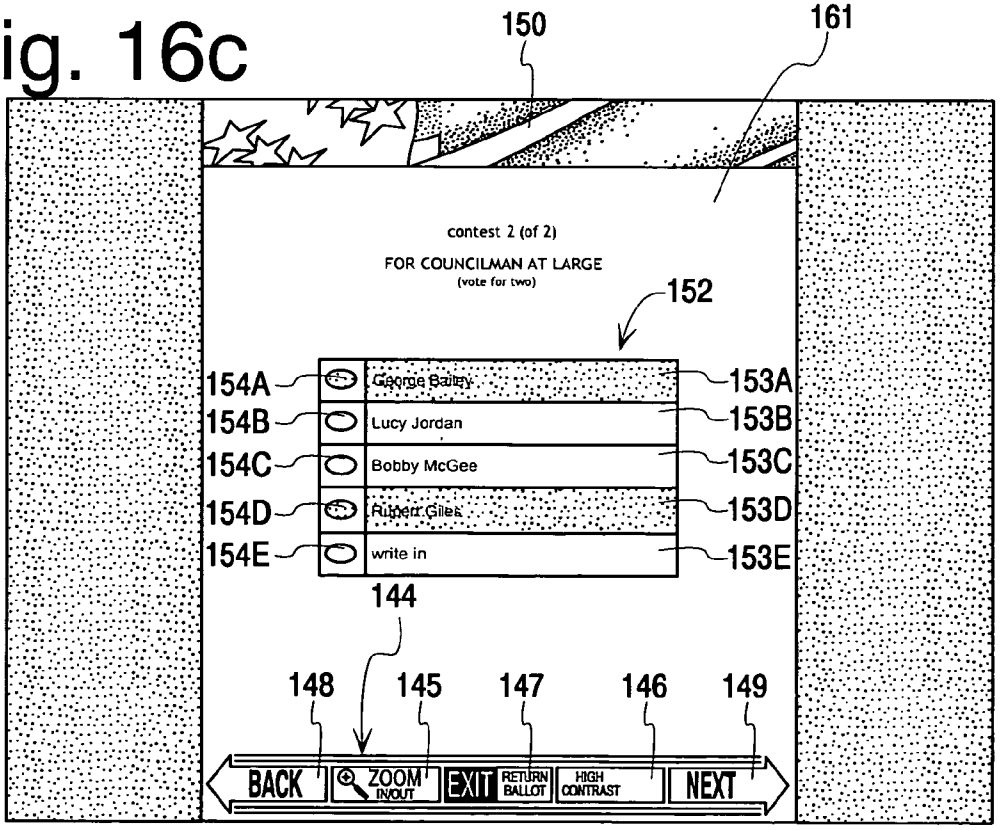


Fig. 17

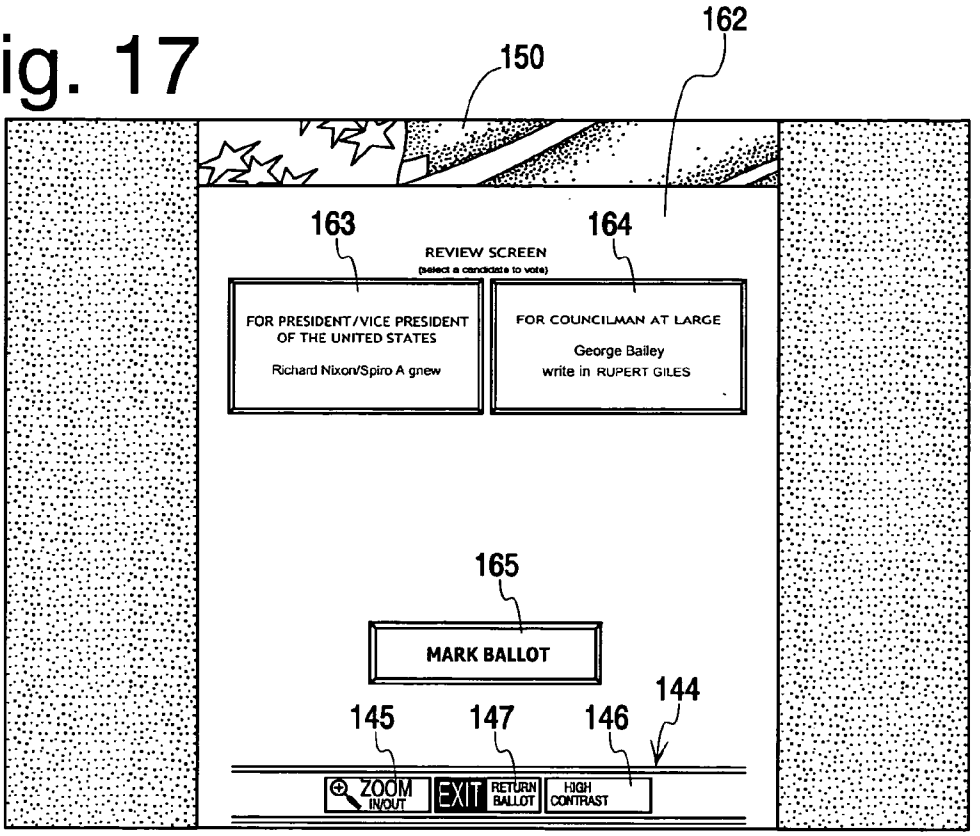

150
162
163
164
REVIEW SCREEN
(select a candidate to vote)
FOR PRESIDENT/VICE PRESIDENT OF THE UNITED STATES
Richard Nixon/Spiro A gnew
FOR COUNCILMAN AT LARGE
George Bailey
write in RUPERT GILES
165
MARK BALLOT
144
145
147
146
ZOOM IN/OUT
EXIT
RETURN BALLOT
HIGH CONTRAST

Fig. 18

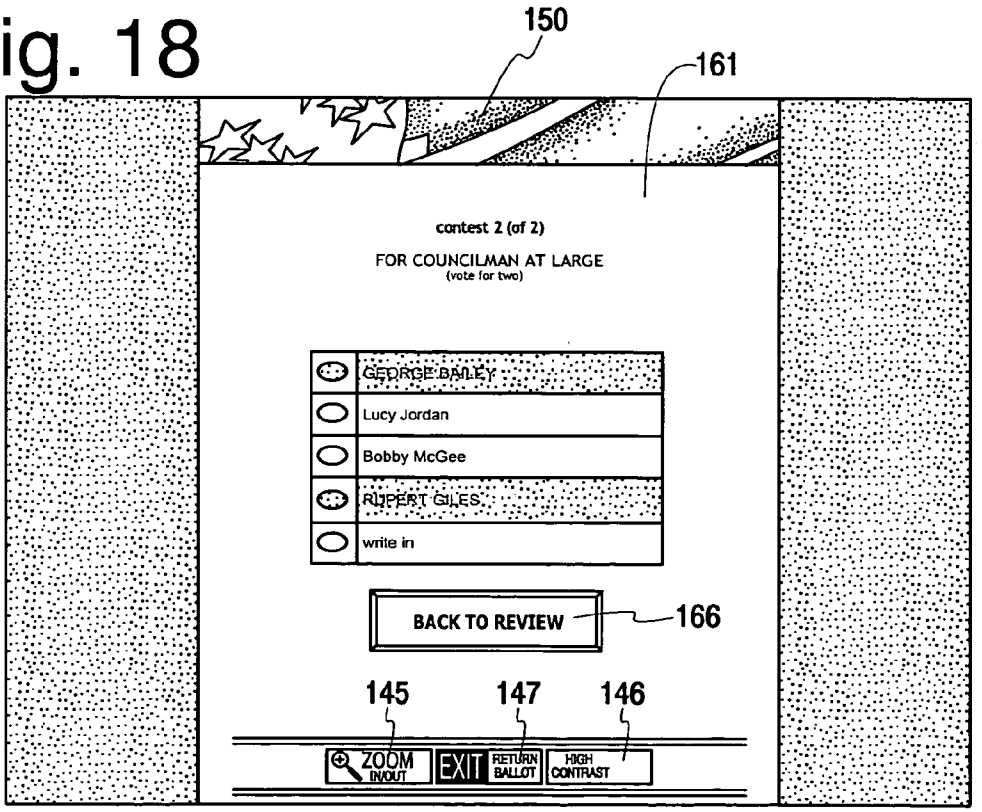

150
161
contest 2 (of 2)
FOR COUNCILMAN AT LARGE
(vote for two)
GEORGE BAILEY
Lucy Jordan
Bobby McGee
RUPERT GILES
write in
BACK TO REVIEW
166
145
147
146
ZOOM IN/OUT
EXIT
RETURN BALLOT
HIGH CONTRAST

Fig. 19

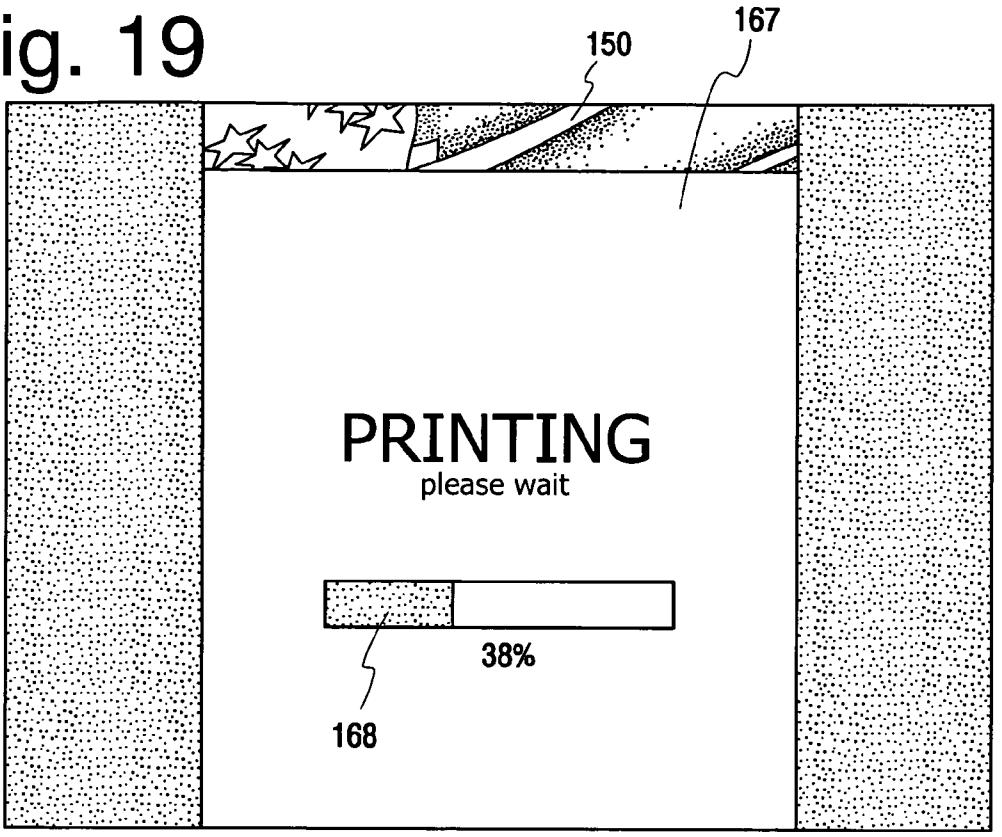
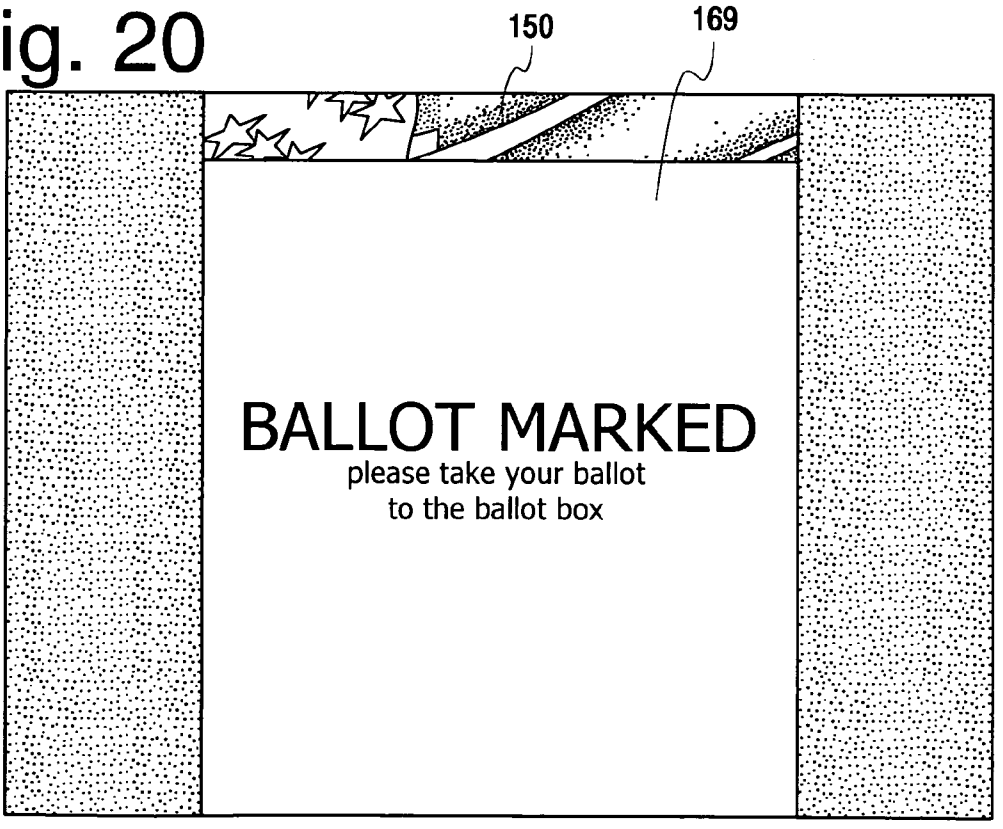

150
167
PRINTING
please wait
38%
168

Fig. 20


150
169
BALLOT MARKED
please take your ballot
to the ballot box

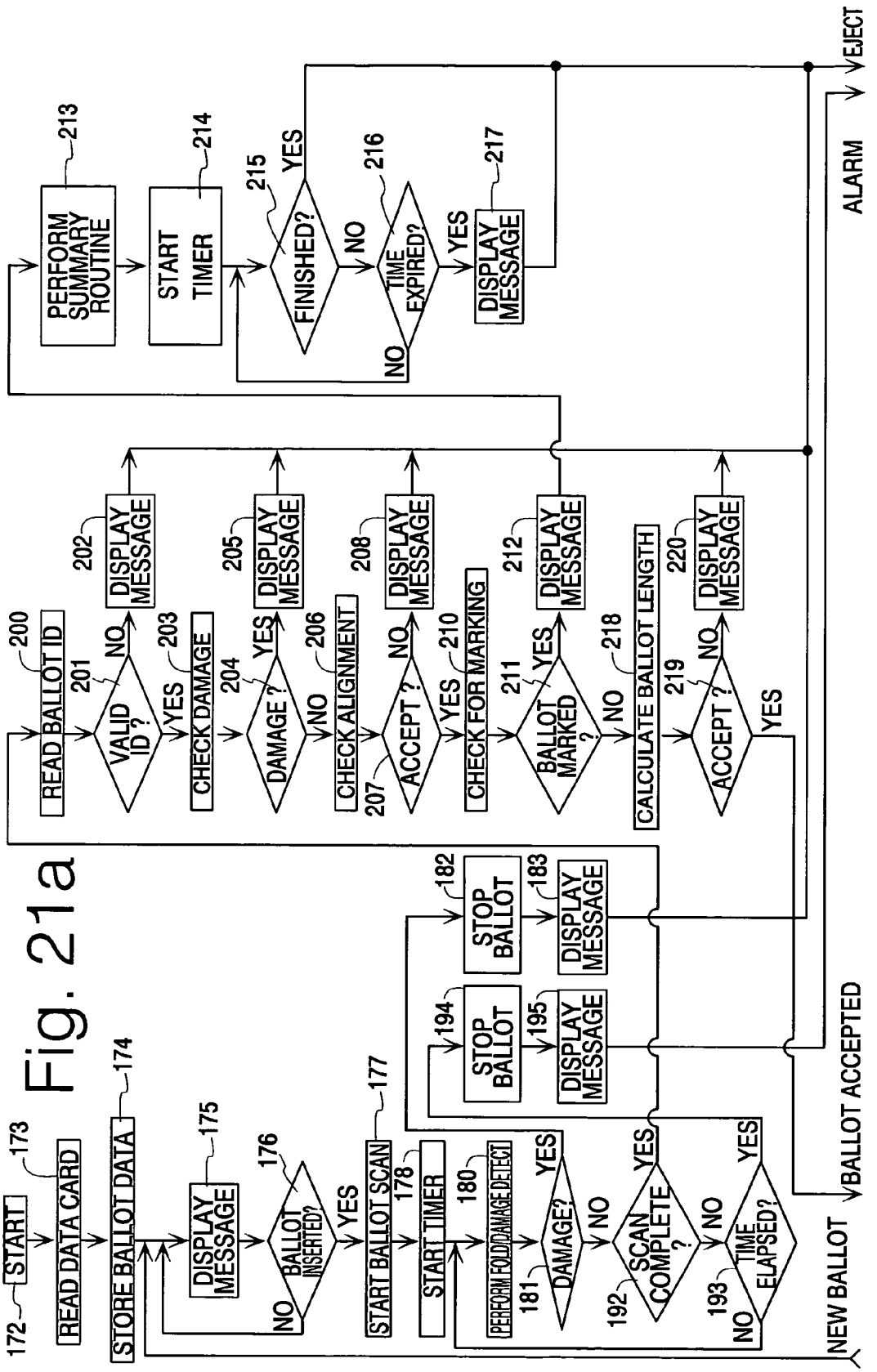

START
READ DATA CARD
STORE BALLOT DATA
DISPLAY MESSAGE
BALLOT INSERTED?
START BALLOT SCAN
START TIMER
PERFORM FOLD/DAMAGE DETECT
DAMAGE?
SCAN COMPLETE?
TIME ELAPSED?
STOP BALLOT
DISPLAY MESSAGE
STOP BALLOT
DISPLAY MESSAGE
NEW BALLOT
BALLOT ACCEPTED
READ BALLOT ID
VALID ID?
DISPLAY MESSAGE
CHECK DAMAGE
DAMAGE ?
DISPLAY MESSAGE
CHECK ALIGNMENT
ACCEPT ?
DISPLAY MESSAGE
CHECK FOR MARKING
BALLOT MARKED ?
DISPLAY MESSAGE
CALCULATE BALLOT LENGTH
ACCEPT ?
DISPLAY MESSAGE
PERFORM SUMMARY ROUTINE
START TIMER
FINISHED?
TIME EXPIRED?
DISPLAY MESSAGE
EJECT
ALARM

Fig. 21a

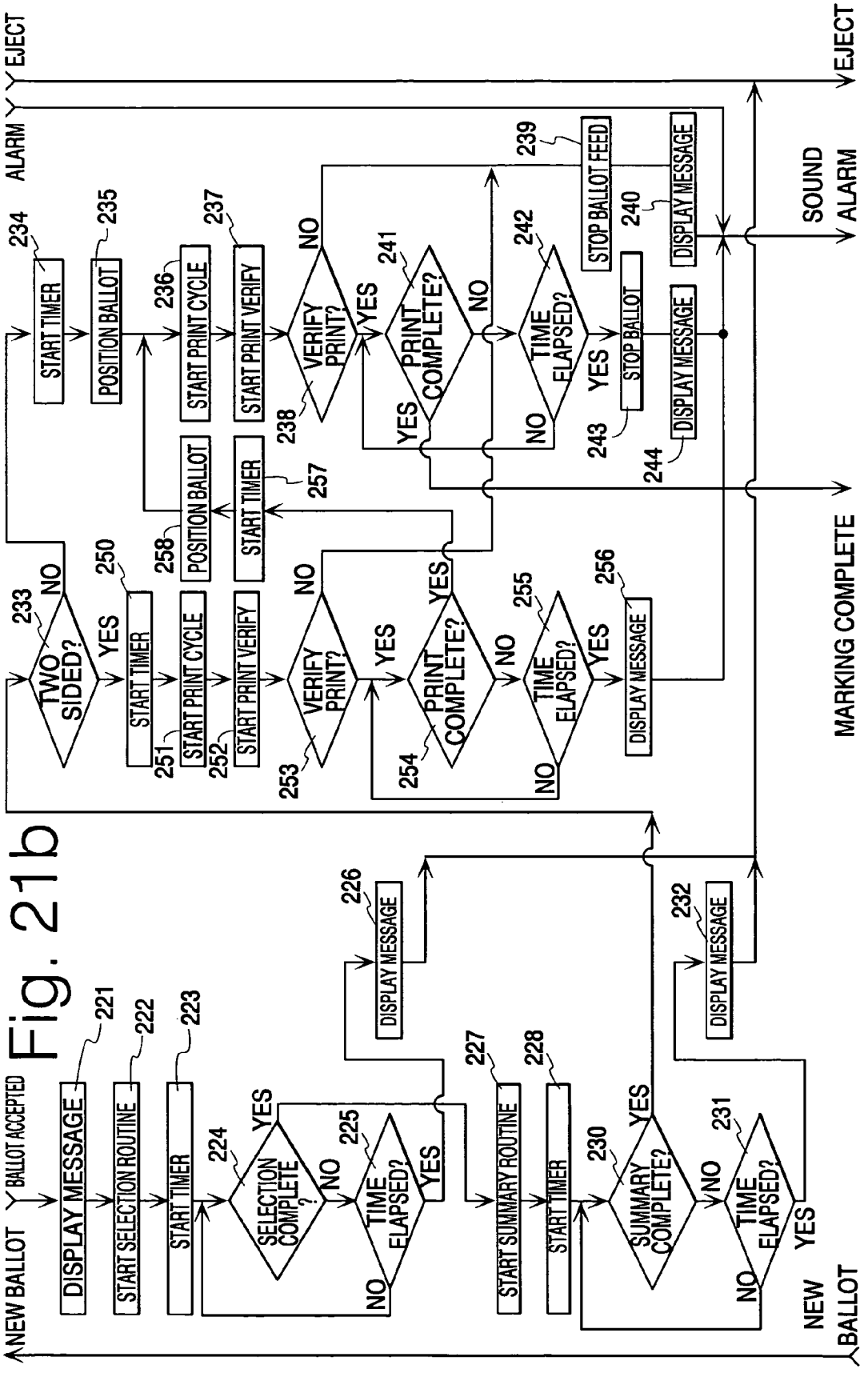

NEW BALLOT
BALLOT ACCEPTED
DISPLAY MESSAGE
221
START SELECTION ROUTINE
222
START TIMER
223
SELECTION COMPLETE?
224
YES
NO
TIME ELAPSED?
225
YES
NO
DISPLAY MESSAGE
226
START SUMMARY ROUTINE
227
START TIMER
228
SUMMARY COMPLETE?
230
YES
NO
TIME ELAPSED?
231
YES
NO
DISPLAY MESSAGE
232
NEW BALLOT
TWO SIDED?
233
NO
YES
START TIMER
234
POSITION BALLOT
235
START PRINT CYCLE
236
START PRINT VERIFY
237
VERIFY PRINT?
238
NO
YES
PRINT COMPLETE?
241
YES
NO
TIME ELAPSED?
242
YES
NO
STOP BALLOT FEED
239
STOP BALLOT
240
DISPLAY MESSAGE
243
DISPLAY MESSAGE
244
ALARM
EJECT
SOUND ALARM
EJECT
MARKING COMPLETE
TWO SIDED?
233
NO
YES
START TIMER
250
START PRINT CYCLE
251
START PRINT VERIFY
252
VERIFY PRINT?
253
NO
YES
PRINT COMPLETE?
254
YES
NO
TIME ELAPSED?
255
YES
NO
DISPLAY MESSAGE
256
POSITION BALLOT
258
START TIMER
257

Fig. 21b

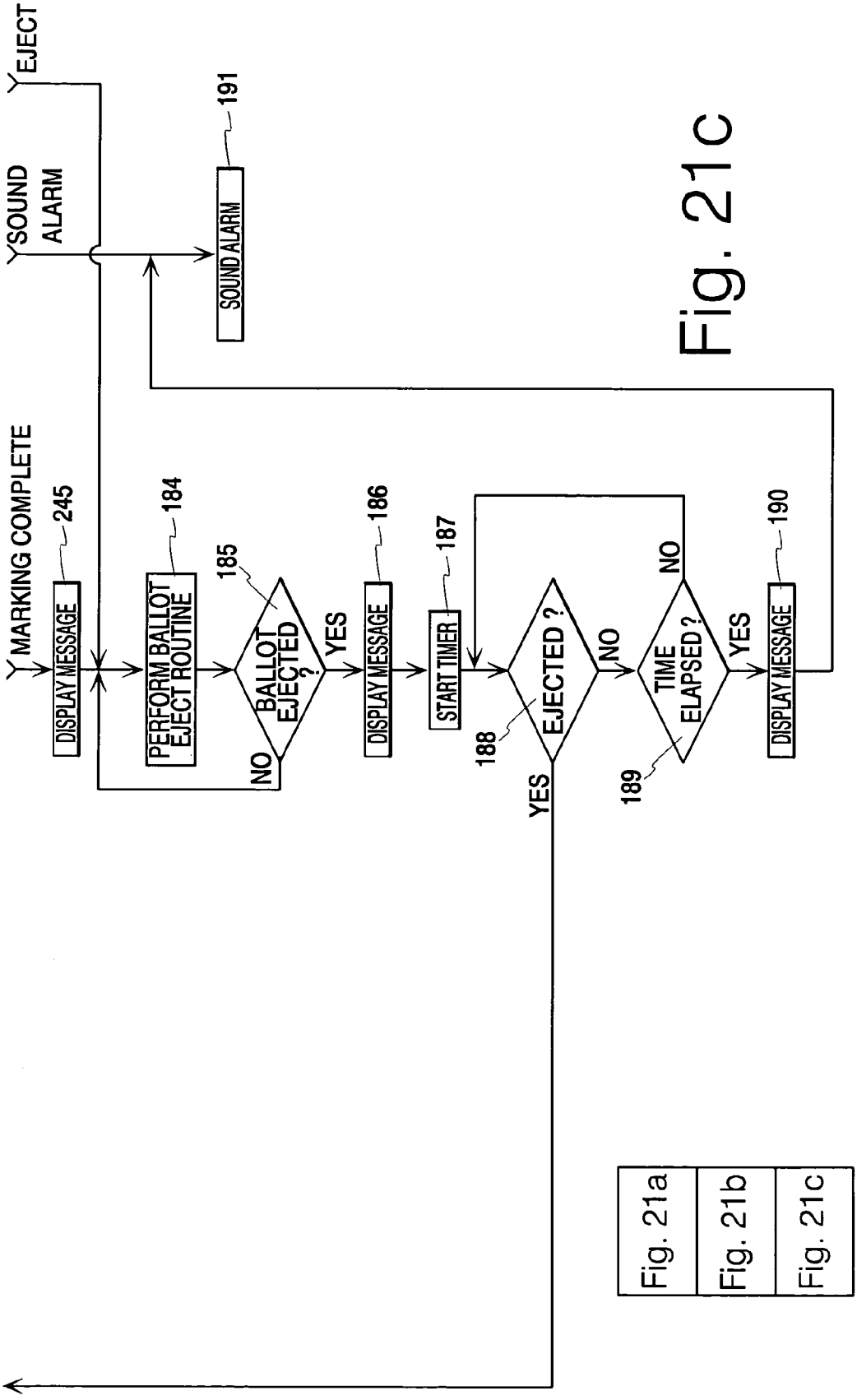


Fig. 21c

Fig. 21a
Fig. 21b
Fig. 21c

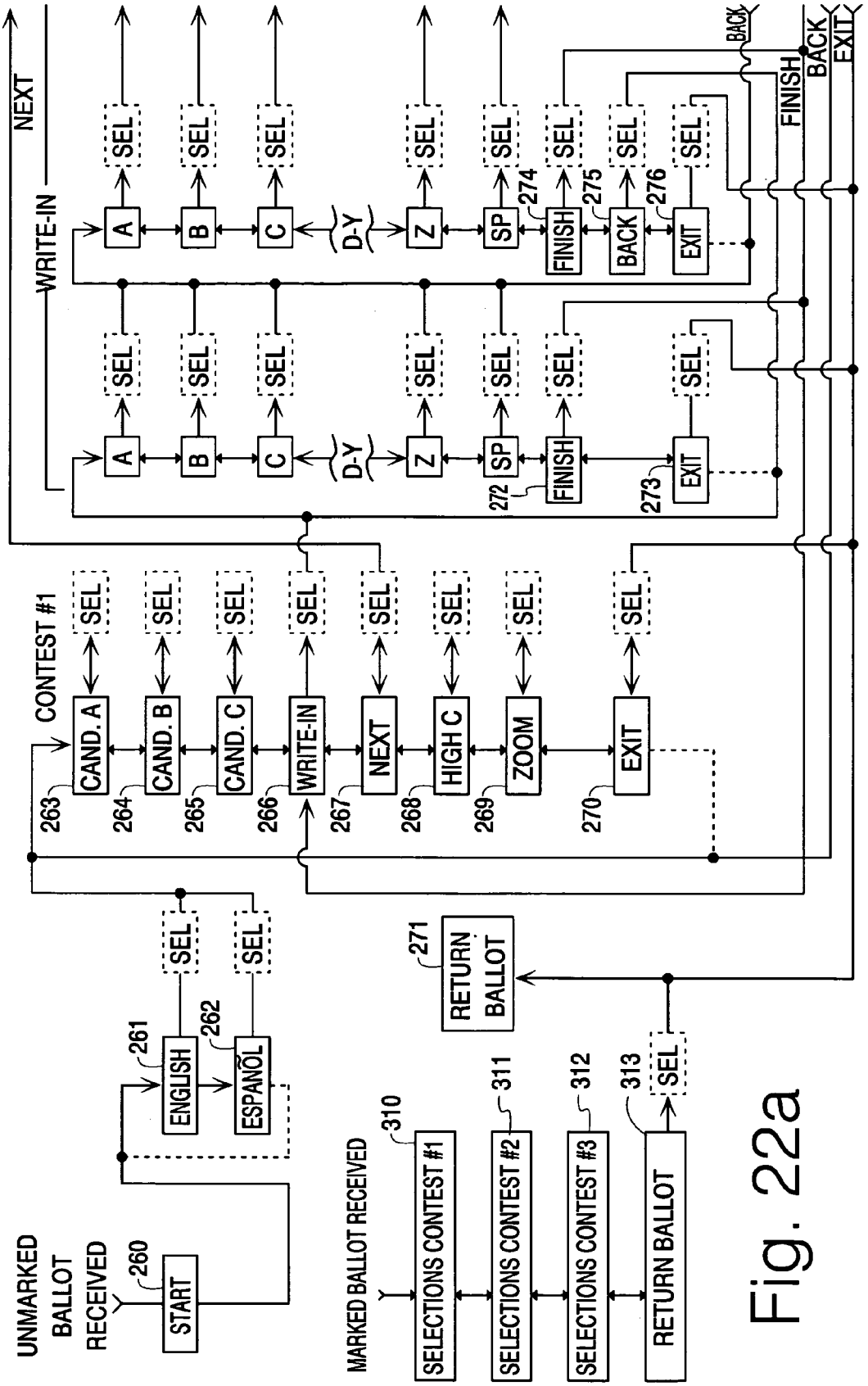

UNMARKED BALLOT RECEIVED
260
START
261
ENGLISH
262
ESPAÑOL
SEL
MARKED BALLOT RECEIVED
310
SELECTIONS CONTEST #1
311
SELECTIONS CONTEST #2
312
SELECTIONS CONTEST #3
313
RETURN BALLOT
271
RETURN BALLOT
CONTEST #1
263
CAND. A
264
CAND. B
265
CAND. C
266
WRITE-IN
267
NEXT
268
HIGH C
269
ZOOM
270
EXIT
NEXT
WRITE-IN
A
B
C
D-Y
Z
SP
272
FINISH
273
EXIT
274
FINISH
275
BACK
276
EXIT
BACK
FINISH
BACK
EXIT

Fig. 22a

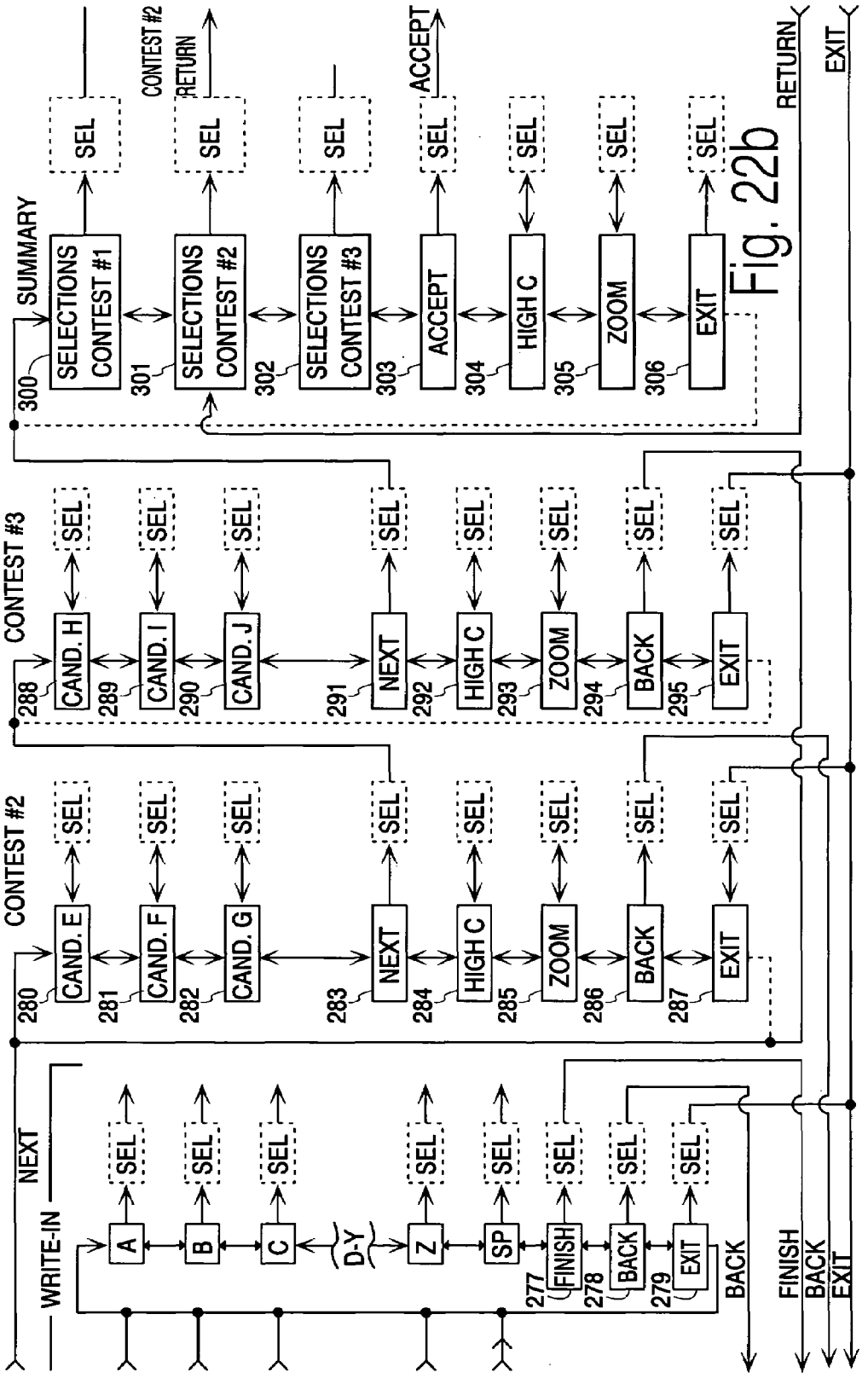

SUMMARY
SELECTIONS CONTEST #1
SELECTIONS CONTEST #2
SELECTIONS CONTEST #3
ACCEPT
HIGH C
ZOOM
EXIT
RETURN
CONTEST #2
CONTEST #3
CAND. E
CAND. F
CAND. G
CAND. H
CAND. I
CAND. J
NEXT
BACK
WRITE-IN
A
B
C
D-Y
Z
SP
FINISH
SEL
300
301
302
303
304
305
306
277
278
279
280
281
282
283
284
285
286
287
288
289
290
291
292
293
294
295

Fig. 22b

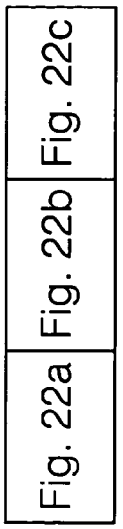

Fig. 22a
Fig. 22b
Fig. 22c

Fig. 22c

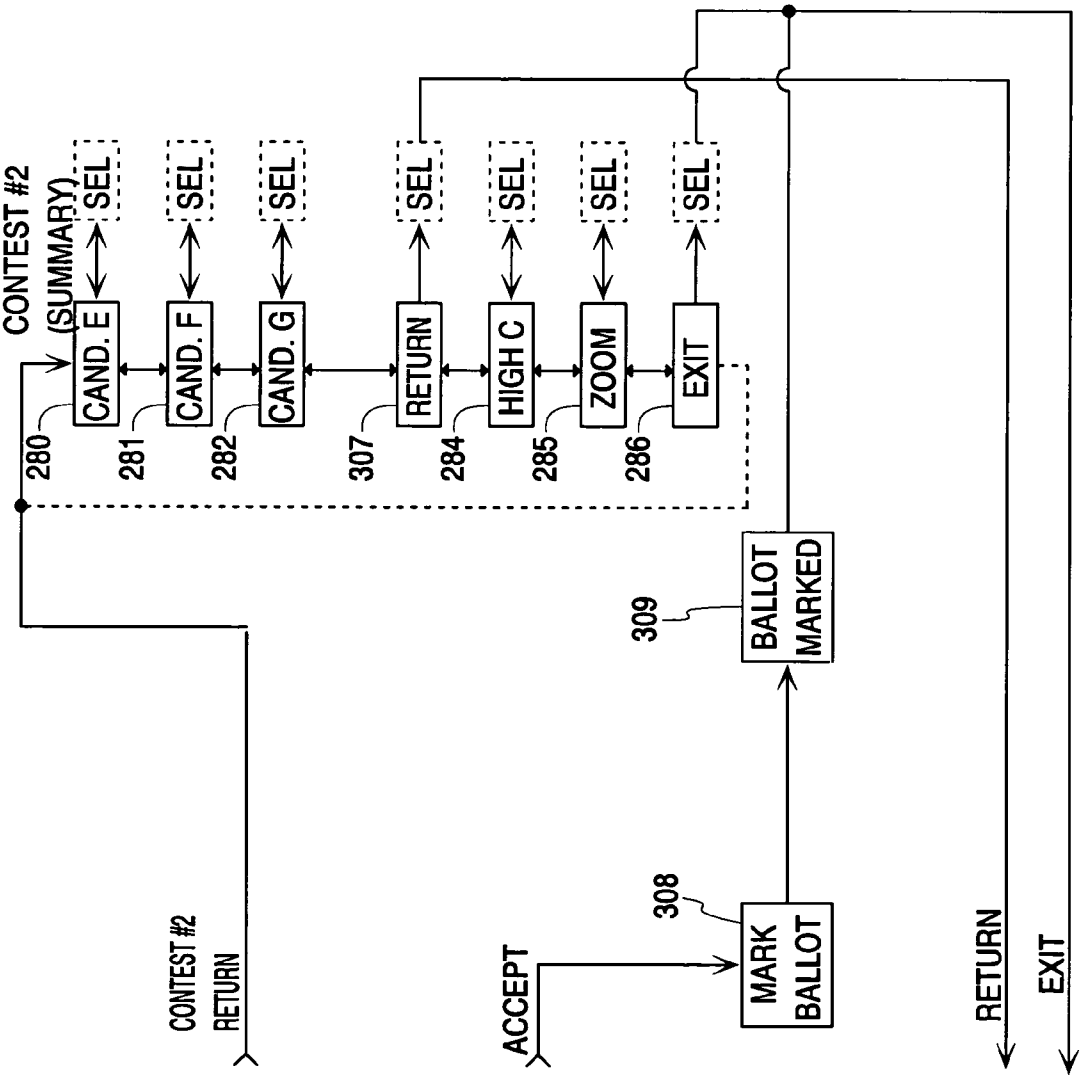
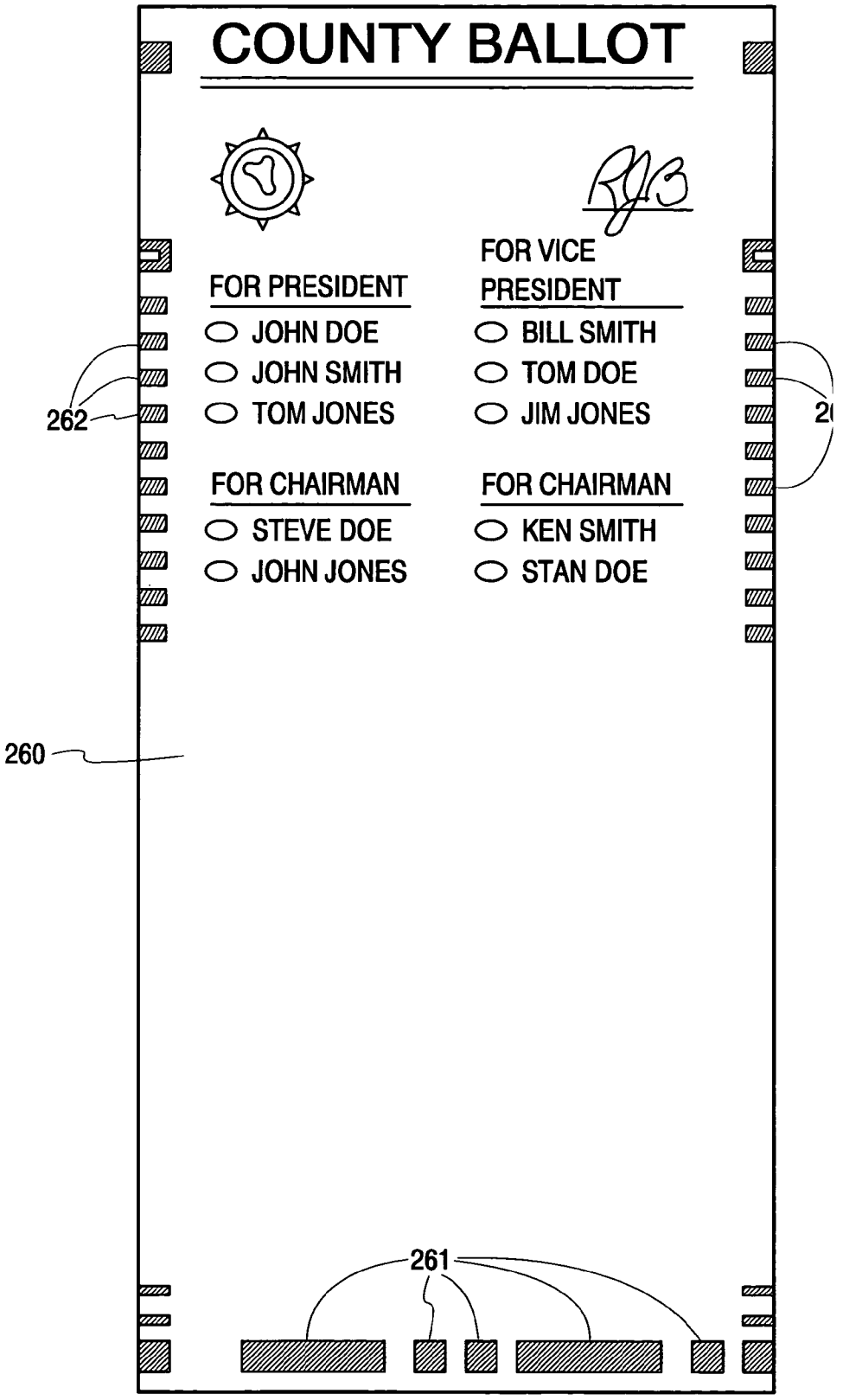

CONTEST #2 (SUMMARY)
SEL
CAND. E
CAND. F
CAND. G
RETURN
HIGH C
ZOOM
EXIT
280
281
282
307
284
285
286
309
BALLOT MARKED
308
MARK BALLOT
ACCEPT
CONTEST #2 RETURN
RETURN
EXIT

Fig. 23


COUNTY BALLOT
FOR PRESIDENT
JOHN DOE
JOHN SMITH
TOM JONES
FOR VICE PRESIDENT
BILL SMITH
TOM DOE
JIM JONES
FOR CHAIRMAN
STEVE DOE
JOHN JONES
FOR CHAIRMAN
KEN SMITH
STAN DOE
262
260
261

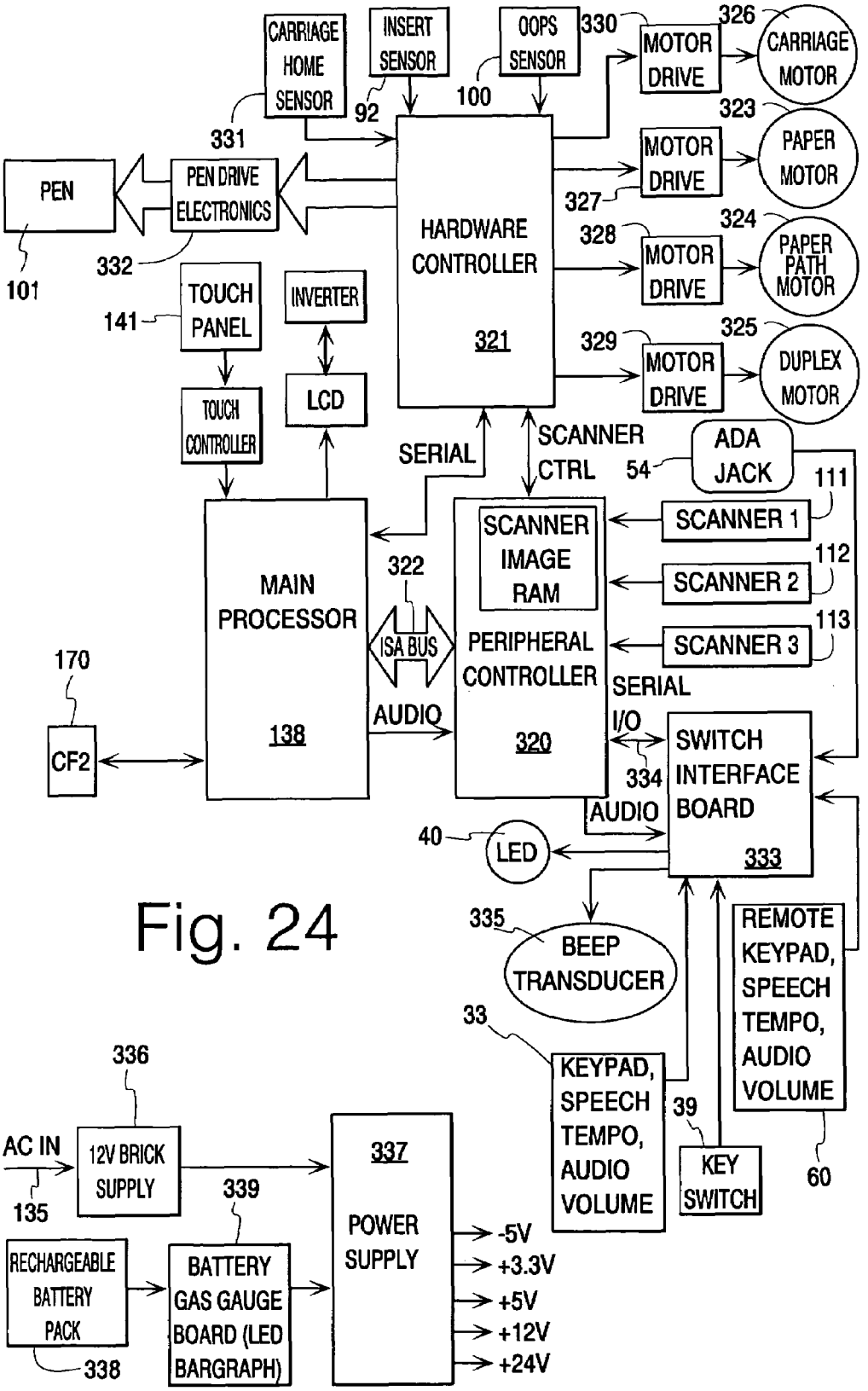

CARRIAGE HOME SENSOR
INSERT SENSOR
OOPS SENSOR
330
MOTOR DRIVE
326
CARRIAGE MOTOR
331
92
100
323
PAPER MOTOR
PEN
PEN DRIVE ELECTRONICS
HARDWARE CONTROLLER
321
MOTOR DRIVE
327
328
324
PAPER PATH MOTOR
MOTOR DRIVE
101
332
TOUCH PANEL
INVERTER
141
329
325
DUPLEX MOTOR
MOTOR DRIVE
LCD
TOUCH CONTROLLER
SERIAL
SCANNER CTRL
54
ADA JACK
111
SCANNER 1
SCANNER IMAGE RAM
322
MAIN PROCESSOR
138
ISA BUS
PERIPHERAL CONTROLLER
320
SCANNER 2
112
SCANNER 3
113
170
CF2
AUDIO
SERIAL I/O
334
SWITCH INTERFACE BOARD
333
AUDIO
40
LED
335
BEEP TRANSDUCER
33
REMOTE KEYPAD, SPEECH TEMPO, AUDIO VOLUME
KEYPAD, SPEECH TEMPO, AUDIO VOLUME
39
KEY SWITCH
60
336
AC IN
135
12V BRICK SUPPLY
337
POWER SUPPLY
339
-5V
+3.3V
+5V
+12V
+24V
RECHARGEABLE BATTERY PACK
338
BATTERY GAS GAUGE BOARD (LED BARGRAPH)

Fig. 24

BALLOT MARKING SYSTEM AND APPARATUS

CROSS-REFERENCE TO RELATED APPLICATIONS

This application claims benefit as a Continuation-in-Part of application Ser. No. 10/454,276 filed Jun. 4, 2003 and application Ser. No. 10/454,345 filed Jun. 4, 2003, which claim benefit as Continuations-in-Part of application Ser. No. 10/347,528 filed Jan. 17, 2003, which claims benefit under 35 U.S.C. § 119(e) of U.S. Provisional Application, Ser. No. 60/348,919 filed Jul. 26, 2002, the complete disclosure thereof being incorporated by reference.

BACKGROUND OF THE INVENTION

Traditionally, elections for public office in the United States have been conducted with voting systems utilizing hand-marked paper ballots. Typically, in such systems a paper ballot is issued to a verified voter by an election judge. The voter takes the ballot to a voting booth, where he or she manually marks his or her selections by placing marks or punch holes in marking spaces associated with the candidates he or she selects. The marked ballot is then taken by the voter to a ballot box where it is inserted and stored for subsequent hand or machine counting.

In recent years, the traditional system has been improved with the use of a ballot scanner to tally the hand-marked ballots as they are inserted into the ballot box. This has the advantage of making vote tallies immediately available at the close of polling, and, with scanners so-equipped, of preventing unintentional under-votes and over-votes. However, one drawback of the traditional system remains in that there is no provision for assisting voters who have a physical impairment, which would interfere with the manual marking of a ballot. Previous attempts at assisting such impaired voters have utilized electronic voting terminals wherein, instead of presenting candidate choices on a paper ballot, candidate choices are serially presented to the voter on large, easily viewable touch-screen displays. When the voter has made his or her selections, the results are tallied within the voting terminal, the total votes for each candidate being read from the terminal electronically or by means of a paper tape at the close of the polling place.

One drawback of electronic voting terminals is that there is no satisfactory means for auditing the voting process, i.e. confirming that each vote is tallied as voted, and that no votes are tallied which were not voted. Furthermore, there is no means for an individual voter to confirm that his or her vote has actually been counted. Attempts at addressing these deficiencies have centered on the use of a paper tape or slip printed concurrently with each voter's voting. Such tapes and slips, which bear little or no resemblance to a ballot, have proven difficult to interpret by the voter and do not confirm that the vote has been actually tallied.

Accordingly, it is the general object of the invention to provide a new and improved voting system, method and apparatus.

It is a more specific object of the invention to provide an improved voting system method and apparatus wherein a pre-printed ballot which can be either hand-marked in a voting booth, or electronically marked at a voter-assist terminal by means of a visual or audio voter interface.

It is a more specific object of the present invention to provide a new and improved ballot marking system and apparatus wherein a pre-printed ballot is marked in accordance with voter selections made by a video or audio interface.

It is a further object of the present invention to provide a ballot marking apparatus which enables a voter having a physical impairment to mark a pre-printed ballot by means of a visual or audio interface.

SUMMARY OF THE INVENTION

The invention is generally directed to a voting system for recording a voter's selection of one candidate from a slate of one or more candidates, the system comprising: a hand-markable paper ballot adapted for receiving at least one voter-detectable mark indicating the voter's selection of a candidate from the slate of one or more candidates, the ballot providing the names of and an associated marking space for each candidate in the slate of candidates; a voter assist terminal for presenting to the voter one or more visual or audio menus presenting a choice of candidates from the slate of candidates and for receiving an input from the voter indicating the selection of a candidate from the slate of candidates; and marking the ballot in response to the voter input to the menus with a voter-detectable mark in the marking space corresponding to the selected candidate; and a ballot scanning device for receiving the ballot and recording the voter-detectable mark in the marking space associated with the selected candidate as a vote cast for the selected candidate.

The invention is further directed to a voting system for recording a voter's selection of one candidate from a slate of one or more candidates on a physical, hand-markable ballot adapted to receive at least one voter-detectable mark indicating the voter's selection of a candidate from the slate of one or more candidates, the ballot providing the names of and an associated marking space for each candidate in the slate of candidates, the ballot further being readable by a ballot scanning device receiving the ballot and recording the voter-detectable mark in the marking space associated with the selected candidate as a vote cast for the selected candidate; to the improvement comprising: a voter-assist terminal for presenting to the voter one or more visual or audio menus representing a choice of candidates from the slate of candidates, and for receiving an input from the voter indicating the selection of a candidate from the slate of candidates; and for marking the ballot in response to the voter input terminal by providing a voter-detectable mark in the marking space corresponding to the selected candidate.

The invention is further directed to a ballot marking terminal for use in conjunction with a hand-markable paper ballot adapted to receive at least one voter-detectable mark indicating a voter's selection of a candidate from a slate of one or more candidates, the ballot providing the names of and an associated marking space for each candidate in the slate of candidates, the voter-assist terminal presenting to the voter one or more visual or audio menus presenting a choice of candidates from the slate of candidates, and for receiving an input from the voter indicating the selection of a candidate from the slate of candidates, and marking the ballot in response to the voter input by providing a voter-detectable mark in the marking space corresponding to the selected candidate.

The invention is further directed to a ballot marking terminal for use in conjunction with a hand-marked paper ballot adapted to receive at least one voter-detectable mark indicating a voter's selection of a candidate from a slate of one or more candidates, the ballot providing the names of

and an associated marking space for each candidate in the slate of candidates, the voter-assist terminal presenting to the voter one or more visual or audio menus presenting a choice of candidates from the slate of candidates, and means for receiving an input from the voter indicating the selection of a candidate from the slate of candidates, and including a ballot transport mechanism for receiving the ballot, and a ballot marking assembly responsive to the voter input for printing a voter-detectable mark in the marking space corresponding to the selected candidate.

The invention is further directed to a method for recording a voter's selection of one candidate from a slate of one or more candidates, comprising the steps of: providing a hand-markable paper ballot adapted to receive at least one voter-detectable mark indicating the voter's selection of a candidate from the slate of one or more candidates, the ballot providing the names of and an associated marking space for each candidate in the slate of candidates; presenting to the voter on a voter-assist terminal one or more menus providing a choice of candidates from the slate of candidates, and receiving an input from the voter indicating the selection of a candidate from the slate of candidates; marking with the voter-assist terminal, in response to the voter input to the voting terminal, a voter-detectable mark in the marking space corresponding to the selected candidate; and receiving the ballot in a ballot scanning device and providing the voter-detectable mark in the marking space associated with the selected candidate as a vote cast for the selected candidate.

BRIEF DESCRIPTION OF THE DRAWINGS

FIG. **1** is a perspective view of the ballot marking terminal invention constructed in accordance with the invention showing the terminal in an operating position.

FIG. **2** is a perspective view of the ballot marking terminal of FIG. **1** showing the terminal in a closed position.

FIG. **3** is an enlarged perspective view of a remote user interface module for use with the ballot marking terminal of FIGS. **1** and **2**.

FIG. **4***a* is a simplified cross-sectional view of the ballot marking terminal of FIGS. **1** and **2** showing the terminal in its closed storage or transit condition.

FIG. **4***b* is a simplified cross-sectional view of the ballot marking terminal similar to FIG. **4***a* showing the terminal in the process of being opened for use.

FIG. **4***c* is a simplified cross-sectional view of the ballot marking terminal similar to FIG. **4***a* showing the terminal in an open operating condition.

FIG. **4***d* is a simplified cross-sectional view of the ballot marking terminal similar to FIG. **4***c* showing principal paper guide components thereof removed to provide access to the paper path of the terminal.

FIG. **5** is a perspective view of the ballot marking terminal of FIGS. **1** and **2** showing various alternative ballot feed trays provided for use with the terminal to accommodate ballots of various widths.

FIG. **6** is a top view of the ballot marking terminal of FIGS. **1** and **2** showing principal exterior housing features thereof.

FIG. **7** is a top perspective view of the ballot marking terminal with the top section of the housing removed to show the principal interior components of the terminal.

FIG. **8***a* is a simplified cross-sectional view of the paper path of the ballot marking terminal of FIGS. **1** and **2** showing the receipt of a ballot by the terminal.

FIG. **8***b* is a simplified cross-sectional view of the paper path similar to FIG. **8***a* showing the ballot having progressed in the terminal to a location just prior to printing.

FIG. **8***c* is a simplified cross-sectional view of the paper path similar to FIG. **8***a* showing the ballot being presented on its back side as it passes the print head.

FIG. **8***d* is a simplified cross-sectional view of the paper path similar to FIG. **8***a* showing the ballot at rest, having cleared the reversing loop of the paper path prior to being moved in the reverse direction.

FIG. **8***e* is a simplified cross-sectional view of the paper path similar to FIG. **8***a* showing the ballot advancing along the reversing loop of the paper path prior to being printed on its front side.

FIG. **8***f* is a simplified cross-sectional view of the paper path similar to FIG. **8***a* showing the ballot having stopped just prior to the print head.

FIG. **8***g* is a simplified cross-sectional view of the paper path similar to FIG. **8***a* showing the ballot being printed on its front side as it passes the print head.

FIG. **8***h* is a simplified cross-sectional view of the paper path similar to FIG. **8***a* showing the ballot being discharged from the terminal.

FIG. **8***i* is a simplified cross-sectional view of the paper path similar to FIG. **8***a* showing the ballot wherein the length of the ballot exceeds the length of the paper path along the ballot reversing loop and a pressure roller is raised to allow the leading edge of the ballot to overlap the trailing edge of the ballot.

FIG. **9** is an enlarged front elevational view of the user interface keyboard of the ballot marking terminal.

FIG. **10** is a depiction of a typical initial display screen presented to the user prior to insertion of a ballot into the ballot marking terminal for marking.

FIG. **11** is a depiction of a subsequent display screen presented to the user to enable the user to select a language in which subsequent prompts are to be presented.

FIG. **12** is a depiction of a display screen which appears after display screen of FIG. **11** showing the details of the election.

FIG. **13***a* is a depiction of a subsequent display screen showing a contest wherein a single candidate is to be selected.

FIG. **13***b* is a depiction of the display screen of FIG. **13***a* following actuation of the zoom function.

FIG. **14** is a depiction of a subsequent typical display screen showing a contest wherein one of the candidates has been selected by the user.

FIG. **15***a* is a depiction of a display screen of a contest wherein two candidates are to be selected.

FIG. **15***b* is a depiction of a display screen similar to FIG. **15***a* wherein two candidates have been selected.

FIG. **16***a* is a depiction of a display screen wherein a pop-up display has appeared to enable selection of a write-in candidate.

FIG. **16***b* is a depiction of a display screen similar to FIG. **16***a* illustrating the entry of a write-in candidate.

FIG. **16***c* is a depiction of a display screen similar to FIG. **15***b* showing the contest following the entry of a write-in candidate.

FIG. **17** is a depiction of a typical display screen showing a summary of selections previously made in individual contests of an election.

FIG. **18** is a depiction of a typical display screen which occurs following the return to an individual contest from the summary screen of FIG. **17**.

FIG. **19** is a depiction of a typical display screen utilized to provide an indication to a voter that the ballot marking terminal is currently marking his or her ballot.

FIG. **20** is a depiction of a typical display screen providing an indication to a voter that the ballot has been marked and is being returned to the user.

FIGS. **21***a*–**21***c* show a simplified functional block diagram of the operation of the principal systems and subsystems of the ballot marking terminal of FIGS. **1** and **2**.

FIGS. **22***a*–**22***c* show a simplified flowchart of the steps taken by the voter in utilizing visual and aural prompts provided by the ballot marking terminal to make selections from the contests on the ballot.

FIG. **23** shows a typical pre-printed ballot for marking by the ballot marking terminal of FIGS. **1** and **2**.

FIG. **24** is a simplified block diagram showing the principal circuits and components of the ballot marking terminal of FIGS. **1** and **2**.

DESCRIPTION OF THE PREFERRED EMBODIMENT

Referring to the figures, and particularly to FIGS. **1** and **2**, a ballot marking terminal **30** is seen to include a generally rectangular housing **31** having a pair of opposed handle portions **32** to facilitate placing the terminal in an operating position on a table or other support surface (not shown). The front face of the terminal housing **31** includes on its right side a sloped voter interface panel **33** and a vertically disposed interconnect panel **34**. Housing **31** further includes on the left side of its front surface a sloped panel **35** which includes an access door **36** for providing access to a memory card (not shown) in FIG. **1** installed within the terminal to provide data regarding the style or format of ballots to be received and processed by the terminal. The transparent window **37** in access door **36** enables the access card to be viewed from the exterior of the terminal so that installation of the proper access card can be readily confirmed. A key lock **38** in the access door prevents unauthorized access to the data card.

A three-position key switch **39** is provided on a vertical left side panel of housing **31** to enable the operating mode of ballot marking terminal **30** to be set. This key switch includes OFF, ON and TEST positions which can be selected by officials at the polling place and which the ballot marking terminal is being used. An LED status light **40** above key switch **39** indicates the powered-up status of the terminal. In a preferred embodiment, this light displays a steady green to indicate operation on an AC line power with a fully charged battery, or a blinking green to indicate operation on the AC line with an inadequately charged battery. During battery operation, the LED status light displays a steady amber with the battery adequately charged, or a blinking amber with the battery inadequately charged. A power switch (not shown) on the rear panel of housing **31** provides a positive disconnect of all power from the terminal.

To provide for insertion and discharge of a pre-printed ballot **43**, housing **31** includes at its front end a ballot tray **44** which communicates with a ballot receiving slot **45** (FIG. **1**) in the housing. Ballot receiving tray **44** is pivotally mounted to housing **31** such that it may be pivoted from its operating position shown in FIG. **1**, to a closed position shown in FIG. **2**. A suitably dimensioned recess **46** is provided in the front face of housing **31** to enable the ballot feed tray **44** to be pivoted to the closed position and to provide for a longer tray surface when the tray is in its operating position.

To provide a visual interface with a voter, ballot marking terminal **30** includes an LCD touch screen assembly **47** which is pivotally mounted to housing **31** such that the display can pivot from a closed position in a recess **48** provided in the top surface of the housing to a generally vertical operating position as shown in FIG. **1**. A cover **49** pivotally mounted to housing **31** along its rear edge engages the rear surface of display assembly **47** to support the display assembly in its operating position as shown in FIG. **1**, and pivots over recess **48** to cover display assembly **47** when the display assembly is stored in recess **48**, as shown in FIG. **2**. In the stored condition, ballot feed tray **44** is preferably pivoted into recess **46** prior to cover **49** being pivoted downwardly over display assembly **47**. Cover **49** is dimensioned to extend over the top edge of feed tray **44** so that when cover **49** is in its closed position, feed tray **44** is effectively locked in its closed position. A pair of slide latches **50** may be provided on the top surface of housing **31** to lock cover **49** closed for transit. Alternatively, one or more latch assemblies (not shown) may be provided on the outer surfaces (when closed as in FIG. **2**) of ballot feed tray **44** and cover **49** to lock two members together, thereby security the members for transit.

An audio interface with the voter is provided by a pair of headphones **51** which plug into one of two audio jacks **52** and **53** (FIG. **2**) on the front right surface of housing **31**. Audio jack **52** is preferably a one-eighth inch jack and audio jack **53** is preferably a one-quarter inch jack. An additional jack **54** is provided for connection to a remote voter interface module such as shown in FIG. **3**. An additional ADA jack **55** provides for connection to a two-contact "sip and puff" device.

Referring to FIG. **3**, a remote voter interface module **60** may be optionally provided to permit voters to perform functions provided by voter interface keypad **33** while seated at a remote location, such as in a wheelchair. The module includes a clamp assembly **61** which may include pivoting features to permit the module to be mounted to a supporting surface, such as, for example, the arm of a wheelchair. A pair of audio jacks **62** and **63** provide standard one-eighth inch and one-fourth inch connections for headphones and an ADA jack **64** provides for connection to a conventional two-contact "sip and puff" device in the manner of jack **34**. A keypad **65** on module **60** provides the same key switch inputs as are provided on keypad **33**. In particular, a pair of arrow-shaped UP and DOWN keys **66** and **67** provide for up and down navigation, respectively, on the display screen of display assembly **47** or within a complementary audio menu. A pair of arrow-shaped keys **68** and **69** provide for back (BACK) and forward (NEXT) navigation, respectively, on the display screen of display assembly **47** or in the conforming audio menu. A SELECT key **70** provides for selection of a particular choice on the display screen or the audio menu.

Four additional function keys are provided to assist the voter when using the audio interface. In particular, a diamond-shaped SCREEN blanking key **71** enables the voter to selectively disable, or blank the display screen of display assembly **47** for improved privacy when voting using the audio interface. A round REPEAT key **72** enables the voter to request that a name or phrase provided by the audio interface be selectively repeated. A rocker-type VOLUME switch **73** enables the audio level of the audio interface to be selectively increased or decreased, and a rocker-type TEMPO key **74** enables the voter to selectively increase or decrease the rate at which synthesized audio is provided by the audio interface. Both of these functions return to nominal

settings upon the insertion of a ballot so that each subsequent user can make his or her own adjustment from a fixed nominal setting. Module **60** is preferably connected to terminal **30** by a flexible cable **75**, although it is contemplated a wireless RF or JR link could be used instead.

An identical set of voter interface key switches is provided on interface panel **33**. In particular, as better shown in FIG. **9**, interface panel **33** includes arrow-shaped UP and DOWN navigation keys **76** and **77**, arrow-shaped BACK and FORWARD navigation keys **78** and **79**, respectively, and a square-shaped, centrally located SELECT key **80**. These keys have the same functions in the audio interface protocol as the previously described navigation keys **66**–**70** of interface module **60**. In addition, voter interface panel **33** includes a diamond-shaped SCREEN display blanking key **81**, a round REPEAT key **82**, and rocker-type VOLUME and TEMPO keys **83** and **84**, respectively. The relationship between display assembly **47**, ballot tray **44** and housing **31** is shown in FIGS. **4***a*–**4***d*. In FIG. **4***a*, ballot marking terminal **30** shown in a closed or transit state with ballot tray **44** and cover **49** in their closed positions. Display assembly **47** is protected within recess **48** by cover **49**.

Also shown in FIG. **4***a* is the paper path through which ballot **43** is conveyed when inserted into ballot marking terminal **30**. This paper path, which is generally designated **85**, is formed by a bottom tray assembly **86** and a removable top tray member **87**, a ballot reversing guide assembly **88**, a removable rear-mounted guide assembly **89**, and a second removable guide member **90** at the bottom of recess **48**, and a fixed guide member **91** forming part of housing **31**. When a ballot is introduced through ballot receiving slot **45**, the leading edge of the ballot is sensed by a conventional photo detector **92**. This causes a first set of three paper handling rollers **93**, **94** and **95**, which are coupled by a belt to a single drive motor (not shown), to advance the ballot along paper path **85** between tray assembly **86** and guide member **87**. Eventually, ballot **43** continues past roller **95** and is engaged by a second set of three ballot drive rollers **96**, **97** and **98**, which are coupled by a belt to a single drive motor (not shown), which continue to feed the ballot until the leading edge of the ballot is sensed by a second photo detector **100**. At this point, movement of the ballot is stopped and the ballot is positioned just short of a print head **101** provided within ballot marking terminal **30** for the purpose of marking voter selections and entering the names of write-in candidates. For improved alignment of the leading edge of the ballot at print head **101**, drive roller **97** may be alternatively powered by a separate motor in a reverse direction, i.e., in a direction tending to discharge the ballot, for a very brief moment as the leading edge of the ballot engages the roller. This technique provides for a better alignment of the ballot as it reaches print head **101**.

When ballot **43** reaches detector **100** ballot feed rollers **93**–**98** stop, and a series of screens is presented to the viewer on the display screen module **47** or by the audio menu controlled by voter interface key switch panel **33** to enable the voter to make his or her choices of the candidates contained on the ballot. After the selection process is complete, feed rollers **96**, **97** and **98** are again powered to advance the ballot past print head **101** so that any necessary marking to the back side of the ballot can be accomplished. At the same time, ballot feed rollers **93**–**95** are caused to turn in a reverse direction so that, as the ballot again comes back into contact with tray assembly **86**, the ballot is conveyed back in the direction of ballot feed slot **45**. However, a solenoid operated gate **102** is actuated to divert the ballot upwardly away from the ballot feed slot and around the path defined between guide members **87**, **91** and **90**. As a result, the ballot does not extend out onto the feed tray but rather is entirely contained within housing **31**. After the trailing edge of the ballot has cleared ballot feed roller **95**, as sensed by the passage of the trailing edge at a photo detector **103**, ballot feed rollers **93**–**95** are stopped. Next, ballot feed rollers **93**–**95** and ballot feed rollers **96**–**98** are caused to rotate in a forward direction so as to again advance the ballot along tray assembly **86** toward print head **101**. This continues until the leading edge of the ballot is sensed by sensor **100**, at which time the ballot feed rollers **93**–**98** are stopped and the ballot is in position to have its front side printed by print head **101**. Feed rollers **96**–**98** now advance the ballot past print head **101** to cause the front side to be printed and ballot feed rollers **93**–**95** are reversed to receive the printed ballot and convey the ballot back to the voter through feed slot **45**. Pinch rollers **104**–**109** are provided in opposition to ballot drive rollers **93**–**98** at the opposite side of paper path **85** to force a frictional engagement between the drive rollers and the ballot. In the case of long ballots, it is possible that the leading edge of the ballot may overlap the trailing edge of the ballot as the ballot is conveyed by ballot feed rollers **96**–**98** past print head **101**. To allow the leading edge of the ballot to override the trailing edge of the ballot in the case of a long ballot, a solenoid **110** is provided to lift roller **106** out of engagement with roller **95**. This prevents roller **95** from having any effect on the overlapping ballot while the overlap exits. As the ballot is discharged following is second pass by print head **101**, the solenoid-actuated ballot diverter gate **102** is positioned to allow the ballot to feed out through ballot receiving slot **45**.

It will be appreciated that, while two sets of three drive rollers each have been shown in the preferred embodiment, it is possible to use a greater or lesser of number of ballot feed rollers where shorter or longer ballot requirements must be met. Also, while photo detectors **92**, **100** and **103** have been utilized to sense ballot position, other types of detectors can be used for this purpose, including mechanical switch detectors. Furthermore, it is possible that ballot position detector **103** can be eliminated by timing the actuation of the ballot drive rollers after the trailing edge of the ballot has cleared ballot position sensor **100**.

An additional function performed within the ballot marking terminal **30** is the scanning of both sides of the ballot as the ballot is received. This is accomplished by a pair of scanners **111** and **112** as the ballot proceeds along feed tray **86**. As will be described presently, the information derived from scanners **111** and **112** is utilized in the operation of print head **101** to mark selections on the ballot. Also, this information is analyzed to determine whether the ballot has been damaged, what format of ballot has been inserted and whether any marking has already occurred of the ballot. A third scanner **113** positioned along ballot feed path **85** is utilized to determine whether print head **101** has properly marked a ballot. In particular, the data derived by scanner **113** is utilized to determine whether any selection positions on the ballot which should have been marked have been marked, or whether any selection locations that should not have been marked have been marked.

As shown in FIG. **4***b*, conversion of ballot marking terminal **30** from a storage or transit condition to an operating condition is first accomplished by pivoting cover **49** upwardly away from recess **48** and then pivoting display assembly **47** forward toward the front of the unit. At the same time, feed tray **44** is pivoting downwardly as shown in FIG. **4***c* when display assembly **47** has been pivoted to its viewing position, cover **49** is pivoted forward until the front

edge of the cover engages a selected one of a plurality of ridges **114** on the rear surface of the assembly. By selecting which ridges engage cover **49** viewing angle of the display assembly **47** can be varied to suit voter preferences. Cover **49** preferably includes a latch engaging member **115** for engaging the sliding latch **50** when the cover is in its storage position as shown in FIG. **4***a*.

Referring to FIG. **4***d*, ballot guide assemblies **87**, **89** and **90** are preferably constructed as removable components to provide access to paper path **85** in the event a ballot becomes jammed or cleaning of the paper path **85** is necessary. As best seen in FIG. **4**D, guide member **89** is removable from the back side of housing **31** and may include a pair of additional rollers **116** and **117** to reduce friction with the ballot as it reverses direction prior to encountering print head **107**. It should be noted that ballot guide assemblies **87** and **90** are removable through recess **48**, cover **49** first being pivotally positioned toward the rear of housing **31** and then guide member **90** being lifted out through recess **48**. A latch assembly (not shown) may be optionally provided to secure ballot guide member **90** in position and a handle **118** may be molded into the guide member to assist in the removal process. Once ballot guide member **90** has been removed, ballot guide member **87** can be similarly removed through recess **48**. A handle **119** may be provided on the top surface of guide member **87** to assist in the removal. As with guide member **90**, a latch assembly may be provided to hold ballot guide member **87** in position within housing **31**. Ballot feed tray assembly **86** and ballot guide members **87**, **88**, **89**, **90** and **91** may be advantageously molded of a high-strength, durable plastic material. Preferably, the surfaces of these members which engage the ballot may be provided with a plurality of parallel-spaced ribs to minimize contact with the face of the ballot and thereby minimize friction between the ballot and the housing and the ballot advances along paper path **85**.

Referring now to FIG. **5**, to enable ballot marking terminal **30** to accommodate different widths of pre-printed ballots, ballot tray assembly **44** is preferably constructed to accommodate feed tray members of various widths. In particular, as shown in FIG. **5**, ballot feed tray **44** preferably consists of a base member **120** on which tray surface members **121**–**124** of progressive increasing widths are mounted. To secure the tray surfaces in position, while allowing for convenient changes in ballot widths, the tray surfaces are each preferably secured to the tray base **120** by means of a pair of machine screws which extend through apertures and engage the tray member by means of threaded bores **125** and **126**. As can be seen in FIG. **5**, each of the feed tray members **121**–**124** define ballot feed paths of appropriate widths to encourage the ballot to be correctly fed through ballot feed slot **45**. As a further deterrent to the ballot from being fed in in misalignment a shutter assembly **127** comprising a pair of spring-biased shutters may be provided to mask ballot feed slot **45** on either side of the desired ballot feed channel. In particular, this assembly **127** may have first and second shutters **128** and **129** disposed on either side of the ballot feed channel and constrained to freely swing outwardly but not inwardly, so that a ballot being discharged that is not perfectly aligned with the feed channel is freely discharged onto a feed tray, while a voter attempting to feed the ballot in misalignment with the feed slot is prevented from doing so by the shutters. The shutter assembly **127** may be mounted to the front of housing **31** by means of a pair of machine screws **130** and **131** so that the shutter assembly **127** can be readily changed to accommodate different ballot widths.

Referring to FIG. **6**, ballot marking terminal **30** may include a combination battery access and print head access door **132**. A key lock assembly **133** may be provided to prevent unauthorized access to either the print head or the battery.

Paper path **85** and certain principal components of ballot marking terminal **30** are shown in FIG. **7**, which depicts the terminal with the top section of the housing and ballot guide members **87**, **89** and **90** removed. A plurality of parallel-spaced ribs are shown to be provided on the ballot engaging surface of tray assembly **86** to minimize function with the ballot. The need for guide rails is avoided by the use of ballot feed trays appropriate to the ballot width. Additional components seen FIG. **7** include a receptacle **135** for receiving AC power, a power supply module **136**, a key switch interface module **137** and a processor assembly **138**.

The handling of ballot **43** within ballot marking terminal **30** is illustrated in FIGS. **8***a*–**8***e*. Referring to FIG. **8***a*, upon initial insertion of ballot **43**, detector **92** senses the leading edge of the ballot and ballot feed rollers **93**–**95** and **96**–**98** are caused to rotate, feeding the ballot as shown from ballot feed slot **45**. The ballot continues to advance until the leading edge of the ballot is sensed by sensor **100**, at which time ballot feed rollers **93**–**95** and **96**–**98** are stopped, positioning the ballot at shown in FIG. **8***b*. The voter is now presented with a series of screens on the LCD touch screen assembly **47** to provide the voter with the opportunity to make a selection in each contest contained on the ballot. At this time, both the top and bottom surfaces of the ballot have been scanned by scanners **111** and **112** to form a bitmap within the terminal processor, and, in a manner to be described, the bitmap is processed to determine the I.D. of the ballot and the exact location of each marking location contained on the ballot. To this end, reference is made to data stored on a compact flash card previously inserted into the terminal to provide the terminal with format, or style, information for each ballot I.D. number to be processed by the terminal. Taking this information into use, print head **101** is caused to print appropriate marks on the back side of the ballot as the ballot is advanced past the print head in FIG. **8***c*. The ballot continues to move in the reverse direction along paper path **85** until its trailing edge clears sensor **103**, at which time the ballot stops as shown in FIG. **8***d*. It should be noted that the solenoid-actuated ballot diverter gate **102** has been actuated so that ballot **43** does not protrude through ballot feed slot **45** and therefore becomes accessible to the voter. Ballot **43** is next advanced toward print head **101** as shown in FIG. **8***e* until reaching the position shown in FIG. **8***f* Print head **101** next prints the top side of the ballot as the ballot continues past the print head as shown in FIG. **8***g*. At this time, the solenoid-actuated ballot diverter gate **102** is not actuated, and the ballot is caused to be discharged through ballot receiving slot **45**. The voter can then take ballot **43**, marked on both sides in accordance with his selections, to a scanner or ballot box (not shown) for deposit and subsequent tabulation. It should be noted that the shutter assembly **127** at ballot feed slot **45** pivots outwardly as necessary to allow the ballot to pass in the event the ballot is not precisely aligned with the installed ballot feed tray.

In the event of a ballot being processed that has a length greater than the length of the reversal loop in paper path **85**, solenoid **110** is actuated to lift pressure roller **106** clear of the paper path, as shown in FIG. **8***i*. As a consequence, the leading edge of the ballot can freely pass over the trailing edge, and ballot feed roller **95**, although operating, has no effect on the progress of the ballot. This feature allows the ballot reversal loop to be shorter than would otherwise be

necessary to handle a long ballot, thereby reducing the necessary depth of housing **31**.

Referring to FIG. **9**, the user interface key switch panel **33** is advantageously formed from a seamless flexible plastic membrane for easy maintenance and cleaning. Keys are preferably recessed and are of a positive-action such that the user is provided tactile feedback that his actuation of a switch has occurred. Furthermore, raised rims are preferably provided around each key to make the shapes more easily discerned by touch. The entire switch assembly is preferably removable from housing **31** so that alternative keyboard arrangements can be readily provided if desired.

Referring to FIG. **10**, upon initial power-up of ballot marking terminal **30**, an introductory screen is preferably displayed on the LCD screen **141** provided by display assembly **47**. This introductory display may be customized in accordance with the requirements of the election jurisdiction utilizing the ballot marking terminal. In the present embodiment, the screen is configured to prompt the voter to insert his unmarked pre-printed ballot into the terminal.

Once a ballot has been inserted, the voter is next prompted by a screen **142** shown in FIG. **11** to select a language in which he desires to receive assistance in marking his ballot. In the present instance, two languages, English and Spanish, are provided for selection. After a language is selected by touching the appropriate portion of touch screen **141**, the next screen **143**, shown in FIG. **12**, is displayed. It should be noted that screen **142**, like many subsequent screens, provides a function bar **144** a means by which a voter can perform certain functions. In particular, a zoom function is provided at **145** by which the display is increased in size. The first actuation of the zoom icon enlarges the display and a second actuation returns the display to its normal size. Another function provided on function bar **144** is a high contrast function **146** which causes the color display on the LCD screen to change to a monochrome high contrast display for those voters having difficulty reading the screen because of an inability to discern colors. Also provided on function bar **144** is an exit function **147** which causes the selection process to be terminated and the unmarked ballot to be return to the voter through feed slot **45**. In practice, this function may be provided with a pop-up screen forcing the voter to confirm his decision to terminate the selection process prior to the selection process actually terminated and the ballot being returned.

Referring to FIG. **12**, ballot marking terminal **30** provides with screen **143** a confirmation to the voter, in the language previously selected, as to which ballot he or she is making selections for, together with any necessary voting instructions. In this case, the ballot style is indicated as ABC, and the election is identified as the Consolidated Election for Apr. 1, 2003. It should be noted with this screen that the function bar has been expanded to include a BACK designation **148** and a NEXT designation **149**. The BACK designation **148** enables the voter to return to the previously displayed screen **142**, perhaps to make a different language selection. The NEXT designation **149** enables the viewer to proceed to the next screen after reading the message conveyed by screen by **143**. It is anticipated that the NEXT designation will blink after a short time delay to prompt the voter to touch that portion of the function bar **144** to proceed to the next screen and continue his or her candidate selections. The banner strip **150** at the top of screen **143** and subsequent screens remains constant during the election process and may be utilized by the election jurisdiction to present a seal or other identification of the jurisdiction to the voter.

Referring now to FIGS. **13***a* and **13***b*, which show screens which might be displayed for an election contest having three named candidates and a single write-in candidate, wherein the voter is allowed to vote for a single candidate. As shown in screen **151**, the four possible selections are contained within a box **152**, each candidate being within a section **153** of the box and having an associated oval **154** which is darkened or filled in to indicate selection of the candidate. Selections are made on touch screen **141** by touching the section **153** or oral **154** associated with the selected candidate or write-in, which causes that particular section **153** to change color and the associated oval to be changed to black. For example, upon touching the section **153**A associated with Richard Nixon/Spiro Agnew, that section turns from white to yellow, and the associated oval **154**A changes from white to black. Should another section be subsequently touched, as in making a different selection, it is contemplated that the previously selected candidate will be automatically deselected, the section changing from yellow back to white and the oval changing back to white, and the next selected candidate section **153** changing to yellow and the oval associated with that selected candidate turning to black. In this way the voter can quickly make or change a selection from a particular contest. It is contemplated that only one contest will be provided per display screen. Where a larger number of candidates exist for a particular contest than can be accommodated on a single display screen, then a SCROLL function will be provided consisting of UP or DOWN arrows on either side of box **152** to prompt the voter that additional candidates are available for that contest. In some jurisdictions it may be necessary that a voter scroll through the entire list before having access to the next function **149**.

FIG. **13***b* illustrates the ZOOM function. Upon touching the ZOOM icon **145**, screen **151** changes to screen **155**, making the selection of a candidate easier for a voter having a sight impairment. To return from screen **155** to screen **151**, it is only necessary for the voter to touch the ZOOM icon **145** again.

FIG. **14** illustrates the screen **156** that appears after the voter has touched the section **153** associated with Richard Nixon/Spiro Agnew. As seen, section **153**A is highlighted and the oval **154**A is marked. It is possible to make the same selections utilizing the navigation keys in user interface key switch panel **33**. When using this panel, the UP and DOWN keys **76** and **77**, respectively (FIG. **9**), allow the voter to scroll through sections **153**A–**153**D, the selected sections **153**A–**153**D being successfully highlighted. To make a selection, it is necessary for the voter to depress the SELECT key **80** for a highlighted section, after which the associated oval **154** is marked and the selection is recognized. The UP and DOWN keys also allow the voter to scroll through the functions of function bar **155**, except for the NEXT and BACK functions, which are accessed through BACK and NEXT keys **78** and **79** of user interface panel **33**.

It should be noted that when using the "sip and puff" interface provided by the ADA jack **55**, the BACK function **148** and NEXT function **149** are scrolled through as well, and the scrolling is closed-loop, since the only functions available to the user are uni-directional scrolling and SELECT.

Referring to FIGS. **15***a* and **15***b*, a contest where two candidates are to be selected utilizes a screen similar to **156**. However, in this case, two selections can be made in the manner previously described for FIG. **14**. Should the voter attempt to make a third selection, a prompt will appear in the form of a pop-up instructing the voter that he must first

deselect one of the candidates he has previously selected. To deselect a candidate, it is only necessary for the touch screen user to touch one of the previously selected candidates, causing that candidate to be deselected after which he is free to make another selection. For the voter using the voter interface panel **33**, it is necessary that he or she first scroll to the candidate to be deselected utilizing the UP and DOWN keys **76** and **77**, and then utilize the SELECT key **80** to deselect that candidate. Subsequently, the interface keyboard user can scroll to a newly selected candidate and against depress SELECT key **80** to select that candidate. A voter utilizing the ADA "sip and puff" interface scrolls through the candidate selections and function bar icons in one direction and in a closed loop. The voter continues scrolling through the function selections of function bar **144** until reaching the first candidate on the list, at which time he or she reaches the candidate to be deselected. The "sip and puff" interface is then used to select that candidate for deactivation and the uni-directional scrolling is continued until the newly selected candidate is in position for selection. To move to the next contest, the "sip and puff" interface user then scrolls to the NEXT function icon and actuates select. In the event the voter has made two selections, the screen appears as shown in FIG. **15***b*, the screen **158** showing two candidates highlighted and selected.

Referring to FIGS. **15***b*, **16***a* and **16***b*, to select a write-in candidate, the voter touches a write-in section **153**D. With section **153**D then highlighted, the associated oval **154**D is not marked. For voters using keypad **33**, or keypad **65**, it is necessary to scroll to write-in section **153**D, and then SELECT. After a short time delay, a pop-up display in the form of a keyboard **159** appears as shown by screen **160**. The voter next selects the letters of the write-in candidate's name, one letter at a time, until the entire name appears on display **160**, as shown in FIG. **16***b*. When the voter has completed typing in the name of the desired write-in candidate, he or she touches the done space, causing the pop-up to disappear after a short delay and the write-in candidate's name to appear in the previously selected write-in section **153**D (FIG. **16***c*). The associated oval **154**D is preferably marked so that the voter has successfully selected the write-in candidate. The NEXT icon **149** now flashes, prompting the voter to continue to the next contest. It should be noted that, while the write-in process is occurring, the NEXT function is not available. However, the ZOOM, HIGH CONTRAST and EXIT functions remain available, as does the BACK function **148** which allows the voter to abandon the write-in process and return to the contest selections shown on screen **161** in FIG. **16***c*. It should be noted that, once the voter has returned to the contest and both permitted selections have been made, the NEXT icon **149** flashes to prompt the voter to move on to the next contest.

Depending on the jurisdiction, in some instances where the voter attempts to move to the next contest without having made the permitted number of selections, i.e., under-votes, a pop-up screen may appear alerting the user to that fact. It then remains for the user to indicate or confirm on that pop-up display that it is his or her intention to vote for a lesser number of candidates than permitted by the contest. In those situations where such a prompt is used for under-voting, the NEXT icon **149** does not appear until the prompt has been confirmed.

In those situations where the voter has attempted to vote for more than the permitted number of candidates, i.e., over-vote, a pop-up prompt appears notifying the voter of the attempt to over-vote and indicating to him or her that a previously selected candidate must first be deselected before another candidate can be selected. This over-vote prompt may disappear after a short time period allowing the voter to deselect a previously selected candidate or actuate the NEXT icon **149** to move on to the next contest.

After the voter has completed selections in all available contests, the selection process advances to a summary screen **162**, as shown in FIG. **17**. The summary screen includes a summary box for each contest, the selections for that contest being displayed in the box. Summary box **163** for the contest depicted in FIGS. **13***a* and **13***b* shows the voter's selection for that contest. Summary box **164** for the contest depicted in FIGS. **15***a*, **15***b* and **16***a*–**16***c* shows the voter's selections for that contest. The voter can accept his selections for the two contests by touching the MARK BALLOT function **165** provided in screen **162** of FIG. **17** and his previously inserted ballot will be marked in accordance with his selections and then returned to him through ballot feed slot **45**. Or, when required by the election jurisdiction, the voter can be prompted to advance to a confirmation screen and then prompted to confirm that he wants his ballot to be printed in compliance with his selections. It should be noted that in this screen the BACK function **148** and the NEXT function **149** are not available since the voter can only return to his or her previous selection by touching the appropriate summary box. For example, by touching box **164** the voter is returned to screen **161** (FIG. **18**) where his or her previously entered selections remain displayed. He or she may then change these selections in the manner previously described or, in the event they are satisfactory to the voter, he or she may touch the BACK TO REVIEW icon **166** to return to the selection summary screen **162**. It should be noted that the BACK function **148** and NEXT function **149** are not available on this screen **161** since the only action available to the voter is to return to summary screen **162**.

Once the voter has returned to summary screen **162**, he or she may touch MARK BALLOT icon **165**, or confirm on a subsequent page, and the ballot will begin to be marked. During the marking process, a screen **167** is displayed to indicate to the voter that the printing process is occurring. Preferably, this screen includes a progress bar **168** to indicate the time remaining before the ballot is returned to the voter. None of the functions provided by function bar **144** are available on screen **167**.

After the ballot has been marked, the ballot marked indication may be provided on a screen **169**, as shown in FIG. **20**, prompting the voter to remove the ballot from the ballot tray **44** and take the machine-marked ballot to the scanner or ballot box for subsequent tabulation. Once the ballot has been removed from ballot marking terminal **30**, the display screen **151** reverts to the introduction screen **143** shown in FIG. **12**.

It will be appreciated that while a series of screens have been shown which provide for voter selection of candidates on an inserted ballot, in practice the composition of the screens may be changed to meet the special requirements of a particular voting jurisdiction. Moreover, additional or alternative functions, including party voting or the random appearance of candidates on a screen for a particular contest, can be readily incorporated in ballot marking terminal **30** by means of conventional programming techniques.

The functioning of ballot marking terminal **30** may be understood by reference to the simplified flowchart shown in FIGS. **21***a*–**21***c*. Prior to operation, a pre-programmed compact flash card **170** is installed in a socket **171** (FIG. **7**) to provide information on the layout of each ballot style to be processed by the ballot marking terminal. On power-up of

the terminal at **172** the compact flash data card is read at **173** and the appropriate ballot information required for processing the ballot styles to be input to the terminal is loaded into RAM within the computer module **138** at **174**. The screen **140** depicted in FIG. **10** is now displayed at **175** pending insertion of a ballot. Upon insertion of a ballot at **176**, the ballot is caused to pass between scanners **111** and **112** at **177** and then data derived from the scan is stored in a bitmap. At the same time, a timer function is started at **178** and an analysis is made of the scanned image for damage or folding at **180**, and in the event damage is detected at **181**, further movement of the ballot is stopped at **182**, a message is displayed at **183**, and the ballot is returned to the voter at **184**. When ejection of the ballot is detected at **185**, a message is displayed at **186** on the LCD display screen **141** to instruct the voter to remove the ballot.

At the same time, a timer function is started at **187** and, in the event that the ballot has not been removed by the voter at **188** and the time has elapsed at **189**, a further message is displayed at **190** and an alarm is sounded at **191**. In the event the ballot has been removed at **188**, the message displayed at **175** reappears, and the ballot marking terminal **30** is available to process another ballot.

In the event that damage is not detected at **181**, the scan is not complete at **192** and the time allocated for completion of the scan has elapsed at **193**, motion of the ballot is stopped at **194** and a message is displayed at **195** advising the voter and election officials that an error has occurred within the terminal. At the same time, an alarm is sounded at **191** to alert polling place officials that attention to the ballot marking terminal is required.

In the event the scan is complete at **192**, then the ballot I.D. is read from the bitmap generated by scanners **111** and **112** at **200**. The I.D. is checked for validity at **201** to determine whether the ballot style is valid for the particular polling place in which ballot marking terminal **30** has been installed. If the ballot I.D. is not valid, a message is displayed at **202** and the ballot is ejected in the manner previously described at **184**. If the ballot I.D. is valid, then the bitmap data is checked to determine whether the ballot is damaged or otherwise not complete at **203**. If the ballot is determined to be damaged at **204**, then a message is displayed to this effect at **205** and the ballot is ejected from the terminal at **184** in the manner previously described. If the ballot is found to not be damaged at **204**, then print alignment is checked at **206** and found to be outside of acceptable limits at **207**, the message is displayed at **208** and the ballot is ejected from the terminal at **184** in the manner previously described.

If ballot alignment is within limits at **207**, then the ballot is checked for selections having been marked, i.e., ovals filled in, at **210**. If the ballot is found to be marked at **211**, then a message is displayed to this effect at **212** and the ballot marking terminal **30** reverts to a summary routine **213**. During this summary routine, markings existing on the ballot are read and the corresponding selections are displayed to the voter on a screen similar to screen **162** depicted in FIG. **17**, with the exception that the marked ballot function **165** is not provided and instead a return ballot function (not shown) is displayed instead. At the same time, a timer is started at **214**. When the voter has confirmed the summary at **215**, the ballot is ejected at **184** in the manner previously described. In the event the voter has not requested return of the ballot at **215** and the time allotted for his review of the summary has expired at **216**, a message is displayed at **217** and the ballot is ejected at **184** as previously described.

In the event that the ballot is determined to not be marked at **211**, the ballot length is calculated from the scanned image at **218** and the length is found to not be within allowable limits at **219**, then a message is displayed at **220** and the ballot is ejected at **184** in the manner previously described. In the event the ballot length is found to be within acceptable limits at **219**, then a message is displayed at **221** (FIG. **21***b*) and the voter selection routine is begun at **222**. At the same time, a timer is started at **223**. If the voter has not completed the selection process at **224**, and the time allotted for his selections has elapsed at **225**, then a message is displayed at **226** informing the voter of the time having elapsed, and the ballot is ejected at **184** in the manner previously described.

In the event that the voter has completed selecting candidates from the contests presented to him at **224**, then the selection summary routine is initiated at **227**. At the same time, a timer is started at **228**. If the summary has not been accepted by the voter at **230**, and the time allocated for the voter reviewing the summary has elapsed at **231**, then a message is displayed at **232** advising the voter that his review time has elapsed and the ballot is ejected from the terminal **184** in the manner previously described. In the event the voter has approved the summary at **230**, then a determination is made whether the ballot is two-sided, i.e., printed on both the front and back sides, at **233**. If the ballot is not two-sided, then a timer is started at **234**, and the front side of the ballot is positioned in front of the print head at **235** by actuation of the ballot transport mechanism within the terminal. If the ballot has been inserted front side up, then the ballot must be first advanced around the ballot reversing loop and then back to the print head. When the ballot has been properly positioned, the front of the ballot is printed by the printer at **236** as the ballot is caused to pass beneath the print head **101**. At the same time, print verification scanner **113** is caused to verify operation of the printer at **237** as the ballot continues past the printer along paper path **85**. In the event an error is detected in the operation of the print head at **238**, further movement of the ballot is stopped at **239** and a message is displayed at **240** advising the voter and election officials that a print error has occurred. At the same time, an alarm is sounded at **191** to alert officials to the malfunction. In the event the operation of the print head is verified at **238**, printing has not been completed at **241**, and the time allocated for the ballot to be repositioned and printed on the one side has elapsed at **242**, then the ballot is stopped at **243**, and a message is displayed at **244** advising the voter of a terminal malfunction. An alarm is sounded at **191** to alert election officials. In the event the print cycle has been completed at **241**, then a message is displayed at **245** (FIG. **21***c*) and the ballot ejection routine **184** is performed in the manner previously described.

In the event that the ballot is determined to be two-sided at **233**, then a timer is started at **250**, a print cycle for printing the bottom side of the ballot is started at **251** and a print verify routine is started at **252**. In the event that the operation of print head **101** is not verified at **253**, movement of the ballot is stopped at **239** and a message is displayed at **240** in the manner previously described. In the event the operation of the print head is verified at **253** and the print cycle has not been complete at **254** and the time allocated for printing the back side of the ballot has elapsed at **255**, a message is displayed at **256** to alert the voter to a terminal malfunction and an alarm is sounded at **191** in the manner previously described. In the event the print cycle is determined complete at **254**, then a timer is started at **257**, and the ballot is positioned at **258** to be in position for the starting of the print cycle **236** which prints the front side of the ballot. This print

cycle and the concurrent validation at **237** continues in the manner previously described for a single-sided ballot. In the event the ballot is inserted inverted, i.e., front side down, then the print head prints the front side of the ballot on the first pass, and the back side of the ballot on the second pass. In this case, if desired by the election authority, the ballot can be advanced around the reversing loop a third time so that the ballot will be ejected front side up.

Thus, as shown in FIGS. **21***a*–**21***e*, ballot marking terminal **30** functions to receive a pre-printed unmarked ballot, identify the ballot, and by reference to data stored on a compact flash data card installed in the terminal, to present a series of screens or audio prompts to a voter to enable the voter to make selections which are presented in summary form to the voter, and if approved, appropriately marked on the ballot. The ballot is then returned to the voter to deposit in a scanner or ballot box for subsequent tabulation. No record of the voter's selections is maintained in the terminal **30**.

Ballot marking terminal **30** is capable of processing a variety of ballots of different lengths and widths. Furthermore, such ballots may have a variety of formats for identifying their particular style or layout for purposes of the terminal knowing which contests are presented on the ballot. Referring to FIG. **23**, one ballot style **260** may be identified, for example, by a bar code **261** provided on the trailing edge of the ballot. In accordance with conventional practice, ballot style **260** may also incorporate sync marks **262** along one or both edges to assist in identifying the location of candidate marking spaces.

Referring to FIGS. **22***a*–**22***c*, the ballot marking terminal **30** provides interfaces by which a voter can make selections on a pre-printed paper ballot using either a touch screen visual interface, and audio keyboard interface or a two-contact audio or video "sip and puff" ADA interface. The three interfaces work in a coordinated manner to allow selections to be marked in the most efficient manner possible by the voter. In particular, with reference to FIGS. **22***a*–**22***c*, after an unmarked ballot is received, an initial message is displayed at **260**, and the terminal automatically progresses to a language selection screen such as that shown in FIG. **11**. The voter now selects between languages, in this case, English or Spanish. Using the touch screen, it is only necessary to touch the English selection and the selection is acknowledged, and the terminal proceeds, with the possible exception of intervening instruction pages, to the first contest. When the voter is making his or her selections by means of a voter interface keypad **33**, the voter scrolls through the language selections, which are highlighted if the screen is activated, or which are only audio prompts if the screen is blank, until the desired language has been highlighted or the desired audio prompt has been spoken, at which time the voter depresses the select key **80** (FIG. **9**) and the selection is recognized. Subsequent instruction pages, if any, are presented in the selected language and contest number one is made available to the voter. The SEL functions are contained within broken lines to indicate that they are only required in the event the keypad is utilized or the "sip and puff" interface is in use. In the case of the "sip and puff" interface, the voter scrolls through the selections, in this case, English and Spanish, until the desired selection occurs. Scrolling is done in one direction only so that after the last selection has been scrolled to, the next scroll command brings the voter back to the first selection. This closed-loop scrolling is shown in dotted lines where applicable.

The same logic applies to contest number one. Using the touch screen, the voter may directly select any one of the four candidates **263**–**266**, the NEXT function **267**, the HIGH CONTRAST function **268**, the ZOOM function **269** or the EXIT function **270**. As previously described, where the candidate's name is touched on the touch screen, the candidate's name is framed in color and the associated oval is marked. Where a write-in candidate is selected, the screen reverts to a write-in screen wherein the letters A through Y may be scrolled through as well as a space, finish and delete function. When the NEXT function is selected, the screen displays contest number two. When the HIGH CONTRAST function is selected, the screen reverts to a monochrome high contrast image until the high contrast function is actuated a second time. Similarly, when the ZOOM icon is selected, the display is enlarged until the ZOOM function is actuated again. When the EXIT function is selected, a confirmation screen typically pops up and, if exit is confirmed, the ballot is returned at **271** to the voter.

When selections are made in contest number one using the navigation keys, the voter scrolls up or down through selections **263**–**270** using the arrow-shaped UP and DOWN keys **76** and **77**. The candidates and functions thus selected by keypad scanning are highlighted as they are scanned, but are not selected. To select the candidate or function, it is necessary to depress the SELECT key **80**. If the display has been blanked by actuation of the SCREEN blank key **81**, then the high contrast and zoom functions are skipped in the scanning process and the voter relies on synthesized speech to identify each selection as he scrolls through the list of possible selections. Since the keypad allows the voter to scroll up or down, the selection process is not closed-loop. In the audio mode, when exit is selected, the confirmation audio prompt will follow which must be confirmed before the selection process will be terminated and the ballot returned.

When a voter is making a selection in contest number one utilizing the "sip and puff" ADA interface, scrolling takes place in one direction only. Provided the screen is not blanked, all options **263** through **270** are presented, and following the exit option at **270**, the loop is closed to provide candidate A option at **263**.

When using voter interface panel **33**, the voter may actuate the arrow-shaped NEXT key **79** at any time to proceed directly to the next contest. The BACK function is not available to the voter in contest number one since this is the first contest in the series of contests to be presented to the voter. In the event a voter utilizing the keypad interface **33** actuates the NEXT key **79** prior to making a selection, a visual and/or audio prompt, as appropriate, may be presented and require confirmation to prevent inadvertent under-voting prior to proceeding to the next contest. Likewise, attempts at over-voting are similarly followed by a visual or audio prompt, or both, to enable the voter to remedy the attempted over-vote.

A similar logic applies to the selection of a write-in candidate. When the write-in option **266** is selected, the voter proceeds through the alphabet A–Z, space, finish, and delete. Using the touch screen, the voter need only touch the pop-up keyboard to enter the letters of the write-in candidate. When using the keypad interface **33**, the voter scrolls up and down, observing visual and/or audio prompts to make a selection using the select key **80**. Using the "sip and puff" ADA interface, scrolling is done in one direction only so that, after the delete function, the next opportunity presented for selection is the A character. As previously described, when the finish function is selected, the display reverts to the location of the write-in candidate and subsequent scrolling within contest number one takes place from

there. Movement to the next letter in the candidate's name takes place automatically with the selection of either a letter or space. Selection of the finish function **272** returns the terminal to contest number one and selection of the exit function **273**, after confirmation of a subsequent pop-up confirmation display, terminates the selection process and causes the ballot to be returned to the voter at **271**.

Selection of the second letter of the write-in candidate's name is accomplished in the same manner as selection of the first character. The functions finish **274**, back **275**, and exit **276** appear in the scrolling cycle. As before, data entry is direct utilizing the touch screen keyboard and indirect, requiring actuation of the select key **80** utilizing the keypad voter interface and either video or audio prompts, using the keypad or ADA interfaces. As before, in the case of the "sip and puff" interface, the uni-directional scrolling requires that the exit function be followed by a return to the letter A. The back function **275** is available when selecting the second letter since a previous letter has been selected and may require change.

The third letter of the write-in candidate's name is selected in the same manner as the second letter, with finish function **277** (FIG. **22***b*), the back function **278** and a exit function **279** being included in the scrolling process.

After selection of a candidate in contest number one, a selection is made available in contest number two. Three candidates, **280**–**282**, are available for selection, as well as NEXT function **283**, HIGH CONTRAST function **284**, ZOOM function **285**, BACK function **286** and EXIT function **287**. These functions are accessed in the manner previously described in connection with contest number one. BACK function **286** is available since a previous contest is now available to return to. Upon selection of the NEXT function **283**, either by direct entry on touch screen **141** by scrolling action with keypad **33** and select key **80** or through use of the "sip and puff" ADA interface, the selection process proceeds to contest number three. This contest provides three candidates **288**–**290**, a NEXT function **291**, a HIGH CONTRAST function **292**, a ZOOM function **293**, a BACK function **294** and an EXIT function **295**. Access to these functions is provided in the same manner as access to the functions in contest number two.

Upon actuation of the NEXT function **291** in contest number three, the selection process progresses to a summary screen wherein the selections previously made in contests one, two and three are displayed to the voter. The voter can directly select on touch screen **141**, or by means of keypad interface **33**, scroll through the various contest summaries **300**–**301**, and ACCEPT function **303**, a HIGH CONTRAST function **304**, a ZOOM function **305** and an EXIT function **306**. Should the voter wish to change his or her selection in a particular contest as, for example, contest number two, the voter selects this contest, either directly on touch screen **141** or through scrolling action by means of keypad interface **33** or "sip and puff" ADA interface **55** to cause the terminal to return to the contest so that the voter can makes changes if desired. In this case, the summary process directs the terminal to contest number two (FIG. **22***c*) wherein three candidates **280**–**282** are presented for selection along with a RETURN function **283**, a HIGH CONTRAST function **284**, a ZOOM function **285** and an EXIT function **286**. Selection within this contest is now done in the same manner as the previous selection, except that the NEXT function **283** is replaced with a RETURN function **307** which returns the voter to the summary page. The NEXT function **283** and the BACK function **286** of contest number two do not appear as the voter is required to return to the summary page after making any necessary changes. Actuation of the EXIT function and subsequent confirmation causes the selection process to be terminated, and the ballot to be returned to the voter at **271**. Execution of the RETURN function **307** causes a return to the summary page with the contest number two selections **301** highlighted but not selected.

Actuation of the ACCEPT function **303** within the summary page causes the ballot to be marked at **308** and a message to be conveyed to the voter at **309** that the ballot has been marked and is being returned at **271**. Alternatively, a confirmation page may be represented wherein the voter is requested to confirm his or her decision to mark the ballot prior to the ballot being marked by terminal **30**.

In the event that a marked ballot is received by ballot marking terminal **30**, the terminal reverts to a summary mode wherein results of contest number one are displayed at **310**, the results of contest number two are displayed at **311** (FIG. **22***a*) and the results of contest number three are displayed at **312**. No other functions are available except RETURN BALLOT at **313**, which, if properly selected, causes the ballot to be returned at **271** in the same condition as received. Alternatively, additional functions could be added in the event a marked ballot is received, including returning to selected ones of the three contests to provide a review of all of the candidates present in the selected contest, and to provide high contrast and zoom functions otherwise unavailable on the summary page.

Thus, ballot marking terminal **30** employs a voter interface scheme that allows efficient voting utilizing touch screen **141**, keypad **33** or a two-contact "sip and puff" connection at ADA port **54**.

Referring to FIG. **24**, the various functions of ballot marking terminal **30** are controlled by a main processor **138**, a peripheral controller and a hardware controller **321**. Processor **138** communicates with peripheral controller **320** by means of an ISA bus **322** and a parallel audio connection. Processor **138** communicates with the hardware controller **321** by means of a serial interface. Hardware controller **321** is responsible for controlling for three paper path motors **323**, **324** and **325** and a carriage motor **326** which drives print head or pen **101**. Conventional motor drive circuits **327**, **328**, **329** and **330** are provided to drive motors **323**, **324**, **325** and **326**, respectively. Hardware controller **321** also receives inputs from the two paper position sensors **92** and **100** and a carriage home sensor **331**. Pen **101** is actuated by convention pen drive electronics **332** in response to signals generated by hardware controller **321**.

Peripheral controller **320** receives inputs from scanners **111**, **112** and **113** and communicates with a switch interface board **333** by means of a serial I/O interface **334**. Switch interface board **333** provides signals to the power supply/battery status LED **40**, an optional beep key actuation transducer **335**, keypad **33** and the remote keypad module **60**. Key switch **39** also provides input to board **333**. Power supplied to terminal **30** in a conventional manner, a 12-volt brick supply **336** providing power to a switching power supply **337** which generates the necessary voltages for operation of the various circuits of the terminal. A rechargeable battery pack **338** accessible through access door **132** provides power to the switching power supply **337**. A battery gas gauge board **339** provides LED bar graph display (not shown) on the rear panel of the terminal to provide an indication of battery condition when the terminal is in storage.

While a particular embodiment of the invention has been shown and described, it will be obvious to those skilled in the art that changes and modifications may be made therein

without departing from the invention in its broader aspects and, therefore, the aim of the appended claims is to cover all such changes and modifications as fall within the true spirit and scope of the invention.

I claim:

1. A voting system for recording a voter's selection of one candidate from a slate of one or more candidates, comprising

a hand-markable physical ballot for receiving at least one voter-detectable mark indicating the voter's selection of a candidate from the slate of one or more candidates, said hand-markable physical ballot providing the names of and an associated marking space for each candidate in said slate of candidates;

a ballot marking terminal including a display screen for displaying to the voter one or more menus presenting a choice of candidates from said slate of candidates, and for receiving an input from the voter indicating the selection of a candidate from said slate of candidates, said ballot marking terminal receiving said hand-markable physical ballot and in response to said voter input, marking the marking space corresponding to said selected candidate with a voter-detectable mark and returning said hand-markable physical ballot to the voter; and

a ballot scanning device for receiving said ballot and recording said voter-detectable mark in said marking space associated with said selected candidate as a vote cast for said selected candidate.

2. The voting system as defined in claim **1** wherein said hand-markable physical ballot is a paper ballot.

3. The voting system as defined in claim **2** wherein said ballot marking terminal includes a print head and said voter-detectable mark is a visually-detectable mark.

4. The voting system as defined in claim **1** wherein said menus presented to the voter are coordinated visual and aural menus.

5. The voting system as defined in claim **1** wherein said display screen comprises a touch screen display.

6. The voting system as defined in claim **1** wherein said ballot marking terminal includes a memory device for storing the physical location of each said associated marking space on said hand-markable physical ballot, and wherein said ballot marking terminal further responds to the locations stored on said memory device in marking each said marking space.

7. The voting system as defined in claim **6** wherein said memory device is removable from said ballot marking terminal.

8. In a voting system for recording a voter's selection of one candidate from a slate of one or more candidates on a hand-markable physical ballot for receiving one or more voter-detectable marks indicating a voter's selection of a candidate from a slate of one or more candidates, the hand-markable physical ballot providing the names of and an associated marking space for each candidate in said slate of candidates, the hand-markable physical ballot being readable by a ballot scanning device receiving the hand-markable physical ballot and recording the voter-detectable mark in the marking space associated with the selected candidate as a vote cast for the selected candidate, the improvement comprising:

a ballot marking terminal including a display screen for displaying to the voter one or more menus presenting a choice of candidates from the slate of candidates, and for receiving an input from the voter indicating the selection of a candidate from said slate of candidates, said ballot-marking terminal receiving the ballot and in response to said voter input to said ballot-marking terminal, marking a voter-detectable mark in the marking space corresponding to said selected candidate.

9. The voting system as defined in claim **8** wherein said hand-markable physical ballot is a paper ballot.

10. The voting system as defined in claim **9** wherein said ballot marking terminal includes a print head and said voter-detectable mark is a visually-detectable mark.

11. The voting system as defined in claim **8** wherein said menus presented to the voter are coordinated visual and aural menus.

12. The voting system as defined in claim **8** wherein said display screen comprises a touch screen display.

13. The voting system as defined in claim **8** wherein said ballot marking terminal includes a memory device for storing the physical location of each said associated marking space on said hand-markable physical ballot, and wherein said ballot marking terminal further responds to the locations stored on said memory device in marking each said marking space.

14. The voting system as defined in claim **13** wherein said memory device is removable from said ballot marking terminal.

15. A ballot marking terminal for use in conjunction with a hand-markable physical ballot for receiving at least one voter-detectable mark indicating a voter's selection of a candidate from a slate of one or more candidates, the hand-markable physical ballot providing the names of and an associated marking space for each candidate in the slate of candidates, the ballot marking terminal comprising:

a transport mechanism for receiving the hand-markable physical ballot;

a display screen to the voter one or more menus presenting a choice of candidates from the slate of candidates, and for receiving an input from the voter indicating the voter's selection of a candidate from the slate of candidates; and

a marking head responsive to the voter input for providing a voter-detectable mark in the marking space corresponding to the selected candidate.

16. The ballot marking terminal as defined in claim **15** wherein said hand-markable physical ballot is a paper ballot.

17. The ballot marking terminal as defined in claim **15** wherein said menus presented to the voter are coordinated visual and aural menus.

18. The ballot marking terminal as defined in claim **15** wherein said display screen comprises a touch screen display.

19. The ballot marking terminal as defined in claim **15** wherein said ballot marking terminal includes a memory device for storing the physical location of each said marking space on said hand-markable physical ballot, and wherein said ballot marking terminal further responds to the locations stored on said memory device in marking each said marking space.

20. The voting system as defined in claim **19** wherein said memory device is removable from said ballot marking terminal.

21. A method for recording a voter's selection of one candidate from a slate of one or more candidates, comprising the steps of:

providing a hand-markable physical ballot for receiving at least one voter-detectable mark indicating the voter's selection of a candidate from the slate of one or more candidates, the hand-markable physical ballot providing the names of and an associated marking space for each candidate in the slate of candidates;

providing to the voter by means of a ballot marking terminal including a display screen for displaying to the voter one or more menus presenting a choice of candidates from the slate of candidates, and receiving an input from the voter indicating the selection of a candidate from the slate of candidates;

the ballot marking terminal in response to the voter input marking a voter-detectable mark in the marking space corresponding to the selected candidate; and

receiving the hand-markable physical ballot in a ballot scanning device and recording the voter-detectable mark in the marking space associated with the selected candidate as a vote cast for the selected candidate.

22. The method defined in claim **21** wherein said hand-markable physical ballot is a paper ballot.

23. The method defined in claim **22** wherein said ballot marking terminal includes a print head, and said voter-detectable mark is a visually-detectable mark.

24. The method as defined in claim **21** wherein said display screen comprises a touch screen display.

25. The method as defined in claim **21** further including the steps of storing on a memory device within said ballot marking terminal the location of each said marking space, and the ballot marking terminal further responding to said location stored on said memory device when marking said marking space.

26. The voting system as defined in claim **25** wherein said memory device is removable from said ballot marking terminal.

27. A ballot marking terminal for use in conjunction with at least first and second different hand-markable physical ballots, said first hand-markable ballot containing a first ballot format code and providing a first slate of one or more candidates for selection, said second hand-markable ballot containing a second ballot format code and providing a second slate of one or more candidates for selection different from said first slate of candidates, each of said hand-markable physical ballots receives at least one voter-detectable mark indicating a voter's selection of a candidate from the respective slate of candidates, said terminal comprising:

a ballot transport mechanism for receiving one of said hand-markable physical ballots from the voter;

a memory device for storing said first and second hand-markable physical ballot format data in association with said first and second ballot format codes, respectively;

a ballot interface device for reading the format codes on said hand-markable physical ballot received by said transport mechanism;

a display screen responsive to the format code read by said ballot interface device and the associated format data in said memory device for providing to the voter one or more menus presenting a choice of candidates from the slate of candidates provided on the received ballot;

the display screen receiving an input from the voter indicating the voter's selection of a candidate from the slate of candidates;

a marking device responsive to said voter input and said associated format data from said memory device for marking said received ballot to indicate the candidate selected by the voter; and

said ballot transport mechanism returns the marked ballot to the voter.

28. The ballot marking terminal as defined in claim **27** wherein said menus provided to the voter are coordinated visual and aural menus.

29. The ballot marking terminal as defined in claim **27** wherein said hand-markable physical ballots are paper ballots, and said format codes comprise printing on said hand-markable physical ballots.

30. The ballot marking terminal as defined in claim **29** wherein said ballot interface device comprises an optical scanner.

31. The ballot marking terminal as defined in claim **27** wherein said user interface provides both visual and aural menus to the voter.

32. The ballot marking terminal as defined in claim **27** or **31** wherein said user interface comprises a touch screen display.

33. The ballot marking terminal as defined in claims **27** or **31** wherein said user interface includes voter-actuable UP, DOWN, and SELECT key switches for receiving said voter input from said menu.

34. The ballot marking terminal as defined in claims **27** or **31** wherein said user interface includes voter-actuable UP, DOWN, FORWARD, BACK and SELECT key switches for receiving said voter input from said menu.

35. The ballot marking terminal as defined in claims **27** or **31** wherein said user interface includes an ADA input providing a uni-directional closed-loop scrolling function through said menu and a select function for receiving a voter selection from said menu.

36. The ballot marking terminal as defined in claim **27** wherein said hand-markable physical ballots each include a marking space in association with each of said candidates, and said ballot interface device comprises a scanner which scans said marking spaces on said hand-markable physical ballot received by said ballot transport mechanism, and said user interface is inhibited from receiving a voter input in the event of one or more of said marking spaces being marked.

37. The ballot marking terminal as defined in claim **27** wherein said hand-markable physical ballots each include a marking space in association with each of said candidates, and said ballot interface device comprises a scanner which scans said marking spaces on said ballot received by said ballot transport mechanism, said marking device being further responsive to the location of said marking spaces as sensed by said ballot interface device for marking said received ballot.

38. The ballot marking terminal as defined in claim **27** wherein said hand-markable physical ballots each include a marking space in association with each of said candidates, and said ballot interface device comprises a scanner which scans said marking spaces on said ballot received by said ballot transport mechanism, said ballot marking terminal includes an analysis circuit for analyzing the output of said scanner for physical irregularities in said received ballot, and said ballot transport mechanism rejects a hand-markable physical ballot having physical irregularities in response to a control effect from said analysis circuit.

39. The ballot marking terminal as defined in claim **27** wherein said memory device is a flash card.

40. A voting system for recording a voter's selection of one candidate from a slate of one or more candidates, comprising:

a first hand-markable physical ballot containing a first format code and providing a first slate of one or more candidates;

a second hand-markable physical ballot containing a second format code and providing a second slate of one or more candidates different from said first slate of candidates;

each of said hand-markable physical ballots receives at least one voter-detectable mark indicating a voter's selection of a candidate from the respective slate of candidates;

a ballot marking terminal comprising a ballot transport mechanism for receiving one of said hand-markable physical ballots from the voter;

a memory device within said ballot marking terminal for storing first and second sets of ballot format data in association with said first and second ballot format codes, respectively;

a ballot interface device within said ballot marking terminal for reading the format codes on said hand-markable physical ballot received by said ballot transport mechanism;

a user interface within said ballot marking terminal responsive to the format code read by said ballot interface device and the associated format data in said memory device for providing to the voter one or more menus presenting a choice of said candidates from the slate of candidates provided on the received ballot;

said user interface receiving an input from the voter indicating the voter's selection of a candidate from the slate of candidates;

a marking device within said ballot marking terminal responsive to said voter input and said associated set of format data from said memory device for marking said received ballot to indicate the candidate selected by the voter;

said ballot transport mechanism returns the marked ballot to the voter; and

a ballot scanning device for receiving said selected ballot and recording said voter-detectable mark in the marking space associated with the selected candidate as a vote for the selected candidate.

41. The voting system as defined in claim **40** wherein said menus provided to the voter are coordinated visual and aural menus.

42. The voting system as defined in claim **40** wherein said hand-markable physical ballots are paper ballots, and said format codes comprise printing on said hand-markable physical ballots.

43. The voting system as defined in claim **42** wherein said ballot interface device comprises an optical scanner.

44. The voting system as defined in claim **40** wherein said user interface provides both visual and aural menus to the voter.

45. The voting system as defined in claim **40** or **44** wherein said user interface comprises a touch screen display.

46. The voting system as defined in claims **40** or **44** wherein said user interface includes voter-actuable UP, DOWN, and SELECT key switches for receiving said voter input from said menu.

47. The voting system as defined in claims **40** or **44** wherein said user interface includes voter-actuable UP, DOWN, FORWARD, BACK and SELECT key switches for receiving said voter input from said menu.

48. The voting system as defined in claims **40** or **44** wherein said user interface includes an ADA input providing a uni-directional closed-loop scrolling function through said menu and a select function for receiving a voter selection from said menu.

49. The voting system as defined in claim **40** wherein said hand-markable physical ballots each include a marking space in association with each of said candidates, and said ballot interface device comprises a scanner which scans said marking spaces on said hand-markable physical ballot received by said ballot transport mechanism, and said user interface is inhibited from receiving a voter input in the event of one or more of said marking spaces being marked.

50. The voting system as defined in claim **40** wherein said hand-markable physical ballots each include a marking space in association with each of said candidates, and said ballot interface device comprises a scanner which scans said marking spaces on said hand-markable physical ballot received by said ballot transport mechanism, said marking device being further responsive to the location of said marking spaces as sensed by said ballot interface device for marking said received ballot.

51. The voting system as defined in claim **40** wherein said hand-markable physical ballots each include a marking space in association with each of said candidates, and said ballot interface device comprises a scanner which scans said marking spaces on said hand-markable physical ballot received by said ballot transport mechanism, said ballot marking terminal includes an analysis circuit for analyzing the output of said scanner for physical irregularities in said received ballot, and said ballot transport mechanism rejects a ballot having physical irregularities in response to a control effect from said analysis circuit.

52. The voting system as defined in claim **40** wherein said memory device is a flash card.

53. A method of recording a voter's selection of one candidate from a slate of one or more candidates, comprising the steps of:

providing a first hand-markable physical ballot containing a first format code and providing a first slate of one or more candidates;

providing a second hand-markable physical ballot containing a second format code and providing a second slate of one or more candidates different from said first slate of candidates;

each of said hand-markable physical ballots receives at least one voter-detectable mark indicating a voter's selection of a candidate from the respective slate of candidates; providing a ballot marking terminal including a ballot transport mechanism receiving one of said hand-markable physical ballots from the voter;

storing within said ballot marking terminal first and second sets of ballot format data in association with said first and second ballot format codes, respectively;

reading the format codes on said hand-markable physical ballot received by said ballot transport mechanism;

providing to the voter a user interface within said ballot marking terminal responsive to the format code read by said ballot interface device and the associated format data in said memory device one or more menus presenting a choice of said candidates from the slate of candidates provided on the received hand-markable physical ballot; receiving an input from the voter indicating the voter's selection of a candidate from the slate of candidates;

marking said received hand-markable physical ballot responsive to said voter input and said associated set of format data from said memory device to indicate the candidate selected by the voter;

returning the marked ballot to the voter; and scanning said selected hand-markable physical ballot and recording said voter-detectable mark in the marking space associated with the selected candidate as a vote for the selected candidate.

54. The method of voting as defined in claim **53** including the additional step of providing are coordinated visual and aural menus to the voter.

55. The method of voting as defined in claim 53 including the additional step of providing paper ballots, and printing said format codes on said ballots.

56. The method of voting as defined in claim 55 wherein said ballot format codes are read by optical scanning.

57. The method of voting as defined in claim 53 including the additional steps of providing a marking space on said hand-markable physical ballots in association with each of said candidates, scanning said marking spaces on said hand-markable physical ballot received by said ballot transport mechanism, and inhibiting voter input in the event one or more of said marking spaces is marked.

58. The method of voting as defined in claim 53 including the additional steps of providing a marking space on said hand-markable physical ballots in association with each of said candidates, scanning said marking spaces on said hand-markable physical ballot received by said ballot transport mechanism, and marking said received hand-markable physical ballot responsive to the location of said marking spaces as sensed by said scanning.

59. The method of voting as defined in claim 53 including the additional steps of providing a marking space on said hand-markable physical ballots in association with each of said candidates, and scanning said marking spaces on said hand-markable physical ballot received by said ballot transport mechanism, analyzing the output of said scanner for physical irregularities in said received hand-markable physical ballot, and rejecting a hand-markable physical ballot having physical irregularities in response to said analysis.

60. The method of voting as defined in claim 53 including the additional steps of storing said ballot format data in a flash card.

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